

MSE Share Index 3,492.199 - 0.005%

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RIZZO FARRUGIA
RIZZO FARRUGIA YOUR INVESTMENT CONSULTANTS

Shares Issued	Market Cap	20 High	Low	YTD %		Cı		Opening Price	Day's High	Day's Low	Closing Price	Change on previous	% Change	No. of	Turnover	Div. Date	Gross Div.	Div. Cover	Gross Div.	NAV/ Share	Price to	E.P.S Hist.	Hist.	Notes
000's	000's			Change		+						close		Trades	No. of			(1)	Yield (2)	(3)	NAV	(4)	(5)	
					OFFICIAL LIST								%	#	Shares		c	times	%			c		
					Financial Services																			
330,000	€745,800	2.500	2.180	-6.2%	Bank of Valletta plc - EUR1.001		EUR	2.221	2.260	2.221	2.260	0.040	1.80%	8	15,460	May/Dec	0.173	2.13	7.64	1.75	1.29	0.240	9.43	
291,840	€694,287	2.630	2.360	-8.5%	HSBC Bank Malta plc - EUR0.30	(D	EUR	2.400	2.400	2.360	2.379	-0.021	-0.87%	7	9,165	Apr/Aug	0.152	2.04	6.39	1.45	1.64	0.201	11.82	Annual General Meeting - 16 April 2014
39,702	€67,493	1.900	1.660	-6.1%	Lombard Bank Malta plc - EUR0.25	(D	EUR	-	-	-	1.700	-	-	-	-	April	0.040	3.97	2.35	2.00	0.85	0.103	16.49	Annual General Meeting - 24 April 2014
92,000	€83,260	1.000	0.900	0.6%	Middlesea Insurance plc - EUR0.21		EUR	-	-	-	0.905	-	-	-	-	May	0.045	2.24	4.97	0.79	1.14	0.066	13.81	Dividend Cut-Off Date - 30 April 2014
13,208	€10,566	-	-	0.0%	GlobalCapital plc - EUR0.2912		EUR	-	-	-	0.800	-	-	-	-	-	-	-	-	0.50	1.61	(0.182)	-	
179,396	\$150,692	0.985	0.840	-13.8%	FIMBank plc - USD0.50		USD	0.840	0.840	0.840	0.840	0.000	0.00%	1	5,000	-	-	-	-	0.83	1.01	(0.027)	-	Bonus Issue Cut-Off Date - 3 April 2014
					Telecommunications																			
101,310	€199,581	2.110	1.800	7.9%	GO plc - EUR0.5823	(D	EUR	1.970	1.970	1.970	1.970	-0.070	-3.43%	2	2,280	May	0.108	1.66	5.47	1.02	1.93	0.116	16.99	Annual General Meeting - 6 May 2014
					Food / Beverages																			
30,000	€90,000	3.000	2.890	5.3%	Simonds Farsons Cisk plc - EUR0.30		EUR	-	-	-	3.000	-	-	-	-	Oct/June	0.083 ²	2.39	2.78	3.13	0.96	0.199	15.08	
					Tourism																			
554,239	€465,007	0.920	0.767	-11.7%	Int. Hotel Investments plc - EUR1.00		EUR	-	-	-	0.839	-	-	-	-	-	-	-	-	1.07	0.78	(0.020)	-	
36,584	€29,267	0.950	0.800	-11.1%	Island Hotels Group Holdings plc - EUR1.00		EUR	-	-	-	0.800	-	-	-	-	-	-	-	-	0.99	0.81	0.015	52.63	Annual General Meeting - 21 May 2014
					Property																			
28,242	€16,663	0.600	0.570	2.6%	Plaza Centres plc - EUR0.20		EUR	-	-	-	0.590	-	-	-	-	June	0.037	1.18	6.20	0.73	0.81	0.028	21.00	Dividend Cut-Off Date - 25 April 2014
214,160	€55,682	0.310	0.260	-10.3%	MIDI plc - EUR0.20		EUR	-	-	-	0.260	-	-	-	-	-	-	-	-	0.29	0.89	(0.009)	-	Full-Year Results - 28 April 2014
148,108	€79,238	0.550	0.530	0.9%	Malita Investments plc - EUR0.50	(D	EUR	0.540	0.540	0.535	0.535	-0.007	-1.29%	2	5,000	Apr ³	0.035	2.39	6.52	0.55	0.97	0.054	9.87	Annual General Meeting - 9 April 2014
56,400	€29,046	0.520	0.515	0.0%	Tigné Mall plc - EUR0.50		EUR	-	-	-	0.515	-	-	-	-	-	-	-	-	0.50	1.04	0.011	45.98	Full-Year Results - 7 April 2014
					Transport																			
135,300	€311,190	2.300	2.150	6.5%	Malta Int. Airport plc - 'A' EUR0.25		EUR	2.299	2.300	2.299	2.300	0.001	0.04%	2	2,085	Jun / Sept	0.115	1.44	5.02	0.50	4.65	0.108	21.34	Dividend Cut-Off Date - 15 April 2014
					Oil & Gas Services																			
25,000	€32,500	1.310	1.280	1.6%	Medserv plc - EUR0.10		EUR	-	-	-	1.300	-	-	-	-	Jun	0.024 4	0.65	1.85	0.32	4.12	0.016	83.87	Dividend Cut-Off Date - 15 April 2014
					Yacht Marina																			
10,000	€18,200	1.850	1.815	0.0%	Grand Harbour Marina plc - EUR0.2329	(D	EUR	-	-	-	1.820	-	-	-	-	Mar	0.136	1.68	7.49	0.34	5.33	0.149	12.21	nterim Dividend Payment Date - 15 April 201
					IT Services																			
19,780	£14,044	0.720	0.670	1.4%	6pm Holdings plc - GBP0.20		GBP	-	-	-	0.710	-	-	-	-	Jun	0.019	2.13	2.64	0.26	2.72	0.026	27.35	Full-Year Results - 14 April 2014
29,582	€23,932	0.860	0.800	-4.8%	Crimsonwing plc - EUR0.10		EUR	-	-	-	0.809	-	-	-	-	Oct	0.010	4.35	1.24	0.14	5.85	0.028	28.59	
42,500	€103,275	2.430	2.250	6.6%	RS2 Software plc - EUR0.20		EUR	-	-	-	2.430	-	-	-	-	Jun	0.024 5	2.48	0.97	0.52	4.71	0.058	41.64	Full-Year Results - 22 April 2014
					Postal Operator																			
35,280	€40,572	1.150	1.090	0.0%	MaltaPost plc - EUR0.25		EUR	-	-	-	1.150	-	-	-	-	Jan	0.059	0.97	5.15	0.49	2.37	0.037	30.83	
					ALTERNATIVE COMPANIES LIST																			
					Technology																			
31,899	€3,030	0.101	0.082	11.8%	Loqus Holdings plc - EUR0.2329		EUR	-	-	-	0.095	-			-	<u> </u>	-	-	-	0.04	2.64	(0.026)	-	l

