


QUICK FACTS:

| | |
|--------------------------------|--------------------------------------|
| ISIN: | MT0000990102 |
| Ticker: | MPC |
| Currency: | EURO (€) |
| No. of Shares in Issue: | 101,310,488 |
| Market Cap.: | €51.2 million |
| Nominal Value: | €0.32 |
| Listing: | Official List – Malta Stock Exchange |
| Website: | www.maltaproperties.com.mt |

PROFILE:

Malta Properties Company plc was initially set up in November 2010 by GO plc to act as a holding company of the various properties owned by the telecoms group. Following a spin-off exercise, the shares of Malta Properties gained separate listing status on the Malta Stock Exchange on November 2015.

The Company's strategic vision is that of becoming a leading player in the provision of premium commercial space in Malta, namely through the management of presently owned real estate, the redevelopment of unencumbered properties, the disposal of non-strategic property and the acquisition of other properties.

At present, the Company's property portfolio consists of 15 properties having a total area of just over 50,000 square meters (sqm) and a market value of circa €53 million. Of these properties, 10 are leased out, 2 are earmarked for disposal, whilst another three are earmarked for redevelopment. All of the properties except for one are currently being leased to GO plc.

Malta Properties intends to undertake three major development projects in relation to its properties situated in Zejtun (10,240 sqm), Birkirkara (6,538 sqm) and Marsa (4,692 sqm). In fact, it intends to retain and renovate part of the Zejtun Exchange and develop the remaining part into offices and a data centre for the GO Group. The latter is expected to be completed by 2018 at a total cost of €8.5 million.

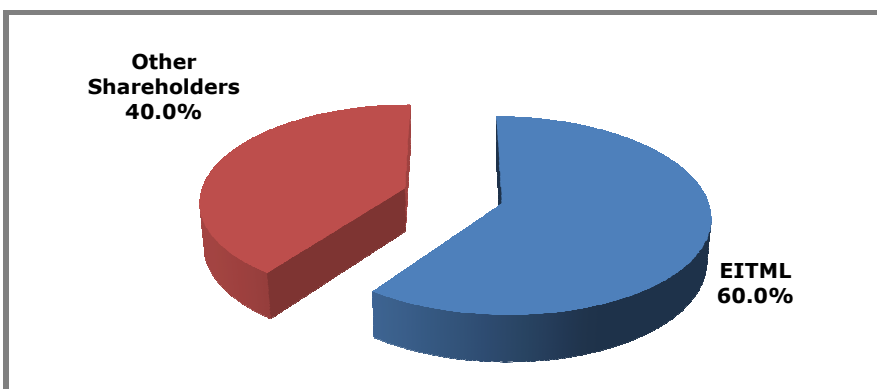
Insofar as the Marsa Spencer Hill Exchange is concerned, the project comprises the construction of a new telephone exchange as well as a new €16.5 million office building. Construction works on the new building are expected to commence in 2018 and to be completed in 2021.

The plan, which is not yet concluded, for the Birkirkara Exchange is to redevelop this property into a mixed-use commercial building following the finalisation of the respective planning policy for the area by MEPA.

It is expected that the Company would not be in a position to distribute dividends during the initial two to three years from listing.

FINANCIAL CALENDAR:

| | |
|---|----------------|
| Year End: | December |
| Preliminary Results Publication: | April |
| Annual General Meeting: | June |
| Half-Year End: | June |
| Interim Results: | August |
| Interim Directors' Statements: | May / November |

