RIZZO FARRUGIA
YOUR INVESTMENT CONSULTANTS

Malta Stock Exchange Equity Market Summary - 08 May 2013
Trading Hours - 09.30 a.m. to 12.30 p.m.

MSE Share Index 3,338.214 - 0.442%

Shares Issued 000's	Market Cap 000's	2013 High	2013 Low	YTD % Change			Currency	Opening Price	Day's High	Day's Low	Closing Price	Change on previous close	% Change	No. of Trades	Turnover	Div. Date	Gross Div.	Div. Cover (1)	Gross Div. Yield (2)	NAV/ Share (3)	Price to NAV	E.P.S Hist. (4)	P/E Ratio Hist. (5)	Notes
					OFFICIAL LIST								%	#	*No. of Shares*		€	*times*	%			€		
					Financial Services																			
300,000	€630,000	2.300	2.100	-3.4%	Bank of Valletta plc - EUR1.00[1]	XD	EUR	2.210	2.210	2.100	**2.100**	-0.135	-6.04%	**22**	**48,441**	May/Dec	0.171	2.25	8.14	1.82	1.16	0.250	8.40	Dividend Payment Date - 24 May 2013
291,840	€790,886	2.800	2.590	0.4%	HSBC Bank Malta plc - EUR0.30		EUR	2.638	2.710	2.638	**2.710**	0.100	3.83%	**6**	**30,383**	Apr/Aug	0.179	1.81	6.61	1.37	1.97	0.211	12.84	
36,093	€64,967	2.000	1.800	-3.2%	Lombard Bank Malta plc - EUR0.25		EUR	-	-	-	**1.800**	-	-	-	-	April	0.120	2.03	6.67	2.15	0.84	0.159	11.36	
92,000	€82,340	0.920	0.740	20.9%	Middlesea Insurance plc - EUR0.21	XD	EUR	-	-	-	**0.895**	-	-	-	-	May	0.025	5.38	2.79	0.73	1.22	0.102	8.77	Dividend Payment Date - 17 May 2013
13,208	€10,566	-	-	0.0%	GlobalCapital plc - EUR0.2912		EUR	-	-	-	**0.800**	-	-	-	-	-	-	-	-	0.49	1.64	(0.182)	-	Annual General Meeting - 28 June 2013
142,944	$143,087	1.050	0.880	25.1%	FIMBank plc - USD0.50	XD	USD	1.001	1.001	1.001	**1.001**	-0.010	-0.99%	**1**	**20,000**	May	0.057	1.67	5.67	0.91	1.10	0.062	16.22	Dividend Payment Date - 16 May 2013
					Telecommunications																			
101,310	€159,057	1.615	1.170	31.9%	GO plc - EUR0.5823	XD	EUR	1.570	1.570	1.570	**1.570**	-0.020	-1.26%	**1**	**1,300**	May	0.154	1.71	9.80	1.00	1.57	0.17	9.18	Dividend Payment Date - 10 May 2013
					Food / Beverages																			
30,000	€76,800	2.600	2.480	2.4%	Simonds Farsons Cisk plc - EUR0.30		EUR	-	-	-	**2.560**	-	-	-	-	Oct/June	0.083 [2]	2.39	3.25	3.06	0.84	0.199	12.86	Dividend Cut-Off Date - 16 May
					Tourism																			
554,239	€492,718	0.889	0.740	3.4%	Int. Hotel Investments plc - EUR1.00		EUR	-	-	-	**0.889**	-	-	-	-	-	-	-	-	1.07	0.83	(0.020)	-	Annual General Meeting - 23 May 2013
36,340	€21,804	0.770	0.550	-24.1%	Island Hotels Group Holdings plc - EUR1.00		EUR	-	-	-	**0.600**	-	-	-	-	-	-	-	-	1.00	0.60	(0.027)	-	Annual General Meeting - 22 May 2013
					Property																			
28,242	€16,098	0.600	0.540	-5.0%	Plaza Centres plc - EUR0.20	XD	EUR	-	-	-	**0.570**	-	-	-	-	May	0.038	1.18	6.67	0.72	0.79	0.029	19.59	Dividend Payment Date - 5 June 2013
214,160	€63,177	0.315	0.260	7.3%	MIDI plc - EUR0.20		EUR	-	-	-	**0.295**	-	-	-	-	-	-	-	-	0.30	0.99	-0.009	-	
148,108	€78,349	0.530	0.500	5.8%	Malita Investments plc - EUR0.50		EUR	-	-	-	**0.529**	-	-	-	-	Apr [3]	0.024	0.97	4.59	0.50	1.05	0.015	34.58	
56,400	€28,200	-	-	0.0%	Tigné Mall plc - EUR0.50		EUR	-	-	-	**0.500**	-	-	-	-	-	-	-	-	0.50	1.00	0.011	44.64	
					Transport																			
135,300	€263,835	1.950	1.750	8.3%	Malta Int. Airport plc - 'A' EUR0.25	XD	EUR	1.940	1.950	1.940	**1.950**	0.020	1.04%	**5**	**11,500**	May/Sept	0.108	1.32	5.52	0.46	4.23	0.092	21.17	Annual General Meeting - 21 May 2013
					Oil & Gas Services																			
10,000	€39,500	3.950	3.935	0.3%	Medserv plc - EUR0.2329		EUR	-	-	-	**3.950**	-	-	-	-	-	-	-	-	0.76	5.19	-0.025	-	
					Yacht Marina																			
10,000	€18,600	1.980	1.820	2.2%	Grand Harbour Marina plc - EUR0.2329		EUR	-	-	-	**1.860**	-	-	-	-	Mar	0.136	1.68	7.33	0.47	3.94	0.149	12.48	
					IT Services																			
19,020	£10,651	0.560	0.290	80.6%	6pm Holdings plc - GBP0.20	XD	GBP	-	-	-	**0.560**	-	-	-	-	Jun	0.025	1.69	4.39	0.26	2.12	0.027	20.74	Annual General Meeting - 11 June 2013
28,940	€15,917	0.570	0.520	12.2%	Crimsonwing plc - EUR0.10		EUR	-	-	-	**0.550**					-	-	-	-	0.13	4.31	(0.004)	-	
40,000	€40,800	1.020	0.750	37.8%	RS2 Software plc - EUR0.20		EUR	1.020	1.020	1.020	**1.020**	**0.000**	**0.00%**	**3**	**10,333**	Jun	0.025 [4]	2.48	2.45	0.48	2.13	0.062	16.45	Dividend Cut-Off Date - 8 May 2013
					Postal Operator																			
34,218	€35,929	1.050	0.850	23.5%	MaltaPost plc - EUR0.25		EUR	1.040	1.050	1.040	**1.050**	**0.000**	**0.00%**	**5**	**55,656**	Jan	0.059	1.07	5.61	0.48	2.20	0.041	25.61	
					ALTERNATIVE COMPANIES LIST																			
					Technology																			
31,899	€4,466	0.140	0.140	-4.8%	Loqus Holdings plc - EUR0.2329		EUR	-	-	-	**0.140**	-	-	-	-	-	-	-	-	0.05	2.84	(0.026)	-	