Shares		20	14		CLOSE-ENDED COLLECTIVE	Curre	cy Opening	Day's	Day's	Closing	Change	%	No.		Div.	Net	Div.	Net	NAV	Price	E.P.S	P/E Ratio	Notes
Issued		High	Low		INVESTMENT SCHEME		Price	High	Low	Price	on previous	Change	of	Turnover	Date	Div.	Cover	Div.	per	to	Hist.	Hist.	
000's											close		Trades				(1)	Yield (2)	Share	NAV	(3)	(4)	
														No. of									
												%	#	Shares		E	times	%			c		
1,665	€3,663	2.200	2.000	10.0%	Santumas Shareholdings plc - EUR0.5823	EUF	-	-	-	2.200	-	-	-	-	Oct	0.060	5.15	2.73	4.097	0.54	0.309	7.12	

1) BOV's 2014 High and Low have been adjusted to take account of the Bonus Share Issue of 1 new share for every 10 held in January 2014.

2) The dividend distributed by Simonds Farsons Cisk plc of a total of EURO.0833 per share for the year ended 31 January 2013 represents a net dividend to shareholders.

3) The gross dividend of €0.0349 of Malita Investments plc is payable to the Ordinary 'B' shareholders.

4) The dividend distributed by Medserv plc of a total of EURO.024 per share for the year ended 31 December 2013 represents a net dividend to shareholders.

5) The dividend distributed by RS2 Software plc of a total of EUR0.025 per share for the year ended 31 December 2012 represents a net dividend to shareholders.

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- $(1) \ \textbf{\textit{Dividend Cover}}: the \ \textit{number of times that a company's earnings per share cover the net \ \textit{dividend payment}}.$
- (2) Gross Dividend Yield: this shows the return offered to the investor <u>before</u> income tax is deducted. The dividend yield is calculated by expressing the gross dividend as a percentage of the current market price.

 (3) Net Asset Value per Share: The NAV per Share is calculated by dividing the value of shareholders' funds with the number of shares in issue.
- (4) Earnings per Share: this is arrived at by dividing the company's profit after tax (in the latest 12-month period) by the number of shares in issue.
- (5) Price/Earnings Ratio: this is calculated by dividing the current market price by the company's earnings per share achieved in its latest 12-month period.