RIZZO FARRUGIA
YOUR INVESTMENT CONSULTANTS

Malta Stock Exchange Equity Market Summary - 5 October 2016
Trading Hours - 09.30 a.m. to 12.30 p.m.

MSE Share Index 4,465.724 - 0.284%

Shares Issued 000's	Market Cap 000's	2016 High	2016 Low	YTD % Change		Currency	Opening Price	Day's High	Day's Low	Closing Price	Change on previous close	% Change	No. of Trades	Turnover	Div. Payment Date	Gross Div.	Gross Div. Yield (a)	Net Div.	Net Div. Yield (b)	Div. Cover (c)	NAV/ Share (d)	Price to NAV	E.P.S Hist. (e)	P/E Ratio Hist. (f)	Notes
					OFFICIAL LIST							%	#	*No. of Shares*		€	%	€	%	*times*			€		
					Financial Services																				
390,000	€885,690	2.290	2.169	**4.7%**	Bank of Valletta plc - EUR1.00[1]	EUR	2.266	2.271	2.266	**2.271**	**0.001**	**0.04%**	**14**	**35,404**	May/Dec	0.114	5.04	0.074	3.28	2.74	1.81	1.25	0.204	11.16	Annual General Meeting - 16 December 2016
360,306	€590,902	1.800	1.550	**-6.9%**	HSBC Bank Malta plc - EUR0.30	EUR	1.650	1.650	1.640	**1.640**	**0.000**	**0.00%**	**5**	**6,088**	Apr/Aug	0.077	4.70	0.050	3.05	1.63	1.32	1.24	0.082	20.04	
44,178	€92,774	2.485	1.950	**-15.5%**	Lombard Bank Malta plc - EUR0.25	EUR	-	-	-	**2.100**	-	-	-	-	April	0.040	1.90	0.026	1.24	3.85	2.08	1.01	0.100	20.98	
92,000	€193,200	2.600	2.010	**-8.7%**	Mapfre Middlesea plc - EUR0.21	EUR	-	-	-	**2.100**	-	-	-	-	May	0.056	2.67	0.038	1.82	1.94	0.90	2.35	0.074	28.32	
30,000	€14,700	0.500	0.350	**-34.7%**	GlobalCapital plc - EUR0.2912	EUR	-	-	-	**0.490**	-	-	-	-	-	-	-	-	-	-	0.44	1.12	0.312	1.57	
310,479	$284,088	1.020	0.577	**44.2%**	FIMBank plc - USD0.50	USD	0.880	0.915	0.880	**0.915**	**-0.015**	**-1.61%**	**6**	**71,000**	-	-	-	-	-	-	0.48	1.90	(0.021)	-	
					Telecommunications																				
101,310	€326,220	3.600	2.750	**6.6%**	GO plc - EUR0.5823	EUR	-	-	-	**3.220**	-	-	-	-	May	0.154	4.78	0.100	3.11	2.61	0.94	3.43	0.261	12.35	
					Food / Beverages																				
30,000	€210,300	7.300	5.990	**16.8%**	Simonds Farsons Cisk plc - EUR0.30	EUR	7.015	7.015	7.010	**7.010**	**-0.007**	**-0.10%**	**2**	**1,289**	Oct/June	-	-	0.1066 [2]	1.52	3.51	3.75	1.87	0.374	18.74	Dividend Payment Date - 19 October 2016
					Tourism																				
597,751	€379,572	0.728	0.601	**-12.8%**	Int. Hotel Investments plc - EUR1.00	EUR	0.635	0.635	0.635	**0.635**	**0.000**	**0.00%**	**6**	**18,000**	-	-	-	-	-	-	1.01	0.63	(0.006)	-	
					Property																				
28,242	€32,196	1.150	0.980	**14.0%**	Plaza Centres plc - EUR0.20	EUR	1.140	1.140	1.140	**1.140**	**0.010**	**0.88%**	**2**	**80,586**	June	0.044	3.86	0.029	2.51	1.25	0.86	1.32	0.036	31.85	
214,160	€68,531	0.390	0.320	**-12.3%**	MIDI plc - EUR0.20	EUR	0.327	0.327	0.320	**0.320**	**-0.010**	**-3.03%**	**4**	**47,435**	May	0.011	3.37	0.007	2.19	6.62	0.32	1.00	0.046	6.91	
148,108	€127,373	0.985	0.851	**-9.5%**	Malita Investments plc - EUR0.50	EUR	0.860	0.860	0.860	**0.860**	**0.000**	**0.00%**	**1**	**400**	Apr/Sep	0.036	4.23	0.024	2.76	4.73	0.74	1.16	0.112	7.68	
56,400	€60,912	1.150	0.940	**14.9%**	Tigné Mall plc - EUR0.50	EUR	-	-	-	**1.080**	-	-	-	-	Jun/Sep	0.035	3.20	0.023	2.08	1.30	0.62	1.73	0.029	36.83	
2,015	€4,735	2.380	2.220	**29.3%**	Santumas Shareholdings plc - EUR0.55	EUR	-	-	-	**2.350**	-	-	-	-	-	-	-	-	-	-	4.91	0.48	1.054	2.23	Annual General Meeting - 14 October 2016
101,310	€60,685	0.619	0.500	**18.6%**	Malta Properties Company plc - EUR0.32	EUR	0.599	0.599	0.599	**0.599**	**-0.001**	**-0.17%**	**2**	**5,475**	-	-	-	-	-	-	0.33	1.79	0.018	32.56	
					Transport																				
135,300	€576,378	4.760	4.000	**5.7%**	Malta Int. Airport plc - 'A' EUR0.25	EUR	4.200	4.260	4.200	**4.260**	**0.000**	**0.00%**	**6**	**17,502**	Jun/Sep	0.154	3.61	0.100	2.35	1.42	0.56	7.55	0.142	29.91	
					Oil & Gas Services																				
53,744	€84,379	1.840	1.500	**-10.3%**	Medserv plc - EUR0.10[3]	EUR	1.569	1.570	1.569	**1.570**	**0.000**	**0.00%**	**8**	**26,935**	Dec	0.060	3.82	0.044	2.80	2.08	0.42	3.70	0.092	17.16	
					Yacht Marina																				
20,000	€17,400	1.030	0.870	**-13.0%**	Grand Harbour Marina plc - EUR0.12	EUR	-	-	-	**0.870**	-	-	-	-	-	-	-	-	-	-	0.16	5.52	0.010	86.57	
					IT Services																				
20,983	£16,786	1.000	0.700	**14.3%**	6pm Holdings plc - GBP0.20	GBP	-	-	-	**0.800**	-	-	-	-	Jun	0.0302	3.77	0.020	2.45	2.05	0.84	0.96	0.040	19.90	
158,333	€253,333	2.308	1.500	**-10.9%**	RS2 Software plc - EUR0.06	EUR	1.601	1.601	1.600	**1.600**	**-0.029**	**-1.78%**	**3**	**6,500**	Jun	-	-	0.016 [4]	0.99	1.94	0.16	9.82	0.031	52.06	
					Postal Operator																				
36,987	€68,425	2.000	1.800	**2.1%**	MaltaPost plc - EUR0.25	EUR	-	-	-	**1.850**	-	-	-	-	Jan	0.062	3.33	0.040	2.16	1.52	0.58	3.21	0.061	30.38	
					ALTERNATIVE COMPANIES LIST																				
					Technology																				
31,899	€4,338	0.136	0.120	**13.3%**	Loqus Holdings plc - EUR0.2329	EUR	-	-	-	**0.136**	-	-	-	-	-	-	-	-	-	-	0.03	3.98	0.002	-	

