


**QUICK FACTS:**

<b>ISIN:</b>	MT0000610106
<b>Ticker:</b>	MLT
<b>Currency:</b>	EURO (€)
<b>No. of Shares in Issue:</b>	148,108,064
<b>Market Cap.:</b>	€126.9 million
<b>Nominal Value:</b>	€0.50
<b>Listing:</b>	Official List – Malta Stock Exchange
<b>Website:</b>	<a href="http://www.malitainvestments.com">www.malitainvestments.com</a>

**PROFILE:**

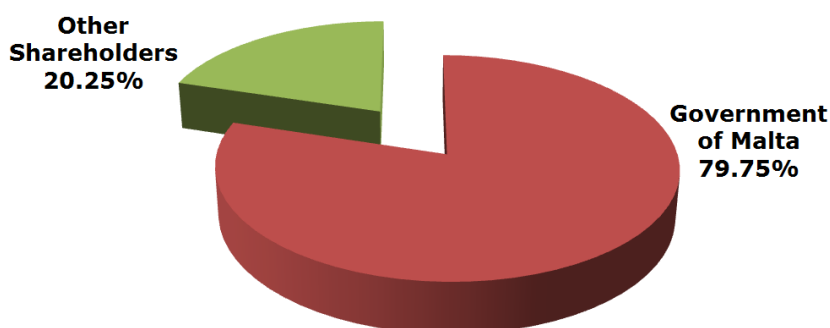
Malita Investments plc was set up on 3 June 2011 by the Government of Malta as an investment holding company. Its main objectives include the acquisition, development and management of immovable properties. The Company also aims at leveraging its revenue streams and reinvest any undistributed profits in other national and/or strategic real estate projects as well as in commercial properties. Malita currently owns two sites and has a temporary emphyteusis over another two properties.

By virtue of a Transfer Contract entered into on 14 June 2012 with the Government of Malta, Malita acquired the title over the Malta International Airport (MIA) site housing Malta's only airport together with the surrounding amenities as well as the title over the Valletta Cruise Port (VCP) site comprising the cruise liner terminal at the Valletta Waterfront in the Grand Harbour and the surrounding leisure facilities. The two lease agreements, which expire in 2067 and 2066 respectively, allow for periodic increases to the ground rent, mainly reflecting inflation.

On 26 June 2012, the Company acquired a 65-year emphyteusis from the Government of Malta over the new Parliament Building and the Open-Air Theatre located at the entrance to Valletta for a premium of €82 million. Malita is required to pay an annual ground rent for the two buildings to the Government, which it then leases back to the Government. Both lease agreements include periodic inflationary adjustments.

**FINANCIAL CALENDAR:**

<b>Year End:</b>	December
<b>Preliminary Results Publication:</b>	February
<b>Annual General Meeting:</b>	April
<b>Dividend Payments:</b>	April / September
<b>Half-Year End:</b>	June
<b>Interim Results:</b>	July

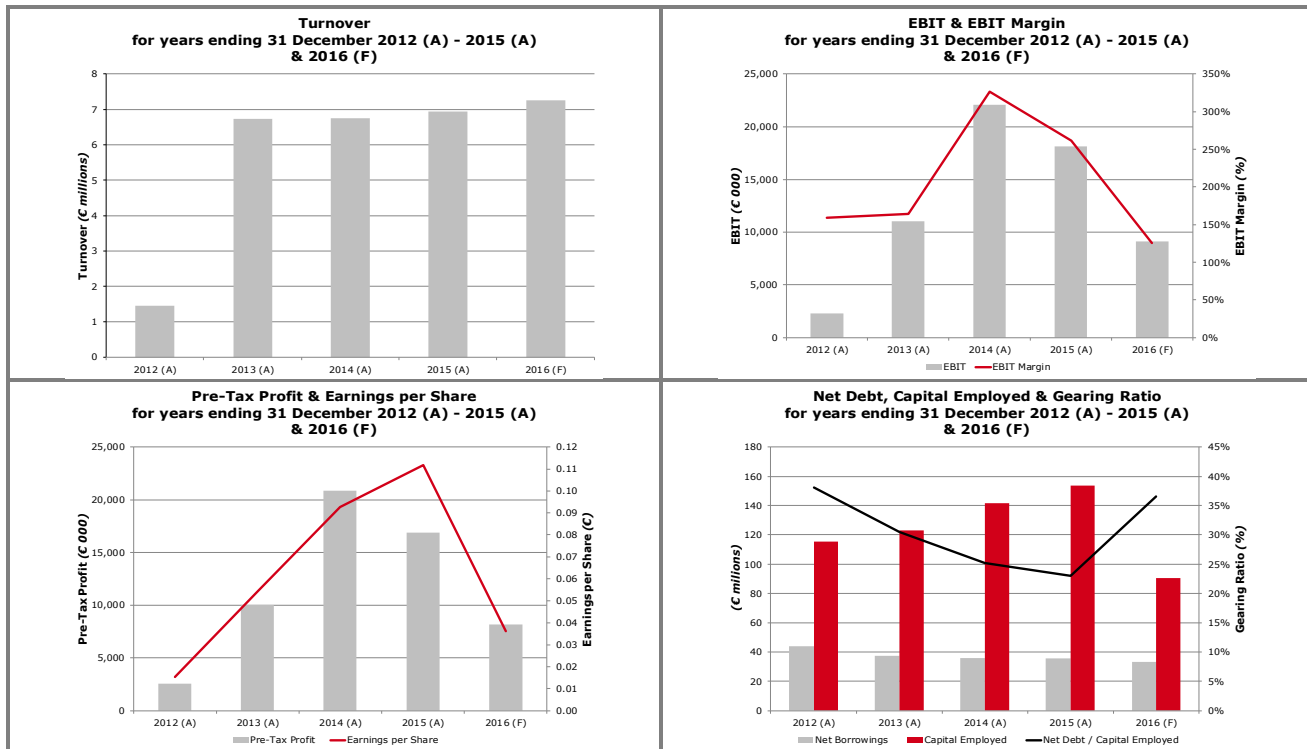
**SHAREHOLDING STRUCTURE:**

**BOARD OF DIRECTORS:**

Kenneth Farrugia (Chairman), John Buttigieg, Paul Mercieca, Eric Schembri, Ray Sladden and Robert Suban. Dr Astrid May Grima is the Company Secretary of Malita Investments plc.

**For further details, please visit: <http://rizzofarrugia.com/security-quotes/equities/c1537/>**



## FINANCIAL HIGHLIGHTS:



\* The above charts are based on the actual figures for the financial years ended 31 December 2012 to 2015 and the projections provided in the Prospectus of Malita Investments plc dated 2 July 2012 for the financial year ending 31 December 2016. The projections exclude the impact of the over-allotment option of a further ten million Ordinary "B" Shares.

### Disclaimer

This Investor Fact Sheet ("Fact Sheet") was prepared by Josef Cutajar, a Research Analyst at Rizzo, Farrugia & Co. (Stockbrokers) Ltd. ("Rizzo Farrugia") and reviewed by Christopher Mallia, Head of Research at Rizzo Farrugia which is a member of the Malta Stock Exchange (MSE) and licensed to conduct Investment Services business by the Malta Financial Services Authority (MFSA).

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