

MSE Share Index 3,773.569 - 0.858%

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|----------------|
| Rizzo farrugia |
| RIZZO FARRUGIA |

| State Column Co | Shares | Market | 20 | 15 | YTD | | | | Opening | Day's | Day's | Closing | Change | % | No. | | Div. | Gross | Gross | Net | Net | Div. | NAV/ | Price | E.P.S | P/E Ratio | Notes |
|--|---------|------------|-------|-------|---------|---|-----|------|---------|-------|-------|---------|--------|---------|--------|----------|----------------------|--------|-----------|--------------------|-----------|-------|-------|-------|---------|-----------|--|
| Control Cont | | | High | Low | % | | | | | | | | | Change | | Turnover | Date | | | Div. | Div. | Cover | Share | | | | |
| | 000°S | 000°S | | | Cnange | | rt | | | | | | ciose | | irades | No. of | | | field (a) | | field (D) | (c) | (a) | NAV | (e) | (1) | |
| Mathematical Control of State Stat | | | | | | OFFICIAL LIST | | | | | | | | % | # | Shares | | c | % | c | % | times | | | С | | |
| 14.00 1.00 | | | | | | Financial Services | | | | | | | | | | | | | | | | | | | | | |
| March Marc | 360,000 | €828,000 | 2.500 | 2.030 | 12.0% | Bank of Valletta plc - EUR1.001 | | EUR | 2.390 | 2.390 | 2.300 | 2.300 | -0.090 | -3.77% | 29 | 119,344 | May/Dec | 0.124 | 5.38 | 0.080 | 3.50 | 2.38 | 1.70 | 1.35 | 0.192 | 12.01 | |
| 1.00 (10.67.20 1.16 1.09 1.16 1.09 1.16 1.09 1.16 1.09 1.16 1.09 1.16 1.09 1.16 1.09 1.16 1.09 1.16 1.09 1.16 | 324,271 | €677,727 | 2.100 | 1.800 | 7.2% | HSBC Bank Malta plc - EUR0.30 | ΧD | EUR | 2.099 | 2.099 | 2.089 | 2.090 | -0.010 | -0.48% | 11 | 40,338 | Apr/Aug | 0.071 | 3.40 | 0.046 | 2.21 | 2.25 | 1.37 | 1.52 | 0.104 | 20.16 | Annual General Meeting - 22 April 2015 |
| 13.20 Cl. 36.5 Cl. 36 | 41,687 | €81,290 | 1.950 | 1.750 | 8.4% | Lombard Bank Malta plc - EUR0.25 | ΧD | EUR | - | - | - | 1.950 | - | - | - | - | April | 0.040 | 2.05 | 0.026 | 1.33 | 3.10 | 2.12 | 0.92 | 0.081 | 24.18 | Annual General Meeting - 22 April 2015 |
| 13.56.0 | 92,000 | €106,720 | 1.160 | 0.950 | 16.7% | Middlesea Insurance plc - EUR0.21 | | EUR | - | - | - | 1.160 | - | - | - | - | May | 0.051 | 4.42 | 0.038 | 3.30 | 2.34 | 0.87 | 1.33 | 0.078 | 14.89 | Dividend Cut-Off Date - 28 April 2015 |
| Transport Tran | 13,208 | €10,566 | - | - | 0.0% | GlobalCapital plc - EUR0.2912 | | EUR | - | - | - | 0.800 | - | - | - | - | - | - | - | - | - | - | 0.15 | 5.38 | (0.277) | - | |
| 10,10 1 | 298,536 | \$135,698 | 0.600 | 0.430 | -24.2% | FIMBank plc - USD0.50 | хв | USD | - | - | - | 0.455 | - | | - | - | - | - | - | - | - | - | 0.54 | 0.85 | (0.134) | - | Annual General Meeting - 07 May 2015 |
| 10,10 1 | | | | | | Tolocommunications | 1 | | | | | | | | | | | | | | | | | | | | |
| Fool Feed Reversion Feed Reversion Feed | 101 210 | £200 724 | 2 020 | 2 560 | 11 90/- | | ~_ | ELID | | | | 2 050 | | | | | May | 0.100 | 2 70 | 0.070 | 2.46 | 2.06 | 1.00 | 2 62 | 0.144 | 10.74 | Appual Conoral Mosting - E May 2015 |
| Section Sect | 101,310 | 6200,734 | 2.530 | 2.300 | 11.670 | GO ріс - ЕОКО.3823 | ^" | LUK | _ | - | - | 2.830 | - | | - | - | inay | 0.100 | 3.76 | 0.070 | 2.40 | 2.00 | 1.05 | 2.02 | 0.144 | 15.74 | Allitual General Meeting - 5 May 2015 |
