

Malta Stock Exchange Equity Market Summary - 06 July 2017 Trading Hours - 09.30 a.m. to 15.30 p.m.

MSE Share Index 4,729.757 + 0.104%

Shares	Market	20	17	YTD		1	Onenir	g Day's	Dav's	Closing	Change	%	No.		Div.	Gross	Gross	Net	Net	Div.	NAV/	Price	E.P.S	P/E Ratio	Notes
Issued	Сар	High	Low	%		Curren			Low	Price	on previous	Change	of	Turnover	Payment	Div.	Div.	Div.	Div.	Cover	Share	to	Hist.	Hist.	10105
000's	000's	-		Change				3			close		Trades		Date		Yield (a)		Yield (b)	(c)	(d)	NAV	(e)	(f)	
					OFFICIAL LIST							%	#	No. of Shares		с	%	с	%	times			с		
					Financial Services								"			- C				times					
420,000	€923,580	2.270	2.080	5.2%	Bank of Valletta plc - EUR1.00	EUR	2.190	2.200	2.190	2.199	-0.001	-0.05%	4	9,000	May/Dec	0.115	5.25	0.075	3.41	3.01	1.79	1.23	0.226	9.75	
360,306	€745,834	2.099	1.900	8.9%	HSBC Bank Malta plc - EUR0.30	EUR	2.080		2.070	2.070	-0.010	-0.48%	4	5,000	Apr/Aug	0.112	5.41	0.073	3.52	1.53	1.31	1.58	0.112	18.55	Board Meeting - 31 July 2017
44,178	€104,481	2.499	2.240	2.8%	Lombard Bank Malta plc - EUR0.25	EUR	-	-	-	2.365				-	April	0.040	1.69	0.026	1.10	4.13	2.12	1.11	0.107	22.11	Board Meeting - 24 August 2017
92,000	€171,120	2.250	1.860	-17.3%	Mapfre Middlesea plc - EUR0.21	EUR	1.860	1.860	1.860	1.860	0.000	0.00%	1	1,000	May	-	-	0.038 ¹	2.06	1.32	0.94	1.97	0.050	36.96	Board Meeting - 21 July 2017
30,000	€10,200	0.410	0.300	-17.1%	GlobalCapital plc - EUR0.2912	EUR	-		-	0.340	0.000		-	-	-	-	-	-	-	-	0.50	0.67	0.071	4.79	board ricering Ersay 2017
314,479	\$242,149	0.899	0.700	-14.4%	FIMBank plc - USD0.50	USE	-		-	0.770			-	-	-	-	-	-	-	-	0.48	1.60	0.016	48.50	
51,005	<i>42</i> 12/2 15	0.055	0.700		Тапванкріс обвоїзо	000				00											0.10	1.00	0.010	10.50	
					Telecommunications																				
101,310	€351,547	3.599	3.060	6.1%	GO plc - EUR0.5823	EUR	-	-	-	3.470	-	-	-	-	May	0.169	4.88	0.110	3.17	1.66	1.00	3.48	0.182	19.06	
					Food / Beverages																				
30,000	€231,900	7.730	7.000	10.4%	Simonds Farsons Cisk plc - EUR0.30	EUR	7.730	7.730	7.730	7.730	0.130	1.71%	3	2,100	Oct/June	-	-	0.113 ²	1.47	3.57	4.11	1.88	0.404	19.11	
,														_,											
					Tourism																				
615,683	€375,567	0.659	0.584	-5.4%	Int. Hotel Investments plc - EUR1.00	XB EUR	-	-	-	0.610	-		-	-	-	-	-	-	-	-	1.02	0.60	(0.012)	-	
					Property																				
28,242	€28,242	1.150	1.000	-8.3%	Plaza Centres plc - EUR0.20	EUR	1.000	1.000	1.000	1.000	0.000	0.00%	4	20,000	June	0.045	4.52	0.029	2.94	1.53	0.93	1.08	0.045	22.29	Board Meeting - 19 July 2017
214,160	€66,390	0.351	0.300	-11.7%	MIDI plc - EUR0.20	XD EUR	-	-	-	0.310			-		July	0.011	3.47	0.007	2.26	-	0.31	0.99	(0.012)	-	Dividend Payment Date - 6 July 2017
148,108	€109,600	0.858	0.718	-13.7%	Malita Investments plc - EUR0.50	EUR	0.740	0.740	0.740	0.740	0.000	0.00%	5	60,500	Apr/Sep	0.036	4.81	0.023	3.13	1.87	0.75	0.98	0.043	17.06	
56,400	€55,272	1.180	0.901	-17.6%	Tigné Mall plc - EUR0.50	EUR	-	-	-	0.980			-	-	Jun/Sep	0.038	3.92	0.025	2.55	1.45	0.63	1.55	0.036	27.01	
4,433	€8,866	2.000	1.400	58.7%	Santumas Shareholdings plc - EUR0.275	EUR	-	-	-	2.000			-	-	-	-	-	-	-	-	2.28	0.88	0.479	4.17	
101,310	€52,681	0.595	0.502	-11.9%	Malta Properties Company plc - EUR0.32	EUR	-	-	-	0.520		-	-	-	-	-	-	-	-	-	0.36	1.46	0.025	20.63	
					Retail																				
108,000	€140,400	1.320	1.200	30.0%	PG plc - EUR0.25	EUR	1.300	1.300	1.300	1.300	-0.020	-1.52%	3	15,600	-	-	-	-	-	-	0.20	6.42	0.043	30.04	
					Transport																				
135,300	€561,495	4.250	4.026	2.5%	Malta Int. Airport plc - 'A' EUR0.25	EUR	4.150	4.150	4.140	4.150	0.000	0.00%	5	7,050	Jun/Sep	0.154	3.71	0.100	2.41	1.55	0.63	6.60	0.155	26.76	
					Oil & Gas Services																				
53,744	€69,868	1.660	1 100	-18.7%	Medserv plc - EUR0.10	EUR		-		1.300			_		Dec	-	-	-			0.49	2.65	0.059	21.91	
55,744	05,000	1.000	1.190	-10.7 %	Heuserv pic - LORO.10	LUN	_		-	1.300				-	Dec			-	-	-	0.49	2.05	0.035	21.91	
					Yacht Marina																				
20,000	€17,900	0.901	0.870	3.0%	Grand Harbour Marina plc - EUR0.12	EUR	-	-	-	0.895	-	-	-	-	Sep	0.037	4.13	0.024	2.68	0.78	0.14	6.33	0.019	47.11	
					IT Services																				
171 528	€313,896	1.830	1.348	8.9%	RS2 Software plc - EUR0.06	EUR	1.798	1.830	1.750	1.830	0.040	2.23%	22	59,200	Jun	-	-	0.009	0.50	0.36	0.13	14.26	0.003	544.10	
1/1/520	0010,000	1.050	1.5.10	0.0 /0		201	1.750	1.050	1.7 50	1.050	0.010	2.20 /0		55/200	5011			0.005	0.50	0.50	0.15	11120	0.005	511120	
					Postal Operator														1	1	1				
37,655	€76,439	2.080	1.901	0.0%	MaltaPost plc - EUR0.25	EUR	-	-	-	2.030			-	-	Jan	0.062	3.03	0.040	1.97	1.40	0.60	3.38	0.056	36.15	
					ALTERNATIVE COMPANIES LIST																				
					Technology																				
31,899	€5,582	0.175	0.165	6.1%	Logus Holdings plc - EUR0.2329	EUR	-	-	-	0.175	-	-	-	-	-	-	-	-	-	-	0.03	5.12	0.002	-	

