



“Rizzo Farrugia brings the very best in service, standards and confidentiality to you in a friendly environment. Our aim is to build long-term personal relationships with our clients.”

Company Details

Company name	Rizzo, Farrugia & Co. (Stockbrokers) Limited
Registered address	Airways House, Third Floor, High Street, Sliema SLM1549, Malta
Date of registration	20 September 1991
Registration number	C13102
VAT number	MT10603011
Investment services licence	Category 3 (Licence Holders authorised to provide any Investment Service, to hold and control Clients' Money or Customers' Assets, and to deal for their own account or underwrite).
Directors	Vincent A Rizzo (non-executive chairman) Vincent J Rizzo (executive director) Vincent E Rizzo (executive director) Edward Rizzo (executive director)
Company secretary	David Shead
Auditors	PricewaterhouseCoopers
Compliance consultants	CDF advocates
Telephone	+356 2258 3000
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Web	www.rizzofarrugia.com
Facebook	www.facebook.com/rizzo farrugia

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Now into its third generation of Rizzo's, the family's connection with the investment world dates back to the mid-70's when Vincent A. Rizzo set up an investment consultancy business after a 30-year period in banking having served both in Malta and overseas in senior positions for Barclays Bank. Vincent A. Rizzo successfully established a business built on the following core values in a relatively short period of time:

- Confidentiality
- Independence
- Professionalism
- Service Standards

Today, Rizzo Farrugia operates with these same core values from its Sliema offices supported by a staff complement of 15.

Independent & Professional



the heart of our core values

For over 30 years the company's founders have been involved in serving the private investors as independent investment consultants. They were among the first local investment professionals to set up a new company to become one of Malta's leading stockbrokers and investment consultants. Today, the company's clients range from families whose affairs have been managed for many years to those who are, relatively speaking, new to the world of investment. Our independence allows us to provide an unbiased service dependent on clients' requirements only.

our
services



stockbroking

Our principal service offering is execution-only stockbroking, both on the local as well as on the international stockmarkets. We deal directly on behalf of clients on the Malta Stock Exchange and have arrangements in place with third party correspondents for fast and efficient international stockbroking. We deal in global bonds, shares, ETF's and selected funds in almost all major currencies.

investment advice

Our investment advisory service is designed for clients wishing to have an active involvement in all investment matters and retain ultimate responsibility for taking investment decisions.

Your investment consultant is committed to building a personal relationship with you, exchange ideas, keep you informed of market developments and new opportunities and most importantly, be available to assist you whenever necessary.

discretionary portfolio management

Our discretionary portfolio management service caters for clients wishing to delegate all decision making and management of investments. Arrangements can be made according to client specific circumstances and needs.

nominee

Our nominee setup provides an arrangement for the holding of local and international securities, administration of interest and dividend payments and corporate actions. These assets are totally ring-fenced from the assets of the company and are subject to continuous verification and reconciliation. We hold investments on behalf of clients. These investments remain client property at all times.

Utmost confidentiality is assured together with speed of execution and constant supervision and management.

corporate advisory

Our extensive local market knowledge allows us to assist companies in raising capital through the stockmarket or on a private placement basis. We form part of the project team as the Issuer prepares for a flotation or taps the bond market.

Rizzo, Farrugia & Co (Stockbrokers) Ltd is an approved Sponsor in terms of the MFSA Listing Rules. Following successful flotation we could then assist with the fulfilment of ongoing regulatory obligations.

research

Our research unit forms the backbone of all investment decisions and advice provided to our clients. The team closely follows local and international market developments daily.

Core research publications include weekly and quarterly market reviews together with local company research reports following the announcement of results. Investment recommendations are also prepared on IPO's and new bond issues launched on the local market.

reporting & administration

We have a firm commitment to maintaining an efficient and effective records system which will provide clients with timely and accurate reports detailing all investment transactions and account movements. Detailed portfolio valuations (for advisory, discretionary and nominee clients only) are mailed out every six months or more frequently depending on client wishes.



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