

FIMBANK

QUICK FACTS:

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|--------------------------------|---|
| ISIN: | MT0000180100 |
| Ticker: | FIM |
| Currency: | USD (\$) |
| No. of Shares in Issue: | 310,478,525 |
| Market Cap.: | US\$279.4 million |
| Nominal Value: | US\$0.50 |
| Listing: | Official List – Malta Stock Exchange |
| Main Subsidiaries: | <ul style="list-style-type: none"> • London Forfaiting Company Ltd (100%) • FIM Business Solutions Ltd (100%) • FIMFactors B.V. (100%) • FIM Property Investment Limited (100%) • FIM Holdings (Chile) S.p.A. (100%) • The Egyptian Company for Factoring S.A.E. (100%) |
| Fitch Rating: | BB (Stable Outlook) |
| Website: | www.fimbank.com |

FINANCIAL CALENDAR:

| | |
|---|----------------|
| Year End: | December |
| Preliminary Results Publication: | March |
| Annual General Meeting: | May |
| Interim Directors' Statements: | May & November |
| Half-Year End: | June |

PROFILE:

FIMBank plc was established in Malta in November 1994 and commenced business in June 1995. It is licensed as a credit institution under the Banking Act, 1994.

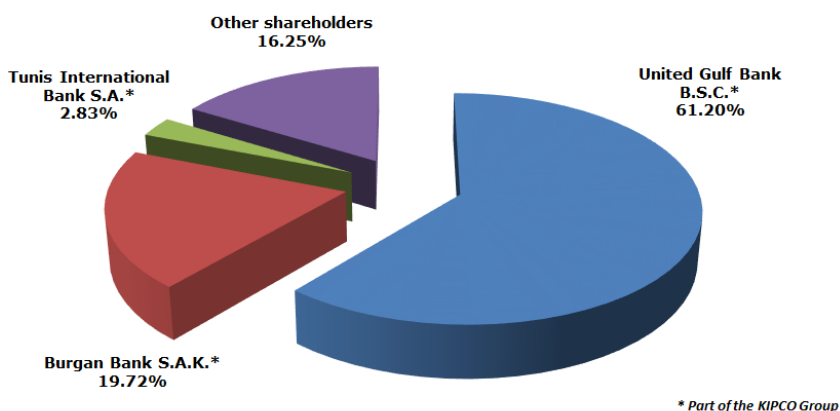
The FIMBank Group is made up of a number of subsidiary companies and is principally active in providing international trade finance services. It also acts as an intermediary to other financial institutions for international settlements, forfaiting, factoring and loan syndications with a strong focus to emerging markets.

During 2014, the KIPCO Group – through two of its subsidiary companies United Gulf Bank B.S.C. and Burgan Bank S.A.K. – took an 83.75% stake in FIMBank plc. KIPCO is a global investment holding company with strong connections to members of the Kuwaiti ruling family.

Following the heavy losses suffered in the financial year ended 31 December 2014, during 2015 FIMBank initiated a consolidation plan aimed at strengthening its risk and governance structures and also at restructuring some aspects of its operations and costs.

On 10 December 2016, Fitch Ratings upgraded its Long-Term Issuer Default Rating of FIMBank to "BB" from "BB-". Fitch also maintained its outlook on the Bank as "Stable".

SHAREHOLDING STRUCTURE:

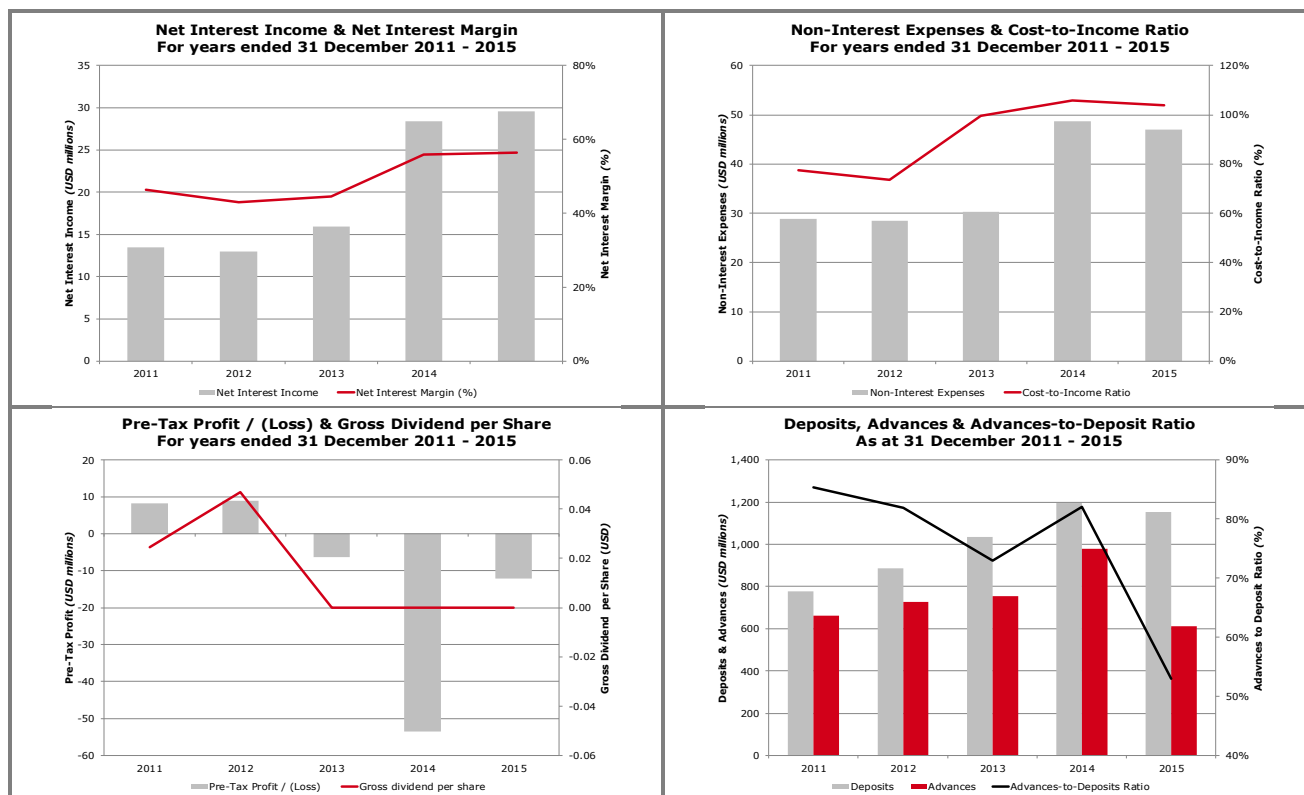


BOARD OF DIRECTORS:

Dr John C. Grech (Chairman), Mr Masaud M. J. Hayat, Mr Majed E. Al-Ajeel, Mr Eduardo Eguren Linsen, Mr Adrian Alejandro Gostuski, Mr Rogers LeBaron, Mr Mohamed Fekih Ahmed, Mr Rabih Soukarieh, Mr Osama Talat Al Ghousein. Mr Andrea Batelli is the Company Secretary of the FIMBank Group.

For further details, please visit: <http://rizzofarrugia.com/security-quotes/equities/c1175/>

FINANCIAL HIGHLIGHTS:



Disclaimer

This Investor Fact Sheet ("Fact Sheet") was prepared by Josef Cutajar, a Research Analyst at Rizzo, Farrugia & Co. (Stockbrokers) Ltd. ("Rizzo Farrugia") and reviewed by Christopher Mallia, Head of Research at Rizzo Farrugia which is a member of the Malta Stock Exchange (MSE) and licensed to conduct Investment Services business by the Malta Financial Services Authority (MFSA).

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