MSE Share Index 3.365.277 - 0.460%

<u></u>
RIZZO FARRUGIA
YOUR INVESTMENT CONSULTANTS

Shares	Market	201	4-15	YTD	T	1	Opening	Dav'e	Day's	Closing	Change	%	No.		Div.	Gross	Div.	Gross	NAV/	Price	E.P.S	P/E Ratio	Notes
Issued	Сар	High		%		Currency		High	Low	Price	on previous	Change	of	Turnover	Date Date	Div.	Cover	Div.	Share	to	Hist.	Hist.	Notes
000's	000's			Change		_					close		Trades				(1)	Yield (2)	(3)	NAV	(4)	(5)	
					OFFICIAL LIST							%	#	No. of Shares		c	times	%			c		
					Financial Services							70	-	J.i.a. c.s			times	,,,					
330,000	€752,400	2.500	2.010	1.8%	Bank of Valletta plc - EUR1.00 <sup>1</sup>	EUR	2.280	2.280	2.280	2.280	-0.010	-0.44%	4	6,035	May/Dec	0.135	2.40	5.92	1.86	1.23	0.210	10.84	Bonus Issue Cut-off Date - 14 January 2015
324,271	€655,028	2.367	1.849	3.6%	HSBC Bank Malta plc - EUR0.30	EUR	2.020	2.020	2.020	2.020	-0.010	-0.49%	3	3,500	Apr/Aug	0.137	2.04	6.77	1.37	1.48	0.181	11.16	Full-Year Results - 25 February 2015
41,687	€72,953	1.810		-2.7%	Lombard Bank Malta plc - EUR0.25	EUR	-	-	-	1.750			_	-,	April	0.038	3.97	2.18	1.92	0.91	0.098	17.82	Full-Year Results - 09 March 2015
92,000	€92,000	1.000	0.870	0.6%	Middlesea Insurance plc - EUR0.21	EUR	-	-	-	1.000	-		-	-	May	0.045	2.24	4.50	0.79	1.26	0.066	15.26	
13,208	€10,566	0.800	0.597	0.0%	GlobalCapital plc - EUR0.2912	EUR	-	-	-	0.800	-	-	_	-	-	-	_	_	0.15	5.38	(0.277)	-	
271,397	\$162,838	0.895		0.0%	FIMBank plc - USD0.50	USD	-	-	-	0.600	-	-	-	-	-	-	-	-	0.75	0.80	(0.024)	-	
					Telecommunications																		
101,310	€259,354	2.700	1.800	0.4%	GO plc - EUR0.5823	EUR	2.550	2.560	2.550	2.560	-0.030	-1.16%	3	3,325	May	0.108	1.66	4.21	1.01	2.54	0.116	22.07	
					Food / Beverages																		
30,000	€91,530	3.051	2.700	0.0%	Simonds Farsons Cisk plc - EUR0.30	EUR	-	-	-	3.051	-		-	-	Oct/June	0.083 2	2.53	2.73	3.25	0.94	0.211	14.46	
554,239	€320,350	0.920	0.520	-0.2%	Tourism  Int. Hotel Investments plc - EUR1.00	EUR	_	_	_	0.578			_	_	_	_	_	_	1.09	0.53	0.000	_	
36,584	€31,096	0.950		0.0%	Island Hotels Group Holdings plc - EUR1.00	EUR	-	-	-	0.850	-		-	-	-	-	-	-	0.96	0.89	0.015	55.92	
					Property																		
28,242	€18,357	0.650	0.560	0.0%	Plaza Centres plc - EUR0.20	EUR	-	-	-	0.650	-	-	-	-	June	0.037	1.18	5.63	0.72	0.90	0.028	23.13	
214,160	€47,115	0.310	0.210	-8.3%	MIDI plc - EUR0.20	EUR	0.230	0.230	0.220	0.220	-0.020	-8.33%	2	7,500	-	-	-	-	0.29	0.77	(0.007)	-	
148,108	€95,085	0.642	0.520	0.3%	Malita Investments plc - EUR0.50	EUR	-	-	-	0.642	-		-	-	Apr/Sep <sup>3</sup>	0.035	2.39	5.44	0.60	1.07	0.054	11.85	
56,400	€33,840	0.600	0.511	0.0%	Tigné Mall plc - EUR0.50	EUR	-	-	-	0.600	-		-	-	June	0.019	1.57	3.21	0.50	1.19	0.020	30.60	
1,832	€3,663	2.000	1.682	0.0%	Santumas Shareholdings plc - EUR0.55	EUR	2.000	2.000	2.000	2.000	0.000	0.00%	1	20	-	-	-	-	4.01	0.50	0.311	6.43	
					Transport																		
135,300	€318,632	2.400	2.150	0.2%	Malta Int. Airport plc - 'A' EUR0.25	EUR	-	-	-	2.355	-		-	-	Jun/Sep	0.115	1.44	4.90	0.50	4.72	0.108	21.85	
					Oil & Gas Services																		
25,000	€36,250	1.450	1.200	0.0%	Medserv plc - EUR0.10	EUR	-	-	-	1.450	-	-	-	-	Jun	0.024 4	0.65	1.66	0.31	4.72	0.016	93.55	
10.000	610 200	1.070	1.815	-2.4%	Yacht Marina	EUR	_			1.820			_			0.095		5.22	0.26	6.00	(0.010)	_	
10,000	€18,200	1.670	1.015	-2.4%	Grand Harbour Marina plc - EUR0.2329	EUK	-	-	-	1.820		•	-	-	Mar	0.095	-	5.22	0.26	6.98	(0.010)	-	
20,572	£14,400	0.750	0.644	0.0%	IT Services 6pm Holdings plc - GBP0.20	GBP	_	_	_	0.700			_	_	Jun	0.0296	1.90	4.23	0.2568	2.73	0.037	19.16	
30,200	€25,972	0.870	0.769	0.0%	Crimsonwing plc - EUR0.10	EUR	_	-	_	0.860			_	_	-	0.0230	-		0.18	4.68	0.052	16.44	
45,000	€131,400	2.950		0.0%	RS2 Software plc - EUR0.20	EUR	_	_	_	2.920			_	_	Jun	0.0222 5	2.93	0.76	0.51	5.78	0.065	44.87	
15,000	0131,100	2.330	2.123	0.070	·	Lon				2.520					3411	OIOLLL	2.55	0.70	0.51	3.70	0.003	11.07	
35,280	€42,336	1.250	1.020	0.0%	Postal Operator  MaltaPost plc - EUR0.25 X	<b>D</b> EUR	-	-	_	1.200	-		-	-	Jan	0.062	1.29	5.13	0.52	2.32	0.052	23.30	Annual General Meeting - 16 January 2015
					ALTERNATIVE COMPANIES LIST																		
					Technology								_										
31,899	€4,466	0.140	0.082	0.0%	Loqus Holdings plc - EUR0.2329	EUR	U.140	0.140	0.140	0.140	0.000	0.00%	2	2,004	-	-	-	-	0.04	3.90	(0.026)	-	

