RIZZO FARRUGIA
YOUR INVESTMENT CONSULTANTS

Malta Stock Exchange Equity Market Summary - 03 June 2013
Trading Hours - 09.30 a.m. to 12.30 p.m.

MSE Share Index 3,369.598 + 0.127%

Shares Issued 000's	Market Cap 000's	2013 High	2013 Low	YTD % Change			Currency	Opening Price	Day's High	Day's Low	Closing Price	Change on previous close	% Change	No. of Trades	Turnover	Div. Date	Gross Div.	Div. Cover (1)	Gross Div. Yield (2)	NAV/ Share (3)	Price to NAV	E.P.S Hist. (4)	P/E Ratio Hist. (5)	Notes
					OFFICIAL LIST								%	#	*No. of Shares*		€	*times*	%			€		
					Financial Services																			
300,000	€675,000	2.300	2.100	**3.5%**	Bank of Valletta plc - EUR1.00[1]		EUR	2.249	2.251	2.249	**2.250**	**0.001**	**0.04%**	**10**	**26,741**	May/Dec	0.171	2.25	7.60	1.82	1.24	0.250	9.00	
291,840	€768,998	2.800	2.590	**-2.4%**	HSBC Bank Malta plc - EUR0.30		EUR	2.630	2.650	2.630	**2.635**	**0.005**	**0.19%**	**4**	**7,480**	Apr/Aug	0.179	1.81	6.79	1.37	1.92	0.211	12.48	Interim Results - 5 August 2013
39,702	€67,890	1.818	1.636	**1.1%**	Lombard Bank Malta plc - EUR0.25		EUR	1.732	1.732	1.710	**1.710**	**0.027**	**1.62%**	**4**	**20,000**	April	0.109	2.03	6.38	1.95	0.88	0.144	11.87	
92,000	€77,280	0.920	0.740	**13.5%**	Middlesea Insurance plc - EUR0.21		EUR	-	-	-	**0.840**	-	-	-	-	May	0.025	5.38	2.98	0.73	1.15	0.102	8.24	
13,208	€10,566	-	-	0.0%	GlobalCapital plc - EUR0.2912		EUR	-	-	-	**0.800**	-	-	-	-	-	-	-	-	0.49	1.64	(0.182)	-	Annual General Meeting - 28 June 2013
142,944	$142,944	1.050	0.880	**25.0%**	FIMBank plc - USD0.50		USD	-	-	-	**1.000**	-	-	-	-	May	0.057	1.67	5.68	0.91	1.09	0.062	16.21	
					Telecommunications																			
101,310	€157,031	1.615	1.170	**30.3%**	GO plc - EUR0.5823		EUR	-	-	-	**1.550**	-	-	-	-	May	0.154	1.71	9.92	1.00	1.55	0.17	9.06	
					Food / Beverages																			
30,000	€77,100	2.600	2.480	**2.8%**	Simonds Farsons Cisk plc - EUR0.30		EUR	-	-	-	**2.570**	-	-	-	-	Oct/June	0.083 [2]	2.39	3.24	3.06	0.84	0.199	12.91	Annual General Meeting - 20 June 2013
					Tourism																			
554,239	€498,815	0.900	0.740	**4.7%**	Int. Hotel Investments plc - EUR1.00		EUR	0.895	0.900	0.895	**0.900**	**0.001**	**0.11%**	**8**	**50,000**	-	-	-	-	1.07	0.84	(0.020)	-	
36,340	€18,897	0.770	0.520	**-34.2%**	Island Hotels Group Holdings plc - EUR1.00		EUR	-	-	-	**0.520**	-	-	-	-	-	-	-	-	1.00	0.52	(0.027)	-	Interim Results - 25 June 2013
					Property																			
28,242	€16,098	0.600	0.540	**-5.0%**	Plaza Centres plc - EUR0.20	**XD**	EUR	-	-	-	**0.570**	-	-	-	-	May	0.038	1.18	6.67	0.72	0.79	0.029	19.59	Dividend Payment Date - 5 June 2013
214,160	€53,540	0.315	0.250	**-9.1%**	MIDI plc - EUR0.20		EUR	-	-	-	**0.250**	-	-	-	-	-	-	-	-	0.30	0.84	(0.009)	-	
148,108	€77,757	0.530	0.500	**5.0%**	Malita Investments plc - EUR0.50		EUR	-	-	-	**0.525**	-	-	-	-	Apr [3]	0.024	0.97	4.63	0.50	1.04	0.015	34.31	
56,400	€28,482	0.505	0.505	**1.0%**	Tigné Mall plc - EUR0.50		EUR	-	-	-	**0.505**	-	-	-	-	-	-	-	-	0.50	1.01	0.011	45.09	
					Transport																			
135,300	€270,600	2.050	1.750	**11.1%**	Malta Int. Airport plc - 'A' EUR0.25	**XD**	EUR	-	-	-	**2.000**	-	-	-	-	May/Sept	0.108	1.32	5.38	0.46	4.34	0.092	21.72	Dividend Payment Date - 5 June 2013
					Oil & Gas Services																			
10,000	€39,000	3.950	3.900	**-1.0%**	Medserv plc - EUR0.2329		EUR	-	-	-	**3.900**	-	-	-	-	-	-	-	-	0.76	5.12	(0.025)	-	
					Yacht Marina																			
10,000	€18,500	1.980	1.820	**1.6%**	Grand Harbour Marina plc - EUR0.2329		EUR	-	-	-	**1.850**	-	-	-	-	Mar	0.136	1.68	7.37	0.47	3.92	0.149	12.42	Annual General Meeting - 26 June 2013
					IT Services																			
19,020	£11,412	0.600	0.279	**101.3%**	6pm Holdings plc - GBP0.20	**XD**	GBP	-	-	-	**0.600**	-	-	-	-	Jun	0.024	1.69	3.94	0.25	2.36	0.026	23.11	Annual General Meeting - 11 June 2013
28,940	€16,785	0.580	0.520	**18.4%**	Crimsonwing plc - EUR0.10		EUR	0.570	0.580	0.570	**0.580**	**0.010**	**1.75%**	**3**	**9,000**	-	-	-	-	0.13	4.54	(0.004)	-	
40,000	€46,400	1.171	0.706	**66.6%**	RS2 Software plc - EUR0.20	**XD**	EUR	-	-	-	**1.160**	-	-	-	-	Jun	0.024 [4]	2.48	2.03	0.45	2.57	0.058	19.88	Annual General Meeting - 12 June 2013
					Postal Operator																			
34,218	€35,929	1.060	0.850	**23.5%**	MaltaPost plc - EUR0.25		EUR	-	-	-	**1.050**	-	-	-	-	Jan	0.059	1.07	5.61	0.47	2.24	0.041	25.61	
					ALTERNATIVE COMPANIES LIST																			
					Technology																			
31,899	€4,466	0.140	0.140	**-4.8%**	Logus Holdings plc - EUR0.2329		EUR	0.140	0.140	0.140	**0.140**	**0.000**	**0.00%**	**1**	**667**	-	-	-	-	0.05	2.84	(0.026)	-	

