RIZZO FARRUGIA
YOUR INVESTMENT CONSULTANTS

Malta Stock Exchange Equity Market Summary - 04 July 2012
Trading Hours - 10.45 a.m. to 12.30 p.m.

MSE Share Index 3,022.899 + 0.199%

Shares Issued 000's	Market Cap 000's	2012 High	2012 Low		Currency	Opening Price	Day's High	Day's Low	TWAP	Closing Price	Change on previous close	% Change	No. of Trades	Turnover	Best Bid Volume	Best Bid Price	Best Offer Price	Best Offer Volume	Div. Date	Gross Div.	Div. Cover (1)	Gross Div. Yield (2)	NAV/ Share (3)	Price to NAV	E.P.S Hist. (4)	P/E Ratio Hist. (5)	Notes
				OFFICIAL LIST								%	#	*No. of Shares*	*No. of Shares*			*No. of Shares*		€	*times*	%			€		
				Financial Services																							
270,000	€560,250	2.302	2.050	Bank of Valletta plc - EUR1.00[1]	EUR	2.055	2.075	2.050	2.064	**2.075**	**0.025**	**1.22%**	**5**	**5,376**	500	2.050	2.075	4,221	May/Dec	0.127	1.88	6.11	1.81	1.15	0.155	13.41	
291,840	€732,518	2.650	2.460	HSBC Bank Malta plc - EUR0.30	EUR	2.510	2.510	2.510	2.510	**2.510**	**0.000**	**0.00%**	**1**	**188**	812	2.510	2.530	1,000	Apr/Aug	0.154	1.97	6.14	1.26	2.00	0.197	12.74	Interim Results - 27 July
36,093	€79,405	2.600	2.200	Lombard Bank Malta plc - EUR0.25	EUR	-	-	-	-	**2.200**	-	-	-	-	2,000	2.150	2.190	11,924	May	0.115	2.45	5.23	2.07	1.06	0.183	12.02	
92,000	€58,880	0.820	0.630	Middlesea Insurance plc - EUR0.21	EUR	-	-	-	-	**0.640**	-	-	-	-	3,000	0.640	0.650	10,488	May	0.01	3.23	1.56	0.61	1.04	0.021	30.48	
13,208	€10,963	0.950	0.830	GlobalCapital plc - EUR0.2912	EUR	-	-	-	-	**0.830**	-	-	-	-	4,000	0.200	0.830	540	-	-	-	-	0.67	1.24	(0.320)	-	
142,944	$121,502	0.913	0.715	FIMBank plc - USD0.50	USD	-	-	-	-	**0.850**	-	-	-	-	400	0.860	0.850	58,444	May	0.030	3.32	3.48	0.87	0.97	0.064	13.31	
				Telecommunications																							
101,310	€118,533	1.180	0.700	GO plc - EUR0.5823	EUR	-	-	-	-	**1.170**	-	-	-	-	10,000	1.120	1.150	30,000	-	-	-	-	0.82	1.42	(0.50)	-	
				Food / Beverages																							
30,000	€64,500	2.150	1.720	Simonds Farsons Cisk plc - EUR0.30	EUR	-	-	-	-	**2.150**	-	-	-	-	10,500	2.000	2.150	480	Oct/June	0.070[2]	2.25	3.26	2.94	0.73	0.157	13.66	
				Tourism																							
554,239	€471,103	0.900	0.740	Int. Hotel Investments plc - EUR1.00	EUR	0.850	0.850	0.850	0.850	**0.850**	**0.000**	**0.00%**	**3**	**3,276**	1,139	0.800	0.850	27,721	-	-	-	-	1.09	0.78	(0.020)	-	
36,340	€30,853	0.850	0.849	Island Hotels Group Holdings plc - EUR1.00	EUR	-	-	-	-	**0.849**	-	-	-	-	100	0.700	0.849	194,500	-	-	-	-	1.00	0.85	(0.007)	-	
				Property																							
28,242	€16,945	0.900	0.567	Plaza Centres plc - EUR0.20	EUR	-	-	-	-	**0.600**	-	-	-	-	2,000	0.580	0.600	5,000	May	0.039	1.18	6.44	0.72	0.83	0.030	20.29	
214,160	€70,673	0.390	0.300	MIDI plc - EUR 0.20	EUR	-	-	-	-	**0.330**	-	-	-	-	5,000	0.310	0.330	20,000	-	-	-	-	0.30	1.09	0.008	40.24	
				Transport																							
135,300	€236,775	1.780	1.650	Malta Int. Airport plc - 'A' EUR0.25	EUR	1.770	1.770	1.750	1.753	**1.750**	**-0.020**	**-1.13%**	**3**	**5,660**	4,340	1.750	1.790	12,485	May/Sept	0.108	1.26	6.15	0.44	3.99	0.088	19.89	
				Oil & Gas Services																							
10,000	€39,500	3.950	3.940	Medserv plc - EUR0.2329	EUR	-	-	-	-	**3.950**	-	-	-	-	1,000	3.500	3.950	2,017	May	0.06[3]	1.27	1.52	0.82	4.84	0.076	51.91	
				Yacht Marina																							
10,000	€18,280	2.000	1.828	Grand Harbour Marina plc - EUR0.2329	EUR	-	-	-	-	**1.828**	-	-	-	-	2,000	1.500	1.825	300	-	-	-	-	0.32	5.73	(0.066)	-	
				IT Services																							
19,020	£6,086	0.400	0.320	6pm Holdings plc - GBP0.20	GBP	-	-	-	-	**0.320**	-	-	-	-	-	-	0.318	5,100	-	-	-	-	0.25	1.31	(0.021)	-	
26,000	€6,760	0.300	0.160	Crimsonwing plc - EUR0.10	EUR	-	-	-	-	**0.260**	-	-	-	-	-	-	0.260	10,000	-	-	-	-	0.13	2.02	(0.004)	-	
40,000	€20,000	0.563	0.478	RS2 Software plc - EUR0.20	EUR	-	-	-	-	**0.500**	-	-	-	-	10,000	0.450	0.500	20,000	-	-	-	-	0.42	1.19	0.060	8.33	
				Postal Operator																							
32,689	€29,093	1.000	0.890	MaltaPost plc - EUR0.25	EUR	-	-	-	-	**0.890**	-	-	-	-	-	-	0.890	2,463	Feb	0.062	1.54	6.91	0.46	1.94	0.062	14.45	
				ALTERNATIVE COMPANIES LIST																							
				Technology																							
31,899	€4,689	0.170	0.147	Logus Holdings plc - EUR0.2329	EUR	-	-	-	-	**0.147**	-	-	-	-	-	-	0.140	1,574	-	-	-	-	0.11	1.29	0.003	49.00	

