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YOUR INVESTMENT CONSULTANTS

Malta Stock Exchange Equity Market Summary - 05 December 2019
Trading Hours - 09.30 a.m. to 15.30 p.m.

MSE Equity Price Index **4,649.562** **- 0.620%**

Shares Issued 000's	Market Cap 000's	2019 High	2019 Low	YTD % Change		Currency	Opening Price	Day's High	Day's Low	Closing Price	Change on previous close	% Change	No. of Trades	Turnover	Div. Payment Date	Net Div.	Net Div. Yield (a)	Div. Cover (b)	NAV/ Share (c)	Price to NAV	E.P.S Hist. (d)	P/E Ratio Hist. (e)	Notes
					OFFICIAL LIST							%	#	*No. of Shares*		€	%	*times*			€		
					Financial Services																		
583,849	€613,042	1.345	1.050	**-13.2%**	Bank of Valletta plc - EUR1.00	EUR	1.055	1.055	1.050	**1.050**	**-0.010**	**-0.94%**	**26**	**91,143**	-	-	-	-	1.77	0.59	0.088	11.92	
360,306	€432,367	1.810	1.200	**-34.4%**	HSBC Bank Malta plc - EUR0.30	EUR	1.200	1.200	1.200	**1.200**	**0.000**	**0.00%**	**1**	**1,976**	Apr/Aug	0.038	3.14	2.11	1.31	0.92	0.080	15.07	
44,178	€99,842	2.520	2.100	**-7.4%**	Lombard Bank Malta plc - EUR0.25	EUR	2.260	2.260	2.260	**2.260**	**0.000**	**0.00%**	**2**	**3,496**	April	0.033	1.44	5.88	2.52	0.90	0.191	11.83	
92,000	€196,880	2.400	1.830	**7.5%**	Mapfre Middlesea plc - EUR0.21	EUR	-	-	-	**2.140**	-	-	-	-	May	0.098 [1]	4.57	0.96	0.90	2.37	0.093	22.91	
30,000	€8,400	0.300	0.200	**-15.7%**	GlobalCapital plc - EUR0.2912	EUR	-	-	-	**0.280**	-	-	-	-	-	-	-	-	0.66	0.43	0.013	21.94	
522,444	$334,364	0.716	0.590	**-11.8%**	FIMBank plc - USD0.50	USD	-	-	-	**0.640**	-	-	-	-	-	-	-	-	0.55	1.16	0.022	28.75	
					Telecommunications																		
101,310	€419,425	5.000	3.900	**4.5%**	GO plc - EUR0.5823	EUR	4.160	4.180	4.140	**4.140**	**-0.040**	**-0.96%**	**6**	**51,400**	May	0.14 [2]	3.38	1.34	1.07	3.87	0.187	22.11	
					Food / Beverages																		
30,000	€345,000	12.600	7.400	**31.4%**	Simonds Farsons Cisk plc - EUR0.30	EUR	-	-	-	**11.500**	-	-	-	-	Oct/June	0.133	1.16	3.78	3.72	3.09	0.504	22.80	
					Tourism																		
615,685	€486,391	0.920	0.590	**27.4%**	Int. Hotel Investments plc - EUR1.00	EUR	0.810	0.810	0.790	**0.790**	**-0.020**	**-2.47%**	**7**	**22,422**	July	0.02	2.53	0.92	1.11	0.71	0.018	42.85	
					Property																		
28,242	€28,524	1.040	0.985	**-1.0%**	Plaza Centres plc - EUR0.20	EUR	1.020	1.020	1.010	**1.010**	**-0.010**	**-0.98%**	**2**	**20,000**	June	0.029	2.91	1.32	0.99	1.02	0.039	26.03	
214,160	€110,292	0.720	0.515	**-23.1%**	MIDI plc - EUR0.20	EUR	0.520	0.520	0.515	**0.515**	**-0.005**	**-0.96%**	**5**	**61,300**	July	0.008	1.55	6.79	0.46	1.12	0.054	9.48	
148,108	€133,297	0.960	0.805	**2.3%**	Malita Investments plc - EUR0.50	EUR	-	-	-	**0.900**	-	-	-	-	Apr/Sep	0.023	2.53	3.46	1.02	0.88	0.079	11.42	
56,400	€50,760	0.960	0.855	**-6.7%**	Tigné Mall plc - EUR0.50	EUR	0.900	0.900	0.900	**0.900**	**0.000**	**0.00%**	**1**	**4,490**	Jun/Sep	0.026	2.89	1.68	0.83	1.09	0.044	20.63	
7,314	€10,240	1.500	1.227	**8.5%**	Santumas Shareholdings plc - EUR0.275	EUR	-	-	-	**1.400**	-	-	-	-	-	-	-	-	1.64	0.86	0.080	17.53	