1) *BOV's 2016 High and Low have been adjusted to take account of the Bonus Share Issue of 1 new share for every 12 held in January 2016.*

2) *The dividend distributed by Simonds Farsons Cisk plc of a total of EUR0.1066 per share for the year ended 31 January 2016 represents a net dividend to shareholders.*

3) *The DPS and EPS figures are based on 45 million shares which take into account the 4 for 5 bonus share issue of 2015 but exclude the 2016 Rights Issue.*

4) *The dividend distributed by RS2 Software plc of a total of EUR0.016 per share for the year ended 31 December 2015 represents a net dividend to shareholders, adjusted for 2016 Bonus Issue (1:18) and Share Split (5:3)*

Rizzo, Farrugia & Co. (Stockbrokers) Ltd.
Airways House, Third Floor, High Street, Sliema SLM 1549
Telephone: +356 2258 3000; Fax: +356 2258 3001
Email: info@rizzofarrugia.com; Website: www.rizzofarrugia.com

(a) ***Gross Dividend Yield*** *: this shows the return offered to the investor before income tax is deducted. The dividend yield is calculated by expressing the gross dividend as a percentage of the current market price.*
(b) ***Net Dividend Yield*** *: this shows the return offered to the investor after income tax is deducted, if any. The dividend yield is calculated by expressing the net dividend as a percentage of the current market price.*
(c) ***Dividend Cover*** *: the number of times that a company's earnings per share cover the net dividend payment.*
(d) ***Net Asset Value per Share*** *: The NAV per Share is calculated by dividing the value of shareholders' funds with the number of shares in issue.*
(e) ***Earnings per Share*** *: this is arrived at by dividing the company's profit after tax (in the latest 12-month period) by the number of shares in issue.*
(f) ***Price/Earnings Ratio*** *: this is calculated by dividing the current market price by the company's earnings per share achieved in its latest 12-month period.*

Past performance is not a guide to future returns. The investments mentioned above may not be suitable for all investors and professional advice should be sought if in doubt.