


QUICK FACTS:

ISIN:	MT0000610106
Ticker:	MLT
Currency:	EURO (€)
No. of Shares in Issue:	148,108,064
Market Cap.:	€140.7 million
Nominal Value:	€0.50
Listing:	Official List – Malta Stock Exchange
Website:	www.malitainvestments.com

FINANCIAL CALENDAR:

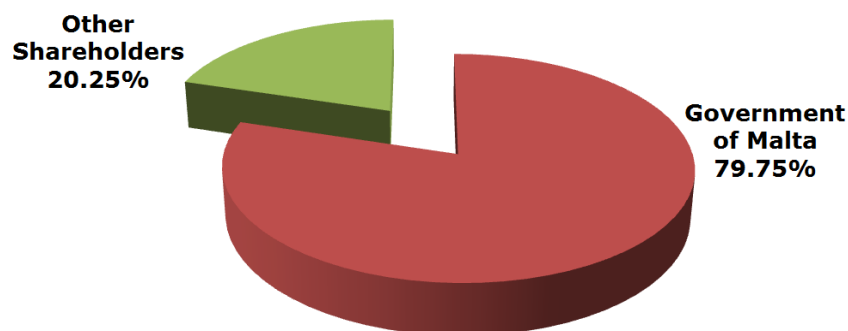
Year End:	December
Preliminary Results Publication:	February
Annual General Meeting:	April
Dividend Payments:	April / September
Half-Year End:	June
Interim Results:	July

PROFILE:

Malita Investments plc was set up on 3 June 2011 by the Government of Malta as an investment holding company. The Company's main objectives primarily include the acquisition, development and management of immovable properties. The Company also aims to leverage its revenue streams and reinvest any undistributed profits in other national and/or strategic real estate projects as well as in commercial properties. Malita currently owns two sites and has a temporary emphyteusis over another two properties.

By virtue of a Transfer Contract entered into on 14 June 2012 with the Government of Malta, Malita acquired the title over the Malta International Airport (MIA) site housing Malta's only airport together with the surrounding amenities as well as the title over the Valletta Cruise Port (VCP) site comprising the cruise liner terminal at the Valletta Waterfront in the Grand Harbour and the surrounding leisure facilities. Malita is entitled to receive the annual ground rents of €770,120 from MIA and €556,049 from VCP. The lease agreements with the current tenants, which expire in 2067 for MIA and 2066 for VCP, include periodic increases of the ground rents mainly reflecting inflation.

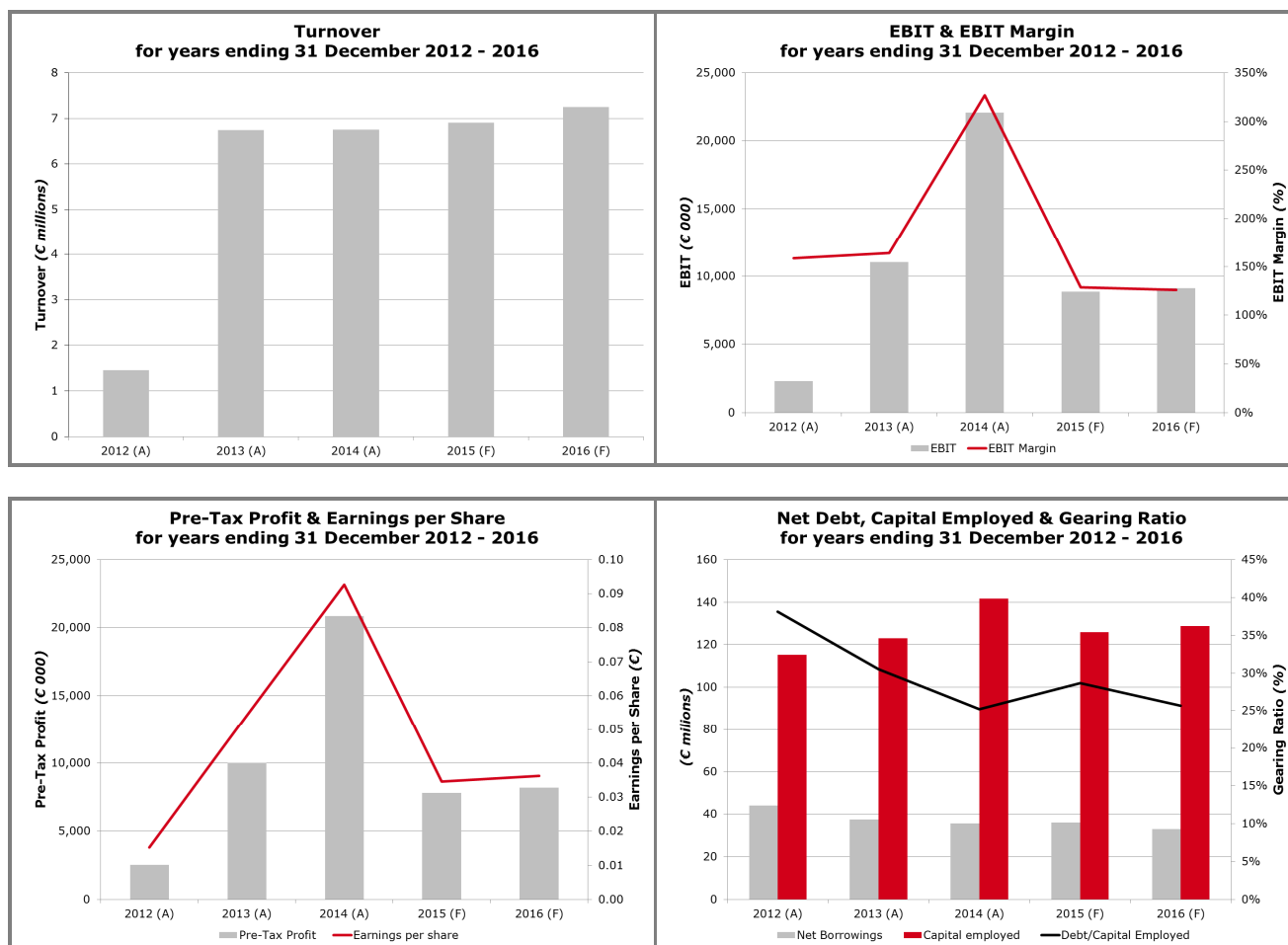
On 26 June 2012, the Company acquired a 65-year emphyteusis from the Government of Malta over the new Parliament Building and the Open-Air Theatre located at the entrance to Malta's capital city, Valletta for a premium of €82 million. Malita is required due to pay an annual ground rent of €100,000 to the Government and in turn, Malita is leasing the Parliament Building and Open-Air Theatre to the Government for a total of €5.23 million per annum. Both lease agreements include periodic increases of the ground rents in line with inflation.

