


QUICK FACTS:

ISIN:	MT0000320102
Ticker:	GHM
Currency:	EUR (€)
No. of Shares in Issue:	20,000,000
Market Cap.:	€17.4 million
Nominal Value:	€0.12
Listing:	Official List – Malta Stock Exchange
Main Subsidiaries:	IC Çeşme (45%)
Website:	www.cnmarinas.com/ghm

PROFILE:

Grand Harbour Marina plc was incorporated on August 2000 and became a public limited company in 2007. The principal activities of the Company are the acquisition, development, operation and management of marinas with a particular focus on super-yachts.

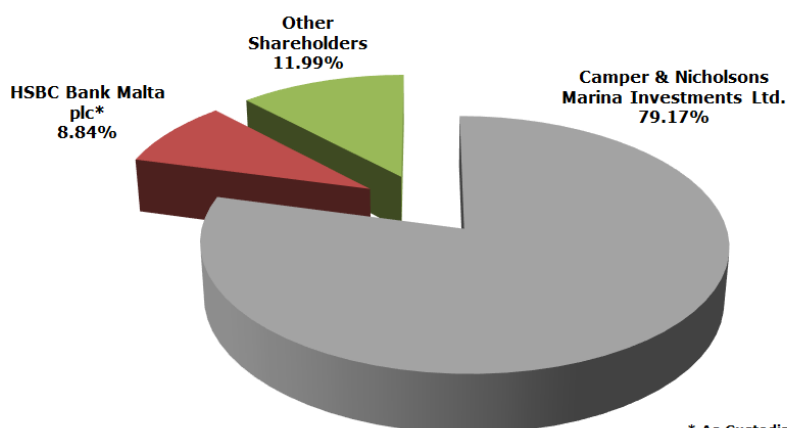
In 2001, the Company signed a 99-year sub-emphyteusis deed with the Cottonera Waterfront Group plc, pursuant to which it acquired the rights to develop and operate the Grand Harbour Marina, located in Vittoriosa, Malta. Currently, the Vittoriosa Marina has a total capacity of 224 pontoon berths for vessels ranging from 8 to 25 metres in length and 33 berths for super-yachts ranging from 30 to 100 metres. To-date, the Company has sold 13 super-yachts berths on 25-year leases for a combined value of circa €34 million.

In 2011, the Company acquired a 45% stake in Çeşme Marina Yatirim, Turizm ve İşletmeleri Anonim Şirketi ("IC Çeşme") for a total consideration of €4.4 million. IC Çeşme operates and manages a marina located in the Turkish holiday resort of Çeşme. It comprises 385 berths for yachts up to 60 metres in length and a shopping village encompassing 6,000 square metres of retail area.

The Vittoriosa Harbour and the Çeşme marinas are both run in association with Camper & Nicholsons Marina Investments Ltd. The latter is an international company listed on the UK AIM Market specialising in the management of marinas and the development of waterfront resorts worldwide.

FINANCIAL CALENDAR:

Year End:	December
Preliminary Results Publication:	March
Annual General Meeting:	June
Half-Year End:	June
Interim Results:	August

SHAREHOLDING STRUCTURE:


* As Custodian/Trusee

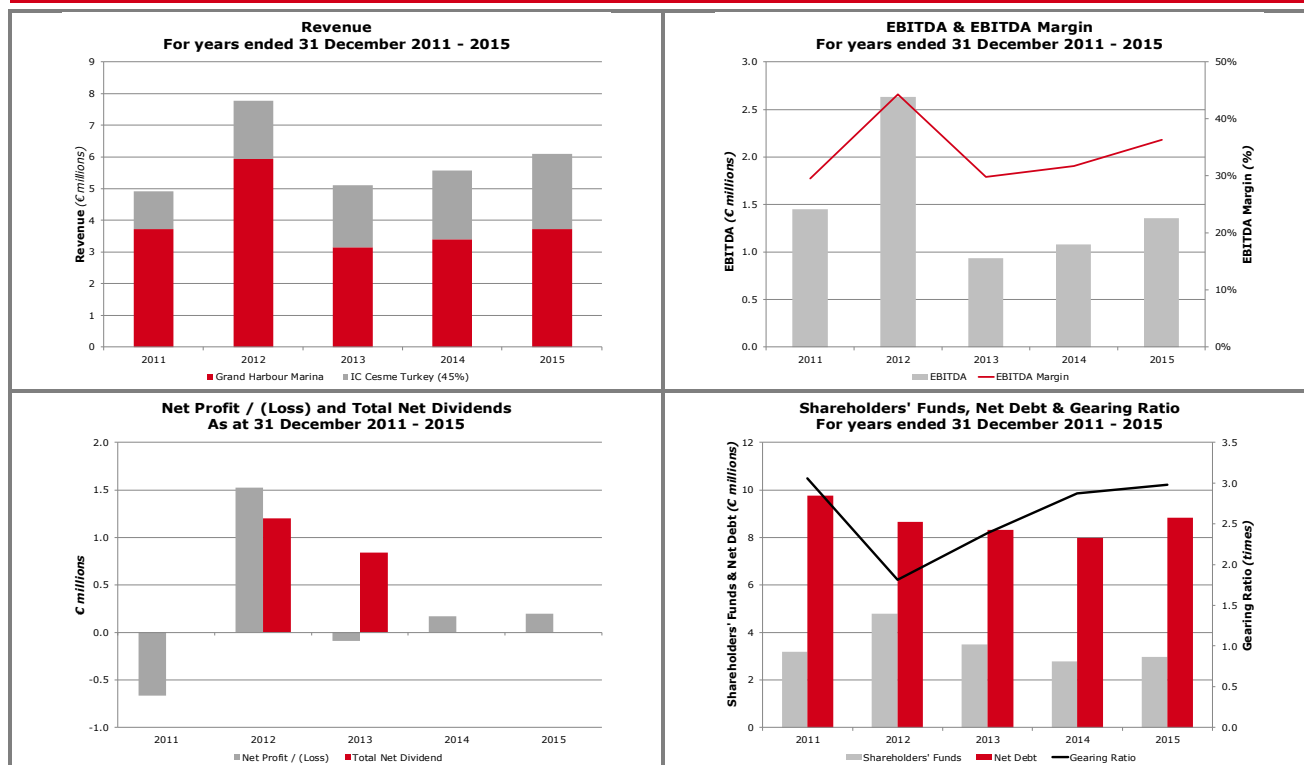
BOARD OF DIRECTORS:

Mr Lawrence Zammit (Chairman), Mr Roger St John Hulton Lewis, Sir Christopher Lewinton, Mr Franco Azzopardi, Mr David Martin Bralsford and Mr Clive Peter Whaley. Dr Louis de Gabriele is the Company Secretary of Grand Harbour Marina plc.

OTHER LISTED SECURITIES:

€10,969,400	7% Grand Harbour Marina plc 2017-2020	ISIN: MT0000321217
-------------	---------------------------------------	--------------------

For further details, please visit: <http://rizzofarrugia.com/security-quotes/equities/c1530e/>

FINANCIAL HIGHLIGHTS:

Disclaimer

This Investor Fact Sheet ("Fact Sheet") was prepared by Josef Cutajar, a Research Analyst at Rizzo, Farrugia & Co. (Stockbrokers) Ltd. ("Rizzo Farrugia") and reviewed by Christopher Mallia, Head of Research at Rizzo Farrugia which is a member of the Malta Stock Exchange (MSE) and licensed to conduct Investment Services business by the Malta Financial Services Authority (MFSA).

It is intended solely for distribution to clients of Rizzo Farrugia. Any information in this Fact Sheet is based on data obtained from sources considered to be reliable, but no representations or guarantees are made by Rizzo Farrugia with regard to the accuracy of the data. Any analysis, grading and/or opinions contained herein constitute our best judgement at this date and are subject to change without notice. This Fact Sheet is for information purposes only and does not constitute personal investment advice. It is not intended to be and should not be construed as an offer or solicitation to acquire or dispose of any of the investments mentioned herein. The recipient's specific personal circumstances and investment objectives have not been considered in the preparation of this Fact Sheet and therefore, the investments mentioned in this Fact Sheet may not be suitable for all its recipients. Recipients should consult their investment advisor for personal investment advice on the investment/s mentioned in this Fact Sheet. Rizzo Farrugia accepts no responsibility or liability whatsoever for any expense, loss or damages arising out of, or in any way connected with, the use of all or any part of this Fact Sheet. Rizzo Farrugia, its directors, employees or clients may have or have had interests in the investments referred to herein, and may at any time make purchases and/or sales in them as principal or agent. Rizzo Farrugia may have or have had a relationship with or may provide or has provided other services of a corporate nature to the company/ies mentioned herein. Past performance is not necessarily a guide to future returns. The value of investments and the income derived therefrom may fall as well as rise and investors may not get back the amount originally invested. Financial markets are volatile and subject to fluctuations which cannot be reasonably foreseen. No part of this Fact Sheet may be shared, reproduced or distributed at any time without the prior consent of Rizzo Farrugia. Rizzo Farrugia did not disclose the content of this Fact Sheet to the company/ies mentioned herein prior to the dissemination of this Fact Sheet. By accepting this Fact Sheet and by taking any action on the basis of the information contained therein, the reader confirms that he/she understands and accepts the terms, conditions and risks associated with this investment, and the contents of this disclaimer. All intellectual property and other rights reserved.

Additional information can be made available upon request from:

Rizzo, Farrugia & Co. (Stockbrokers) Ltd., Airways House, Third Floor, High Street, Sliema SLM 1549.

Telephone: +356 2258 3000; Telefax: +356 2258 3001; Email: info@rizzofarrugia.com; Website: www.rizzofarrugia.com