| Total Section Total Sectio | | | | | | Food / Beverages | | | | | | | | | | | | | | | | | | | | | |
| 594_129 593_519 593_ | 30,000 | €96,030 | 3.250 | 3.051 | 4.9% | Simonds Farsons Cisk plc - EUR0.30 | | EUR | - | - | - | 3.201 | - | - | - | - | Oct/June | - | - | 0.083 ² | 2.60 | 2.53 | 3.25 | 0.99 | 0.211 | 15.17 | |
| 594_129 593_519 593_ | | | | | | Tourism | il | | | | | | | | | | | | | | | | | | | | |
| 1 | 554 230 | £303 510 | 0.730 | 0.560 | 22 6% | | 1 1 | FIID | _ | _ | _ | 0.710 | _ | | _ | _ | l _ | _ | _ | | _ | | 1.07 | 0.66 | (0.020) | _ | |
| Property Plaza Centres pic - EURO 20 Plaza Centres pic - EUR | - | - | | | | | | | _ | _ | | | | | _ | _ | l _ | _ | _ | | _ | | | | , , | 24 30 | Appual General Meeting - 20 May 2015 |
| 28,242 (25,83 (0.90) 0.50 (0.5 | 30,304 | C37,313 | 1.050 | 0.050 | 20.0 /0 | Island Hotels Group Holdings pic Edit1.00 | | LOIK | | | | 1.020 | _ | - | | | | | | | | | 1.10 | 0.52 | 0.042 | 24.33 | Aiman General Freeding 20 Flay 2015 |
| 24,416,0 C37,823 C3,82 | | | | | | Property | | | | | | | | | | | | | | | | | | | | | |
| 148,108 | 28,242 | €26,830 | 0.950 | 0.650 | 46.2% | Plaza Centres plc - EUR0.20 | | EUR | 0.950 | 0.950 | 0.950 | 0.950 | 0.000 | 0.00% | 1 | 9,500 | June | 0.041 | 4.34 | 0.027 | 2.82 | 1.25 | 0.84 | 1.13 | 0.034 | 28.33 | Dividend Cut-Off Date - 23 April 2015 |
| Second California Califor | 214,160 | - | | 0.210 | 12.5% | MIDI plc - EUR0.20 | | | - | - | | | - | | - | - | - | - | - | - | - | - | 0.29 | 0.94 | , , | - | • |
| 1832 C3,663 2,00 1,950 0,0% Santumas Shareholdings pic - EUR0.55 EUR 3.446 3.500 3.46 3.500 0.052 1.51% Packet Pic - Fuc Pic Pic Pic Pic Pic Pic Pic Pic Pic Pi | 148,108 | €143,665 | 0.970 | 0.640 | 51.6% | Malita Investments plc - EUR0.50 | XD | EUR | 0.935 | 0.970 | 0.935 | 0.970 | 0.030 | 3.19% | 7 | 127,000 | Apr/Sep ³ | 0.036 | 3.71 | 0.023 | 2.41 | 3.96 | 0.64 | 1.51 | 0.093 | 10.47 | Annual General Meeting - 22 April 2015 |
| Transport 135,300 C473,550 3.500 2.355 48.9% Malta Int. Airport pic ~ 'A' EURO.25 EUR 3.446 3.500 3.446 | 56,400 | €42,413 | 0.752 | 0.600 | 25.3% | Tigné Mall plc - EUR0.50 | | EUR | - | - | - | 0.752 | - | | - | - | June | 0.019 | 2.56 | 0.013 | 1.66 | 1.57 | 0.50 | 1.49 | 0.020 | 38.35 | Full-Year Results - 9 April 2015 |
| 13.300 C47,755 | 1,832 | €3,663 | 2.000 | 1.950 | 0.0% | Santumas Shareholdings plc - EUR0.55 | | EUR | - | - | - | 2.000 | - | | - | - | - | - | - | - | - | - | 4.01 | 0.50 | 0.311 | 6.43 | |
| 13.300 C47,755 | | | | | | Transport | i I | | | | | | | | | | | | | | | | | | | | |
| Oil & Gas Services 1,911 1,450 31.8% Medsery pic - EURO.10 EUR 1,911 1,9 | 135 300 | £473 550 | 3 500 | 2 355 | 48 9% | | 1 1 | FLIR | 3 446 | 3 500 | 3 446 | 3.500 | 0.052 | 1.51% | 9 | 36.950 | lun/Sen | 0.169 | 4 84 | 0.110 | 3 14 | 1 13 | 0.54 | 6.43 | 0 124 | 28 14 | Dividend Cut-Off Date - 16 April 2015 |
| Second Control Contr | 133/300 | C 17 5/550 | 3.300 | 2.555 | 1015 70 | ridita Internipore pie in Editoles | | Lon | 3.110 | 3.500 | 5 | 3.300 | 0.052 | 2.02 /0 | | 30,330 | Juliy Dep | 0.105 | | 0.110 | 5.1. | 1.15 | 0.51 | 0.15 | 0.12 | 20.21 | Bividena dat dii bate 107,prii 2013 |
