

**Income Statement**

|   | Half Year<br>ending<br>30-Jun-12<br>EUR | Half Year<br>ending<br>30-Jun-13<br>EUR | Half Year<br>ending<br>30-Jun-14<br>EUR | Half Year<br>ending<br>30-Jun-15<br>EUR | Half Year<br>ending<br>30-Jun-16<br>EUR |
|---|---|---|---|---|---|
| Operating Income  | 22,712,328                              | 25,162,579                              | 28,058,897                              | 29,877,472                              | 31,413,960                              |
| Operating Costs   | -15,318,667                             | -16,300,269                             | -16,937,051                             | -17,852,778                             | -18,345,196                             |
| <b>Operating profit</b>   | <b>7,393,661</b>                        | <b>8,862,310</b>                        | <b>11,121,846</b>                       | <b>12,024,694</b>                       | <b>13,068,764</b>                       |
| Release of deferred income arising on the sale of terminal buildings at | 144,095                                 | 144,095                                 | 104,382                                 | 104,382                                 | 104,382                                 |
| Interest receivable and similar income                                  | 317,583                                 | 306,901                                 | 432,956                                 | 404,554                                 | 587,079                                 |
| Interest payable and similar charges                                    | -814,331                                | -1,280,782                              | -1,222,544                              | -1,097,539                              | -1,054,925                              |
| <b>Profit on ordinary activities before tax</b>                         | <b>7,041,008</b>                        | <b>8,032,524</b>                        | <b>10,436,640</b>                       | <b>11,436,091</b>                       | <b>12,705,300</b>                       |
| Tax on profit on ordinary activities                                    | -2,566,484                              | -2,922,758                              | -3,795,550                              | -4,144,350                              | -4,546,923                              |
| <b>Profit for the year</b>  | <b>4,474,524</b>                        | <b>5,109,766</b>                        | <b>6,641,090</b>                        | <b>7,291,741</b>                        | <b>8,158,377</b>                        |
| <b>Earnings per share</b>   | <b>0.0331</b>                           | <b>0.0378</b>                           | <b>0.0491</b>                           | <b>0.0539</b>                           | <b>0.0603</b>                           |

**Balance Sheet**

|   | As at<br>30-Jun-12<br>EUR | As at<br>30-Jun-13<br>EUR | As at<br>30-Jun-14<br>EUR | As at<br>30-Jun-15<br>EUR | As at<br>30-Jun-16<br>EUR |
|---|---------------------------|---------------------------|---------------------------|---------------------------|---------------------------|
| <b>Non-current assets</b>                           |                           |                           |                           |                           |                           |
| Tangible assets                                     | 111,627,032               | 115,070,825               | 114,443,867               | 113,389,294               | 114,326,427               |
| Financial assets                                    | 964,924                   | 967,485                   | 1,178,741                 | 1,189,831                 | 98,848                    |
| Deferred taxation                                   | 3,196,440                 | 3,007,988                 | 3,421,118                 | 3,671,194                 | 4,035,157                 |
|   | <b>115,788,396</b>        | <b>119,046,298</b>        | <b>119,043,726</b>        | <b>118,250,319</b>        | <b>118,460,432</b>        |
| <b>Current assets</b>                               |                           |                           |                           |                           |                           |
| Stocks  | 902,302                   | 878,020                   | 833,882                   | 801,700                   | 841,010                   |
| Debtors   | 16,060,342                | 19,115,841                | 18,764,433                | 17,262,029                | 17,478,523                |
| Cash at bank and in hand                            | 15,710,265                | 18,299,298                | 23,540,761                | 23,987,933                | 36,140,387                |
|   | <b>32,672,909</b>         | <b>38,293,159</b>         | <b>43,139,076</b>         | <b>42,051,662</b>         | <b>54,459,920</b>         |
| <b>TOTAL ASSETS</b>                                 | <b>148,461,305</b>        | <b>157,339,457</b>        | <b>162,182,802</b>        | <b>160,301,981</b>        | <b>172,920,352</b>        |
| Trade and other payables                            | 13,732,996                | 21,488,775                | 19,919,493                | 18,884,418                | 26,871,813                |
| Bank loans  | 437,500                   | 2,283,923                 | 2,346,423                 | 2,456,423                 | 10,781,423                |
| Current tax liabilities                             | 2,309,194                 | 1,439,928                 | 3,946,056                 | 3,534,892                 | 3,893,736                 |
| <b>Creditors: amounts falling due within 1 year</b> | <b>16,479,690</b>         | <b>25,212,626</b>         | <b>26,211,972</b>         | <b>24,875,733</b>         | <b>41,546,972</b>         |
| Bank loan   | 63,441,051                | 60,054,563                | 57,645,640                | 55,254,218                | 44,472,795                |
| Provisions for retirement benefit fund              | 3,109,874                 | 3,309,069                 | 4,243,743                 | 3,755,516                 | 4,221,868                 |
| Deferred income                                     | 6,942,077                 | 6,602,891                 | 6,411,253                 | 6,204,863                 | 6,059,451                 |
| Provision for MIA benefit plan                      | 85,657                    | 104,497                   | 139,788                   | 190,414                   | 231,116                   |
| <b>Creditors: amounts falling after 1 year</b>      | <b>73,578,659</b>         | <b>70,071,020</b>         | <b>68,440,424</b>         | <b>65,405,011</b>         | <b>54,985,230</b>         |
| <b>TOTAL LIABILITIES</b>                            | <b>90,058,349</b>         | <b>95,283,646</b>         | <b>94,652,396</b>         | <b>90,280,744</b>         | <b>96,532,202</b>         |
| <b>NET ASSETS</b>                                   | <b>58,402,956</b>         | <b>62,055,811</b>         | <b>67,530,406</b>         | <b>70,021,237</b>         | <b>76,388,150</b>         |
| <b>Capital and reserves</b>                         |                           |                           |                           |                           |                           |
| Called up share capital                             | 33,825,000                | 33,825,000                | 33,825,000                | 33,825,000                | 33,825,000                |
| Other Reserves                                      | 1,447,011                 | 1,398,371                 | 1,349,726                 | 1,301,081                 | 1,252,436                 |
| Profit and loss account                             | 23,127,322                | 26,826,256                | 32,343,475                | 34,872,321                | 41,288,471                |
| Fair value movement reserve                         | 3,623                     | 6,184                     | 12,205                    | 22,835                    | 22,243                    |
|   | <b>58,402,956</b>         | <b>62,055,811</b>         | <b>67,530,406</b>         | <b>70,021,237</b>         | <b>76,388,150</b>         |