Shares Issued 000's		2012 High	2012 Low	*CLOSE-ENDED COLLECTIVE INVESTMENT SCHEME*	Currency	Opening Price	Day's High	Day's Low	TWAP	Closing Price	Change on previous close	% Change	No. of Trades	Turnover	Best Bid Volume	Best Bid Price	Best Offer Price	Best Offer Volume	Div. Date	Net Div.	Div. Cover (1)	Net Div. Yield (2)	NAV per Share	Price to NAV	E.P.S Hist. (3)	P/E Ratio Hist. (4)	Notes
												%	#	*No. of Shares*	*No. of Shares*			*No. of Shares*		€	*times*	%			€		
1,665	€2,997	2.100	1.800	Santumas Shareholdings plc - EUR0.5823	EUR	-	-	-	-	**1.800**	-	-	-	-	5,000	1.250	1.800	17,125	Sep	0.020	20.30	0.77	3.788	0.48	0.406	-	

1) *BOV's 2012 High and Low have been adjusted to take account of the Bonus Share Issue of 1 new share for every 8 held in January 2012.*

2) *The dividend distributed by Simonds Farsons Cisk of a total of EUR0.07 per share for the year ended 31 January 2012 represents a net dividend to shareholders.*

3) *The dividend distributed by Medserv plc of a total of EUR0.06 per share for the year ended 31 December 2011 represents a net dividend to shareholders.*

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(1) ***Dividend Cover*** *: the number of times that a company's earnings per share cover the net dividend payment.*
(2) ***Gross Dividend Yield*** *: this shows the return offered to the investor before income tax is deducted. The dividend yield is calculated by expressing the gross dividend as a percentage of the current market price.*
(3) ***Net Asset Value per Share*** *: The NAV per Share is calculated by dividing the value of shareholders' funds with the number of shares in issue.*
(4) ***Earnings per Share*** *: this is arrived at by dividing the company's profit after tax (in the latest 12-month period) by the number of shares in issue.*
(5) ***Price/Earnings Ratio*** *: this is calculated by dividing the current market price by the company's earnings per share achieved in its latest 12-month period.*

Past performance is not a guide to future returns. The investments mentioned above may not be suitable for all investors and professional advice should be sought if in doubt.