- 1) BOV's 2014 High and Low have been adjusted to take account of the Bonus Share Issue of 1 new share for every 10 held in January 2014.
- 2) The dividend distributed by Simonds Farsons Cisk plc of a total of EURO.0833 per share for the year ended 31 January 2014 represents a net dividend to shareholders.
- **3)** The gross dividend of epsilon 0.0349 of Malita Investments plc is payable to the Ordinary 'B' shareholders.
- 4) The dividend distributed by Medserv plc of a total of EUR0.024 per share for the year ended 31 December 2013 represents a net dividend to shareholders.
- 5) The dividend distributed by RS2 Software plc of a total of EUR0.0222 per share for the year ended 31 December 2013 represents a net dividend to shareholders.

Rizzo, Farrugia & Co. (Stockbrokers) Ltd.
Airways House, Third Floor, High Street, Sliema SLM 1549
Telephone: +356 2258 3001; Fax: +356 2258 3001
Email: info@rizzofarrugia.com; Website: www.rizzofarrugia.com

- (1) **Dividend Cover**: the number of times that a company's earnings per share cover the net dividend payment.
  (2) **Gross Dividend Yield**: this shows the return offered to the investor <u>before</u> income tax is deducted. The dividend yield is calculated by expressing the gross dividend as a percentage of the current market price.
  (3) **Net** Asset **Value** per Share: The NAV per Share is calculated by dividing the value of shareholders' funds with the number of shares in issue.
- (4) Earnings per Share: this is arrived at by dividing the company's profit after tax (in the latest 12-month period) by the number of shares in issue.
  (5) Price/Earnings Ratio: this is calculated by dividing the current market price by the company's earnings per share achieved in its latest 12-month period.

Past performance is not a guide to future returns. The investments mentioned above may not be suitable for all investors and professional advice should be sought if in doubt.