


QUICK FACTS:

ISIN:	MT0000090101
Ticker:	GO
Currency:	EURO (€)
No. of Shares in Issue:	101,310,488
Market Cap.:	€331.3 million
Nominal Value:	€0.582343
Listing:	Official List – Malta Stock Exchange
Main Subsidiaries:	<ul style="list-style-type: none"> • Innovate Software Ltd (99.9%) • GO Data Centre Services Ltd (99.9%) • Cablenet Communications Systems Ltd (51%)
Associate Companies:	<ul style="list-style-type: none"> • Forthnet S.A. (22.6%) • Loqus Holdings plc (15.0%)
Website:	www.go.com.mt

PROFILE:

GO plc is Malta's leading provider of telecommunications and ancillary services and the first quadruple play operator. The core services provided by the Group include fixed line telephony, mobile telephony, broadband internet services and digital television, as well as business-related services like data networking solutions, business IP services, managed and co-location facilities (mainly through its subsidiary company GO Data Centre Services Ltd).

The Group operates through a number of retail outlets and a fully-fledged 24x7 Customer Service Centre. Furthermore, GO is also represented by various authorised resellers (both under exclusive and non-exclusive agreements) across the Maltese Islands.

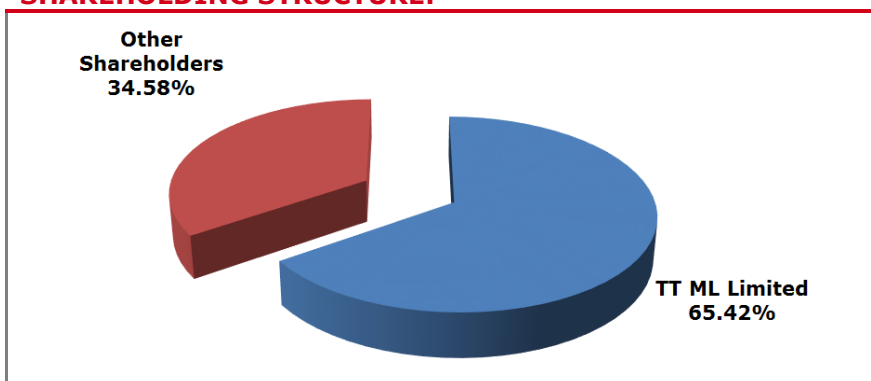
On 17 May 2006, the Government of Malta sold its entire stake in GO to Emirates International Telecommunications (Malta) Limited (EITML) for a total consideration of €220 million (or €3.6198 per share). In 2016, TT ML Limited – which is a fully-owned subsidiary of the Tunisian telecoms company Société Nationale des Télécommunications (Tunisie Telecom) – acquired approximately 65.4% of the entire issued share capital of GO at a price of €2.87 per share.

GO is also the direct owner of nearly 24.9 million shares in the Greek telecommunications group Forthnet S.A. (equivalent to 22.605%). The latter is the largest entertainment and communications provider in Greece, providing fixed-telephony, broadband and pay-T.V. services.

In January 2016, GO increased its stake in the private Cypriot telecoms operator Cablenet Communication Systems Ltd from 25% to 51%.

FINANCIAL CALENDAR:

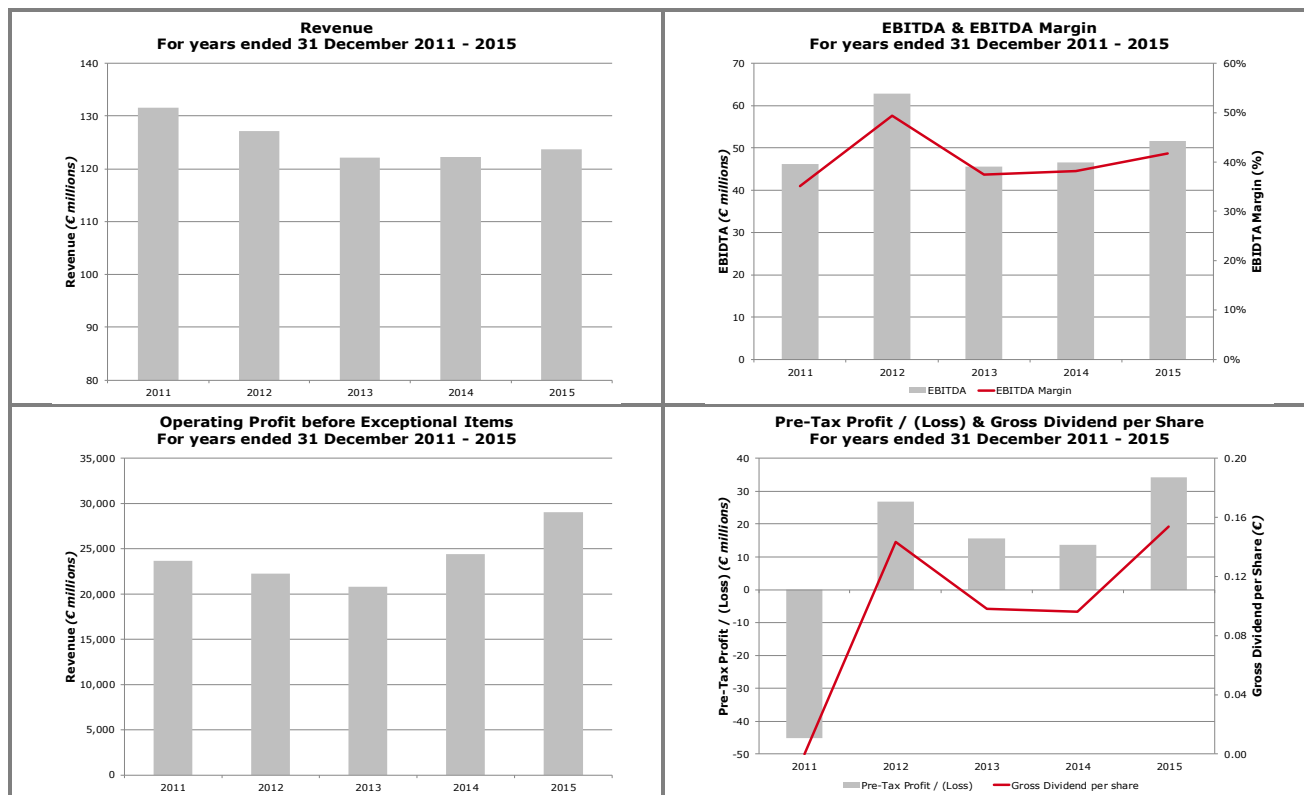
Year End:	December
Preliminary Results Publication:	March
Annual General Meeting:	May
Final Dividend Payment:	May
Half-Year End:	June
Interim Results:	August

SHAREHOLDING STRUCTURE:

BOARD OF DIRECTORS:

Mr Nizar Bouguila (Chairman), Mr Faker Hnid, Mr Jamel Sakka, Mr Mohsin Majid, Mr Paul Fenech, The Noble Paul Testaferrata Moroni Viani, Mr Saviour Baldacchino, Mr Sofiane Antar and Mr Yiannos Michaelides. Mr Francis Galea Salomone is the Company Secretary of GO plc.

For further details, please visit: <http://rizzofarrugia.com/security-quotes/equities/c1250e/>

FINANCIAL HIGHLIGHTS:



Disclaimer

This Investor Fact Sheet ("Fact Sheet") was prepared by Josef Cutajar, a Research Analyst at Rizzo, Farrugia & Co. (Stockbrokers) Ltd. ("Rizzo Farrugia") and reviewed by Christopher Mallia, Head of Research at Rizzo Farrugia which is a member of the Malta Stock Exchange (MSE) and licensed to conduct Investment Services business by the Malta Financial Services Authority (MFSA).

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