SHAREHOLDING STRUCTURE:

BOARD OF DIRECTORS:

Kenneth Farrugia (Chairman), John Buttigieg, Frederick Mifsud Bonnici, Paul Mercieca, Eric Schembri, Ray Sladden and Robert Suban. Dr Astrid May Grima is the Company Secretary of Malita Investments plc.

For further details, please visit: <http://rizzofarrugia.com/security-quotes/equities/c1537/>

FINANCIAL HIGHLIGHTS*:



* The above charts are based on the actual figures for the financial years ended 31 December 2012 to 2014, and the projections provided in the Prospectus of Malita Investments plc dated 2 July 2012 for the financial years ending 31 December 2015 and 2016. The projections provided by the company exclude the impact of the over-allotment option.

Disclaimer

This document has been prepared by Josef Cutajar, a Research Analyst at Rizzo, Farrugia & Co. (Stockbrokers) Ltd. It is intended solely for distribution to its clients. Any information in this report is based on data obtained from sources considered to be reliable, but no representations or guarantees are made by RFC with regard to the accuracy of the data. Opinions, if any, contained herein constitute our best judgement at this date and time and are subject to change without notice. This report is for information purposes only. It is not intended to be and should not be construed as an offer or solicitation to acquire or dispose of any of the securities or issues mentioned herein. Since the buying and selling of securities by any person is dependent on that person's financial situation and an assessment of the suitability or appropriateness of the proposed transaction, no person should act upon any recommendation in this report without first obtaining professional investment advice. RFC accepts no responsibility or liability whatsoever for any expense, loss or damages arising out of, or in any way connected with, the use of all or any part of this report. RFC, its directors, employees or clients may have or have had interests in the securities referred to herein, and may at any time make purchases and/or sales in them as principal or agent. Past performance is not necessarily a guide to future returns. The value of investments and the income derived therefrom may fall as well as rise and investors may not get back the amount originally invested. Equity markets are volatile and subject to fluctuations which cannot be reasonably foreseen. No part of this report may be reproduced at any time without the prior consent of RFC. By accepting this report and acting on the information contained therein, the reader confirms that he/she acknowledges, understands and accepts the terms, conditions and risks associated with such investment, and the clauses outlined in this disclaimer. All intellectual property and other rights reserved.

Additional information can be made available upon request from Rizzo, Farrugia & Co. (Stockbrokers) Ltd., Airways House, Third Floor, High Street, Sliema SLM 1549. Telephone: +356 2258 3000; Telefax: +356 2258 3001; Email: info@rizzofarrugia.com; Website: www.rizzofarrugia.com