RIZZO FARRUGIA
YOUR INVESTMENT CONSULTANTS

Malta Stock Exchange Equity Market Summary - 2 February 2010
Trading Hours - 10.45 a.m. to 12.30 p.m.

MSE Share Index 3,825.658 - 0.405%

Shares Issued 000's	Market Cap 000's	2009 / 2010 High	Low		Currency	Opening Price	Day's High	Day's Low	TWAP	Closing Price	Change on previous close	% Change	No. of Trades	Turnover	Best Bid Volume	Best Bid Price	Best Offer Price	Best Offer Volume	Div. Date	Gross Div.	Div. Cover (1)	Gross Div. Yield (2)	NAV/ Share (3)	Price to NAV	E.P.S Hist. (4)	P/E Ratio Hist. (5)	Notes
				OFFICIAL LIST								%	#	*No. of Shares*	*No. of Shares*			*No. of Shares*		*€*	*times*	%			*€*		
				Financial Services																							
200,000	€670,000	3.761	1.602	Bank of Valletta plc - EUR1.00[1]		EUR	3.398	3.398	3.350	3.362	**3.350**	**-0.050**	**-1.47%**	**9**	**10,874**	688	3.350	3.360	879	May/Dec	0.200	1.89	5.97	2.17	1.54	0.245	13.67	
291,840	€1,138,176	4.050	2.060	HSBC Bank Malta plc - EUR0.30		EUR	3.899	3.900	3.899	3.900	**3.900**	**0.000**	**0.00%**	**10**	**11,300**	3,000	3.750	3.900	1,120	Apr/Aug	0.215	1.55	5.51	0.99	3.94	0.216	18.06	
35,614	€110,760	3.170	2.430	Lombard Bank Malta plc - EUR0.25		EUR	3.110	3.110	3.110	3.110	**3.110**	**0.000**	**0.00%**	**1**	**1,500**	910	2.990	3.110	500	Apr	0.100	3.71	3.22	1.82	1.71	0.241	12.90	Full-Year Results - 11 Mar 2010
92,000	€71,760	2.580	0.600	Middlesea Insurance plc - EUR0.60		EUR	0.780	0.780	0.780	0.780	**0.780**	**-0.030**	**-3.70%**	**3**	**4,500**	6,300	0.755	0.765	6,300	-	-	-	-	0.87	0.90	(0.203)	-	xtraodrinary General Meeting - 16 Mar 201
13,208	€24,923	1.800	0.990	GlobalCapital plc - EUR0.2912		EUR	-	-	-	-	**1.887**	-	-	-	-	830	1.710	1.900	10,080	-	-	-	-	1.49	1.26	(0.521)	-	
135,418	$159,793	1.500	1.090	FIMBank plc - USD0.50		USD	-	-	-	-	**1.180**	-	-	-	-	1,710	1.140	1.180	25,725	Apr	0.085	2.18	7.22	0.87	1.36	0.186	6.34	Full-Year Results - 16 Mar 2010
				Telecommunications																							
101,310	€230,987	2.290	1.400	GO plc - EUR0.5823		EUR	-	-	-	-	**2.280**	-	-	-	-	2,000	2.260	2.290	2,713	Apr	0.185	N/A	8.11	1.71	1.33	(0.03)	-	
				Food / Beverages																							
30,000	€51,600	1.800	1.500	Simonds Farsons Cisk plc - EUR0.30		EUR	-	-	-	-	**1.720**	-	-	-	-	588	1.700	1.720	238	Oct/June	0.033 [2]	0.45	1.94	2.78	0.62	0.015	114.67	
				Tourism																							
553,214	€431,507	1.000	0.730	Int. Hotel Investments plc - EUR1.00		EUR	-	-	-	-	**0.780**	-	-	-	-	3,160	0.780	0.800	7,073	-	-	-	-	1.12	0.69	0.030	26.00	
35,269	€35,622	1.050	0.970	Island Hotels Group Holdings plc - EUR1.00		EUR	1.010	1.010	1.010	1.010	**1.010**	**0.000**	**0.00%**	**1**	**1,100**	100	1.000	1.070	5,000	-	-	-	-	1.00	1.01	0.081	12.47	Full-Year Results - 22 Feb 2010
				Property																							
9,414	€15,910	1.720	1.560	Plaza Centres plc - EUR0.4659		EUR	-	-	-	-	**1.690**	-	-	-	-	8,127	1.630	1.700	9,600	Apr	0.122	1.05	7.20	2.10	0.80	0.083	20.36	
				Transport																							
67,650	€209,039	3.100	2.000	Malta Int. Airport plc - 'A' EUR0.4659		EUR	-	-	-	-	**3.090**	-	-	-	-	1,500	2.900	3.090	3,000	May/Sept	0.180	1.09	5.83	0.76	4.05	0.128	24.12	
				Oil & Gas Services																							
10,000	€42,500	4.250	3.500	Medserv plc - EUR0.2329		EUR	-	-	-	-	**4.250**	-	-	-	-	-	-	4.390	4,546	June	0.039	2.91	1.10	0.79	5.39	0.113	37.48	
				Yacht Marina																							
10,000	€19,000	1.950	1.880	Grand Harbour Marina plc - EUR0.2329		EUR	-	-	-	-	**1.900**	-	-	-	-	5,000	1.880	1.970	5,000	-	-	-	-	0.44	4.32	(0.041)	-	
				IT Services																							
7,500	£3,750	0.670	0.300	6pm Holdings plc - GBP0.20		GBP	-	-	-	-	**0.500**	-	-	-	-	-	-	0.590	250	-	-	-	-	0.33	1.54	0.078	6.41	
26,000	€10,660	0.469	0.250	Crimsonwing plc - EUR0.10		EUR	-	-	-	-	**0.410**	-	-	-	-	1,112	0.410	0.450	30,888	Sept	0.010	N/A	2.44	0.14	3.01	(0.020)	-	
37,500	€19,875	0.799	0.530	RS2 Software plc - EUR0.20		EUR	-	-	-	-	**0.530**	-	-	-	-	-	-	0.530	20,500	May	0.022	3.32	4.15	0.33	1.59	0.073	7.26	
				Postal Operator																							
29,130	€23,275	0.820	0.600	MaltaPost plc - EUR0.25	**XD**	EUR	-	-	-	-	**0.799**	-	-	-	-	900	0.680	0.740	3,500	Mar	0.062	1.72	7.70	0.37	2.14	0.069	11.60	Annual General Meeting - 24 Feb 2010
				ALTERNATIVE COMPANIES LIST																							
				Technology																							
31,899	€6,220	0.195	0.070	Datatrak Holdings plc - EUR0.2329		EUR	-	-	-	-	**0.195**	-	-	-	-	4,876	0.200	0.320	4,000	-	-	-	-	0.13	1.55	(0.027)	-	

