


QUICK FACTS:

ISIN:	MT0000990102
Ticker:	MPC
Currency:	EURO (€)
No. of Shares in Issue:	101,310,488
Market Cap.:	€59.8 million
Nominal Value:	€0.32
Listing:	Official List – Malta Stock Exchange
Website:	www.maltaproperties.com.mt

PROFILE:

Malta Properties Company plc was initially set up in November 2010 by GO plc to act as a holding company for the various properties owned by the telecoms group. Following a spin-off exercise in November 2015, the shares of Malta Properties obtained a separate listing status on the Malta Stock Exchange.

The Company's strategic vision is that of becoming a leading player in the provision of premium commercial space in Malta, namely through the management of presently owned real estate, the redevelopment of unencumbered properties, the disposal of non-strategic property and the acquisition of other properties.

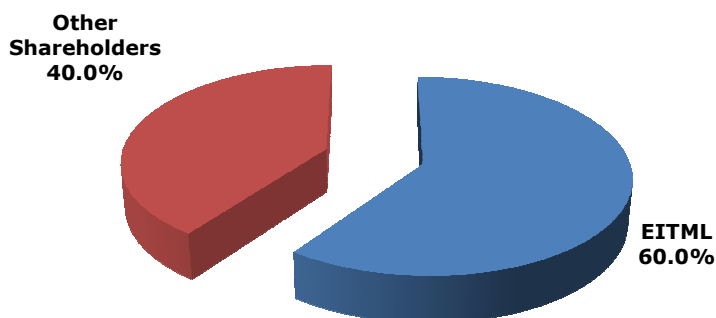
At present, the Company's property portfolio consists of 15 properties having a total area of just over 50,000 square meters (sqm) and a market value of circa €53 million. Of these, 10 are leased out, 2 are earmarked for disposal, whilst another 3 are earmarked for redevelopment. All the Company's properties are currently leased out to GO plc except one.

The three properties earmarked for redevelopment are the Exchanges situated in Zejtun (10,240 sqm), Birkirkara (6,538 sqm) and Marsa (4,692 sqm). Whilst construction works on the Zejtun Exchange are expected to be completed by 2018 for a total cost of €8.5 million, the other two projects are of a longer-term nature as their completion date is scheduled for 2021.

On 3 October 2016, Malta Properties revealed that it has entered into a tripartite Memorandum of Understanding regarding a proposed development at the site which is currently occupied by the St. George's Exchange in St Julian's. Following the potential conclusion of this agreement, Malta Properties will have a 50% stake in a joint venture which will, in turn, own and operate a shopping mall of at least 10,000 sqm. It is projected that the project will be completed by 2023.

FINANCIAL CALENDAR:

Year End:	December
Preliminary Results Publication:	April
Annual General Meeting:	June
Half-Year End:	June
Interim Results:	August

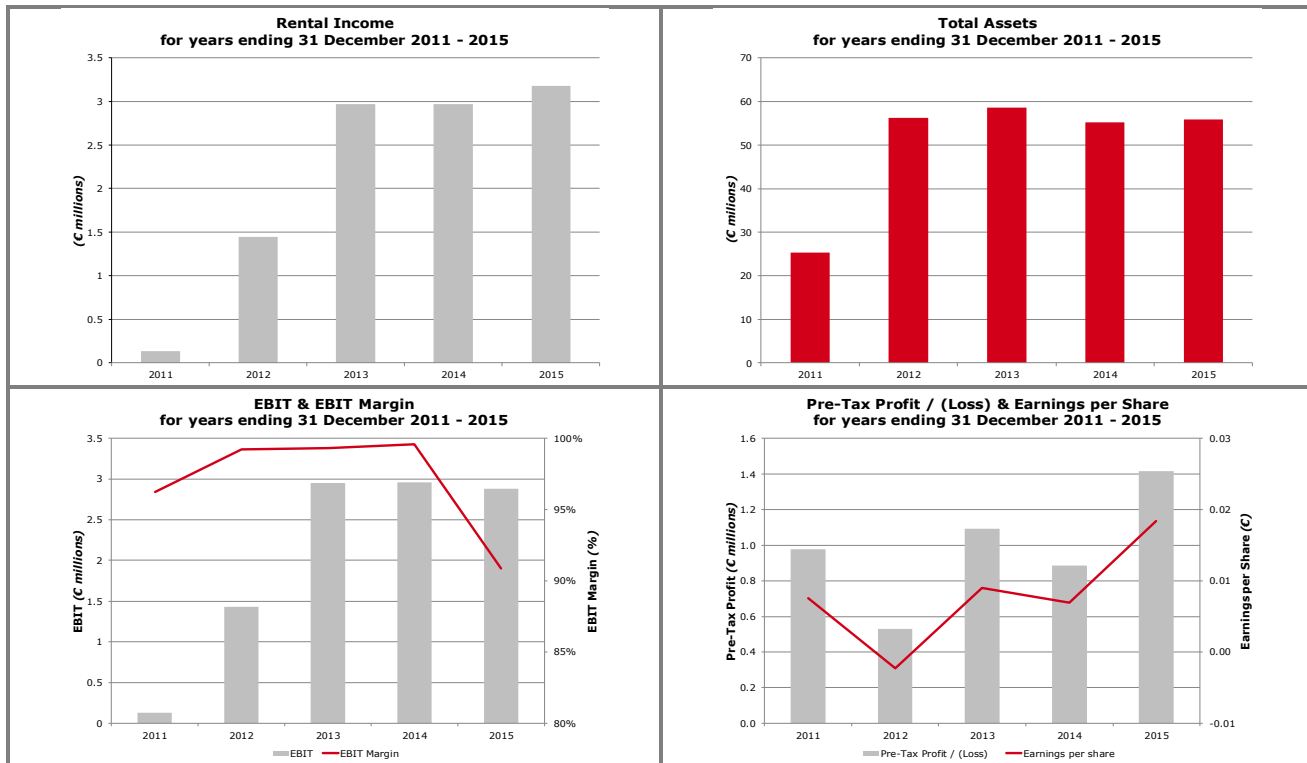
SHAREHOLDING STRUCTURE:

BOARD OF DIRECTORS:

Mr Deepak Srinivas Padmanabhan (Chairman), The Noble Paul Testaferatta Moroni Viani, Dr Cory Greenland, Mr Mohsin Majid and Mr Edmond Brincat. Mr Francis Galea Salomone is the Company Secretary of Malta Properties Company plc.

For further details, please visit: <http://rizzofarrugia.com/security-quotes/equities/c1540/>



FINANCIAL HIGHLIGHTS:



Disclaimer

This Investor Fact Sheet ("Fact Sheet") was prepared by Josef Cutajar, a Research Analyst at Rizzo, Farrugia & Co. (Stockbrokers) Ltd. ("Rizzo Farrugia") and reviewed by Christopher Mallia, Head of Research at Rizzo Farrugia which is a member of the Malta Stock Exchange (MSE) and licensed to conduct Investment Services business by the Malta Financial Services Authority (MFSA).

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