Simonds Farsons Cisk plc

Investor Fact Sheet - December 2016



Farsons

OUICK FACTS:

QUICK FACTS:				
ISIN:	MT0000070103			
Ticker:	SFC			
Currency:	EURO (€)			
No. of Shares in Issue:	30,000,000			
Market Cap.:	€210.0 million			
Nominal Value:	€0.30			
Listing:	Official List – Malta Stock Exchange			
Main Subsidiaries:	• EcoPure Limited (100%) • Farsons Beverage Imports Company Limited (100%) • Farsons Distribution Services Limited (100%) • Food Chain Limited (100%) • Quintano Foods Limited (100%) • Trident Developments Limited (100%)			
Jointly- Controlled Entity:	• FSG Company Limited (50%)			

FINANCIAL CALENDAR:

Website:

Year End:	January		
Preliminary Results Publication:	April		
Annual General Meeting:	June		
Dividend Payments:	June & October		
Half-Year End:	July		
Interim Results:	September		

www.farsons.com

PROFILE:

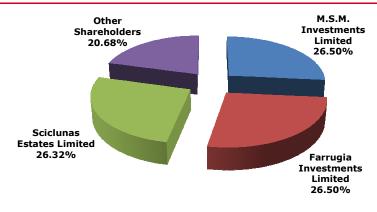
Established since 1928, the Farsons Group is Malta's largest beverage company. Its operations are mainly oriented towards the local market though more recently it has also expanded overseas through export.

Farsons is principally engaged in the brewing, production, sale and distribution of branded beers and beverages; the importation, wholesale and retail of food and beverages; the operation of franchised food establishments (namely KFC, Burger King and Pizza Hut); and property development. Apart from having its own branded products, the Group is also entrusted with the production and marketing of globally-renowned brands under exclusive franchise or long-term agreements.

In 2012, Farsons inaugurated a \leq 12.5 million brewhouse, which replaced an old one dating back to 1948, and in September 2016 Farsons started to make use of a new \leq 27 million state-of-the art beer packaging facility. The Group also envisages to complete a \leq 10 million investment towards the extension of its logistics and warehousing capabilities as well as the development of further office space in 2017.

Looking ahead, Farsons intends to develop a €40 million 'Farsons Business Park', situated in Mriehel which, when completed by 2020, will include the conversion and re-use of the old brewhouse into a musuem and a visitor attraction, office spaces, food and beverage areas, car park spaces as well as a beer academy. Furthermore, in 2017 Farsons intends to 'spin-off' its property division into a separate legal entity listed on the Malta Stock Exchange.

SHAREHOLDING STRUCTURE:



BOARD OF DIRECTORS:

Mr Louis A. Farrugia (Chairman), Mr Marcantonio Stagno D'Alcontres, Mr Roderick Chalmers, Mr Michael Farrugia, Dr Max Ganado, Ms Marina Hogg, Marquis Marcus John Scicluna Marshall and Baroness Christiane Ramsay Pergola. Ms Antoinette Caruana is the Company Secretary of the Farsons Group.

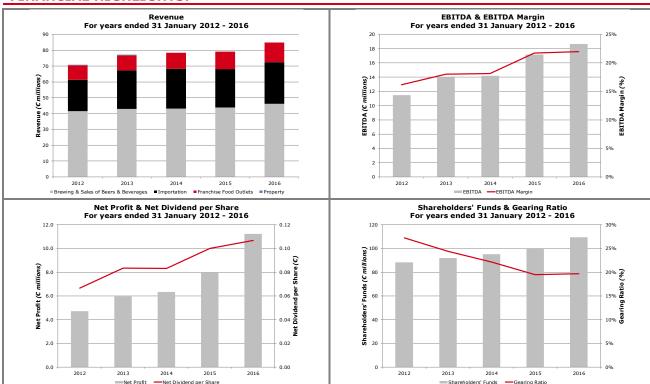
OTHER LISTED SECURITIES:

€15,000,000 6% Simonds Farsons Cisk plc 2017 - 2020 ISIN: MT0000071226

For further details, please visit: http://rizzofarrugia.com/security-quotes/equities/c1500e/

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FINANCIAL HIGHLIGHTS:



Disclaimer

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