


PROFILE:

GlobalCapital plc is a financial services company specializing in the provision of life and health insurance products. The Group operates through a number of subsidiaries and a network of Tied Insurance Intermediaries.

It acts as a representative for The British United Provident Association Limited ("Bupa") – an international healthcare group having its origins and headquarters in the UK. GlobalCapital is also active across the fund and investment markets.

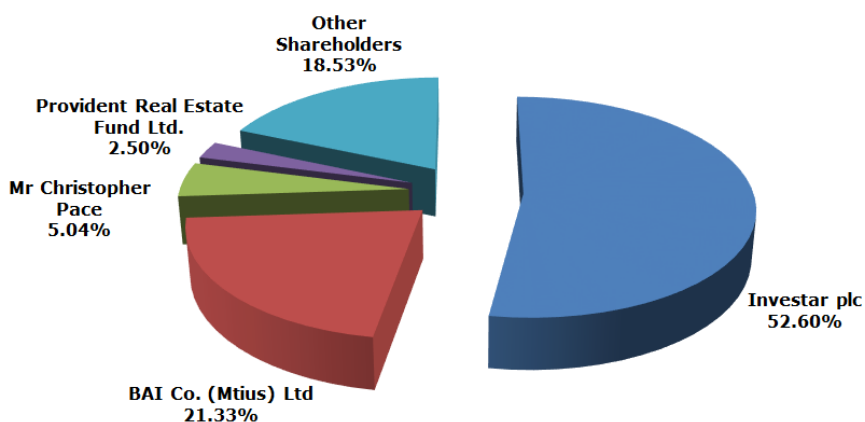
GlobalCapital plc also owns a number of property assets. However, the Group is currently reviewing its real-estate interests with a view of divesting the local property portfolio.

On 8 March 2016, GlobalCapital plc launched a rights issue of 16,792,452 new shares to existing shareholders on the basis of 1.27 new shares for every 1 share held at a price of €0.291172 per share. In total, 16,792,452 fully paid up ordinary shares of €0.291172 each were issued thereby increasing the share capital of GlobalCapital plc to 30 million fully paid up ordinary shares of €0.291172 each. The new shares were listed on the Official List of the Malta Stock Exchange with effect from 11 April 2016.

Following the 2016 rights issue, Investar plc (previously EIP plc) became the Group's largest shareholder with a 52.6% stake.

QUICK FACTS:

ISIN:	MT0000170101
Ticker:	GCL
Currency:	EURO (€)
No. of Shares in Issue:	30,000,000
Market Cap.:	€12.3 million
Nominal Value:	€0.291172
Listing:	Official List – Malta Stock Exchange
Main Subsidiaries:	<ul style="list-style-type: none"> • GlobalCapital Life Insurance Ltd (100%) • GlobalCapital Financial Management Ltd. (100%) • Central Landmark Development Ltd. (100%) • GlobalCapital Insurance Brokers Ltd. (100%)
Website:	http://www.globalcapital.com.mt/

SHAREHOLDING STRUCTURE:

FINANCIAL CALENDAR:

Year End:	December
Preliminary Results Publication:	April
Annual General Meeting:	July
Half-Year End:	June
Interim Results:	August

BOARD OF DIRECTORS:

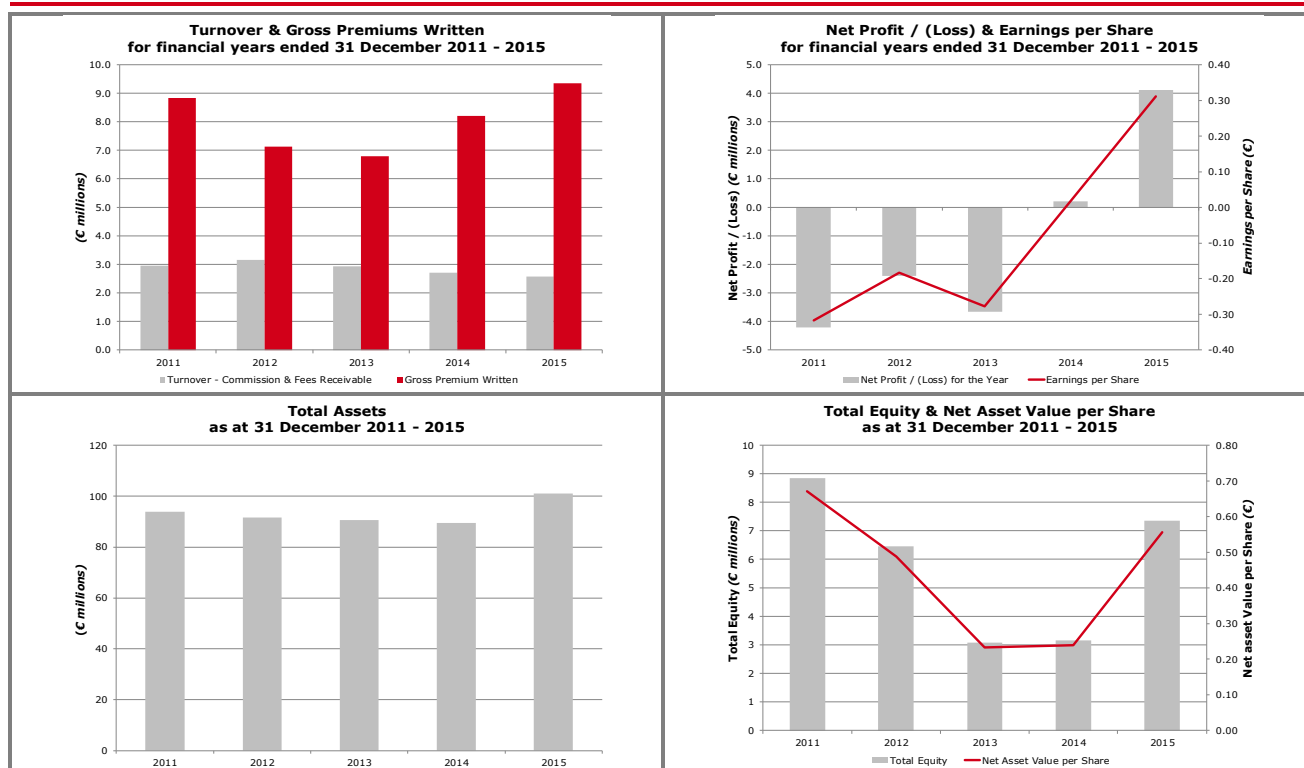
Prof. Paolo Catalfamo, Mr Andrea Gemma, Mr Joseph del Raso, Mr Joseph Schembri, Mr Reuben Zammit, Mr Luca Galli and Mr Jacopo di Stefano. Dr Clinton V.Calleja is the Company Secretary of GlobalCapital plc.

OTHER LISTED SECURITIES:

€10,000,000	5% GlobalCapital plc Unsecured € 2021	ISIN: MT0000171216
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For further details, please visit: <http://rizzofarrugia.com/security-quotes/equities/c1528e/>

FINANCIAL HIGHLIGHTS:



Disclaimer

This Investor Fact Sheet ("Fact Sheet") was prepared by Josef Cutajar, a Research Analyst at Rizzo, Farrugia & Co. (Stockbrokers) Ltd. ("Rizzo Farrugia") and reviewed by Christopher Mallia, Head of Research at Rizzo Farrugia which is a member of the Malta Stock Exchange (MSE) and licensed to conduct Investment Services business by the Malta Financial Services Authority (MFSA).

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