

MIDDLESEA

 A MEMBER OF THE  **MAPFRE** GROUP

QUICK FACTS:

ISIN:	MT0000050105
Ticker:	MSI
Currency:	EURO (€)
No. of Shares in Issue:	92,000,000
Market Cap.:	€82.8 million (30 December 2013)
Nominal Value:	€0.21
Listing:	Official List – Malta Stock Exchange
Main Subsidiaries:	<ul style="list-style-type: none"> • Bee Insurance Management Services Ltd (100%) • Euromed Risk Solutions Ltd (100%) • Euro Globe Holdings Ltd (100%) • Church Wharf Properties Ltd (75%)
Associated Undertakings:	<ul style="list-style-type: none"> • MSV Life plc (50%) • Growth Investments Ltd (50%)
Website:	www.middlesea.com

FINANCIAL CALENDAR:

Year End:	December
Preliminary Results Publication:	March
Annual General Meeting:	May
Dividend Payment:	May
Interim Directors' Statements:	May & November
Half-Year End:	June
Interim Results:	August

BOARD OF DIRECTORS:

Martin Galea (Chairman), John Cassar White, Lino Spiteri, Charles Borg, Javier Fernández-Cid, Gaston Debono Grech, Paul S. Testaferrata Moroni Viani, Pedro Lopez Solanes, Felipe Navarro Lopez de Chicheri Joseph F X Zahra and Carlo Farrugia (Company Secretary).

PROFILE:

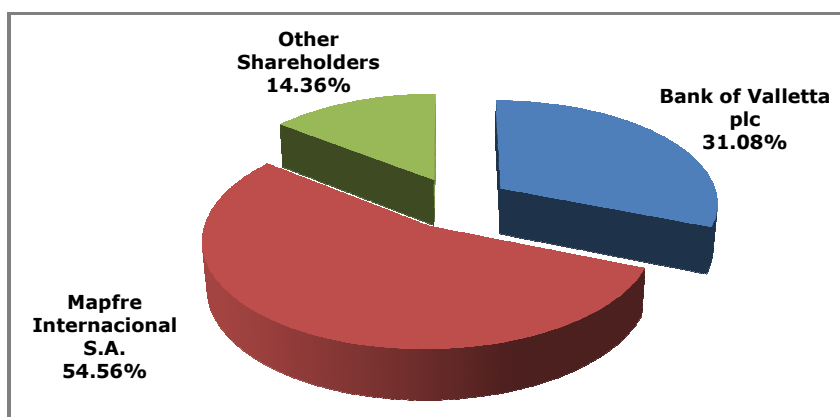
Middlesea Insurance plc, originally incorporated in 1981, is Malta's leading Insurance Group. The Company, together with its subsidiaries, offers both life and non-life insurance products to the local market.

In fact, Middlesea Insurance offers insurance products related to motor, home, health, travel, personal accident, yachts, business and professional indemnity. Through its associate company, MSV Life plc, the Group offers life insurance, retirement planning and savings & investment plans.

Moreover, through the wholly-owned subsidiary, Bee Insurance Management Services Ltd, the Middlesea Group provides management and back-office services to insurance, reinsurance and captive insurance companies operating from Malta. The services offered to its clients include feasibility studies, licensing and registration, company secretariat, corporate, accounting and insurance.

The two largest shareholders, namely Mapfre Internacional (54.56%) and Bank of Valletta plc (31.08%), play an important role in the formulation of Middlesea's strategy and operations.

SHAREHOLDING STRUCTURE:



For further details, please visit: <http://rizzofarrugia.com/security-quotes/equities/c1400e/>

FINANCIAL HIGHLIGHTS:

Disclaimer

This report was prepared by Edward Rizzo, Director, Rizzo, Farrugia & Co. (Stockbrokers) Ltd (RFC). RFC is a member of the Malta Stock Exchange and licensed to conduct Investment Services business by the Malta Financial Services Authority.

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