Shares Issued 000's		2009 / 2010 High	Low	*CLOSE-ENDED COLLECTIVE INVESTMENT SCHEME*	Currency	Opening Price	Day's High	Day's Low	TWAP	Closing Price	Change on previous close	% Change	No. of Trades	Turnover	Best Bid Volume	Best Bid Price	Best Offer Price	Best Offer Volume	Div. Date	Net Div.	Div. Cover (1)	Net Div. Yield (2)	NAV per Share	Price to NAV	E.P.S Hist. (3)	P/E Ratio Hist. (4)	Notes
												%	#	*No. of Shares*	*No. of Shares*			*No. of Shares*		*€*	*times*	%			*€*		
1,665	€4,329	3.200	2.500	Santumas Shareholdings plc - EUR0.5823	EUR	2.700	2.700	2.600	2.607	**2.600**	**-0.001**	**-0.04%**	**4**	**11,550**	-	-	4.659	2,000	Oct	0.23 [3]	N/A	8.98	3.930	0.66	1.083	-	

1) *BOV's 2009/2010 High and Low have been adjusted to take account of the Bonus Share Issue of 1 new shares for every 5 held in January 09 and the 1 for 4 bonus share issue in January 2010.*

2) *The dividend distributed by Simonds Farsons Cisk of a total of EUR0.033 per share for the year ended 31 January 2009 represents a net dividend to shareholders.*

3) *Santumas Shareholdings plc paid a special interim dividend of € 0.2334 per share following the sale of property in July 2008. The Directors did not recommend a final dividend.*

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(1) ***Dividend Cover*** *: the number of times that a company's earnings per share cover the net dividend payment.*
(2) ***Gross Dividend Yield*** *: this shows the return offered to the investor before income tax is deducted. The dividend yield is calculated by expressing the gross dividend as a percentage of the current market price.*
(3) ***Net Asset Value per Share*** *: The NAV per Share is calculated by dividing the value of shareholders' funds with the number of shares in issue.*
(4) ***Earnings per Share*** *: this is arrived at by dividing the company's profit after tax (in the latest 12-month period) by the number of shares in issue.*
(5) ***Price/Earnings Ratio*** *: this is calculated by dividing the current market price by the company's earnings per share achieved in its latest 12-month period.*

Past performance is not a guide to future returns. The investments mentioned above may not be suitable for all investors and professional advice should be sought if in doubt.