

Rizzo, Farrugia & Co (Stockbrokers) Ltd is a leading investment and stockbroking firm. We are members of the Malta Stock Exchange and licensed by the MFSA. The company has built a reputation of providing an excellent service and investment advice solely on the basis of investor objectives and requirements.

We are looking for a Portfolio Manager to join our team.

Portfolio Manager

General duties and responsibilities:

- Managing selected discretionary portfolio mandates with a specific focus on institutional and/or high-net-worth portfolios;
- Taking direct responsibility of a selected number of assigned clients;
- Assisting in attracting new discretionary portfolio mandates;
- Delivering presentations and attending meetings with clients;
- Member of the in-house Investment Committee;
- Follow specific international equities and sectors and prepare short reports including an investment basis for a potential investment consideration;
- Preparing model portfolios for discretionary mandates;
- Assisting in the compilation and review of local research reports and of Financial Analysis Summary reports as per the MFSA's Listing Policies.

Candidate credentials

- Possess a finance-related qualification such as a University degree, CFA, CEFA, IMC or similar qualifications in portfolio management.
- Have a minimum of two years' experience in managing portfolios. Experience in research analysis and/or similar positions may also be considered.
- Preferably be already approved by the MFSA to act as Portfolio Manager;
- Have a strong interest and sound understanding of both the local and international financial markets;
- Have a proven ability to analyse company reports and news;
- Be very fluent in the English language (written and spoken);
- Possess experience in managing Microsoft Excel at advanced level;
- Must be a dynamic, organised, and self-motivated individual with the ability to prioritise daily workload while working accurately and efficiently under pressure;
- Must be capable of taking full responsibility for duties assigned to him/her, working on own initiative, and meet set timeframes and deadlines.

Application letters and CVs should be sent by email to hr@rizzofarrugia.com.
All applications will be treated in strictest confidence.