Shares Issued 000's		2013 High	2013 Low		*CLOSE-ENDED COLLECTIVE INVESTMENT SCHEME*		Currency	Opening Price	Day's High	Day's Low	Closing Price	Change on previous close	% Change	No. of Trades	Turnover	Div. Date	Net Div.	Div. Cover (1)	Net Div. Yield (2)	NAV per Share	Price to NAV	E.P.S Hist. (3)	P/E Ratio Hist. (4)	Notes
													%	#	*No. of Shares*		€	*times*	%			€		
1,665	€2,664	1.790	1.600	-11.1%	Santumas Shareholdings plc - EUR0.5823		EUR	1.600	1.600	1.600	**1.600**	**0.000**	**0.00%**	**1**	**22**	-	-	-	-	4.067	0.39	(0.175)	-	

1) *BOV's 2013 High and Low have been adjusted to take account of the Bonus Share Issue of 1 new share for every 9 held in January 2013.*

2) *The dividend distributed by Simonds Farsons Cisk plc of a total of EUR0.0833 per share for the year ended 31 January 2013 represents a net dividend to shareholders.*

3) *The final gross dividend of €0.0243 of Malita Investments plc is payable to the Oridinary 'B' shareholders. The Company intends to pay a dividend twice a year; a final dividend in April and an interim dividend in September.*

4) *The dividend distributed by RS2 Software plc of a total of EUR0.025 per share for the year ended 31 December 2012 represents a net dividend to shareholders.*

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(1) ***Dividend Cover*** *: the number of times that a company's earnings per share cover the net dividend payment.*
(2) ***Gross Dividend Yield*** *: this shows the return offered to the investor before income tax is deducted. The dividend yield is calculated by expressing the gross dividend as a percentage of the current market price.*
(3) ***Net Asset Value per Share*** *: The NAV per Share is calculated by dividing the value of shareholders' funds with the number of shares in issue.*
(4) ***Earnings per Share*** *: this is arrived at by dividing the company's profit after tax (in the latest 12-month period) by the number of shares in issue.*
(5) ***Price/Earnings Ratio*** *: this is calculated by dividing the current market price by the company's earnings per share achieved in its latest 12-month period.*

Past performance is not a guide to future returns. The investments mentioned above may not be suitable for all investors and professional advice should be sought if in doubt.