Shares Issued 000's		2013 High	2013 Low		*CLOSE-ENDED COLLECTIVE INVESTMENT SCHEME*	Currency	Opening Price	Day's High	Day's Low	Closing Price	Change on previous close	% Change	No. of Trades	Turnover	Div. Date	Net Div.	Div. Cover (1)	Net Div. Yield (2)	NAV per Share	Price to NAV	E.P.S Hist. (3)	P/E Ratio Hist. (4)	Notes
												%	#	*No. of Shares*		€	*times*	%			€		
1,665	€3,080	1.850	1.600	**2.8%**	Santumas Shareholdings plc - EUR0.5823	EUR	-	-	-	**1.850**	-	-	-	-	-	-	-	-	4.067	0.45	(0.175)	-	

1) *BOV's 2013 High and Low have been adjusted to take account of the Bonus Share Issue of 1 new share for every 9 held in January 2013.*

2) *The dividend distributed by Simonds Farsons Cisk plc of a total of EUR0.0833 per share for the year ended 31 January 2013 represents a net dividend to shareholders.*

3) *The final gross dividend of €0.0243 of Malita Investments plc is payable to the Ordinary 'B' shareholders. The Company intends to pay a dividend twice a year; a final dividend in April and an interim dividend in September.*

4) *The dividend distributed by RS2 Software plc of a total of EUR0.025 per share for the year ended 31 December 2012 represents a net dividend to shareholders.*

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(1) ***Dividend Cover*** *: the number of times that a company's earnings per share cover the net dividend payment.*
(2) ***Gross Dividend Yield*** *: this shows the return offered to the investor before income tax is deducted. The dividend yield is calculated by expressing the gross dividend as a percentage of the current market price.*
(3) ***Net Asset Value per Share*** *: The NAV per Share is calculated by dividing the value of shareholders' funds with the number of shares in issue.*
(4) ***Earnings per Share*** *: this is arrived at by dividing the company's profit after tax (in the latest 12-month period) by the number of shares in issue.*
(5) ***Price/Earnings Ratio*** *: this is calculated by dividing the current market price by the company's earnings per share achieved in its latest 12-month period.*

Past performance is not a guide to future returns. The investments mentioned above may not be suitable for all investors and professional advice should be sought if in doubt.