


Santumas Shareholdings plc
QUICK FACTS:

ISIN:	MT0000290115
Ticker:	STS
Currency:	EURO (€)
No. of Shares in Issue:	4,432,788
Market Cap.:	€5.6 million
Nominal Value:	€0.275
Listing:	Official List
Website:	www.santumasmalta.com

PROFILE:

The Company was originally registered under the name Malta New Issues Investment Co. Limited on April 1963 before being converted into a public company as Malta Shareholdings Ltd in 1965. In 1978, the Company changed its name again to Santumas Shareholdings Limited and also extending its objectives to include property development.

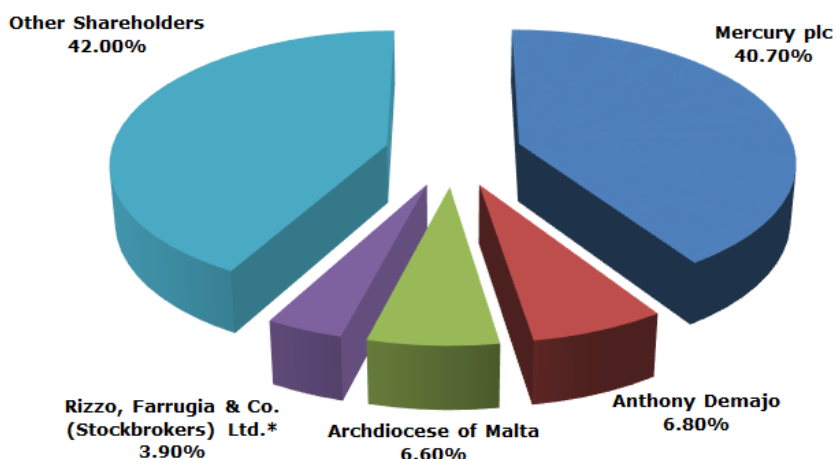
In 1996, the Company was licensed as a Collective Investment Scheme under the Investment Services Act, 1994 by the MFSA. Thereafter, on 24 December 1997, it was registered as a public limited liability company under the Companies Act, 1995 as Santumas Shareholdings plc.

In October 2014, Santumas received approval from the Listing Authority to surrender its Collective Investment Scheme licence and to change its listing status to a property holding company.

The principle objective of the company is that of carrying out investment activities. Indeed, its non-current assets primarily consist of financial securities listed on the Malta Stock Exchange (54.3% of total assets) and investment properties (44.6% of total assets), and its core revenues are generated from investment income and ground rents.

SHAREHOLDING STRUCTURE:
FINANCIAL CALENDAR:

Year End:	April
Preliminary Results Publication:	August
Annual General Meeting:	December
Half-Year End:	October
Interim Results:	December