| 10,000 1,900 1,750 1,906 1,750 1,906 1,750 1,906 Grand Harbour Marina plc - EURO.2329 EUR - 1,900 - - - - - - - - | | | | | | Oil & Gas Services | | | | | | | | | | | | | | | | | | | | | |
| 10,000 C19,000 1.90 1.75 1.9% Grand Harbour Marina pic - EUR0.2329 | 25,000 | €47,775 | 1.911 | 1.450 | 31.8% | Medserv plc - EUR0.10 | | EUR | 1.911 | 1.911 | 1.911 | 1.911 | 0.011 | 0.58% | 1 | 5,000 | Jun | - | - | 0.056 4 | 2.93 | 1.38 | 0.37 | 5.18 | 0.077 | 24.67 | Dividend Cut-Off Date - 26 May 2015 |
| Composition | | | | | | Yacht Marina | | | | | | | | | | | | | | | | | | | | | |
| Composition | 10.000 | €19,000 | 1.900 | 1.750 | 1.9% | | 1 1 | FUR | _ | _ | _ | 1.900 | _ | | _ | _ | _ | _ | _ | _ | _ | _ | 0.28 | 6.84 | 0.017 | _ | |
| 20,572 £14,400 0.700 0.650 0.0% | , | , | | | | | | | | | | | | | | | | | | | | | | | | | |
| 30,200 C25,821 0.860 0.830 -0.6% Crimsonwing pic - EUR0.10 EUR 2.970 2.990 2.890 2.890 2.890 2.890 2.890 2.890 2.890 2.890 2.890 2.890 2.890 2.890 2.890 2.890 2.890 2.890 2.9 | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 45,000 C134,550 2.99 2.85 2.46 RS2 Software pic - EUR0.20 EUR 2.97 2.99 2.99 0.030 3.19% 5 23,000 Jun 0.0222 0.74 2.93 0.51 5.92 0.065 45.94 Postal Operator MaltaPost pic - EUR0.25 EUR 1.425 1.425 1.421 1.421 0.001 0.07% 4 12,000 Jan 0.062 4.33 0.040 2.81 1.29 0.50 2.83 0.052 27.59 ALTERNATIVE COMPANIES LIST Technology Techn | | | | | | | | | - | | | | - | - | - | - | Jun | 0.0225 | 3.21 | 0.019 | 2.75 | 2.50 | | | | | |
| Postal Operator 1.425 1.200 18.4% MaltaPost plc - EUR0.25 EUR 1.425 1.421 1.421 0.001 0.07% 4 12,000 Jan 0.062 4.33 0.040 2.81 1.29 0.50 2.83 0.052 27.59 | | | | | | | | | - | | | | - | | - | - | - | - | - | | - | - | | | | | |
| 36,307 C51,592 1.425 1.200 18.4% MaltaPost pic - EUR0.25 EUR 1.425 1.421 1.421 0.001 0.07% 4 12,000 Jan 0.062 4.33 0.040 2.81 1.29 0.50 2.83 0.052 27.59 ALTERNATIVE COMPANIES LIST Technology | 45,000 | €134,550 | 2.990 | 2.850 | 2.4% | RS2 Software plc - EUR0.20 | | EUR | 2.970 | 2.990 | 2.970 | 2.990 | 0.030 | 3.19% | 5 | 23,000 | Jun | - | - | 0.0222 | 0.74 | 2.93 | 0.51 | 5.92 | 0.065 | 45.94 | |
| 36,307 C51,592 1.425 1.200 18.4% MaltaPost pic - EUR0.25 EUR 1.425 1.421 1.421 0.001 0.07% 4 12,000 Jan 0.062 4.33 0.040 2.81 1.29 0.50 2.83 0.052 27.59 ALTERNATIVE COMPANIES LIST Technology | | | | | | Postal Operator | | | | | | | | | | | 1 | | | | | | | | | | |
| ALTERNATIVE COMPANIES LIST Technology | 36,307 | €51,592 | 1.425 | 1.200 | 18.4% | | | EUR | 1.425 | 1.425 | 1.421 | 1.421 | 0.001 | 0.07% | 4 | 12,000 | Jan | 0.062 | 4.33 | 0.040 | 2.81 | 1.29 | 0.50 | 2.83 | 0.052 | 27.59 | |
| Technology | , | | | | | · | | | 1 | | | | | | | | | 1 | | | | | | | | | |
| | | | | | | | 1 | | | | | | | | | | | | | | | | | | | | |
| 31,899 €4,466 0.149 0.120 0.0% Logus Holdings plc - EUR0.2329 EUR - - - - - - - - - | 31.899 | €4,466 | 0.140 | 0.120 | 0.0% | Logus Holdings plc - EUR0.2329 | | EUR | 1 _ | _ | _ | 0.140 | | | _ | _ | 1 - | 1 _ | _ | | 1 _ | | 0.03 | 4.87 | (0.026) | | |

