

Grand Harbour Marina plc Investor Fact Sheet - December 2015

PROFILE:

GRAND HARBOUR MARINA

VITTORIOSA 🔆 MALTA

QUICK FACTS:

ISIN:	MT0000320102	
Ticker:	GHM	
Currency:	EUR (€)	
No. of Shares in Issue:	20,000,000	
Market Cap.:	€20.0 million	
Nominal Value:	€0.12	
Listing:	Official List – Malta Stock Exchange	
Main Subsidiaries:	IC Çeşme (45%)	
Website:	www.cnmarinas.com/ghm	

Grand Harbour Marina plc (GHM) was incorporated on August 2000 and became a public limited company in 2007. The principal activities of the Company are the acquisition, development, operation and management of marinas with a particular focus on super-yachts.

In 2001, the Company signed a 99-year sub-emphyteusis deed with the Cottonera Waterfront Group plc, pursuant to which it acquired the rights to develop and operate the Grand Harbour Marina, located in Vittoriosa, Malta. The marina, which was inaugurated in Autumn of 2005, has a stock of over 240 berths and pontoons and caters for yachts up to 135 meters long.

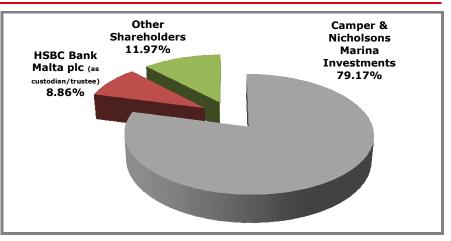
In 2011 GHM acquired a 45% stake in Çeşme Marina Yatirim, Turizm ve Işletmeleri Anonim Şirketi ("IC Çeşme") for a total consideration of €4.4 million. IC Cesme operates and manages a marina located in the Turkish holiday resort of Cesme comprising 400 berths for yachts up to 60 meters in length and a shopping village containing some 6,000 square meters of retail space.

The Malta Grand Harbour and the Çeşme marinas are both run in association with Camper & Nicholsons. The latter is an international company listed on the UK AIM Market specialising in the management of marinas and the development of waterfront resorts worldwide.

FINANCIAL CALENDAR:

Year End:	December
Preliminary Results Publication:	March
Annual General Meeting:	June
Dividend Payment (if any):	April
Interim Directors' Statements:	May & November
Half-Year End:	June
Interim Results:	August

SHAREHOLDING STRUCTURE:



BOARD OF DIRECTORS:

Lawrence Zammit (Chairman), Roger St John Hulton Lewis, Christopher Lewinton, Franco Azzopardi, Clive Peter Whiley, David Martin Bralsford. Dr Louis de Gabriele is the Company Secretary of Grand Harbour Marina plc.

OTHER LISTED SECURITIES:

€10,969,400 7% Grand Harbour Marina plc 2017-2020 ISIN: MT0000321217

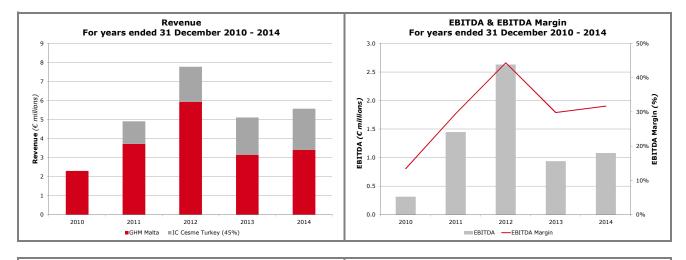
For further details, please visit: http://rizzofarrugia.com/security-quotes/equities/c1530e/

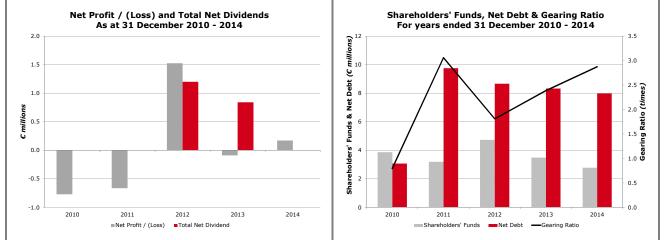


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FINANCIAL HIGHLIGHTS:





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