

**Simonds Parsons Cisk Group**  
**Income Statement**



	<b>Half Year ending 31-Jul-12 EUR (000)</b>	<b>Half Year ending 31-Jul-13 EUR (000)</b>	<b>Half Year ending 31-Jul-14 EUR (000)</b>	<b>Half Year ending 31-Jul-15 EUR (000)</b>	<b>Half Year ending 31-Jul-16 EUR (000)</b>
<b>Turnover</b>	<b>39,582</b>	<b>40,665</b>	<b>41,135</b>	<b>44,207</b>	<b>45,789</b>
Cost of Sales	-24,616	-25,318	-25,463	-27,106	-27,577
<b>Gross Profit</b>	<b>14,966</b>	<b>15,347</b>	<b>15,672</b>	<b>17,101</b>	<b>18,212</b>
<b>Operating profit</b>	<b>4,736</b>	<b>4,846</b>	<b>4,913</b>	<b>5,486</b>	<b>6,451</b>
Net Finance Cost	-746	-788	-717	-677	-674
<b>Profit before Tax</b>	<b>3,990</b>	<b>4,058</b>	<b>4,196</b>	<b>4,809</b>	<b>5,777</b>
Tax Income / (expense)	-211	-238	-244	-224	-242
<b>Profit for the period from continuing operations</b>	<b>3,779</b>	<b>3,820</b>	<b>3,952</b>	<b>4,585</b>	<b>5,535</b>
Profit from discontinued operations	0	0	0	1,751	5
<b>Profit attributable to shareholders</b>	<b>3,779</b>	<b>3,820</b>	<b>3,952</b>	<b>6,336</b>	<b>5,540</b>
<b>Earnings per share</b>	<b>0.126</b>	<b>0.127</b>	<b>0.132</b>	<b>0.211</b>	<b>0.185</b>

**Simonds Parsons Cisk Group**  
**Balance Sheet**

	<b>As at 31-Jul-12 EUR (000)</b>	<b>As at 31-Jul-13 EUR (000)</b>	<b>As at 31-Jul-14 EUR (000)</b>	<b>As at 31-Jul-15 EUR (000)</b>	<b>As at 31-Jul-16 EUR (000)</b>
<b>ASSETS</b>					
Non-Current Assets	122,541	125,957	122,732	87,106	101,044
Current Assets	28,990	36,059	38,977	34,212	39,426
Non-Current Assets classified as held for sale	-	-	-	33,599	31,958
<b>Total Assets</b>	<b>151,531</b>	<b>162,016</b>	<b>161,709</b>	<b>154,917</b>	<b>172,428</b>
<b>EQUITY &amp; LIABILITIES</b>					
Capital & Reserves	91,925	93,778	97,428	105,738	112,489
<b>LIABILITIES</b>					
Non-Current Liabilities	37,427	37,696	35,114	24,460	31,867
Current Liabilities	22,179	30,542	29,167	21,429	25,137
Liabilities attributable to non-current assets held for sale	-	-	-	3,290	2,935
	59,606	68,238	64,281	49,179	59,939
<b>Total equity &amp; liabilities</b>	<b>151,531</b>	<b>162,016</b>	<b>161,709</b>	<b>154,917</b>	<b>172,428</b>