1) The dividend distributed by Mapfre Middlesea plc of EUR0.038 per share for the year ended 31 December 2016 represents a net dividend to shareholders.

2) The dividend distributed by Simonds Farsons Cisk plc of a total of EUR0.1133 per share for the year ended 31 January 2017 represents a net dividend to shareholders.

3) The dividend distributed by RS2 Software plc of a total of EUR0.01 per share for the year ended 31 December 2016 represents a net dividend to shareholders.

(a) Gross Dividend Yield: this shows the return offered to the investor <u>before</u> income tax is deducted. The dividend yield is calculated by expressing the gross dividend as a percentage of the current market price. (b) Net Dividend Yield: this shows the return offered to the investor <u>after</u> income tax is deducted, if any. The dividend yield is calculated by expressing the net dividend as a percentage of the current market price.

(c) Dividend Cover : the number of times that a company's earnings per share cover the net dividend payment.

(d) Net Asset Value per Share : The NAV per Share is calculated by dividing the value of shareholders' funds with the number of shares in issue.

(e) Earnings per Share: this is arrived at by dividing the company's profit after tax (in the latest 12-month period) by the number of shares in issue.

(f) Price/Earnings Ratio : this is calculated by dividing the current market price by the company's earnings per share achieved in its latest 12-month period.

DISCLAIMER:

This Equity Market Summary is issued by Rizzo, Farrugia & Co. (Stockbrokers) Ltd. ("Rizzo Farrugia"). Rizzo Farrugia is a member of the Malta Stock Exchange (MSE) and licensed to conduct Investment Services business by the Malta Financial Services Authority (MFSA).

This Equity Market Summary is for information purposes only. It is not intended to be and should not be construed as an offer or solicitation to acquire or dispose of any of the securities mentioned herein. Information contained herein is based on data obtained from sources considered to be reliable, but no representations or guarantees are made by Rizzo Farrugia with regard to the accuracy of the data.

Since the buying and selling of securities by any person is dependent on that person's financial situation and an assessment of the suitability and appropriateness of the proposed transaction, no person should act upon any information contained herein without first obtaining investment advice. Please consider all the terms and conditions governing the relevant investment/s before making any investment decision.

Rizzo Farrugia accepts no responsibility or liability whatsoever for any expense, loss or damages arising out of, or in any way connected with, the use of all or any part of this document. Past performance is not necessarily a guide to future returns. The value of investments and the income derived therefrom may fall as well as rise and investors may not get back the amount originally invested. When an investment is denominated in a currency other than your local or reporting currency, changes in exchange rates may have an adverse effect on your investment. Equity markets are volatile and subject to fluctuations which cannot be reasonably foreseen. No part of this document may be reproduced at any time without the prior consent of Rizzo Farrugia.

Further details may be obtained from Rizzo, Farrugia & Co. (Stockbrokers) Ltd. - Airways House, Third Floor, High Street, Sliema, SLM1549, Malta T. +356 2258 3000; F. +356 2258 3001; E. info@rizzofarrugia.com; W. www.rizzofarrugia.com.