101,310	€65,852	0.720	0.515	**14.0%**	Malta Properties Company plc - EUR0.32	EUR	0.650	0.650	0.650	**0.650**	**-0.055**	**-7.80%**	**1**	**400**	June	0.010	1.54	10.44	0.51	1.28	0.104	6.23	
42,000	€69,300	2.000	1.280	**10.0%**	Trident Estates plc - EUR1.00	EUR	-	-	-	**1.650**	-	-	-	-	June	0.005	0.29	3.87	0.90	1.84	0.018	89.53	
19,385	€11,631	0.650	0.560	**-7.7%**	Main Street Complex plc - EUR0.10	EUR	-	-	-	**0.600**	-	-	-	-	May/Sep	0.016	2.68	1.12	0.60	1.00	0.018	33.15	
					Retail																		
108,000	€189,000	1.910	1.310	**31.6%**	PG plc - EUR0.25	EUR	-	-	-	**1.750**	-	-	-	-	Sep/Dec	0.042	2.38	1.99	0.36	4.91	0.083	21.15	
					Transport																		
135,300	€960,630	7.950	5.750	**22.4%**	Malta Int. Airport plc - 'A' EUR0.25	EUR	7.050	7.100	7.050	**7.100**	**0.000**	**0.00%**	**4**	**1,233**	Jun/Sep	0.120	1.69	1.87	0.85	8.40	0.224	31.67	
					Oil & Gas Services																		
53,744	€59,119	1.300	0.920	**-4.3%**	Medserv plc - EUR0.10	EUR	-	-	-	**1.100**	-	-	-	-	Dec	-	-	-	0.34	3.20	(0.168)	n/a	
					Yacht Marina																		
20,000	€11,000	0.745	0.500	**-21.4%**	Grand Harbour Marina plc - EUR0.12	EUR	-	-	-	**0.550**	-	-	-	-	Sep	-	-	-	0.17	3.28	0.021	26.25	
					IT Services																		
192,969	€405,234	2.200	1.227	**68.8%**	RS2 Software plc - EUR0.06	EUR	2.100	2.100	2.100	**2.100**	**0.000**	**0.00%**	**6**	**46,000**	-	-	-	-	0.10	21.73	0.022	95.26	
203,595	€103,834	0.580	0.490	**4.1%**	BMIT Technologies plc - EUR0.10	EUR	0.510	0.510	0.510	**0.510**	**0.000**	**0.00%**	**5**	**30,980**	-	-	-	-	0.05	11.27	0.022	23.18	
					Postal Operator																		
37,655	€49,328	1.580	1.170	**-17.1%**	MaltaPost plc - EUR0.25	EUR	-	-	-	**1.310**	-	-	-	-	Jan	0.040	3.05	1.15	0.69	1.90	0.046	28.54	Full Year Results - 20 December 2019
					ALTERNATIVE COMPANIES LIST																		
					Technology																		
31,899	€2,057	0.095	0.041	**-14.0%**	Loqus Holdings plc - EUR0.2329	EUR	-	-	-	**0.065**	-	-	-	-	-	-	-	-	0.09	0.75	0.080	0.80	

1) *Excludes a special net dividend of €0.08696 per share for the 2018 financial year.*

2) *Excludes a special net interim dividend of €0.41 per share for the 2019 financial year.*

(a) **Net Dividend Yield**: this shows the return offered to the investor after income tax is deducted, if any. The dividend yield is calculated by expressing the net dividend as a percentage of the current market price.
(b) **Dividend Cover**: the number of times that a company's earnings per share cover the net dividend payment.
(c) **Net Asset Value per Share**: The NAV per Share is calculated by dividing the value of shareholders' funds with the number of shares in issue.
(d) **Earnings per Share**: this is arrived at by dividing the company's profit after tax (in the latest 12-month period) by the number of shares in issue.
(e) **Price/Earnings Ratio**: this is calculated by dividing the current market price by the company's earnings per share achieved in its latest 12-month period.

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