


QUICK FACTS:

ISIN:	MT0000610106
Ticker:	MLT
Currency:	EURO (€)
No. of Shares in Issue:	148,108,064
Market Cap.:	€78.5 million (30 December 2013)
Nominal Value:	€0.50
Listing:	Official List – Malta Stock Exchange
Website:	www.malitainvestments.com

FINANCIAL CALENDAR:

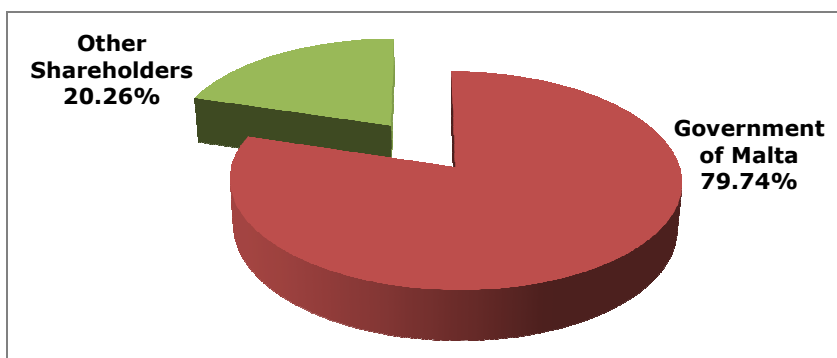
Year End:	December
Preliminary Results Publication:	February
Annual General Meeting:	April
Dividend Payments:	April / September
Half-Year End:	June
Interim Results:	August

PROFILE:

Malita Investments plc was set up on 3 June 2011 by the Government of Malta as an investment holding company. The Company's main objectives primarily include the acquisition, development and management of immovable properties. The Company also aims to leverage its revenue streams and reinvest any undistributed profits in other national and/or strategic real estate projects as well as in commercial properties. Malita currently owns two sites and has a temporary emphyteusis over another two properties.

By virtue of a Transfer Contract entered into on 14 June 2012 with the Government of Malta, Malita acquired the title over the Malta International Airport (MIA) site housing Malta's only airport together with the surrounding amenities as well as the title over the Valletta Cruise Port (VCP) site comprising the cruise liner terminal at the Valletta Waterfront in the Grand Harbour and the surrounding leisure facilities. Malita is entitled to receive the annual ground rents of €770,120 from MIA and €556,049 from VCP. The lease agreements with the current tenants, which expire in 2067 for MIA and 2066 for VCP, include periodic increases of the ground rents mainly reflecting inflation.

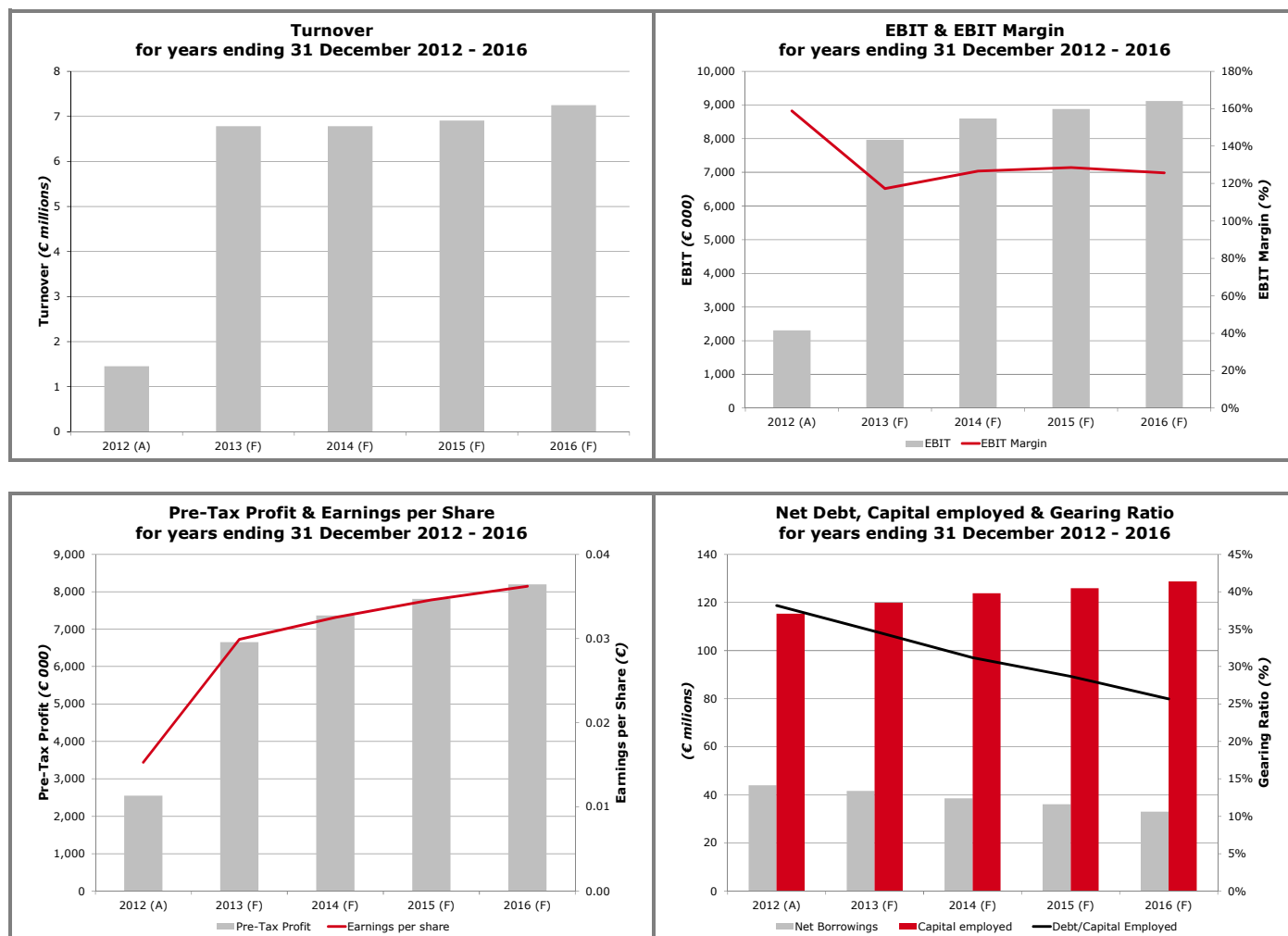
On 26 June 2012, the Company acquired a 65-year emphyteusis from the Government of Malta over the new Parliament Building and the Open-Air Theatre located at the entrance to Malta's capital city, Valletta for a premium of €82 million. Malita is due to pay an annual ground rent of €100,000 to the Government and in turn, Malita will be leasing the Parliament Building and Open-Air Theatre to the Government for a total of €5.23 million per annum. Both lease agreements include periodic increases of the ground rents related to inflation.

SHAREHOLDING STRUCTURE:

BOARD OF DIRECTORS:

Kenneth Farrugia (Chairman), Vincent Mifsud, Frederick Mifsud Bonnici, Danny Rosso and Noel Buttigieg Scicluna (Company Secretary).

For further details, please visit: <http://rizzofarrugia.com/security-quotes/equities/c1537/>

*FINANCIAL HIGHLIGHTS:



* The above charts are based on the actual figures for the financial year ended 31 December 2012 and the projections provided in the Prospectus of Malita Investments plc dated 2 July 2012 for the financial years ending 31 December 2013 to 2016. The projections provided by the Company exclude the impact of the over-allotment option.

Disclaimer

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