- 1) BOV's 2015 High and Low have been adjusted to take account of the Bonus Share Issue of 1 new share for every 11 held in January 2015.
- 2) The dividend distributed by Simonds Farsons Cisk plc of a total of EUR0.0833 per share for the year ended 31 January 2014 represents a net dividend to shareholders.
- 3) The interim gross dividend of €0.015 per share of Malita Investments plc is payable to the Ordinary 'B' shareholders whilst the final gross dividend of €0.021 per share is payable to both 'A' and 'B' Ordinary shareholders.
- 4) The dividend distributed by Medserv plc of a total of EUR0.056 per share for the year ended 31 December 2014 represents a net dividend to shareholders.
- 5) The dividend distributed by RS2 Software plc of a total of EUR0.0222 per share for the year ended 31 December 2013 represents a net dividend to shareholders.

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- (a) Gross Dividend Yield: this shows the return offered to the investor <u>before</u> income tax is deducted. The dividend yield is calculated by expressing the gross dividend as a percentage of the current market price.

 (b) Net Dividend Yield: this shows the return offered to the investor <u>after</u> income tax is deducted, if any. The dividend yield is calculated by expressing the net dividend as a percentage of the current market price.
- (c) **Dividend Cover**: the number of times that a company's earnings per share cover the net dividend payment.
- (d) Net Asset Value per Share: The NAV per Share is calculated by dividing the value of shareholders' funds with the number of shares in issue.

 (e) Earnings per Share: this is arrived at by dividing the company's profit after tax (in the latest 12-month period) by the number of shares in issue.
- (f) Price/Earnings Ratio: this is calculated by dividing the current market price by the company's earnings per share achieved in its latest 12-month period.

Past performance is not a guide to future returns. The investments mentioned above may not be suitable for all investors and professional advice should be sought if in doubt.