MSE Share Index 4,463.742 + 0.314%

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RIZZO FARRUGIA YOUR INVESTMENT CONSULTANTS

Shares	Market	2015	/ 16	YTD			Openin	g Day's	Day's	Closing	Change	%	No.	1	Div.	Gross	Gross	Net	Net	Div.	NAV/	Price	E.P.S	P/E Ratio	Notes
Issued	Сар	High	Low	%		Currenc				Price	on previous	Change	of	Turnover	Date	Div.	Div.	Div.	Div.	Cover	Share	to	Hist.	Hist.	
000's	000's			Change							close		Trades	No. of			Yield (a)	1	Yield (b)	(c)	(d)	NAV	(e)	(f)	
					OFFICIAL LIST							%	#	Shares		c	%	e	%	times			c		
					Financial Services																				
360,000	€855,000	2.500	2.030	1.1%	Bank of Valletta plc - EUR1.001	EUR	2,375	2,385	2.375	2.375	0.005	0.21%	9	43,609	May/Dec	0.124	5.22	0.081	3.39	2.74	1.86	1.28	0.220	10.77	Bonus Issue Cut-Off Date - 13 January 2016
360,306	€648,551	1.930	1.620	2.2%	HSBC Bank Malta plc - EUR0.30	EUR	1.795	1.800	1.795	1.800	0.020	1.12%	4	7,782	Apr/Aug		3.55	0.042	2.31	2.25	1.28	1.41	0.093	19.29	Full-Year Results - 22 February 2016
43,772	€108,772	2.485	1.667	0.0%	Lombard Bank Malta plc - EUR0.25	EUR	-	-	-	2.485	-		-	-	April	0.038	1.53	0.025	1.00	3.10	1.95	1.27	0.077	32.35	Full-Year Results - 10 March 2016
92,000	€211,600	2.320	0.950	0.0%	Mapfre Middlesea plc - EUR0.21	EUR	-	-	-	2.300	_		-	-	May	0.051	2.23	0.038	1.66	2.34	0.88	2.61	0.078	29.53	
13,208	€9,906	0.750	0.745	0.0%	GlobalCapital plc - EUR0.2912	EUR	-	-	-	0.750	_		-	-	-	-	-	-	-	-	0.28	2.71	(0.277)	-	
298,537	\$197,034		0.391	0.0%	FIMBank plc - USD0.50	USD	-	-	-	0.660	-	-	-	-	-	-	-	-	-	-	0.50	1.31	(0.134)	-	
					Telecommunications																				
101,310	€308,997	3.600	2.560	1.0%	GO plc - EUR0.5823	EUR	3.020	3.050	3.020	3.050	0.030	0.99%	8	22,267	May	0.108	3.53	0.070	2.30	2.06	1.10	2.76	0.144	21.13	
I					Food / Beverages																				
30,000	€180,000	6.400	3.051	0.0%	Simonds Farsons Cisk plc - EUR0.30	EUR	-	-	-	6.000	-	-	-	-	Oct/June	-	-	0.0999 ²	1.67	2.67	3.52	1.70	0.267	22.47	
					Tourism																				
573,636	€430,227	0.903	0.544	0.0%	Int. Hotel Investments plc - EUR1.00	EUR	-	-	-	0.750	-	-	-	-	-	-	-	-	-	-	1.05	0.71	(0.028)	-	
					Property																				
28,242	€28,242	1.050	0.650	0.0%	Plaza Centres plc - EUR0.20	EUR	-	-	-	1.000	-	-	-	-	June	0.041	4.12	0.027	2.68	1.25	0.85	1.17	0.034	29.82	
214,160	€78,168	0.370	0.210	0.0%	MIDI plc - EUR0.20	EUR	-	-	-	0.365	-	-	-	-	-	-	-	-	-	-	0.30	1.23	(0.010)	-	
148,108	€140,703	0.990	0.640	0.0%	Malita Investments plc - EUR0.50	EUR	0.950	0.950	0.950	0.950	0.000	0.00%	3	54,818	Apr/Sep ³	0.036	3.79	0.023	2.46	3.96	0.71	1.35	0.093	10.25	
56,400	€53,580	0.970	0.600	1.1%	Tigné Mall plc - EUR0.50	EUR	0.945	0.950	0.945	0.950	0.010	1.06%	5	76,000	Jun/Sep	0.029	3.04	0.019	1.98	1.22	0.51	1.86	0.023	41.33	
1,832	€3,663	2.050	1.950	0.0%	Santumas Shareholdings plc - EUR0.55	EUR	-	-	-	2.000	-	-	-	-	-	-	-	-	-	-	4.64	0.43	0.252	7.93	Bonus Issue Cut-Off Date - 6 January 2016
101,310	€52,681	0.799	0.460	3.0%	Malta Properties Company plc - EUR0.32	EUR	0.520	0.530	0.520	0.520	0.000	0.00%	5	45,321	-	-	-	-	-	-	0.33	1.57	0.007	75.04	
					Transport																				
135,300	€541,200	4.050	2.355	-0.7%	Malta Int. Airport plc - 'A' EUR0.25	EUR	4.000	4.000	4.000	4.000	0.000	0.00%	2	1,120	Jun/Sep	0.169	4.23	0.110	2.75	1.13	0.52	7.73	0.124	32.16	
					Oil & Gas Services																				
45,000	€78,750	2.170	0.806	0.0%	Medserv plc - EUR0.10	EUR	-	-	-	1.750	-	-	-	-	Jun	-	-	0.0311 4	1.78	1.38	0.23	7.54	0.043	40.66	Rights Issue Closure of Subscription - 18 January 2010
					Yacht Marina																				
20,000	€20,000	1.040	0.875	0.0%	Grand Harbour Marina plc - EUR0.12	EUR	-	-	-	1.000	-	-	-	-	-	-	-	-	-	-	0.14	7.30	0.008	-	
					IT Services																				
20,983	£14,688	0.760	0.637	0.0%	6pm Holdings plc - GBP0.20	GBP	-	-	-	0.700	-	-	-	-	Jun	0.0302	4.31	0.020	2.80	2.05	0.27	2.61	0.040	17.41	
90,000	€284,400	3.175	1.425	0.0%	RS2 Software plc - EUR0.10	EUR	-	-	-	3.160	-	-	-	-	Jun	-	-	0.022 5	0.70	1.44	0.29	11.06	0.032	98.91	
					Postal Operator																				
36,307	€70,435	1.990	1.200	7.1%	MaltaPost plc - EUR0.25	(D EUR	-	-	-	1.940	-	-	-	-	Jan	0.062	3.17	0.040	2.06	1.52	0.56	3.46	0.061	31.86	Annual General Meeting - 15 January 2016
					ALTERNATIVE COMPANIES LIST																				
31.899	€3.828	0 149	0.120	0.0%	Technology Logus Holdings plc - EUR0.2329	EUR	_		1 .	0.120			_	_	_	_	_		_	_	0.03	3.51	0.002	_	Annual General Meeting - 28 January 2016
31,099	C3,028	0.149	U.12U	0.070	Loque Holdings pic - LORO.2329	LUK				0.120	1 -							1 -	1 -	1 -	0.03	3.31	0.002		Annual General Pleeting - 20 January 2010