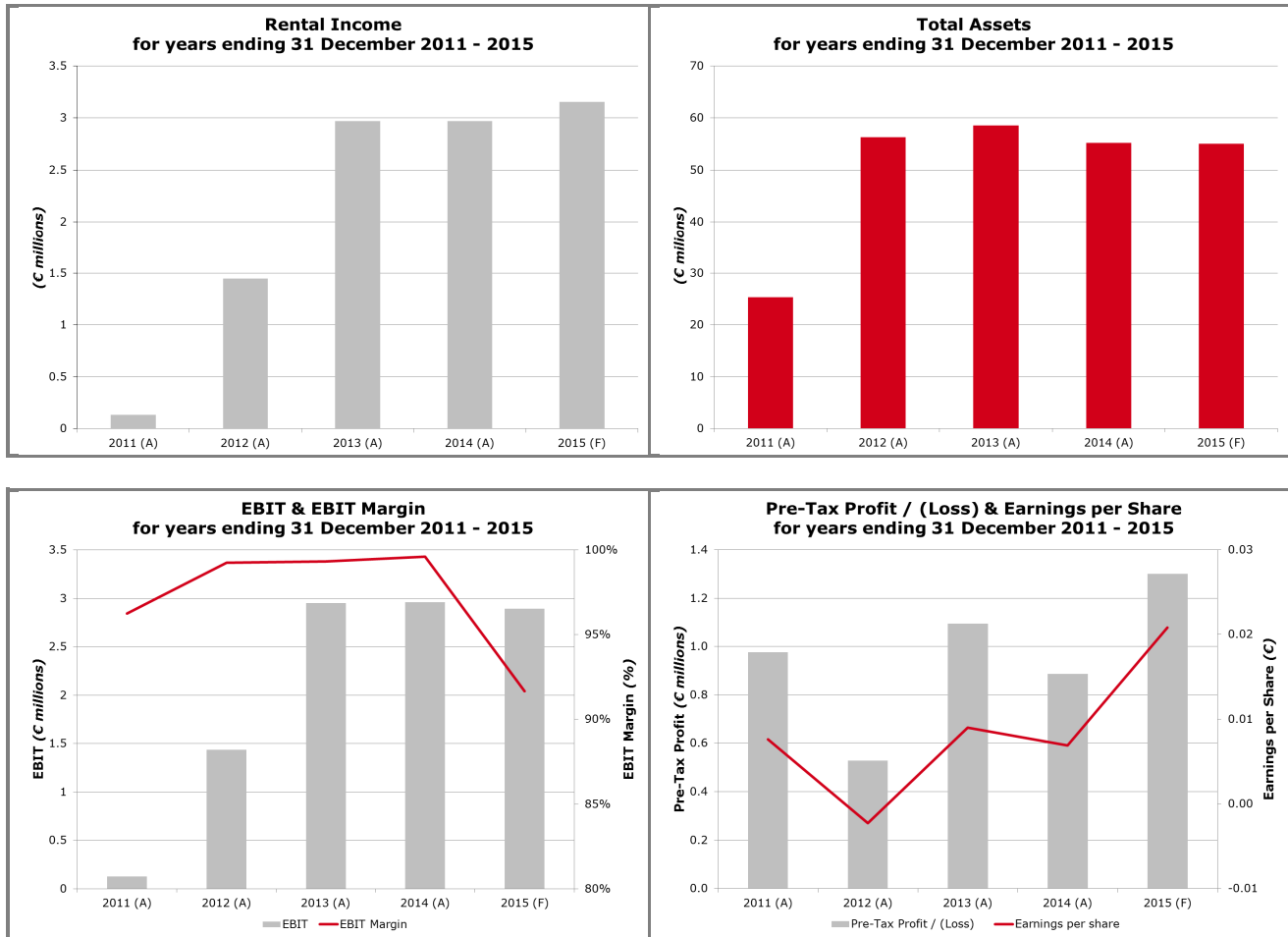
SHAREHOLDING STRUCTURE:

BOARD OF DIRECTORS:

Deepak Padmanabhan (Chairman), Paul Testaferrata Moroni Viani, Michael Warrington, Mohsin Majid and Edmond Brincat. Mr Francis Galea Salomone is the Company Secretary of Malta Properties Company plc.

For further details, please visit: <http://rizzofarrugia.com/security-quotes/equities/c1540/>



FINANCIAL HIGHLIGHTS*:



* The above charts are based on the actual figures for the four years ended 31 December 2011 to 2014 as well as forecasts for the financial year ending 31 December 2015. The information has been extracted from the Prospectus published in conjunction with the listing of the shares of Malta Properties Company plc.

Disclaimer

This document has been prepared by Josef Cutajar, a Research Analyst at Rizzo, Farrugia & Co. (Stockbrokers) Ltd. It is intended solely for distribution to its clients. Any information in this report is based on data obtained from sources considered to be reliable, but no representations or guarantees are made by RFC with regard to the accuracy of the data. Opinions, if any, contained herein constitute our best judgement at this date and time and are subject to change without notice. This report is for information purposes only. It is not intended to be and should not be construed as an offer or solicitation to acquire or dispose of any of the securities or issues mentioned herein. Since the buying and selling of securities by any person is dependent on that person's financial situation and an assessment of the suitability or appropriateness of the proposed transaction, no person should act upon any recommendation in this report without first obtaining professional investment advice. RFC accepts no responsibility or liability whatsoever for any expense, loss or damages arising out of, or in any way connected with, the use of all or any part of this report. RFC, its directors, employees or clients may have or have had interests in the securities referred to herein, and may at any time make purchases and/or sales in them as principal or agent. Past performance is not necessarily a guide to future returns. The value of investments and the income derived therefrom may fall as well as rise and investors may not get back the amount originally invested. Equity markets are volatile and subject to fluctuations which cannot be reasonably foreseen. No part of this report may be reproduced at any time without the prior consent of RFC. By accepting this report and acting on the information contained therein, the reader confirms that he/she acknowledges, understands and accepts the terms, conditions and risks associated with such investment, and the clauses outlined in this disclaimer. All intellectual property and other rights reserved.

Additional information can be made available upon request from Rizzo, Farrugia & Co. (Stockbrokers) Ltd., Airways House, Third Floor, High Street, Sliema SLM 1549. Telephone: +356 2258 3000; Telefax: +356 2258 3001; Email: info@rizzofarrugia.com; Website: www.rizzofarrugia.com