

corporate advisory service

Extensive market knowledge and excellent relations with regulators and industry professionals place us in an unrivalled position to assist companies raising funds from the domestic capital markets

CORPORATE ADVISORY
SERVICE

corporate advisory service

sponsors

Our extensive local market knowledge allows us to assist companies in raising capital through the stockmarket. Our experienced team members form part of the project team as a company prepares for flotation (IPO) or taps the bond market.

Rizzo, Farrugia & Co. (Stockbrokers) Ltd is an approved Sponsor for both the main as well as the second tier market of the Malta Stock Exchange in terms of the MFSA Listing Rules.

As Sponsors, we assist in the drafting of the prospectus and provide advice to the issuer on all related matters including pricing. Our role as sponsors also entails liaising with the Malta Financial Services Authority as well as the Malta Stock Exchange,

the submission of all necessary documentation as required in terms of the MFSA Listing Rules and the MSE Bye-Laws together with assisting the issuer in organising meetings with prospective institutional investors and intermediaries.

Following successful flotation we could then assist with the fulfilment of ongoing regulatory obligations.

Our track record to date in this field is unparalleled. We have sponsored a number of Malta's largest companies such as Bank of Valletta plc, HSBC Bank Malta plc, Malta International Airport plc, FIMBank plc, Maltapost plc, Tumas Investments plc and MelitaCapital plc amongst others. Instruments listed include bonds and equity ranging in size from €5 million to €50 million in each case.

private placements

Throughout the years we have participated in various Private Placement assignments working as an intermediary on many institution-backed trades effected on the Malta Stock Exchange. We pride ourselves of having a superior capability in structuring and concluding large deals through the advantage of extensive market knowledge and a professional and efficient executive management team.

We have brokered some of the largest deals to date executed on the Malta Stock Exchange as significant shareholdings in Bank of Valletta plc, FIMBank plc and Maltapost plc, to name a few, changed hands through our trading terminals.



Service fees for sponsorship and private placement mandates depend on the complexity and duration of the assignment and are agreed beforehand.