- 1) BOV's 2015 High and Low have been adjusted to take account of the Bonus Share Issue of 1 new share for every 11 held in January 2015.
- 2) The dividend distributed by Simonds Farsons Cisk plc of a total of EURO.0999 per share for the year ended 31 January 2015 represents a net dividend to shareholders.
- 3) The interim gross dividend of €0.015 per share of Malita Investments plc is payable to the Ordinary 'B' shareholders whilst the final gross dividend of €0.021 per share is payable to both 'A' and 'B' Ordinary shareholders.
- 4) The dividend distributed by Medserv plc of a total of EUR0.056 per share for the year ended 31 December 2014 represents a net dividend to shareholders.
- 5) The dividend distributed by RS2 Software pic of a total of EUR0.022 per share (post 2 for 1 share split) for the year ended 31 December 2014 represents a net dividend to shareholders.

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- (a) Gross Dividend Yield: this shows the return offered to the investor before income tax is deducted. The dividend yield is calculated by expressing the gross dividend as a percentage of the current market price.
- (b) Net Dividend Yield: this shows the return offered to the investor after income tax is deducted, if any. The dividend yield is calculated by expressing the net dividend as a percentage of the current market price.

 (c) Dividend Cover: the number of times that a company's earnings per share cover the net dividend payment.

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Past performance is not a guide to future returns. The investments mentioned above may not be suitable for all investors and professional advice should be sought if in doubt.