

**MaltaPost plc**  
**Income Statement**

	<b>Half Year ending 31-Mar-07 EUR 000</b>	<b>Half Year ending 31-Mar-08 EUR 000</b>	<b>Half Year ending 31-Mar-09 EUR 000</b>	<b>Half Year ending 31-Mar-10 EUR 000</b>
<b>Turnover</b>	<b>9,666</b>	<b>10,962</b>	<b>10,495</b>	<b>10,549</b>
<b>Gross Profit</b>	<b>9,666</b>	<b>10,962</b>	<b>10,495</b>	<b>10,549</b>
Employee compensation and benefits	-5,064	-5,200	-4,894	-5,093
Other operating costs	-2,998	-3,005	-3,421	-3,306
Depreciation and amortisation	-452	-460	-407	-440
Provision for liabilities and other charges	-261	140	-43	0
<b>Operating profit</b>	<b>891</b>	<b>2,437</b>	<b>1,730</b>	<b>1,710</b>
Interest receivable	122	163	188	149
<b>Profit before tax</b>	<b>1,013</b>	<b>2,600</b>	<b>1,918</b>	<b>1,859</b>
Tax expense	-362	-914	-780	-683
<b>Profit for the year</b>	<b>651</b>	<b>1,686</b>	<b>1,138</b>	<b>1,176</b>
<b>Earnings per share</b>	<b>EUR0.0233</b>	<b>EUR0.0602</b>	<b>EUR0.0404</b>	<b>EUR0.0404</b>

**Balance Sheet**

	<b>Year ending 30-Sep-07 EUR 000</b>	<b>Half Year ending 31-Mar-08 EUR 000</b>	<b>Half Year ending 31-Mar-09 EUR 000</b>	<b>Half Year ending 31-Mar-10 EUR 000</b>
<b>Assets</b>				
<u>Fixed Assets</u>				
Property, plant and equipment	2,733	2,603	2,401	2,158
Intangible assets	431	393	315	238
Available-for-sale investments	3,575	3,683	4,169	5,165
Total fixed assets	6,739	6,679	6,885	7,561
<u>Non-current assets</u>				
Deferred taxation	148	197	371	468
Total non-current assets	148	197	371	468
<u>Current assets</u>				
Stocks	570	558	556	594
Debtors	4,281	6,383	6,642	6,895
Cash at bank and in hand	7,458	6,324	8,662	6,149
Total current assets	12,309	13,265	15,860	13,638
<b>Total assets</b>	<b>19,196</b>	<b>20,141</b>	<b>23,116</b>	<b>21,667</b>
<b>Equity &amp; Liabilities</b>				
<u>Capital and reserves</u>				
Share capital	6,522	7,000	7,282	7,643
Other reserves	571	93	680	1,421
Investment fair value reserve	-147	-41	35	0
Profit and loss account	1,508	1,796	2,010	2,856
	<b>8,454</b>	<b>8,848</b>	<b>10,007</b>	<b>11,920</b>
Provision for liabilities and charges	1,581	1,358	1,515	1,687
<u>Creditors: amounts falling due within one year</u>				
Trade and other creditors	8,714	8,593	10,090	7,105
Current taxation	447	1,342	1,504	955
Total current liabilities	9,161	9,935	11,594	8,060
<b>Total equity and liabilities</b>	<b>19,196</b>	<b>20,141</b>	<b>23,116</b>	<b>21,667</b>