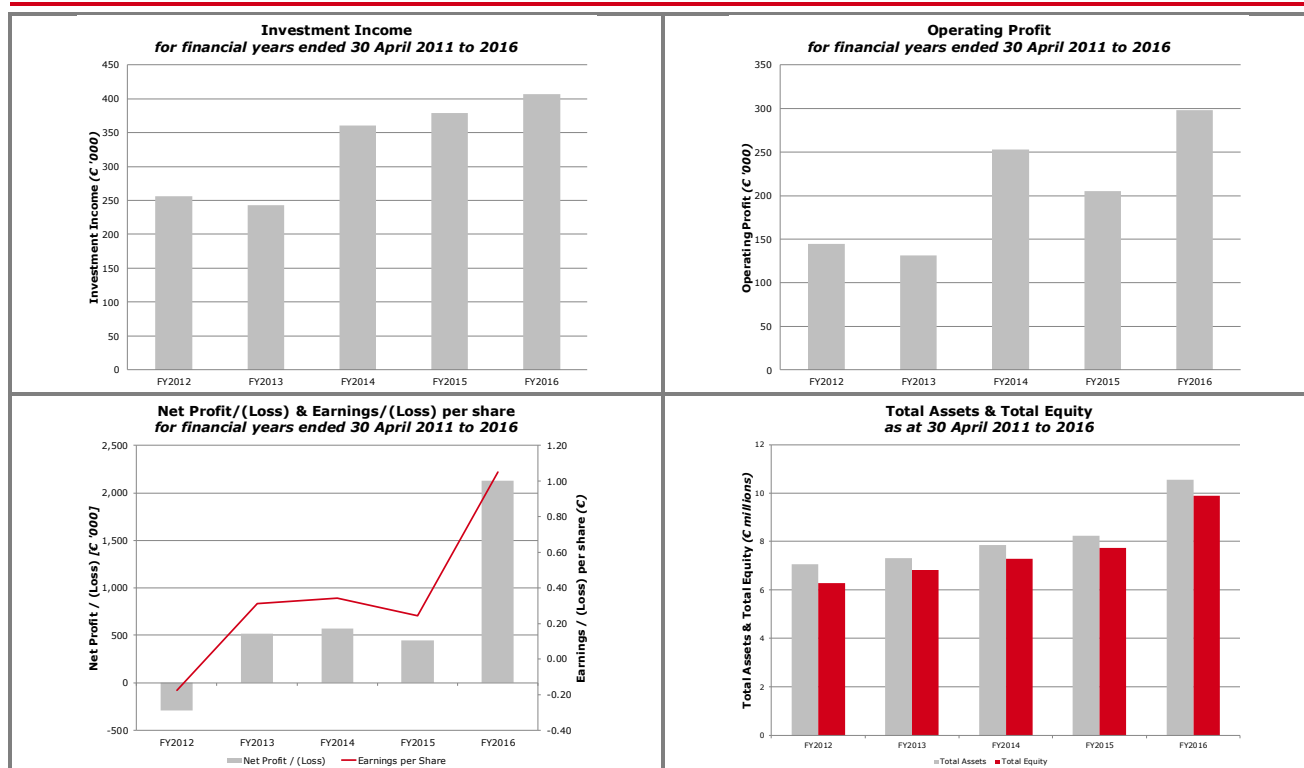


* As nominee on behalf of clients

BOARD OF DIRECTORS:

Mr Anthony P. Demajo (Chairman), Mr Peter Paul Testaferrata Moroni Viani, Mr Christopher Testaferrata Moroni Viani, Mr Norbert Tabone, Mr Mario P. Galea and Mr Michael Pace Ross. Mr Michael Formosa Gauci is the Company Secretary of Santumas Shareholdings plc.

For further details, please visit: <http://rizzofarrugia.com/security-quotes/equities/c1539/>

FINANCIAL HIGHLIGHTS:

Disclaimer

This Investor Fact Sheet ("Fact Sheet") was prepared by Josef Cutajar, a Research Analyst at Rizzo, Farrugia & Co. (Stockbrokers) Ltd. ("Rizzo Farrugia") and reviewed by Christopher Mallia, Head of Research at Rizzo Farrugia which is a member of the Malta Stock Exchange (MSE) and licensed to conduct Investment Services business by the Malta Financial Services Authority (MFSA).

It is intended solely for distribution to clients of Rizzo Farrugia. Any information in this Fact Sheet is based on data obtained from sources considered to be reliable, but no representations or guarantees are made by Rizzo Farrugia with regard to the accuracy of the data. Any analysis, grading and/or opinions contained herein constitute our best judgement at this date and are subject to change without notice. This Fact Sheet is for information purposes only and does not constitute personal investment advice. It is not intended to be and should not be construed as an offer or solicitation to acquire or dispose of any of the investments mentioned herein. The recipient's specific personal circumstances and investment objectives have not been considered in the preparation of this Fact Sheet and therefore, the investments mentioned in this Fact Sheet may not be suitable for all its recipients. Recipients should consult their investment advisor for personal investment advice on the investment/s mentioned in this Fact Sheet. Rizzo Farrugia accepts no responsibility or liability whatsoever for any expense, loss or damages arising out of, or in any way connected with, the use of all or any part of this Fact Sheet. Rizzo Farrugia, its directors, employees or clients may have or have had interests in the investments referred to herein, and may at any time make purchases and/or sales in them as principal or agent. Rizzo Farrugia may have or have had a relationship with or may provide or has provided other services of a corporate nature to the company/ies mentioned herein. Past performance is not necessarily a guide to future returns. The value of investments and the income derived therefrom may fall as well as rise and investors may not get back the amount originally invested. Financial markets are volatile and subject to fluctuations which cannot be reasonably foreseen. No part of this Fact Sheet may be shared, reproduced or distributed at any time without the prior consent of Rizzo Farrugia. Rizzo Farrugia did not disclose the content of this Fact Sheet to the company/ies mentioned herein prior to the dissemination of this Fact Sheet. By accepting this Fact Sheet and by taking any action on the basis of the information contained therein, the reader confirms that he/she understands and accepts the terms, conditions and risks associated with this investment, and the contents of this disclaimer. All intellectual property and other rights reserved.

Additional information can be made available upon request from:

Rizzo, Farrugia & Co. (Stockbrokers) Ltd., Airways House, Third Floor, High Street, Sliema SLM 1549.

Telephone: +356 2258 3000; Telefax: +356 2258 3001; Email: info@rizzofarrugia.com; Website: www.rizzofarrugia.com