

	Half Year ending 30-Jun-12 EUR 000	Half Year ending 30-Jun-13 EUR 000	Half Year ending 30-Jun-14 EUR 000	Half Year ending 30-Jun-15 EUR 000	Half Year ending 30-Jun-16 EUR 000
Balance on the general business technical account	2,158	1,009	1,188	1,061	494
Balance on the long term business technical account	4,000	3,906	4,830	13,604	5,255
Total income from group insurance activities	6,158	4,915	6,018	14,665	5,749
Investment income	2,587	3,245	3,391	1,644	789
Investment charges	-307	-295	-222	-17	-12
Allocated investment return transferred to the general business technical account	-466	-277	-185	-592	-276
Other income	652	584	539	655	654
Administration expenses	-1,457	-1,346	-1,335	-1,172	-1,237
Profit /Loss for the year before tax	7,167	6,826	8,206	15,183	5,667
Tax on profit on ordinary activities	-2,536	-2,367	-2,273	-5,413	-1,647
Profit for the year	4,631	4,459	5,933	9,770	4,020
Minority interest	-1,842	-2,027	-2,841	-4,503	-1,848
Profit attributable to shareholders	2,789	2,432	3,092	5,267	2,172
Earnings per share	€0.0303	€0.0264	€0.0336	€0.0573	€0.0236

Mapfre Middlesea p.l.c.
Consolidated Balance Sheet

	As at June-12 EUR 000	As at June-13 EUR 000	As at June-14 EUR 000	As at June-15 EUR 000	As at June-16 EUR 000
ASSETS					
Intangible assets	47,595	50,175	52,038	58,736	63,329
Property, plant and equipment	4,987	8,884	9,271	9,376	10,133
Investment property	66,606	81,620	82,486	87,090	93,753
Investment in associated undertaking	5,103	4,932	15,549	25,232	30,090
Other investments	1,085,685	1,160,075	1,278,292	1,465,444	1,588,718
Deferred income tax	2,331	2,247	2,204	2,123	2,624
Reinsurers' share of technical provisions	17,955	17,779	17,850	15,183	17,261
Deferred acquisition costs	3,321	3,008	3,284	4,218	5,916
Insurance and other receivables	24,594	23,386	25,084	25,086	30,917
Income tax receivables	5,149	7,142	7,620	3,074	2,640
Cash and cash equivalents	8,328	11,797	24,465	52,262	54,199
Total Assets	1,271,654	1,371,045	1,518,143	1,747,824	1,899,580
LIABILITIES AND EQUITY					
Capital & reserves	60,231	68,591	72,909	81,226	82,367
Minority interests	58,341	63,565	67,981	75,138	75,793
Total Equity	118,572	132,156	140,890	156,364	158,160
Deferred income tax	10,357	11,209	16,508	23,447	25,715
Provisions for other liabilities and charges	1,189	1,203	1,497	1,832	1,211
Technical provisions	1,117,611	1,213,776	1,345,829	1,551,355	1,694,849
Borrowings	8,500	3,000	0	0	0
Insurance and other payables	15,425	9,689	13,402	14,814	19,635
Income tax payable	0	12	17	12	10
Total liabilities	1,153,082	1,238,889	1,377,253	1,591,460	1,741,420
Total Liabilities and Equity	1,271,654	1,371,045	1,518,143	1,747,824	1,899,580