

FIMBANK

QUICK FACTS:

ISIN:	MT0000018011
Ticker:	FIM
Currency:	USD (\$)
No. of Shares in Issue:	179,198,169
Market Cap.:	US\$174.7 million (30 December 2013)
Nominal Value:	US\$0.50
Listing:	Official List – Malta Stock Exchange
Main Subsidiaries:	<ul style="list-style-type: none"> • London Forfaiting Company Ltd (100%) • FIM Business Solutions Ltd (100%) • MENAFactors (100%) • India Factoring (49%) • LevantFactors (50%) • EgyptFactors (40%) • FactorRus (40%) • BRASILFACTORS (40%) • PRVI Faktor (40%)
Fitch Rating:	BB (Long-Term Issuer Default Rate)
Website:	www.fimbank.com

FINANCIAL CALENDAR:

Year End:	December
Preliminary Results Publication:	March
Annual General Meeting:	May
Final Dividend Payment:	May
Interim Directors' Statements:	May & November
Half-Year End:	June
Interim Results:	August

PROFILE:

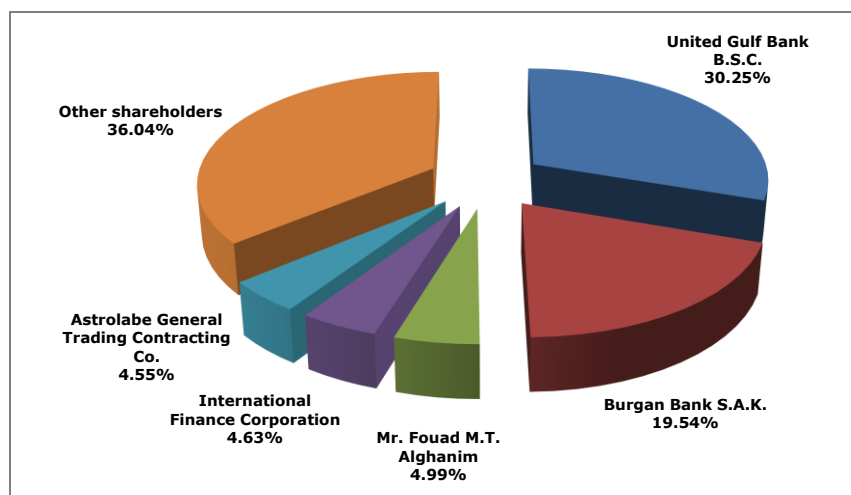
FIMBank plc was established in Malta in November 1994 and commenced business in June 1995. The company is licensed to carry on the business of banking as a credit institution in terms of the Banking Act.

FIMBank's core activities are international trade finance, with a strong foothold in letters of credit, documentary collections, back-to-back facilities in support of cross border transactions, other ancillary services such as factoring and forfaiting as well as pre-demolition finance. FIMBank has counterparties in circa 50 countries with a strong focus on the Middle East and Africa.

The FIMBank Group's wholly-owned subsidiary London Forfaiting Company offers forfaiting business through an international network of offices. Moreover, apart from its wholly-owned factoring subsidiary in Dubai (MENAFactors), the Group set up a number of factoring joint-ventures namely India Factoring (49%), EgyptFactors (40%), BRASILFACTORS (40%), FactorRus (40%) and LevantFactors (50%).

In an Extraordinary General Meeting held on 31 January 2013, shareholders approved a multi-step joint-offer by Burgan Bank and United Gulf Bank (UGB), both subsidiaries of the KIPCO Group, which is ultimately owned by the ruling family of Kuwait. This transaction will ultimately result in Burgan and UGB owning a majority stake.

SHAREHOLDING STRUCTURE:



BOARD OF DIRECTORS:

John C. Grech (Chairman), Massaud M.J. Hayat, Fouad M. T. Alghanim, Hamad M. B. M. Al-Sayer, Rogers D. Le Baron, Mehdi R. Malaki, Mohammed I. H. Marafie, Majed Essa Al-Ajeel, Eduardo Eguren Linsen, Adrian Alejandro Gostuski, Faki Ahmed Mohamed, Rabih Soukarieh and Andrea Batelli (Company Secretary).

For further details, please visit: <http://rizzofarrugia.com/security-quotes/equities/c1175/>

FINANCIAL HIGHLIGHTS:



Disclaimer

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