RIZZO FARRUGIA
YOUR INVESTMENT CONSULTANTS

Malta Stock Exchange Equity Market Summary - 07 July 2017
Trading Hours - 09.30 a.m. to 15.30 p.m.

MSE Share Index 4,723.692 - 0.128%

Shares Issued 000's	Market Cap 000's	2017 High	2017 Low	YTD % Change		Currency	Opening Price	Day's High	Day's Low	Closing Price	Change on previous close	% Change	No. of Trades	Turnover	Div. Payment Date	Gross Div.	Gross Div. Yield (a)	Net Div.	Net Div. Yield (b)	Div. Cover (c)	NAV/ Share (d)	Price to NAV	E.P.S Hist. (e)	P/E Ratio Hist. (f)	Notes
					OFFICIAL LIST							%	#	*No. of Shares*		€	%	€	%	*times*			€		
					Financial Services																				
420,000	€919,800	2.270	2.080	4.8%	Bank of Valletta plc - EUR1.00	EUR	2.190	2.199	2.190	**2.190**	-0.009	-0.41%	**6**	**9,121**	May/Dec	0.115	5.27	0.075	3.43	3.01	1.79	1.22	0.226	9.71	Extraordinary General Meeting - 27 July 2017
360,306	€746,194	2.099	1.900	9.0%	HSBC Bank Malta plc - EUR0.30	EUR	2.075	2.080	2.071	**2.071**	0.001	0.05%	**5**	**8,884**	Apr/Aug	0.112	5.41	0.073	3.52	1.53	1.31	1.58	0.112	18.56	Half-Year Results - 31 July 2017
44,178	€104,481	2.499	2.240	2.8%	Lombard Bank Malta plc - EUR0.25	EUR	-	-	-	**2.365**	-	-	-	-	April	0.040	1.69	0.026	1.10	4.13	2.12	1.11	0.107	22.11	Half-Year Results - 24 August 2017
92,000	€171,120	2.250	1.860	-17.3%	Mapfre Middlesea plc - EUR0.21	EUR	-	-	-	**1.860**	-	-	-	-	May	-	-	0.038 [1]	2.06	1.32	0.94	1.97	0.050	36.96	Half-Year Results - 21 July 2017
30,000	€10,200	0.410	0.290	-17.1%	GlobalCapital plc - EUR0.2912	EUR	0.290	0.340	0.290	**0.340**	0.000	0.00%	**5**	**1,200**	-	-	-	-	-	-	0.50	0.67	0.071	4.79	
314,479	$242,149	0.899	0.700	-14.4%	FIMBank plc - USD0.50	USD	-	-	-	**0.770**	-	-	-	-	-	-	-	-	-	-	0.48	1.60	0.016	48.50	
					Telecommunications																				
101,310	€351,547	3.599	3.060	6.1%	GO plc - EUR0.5823	EUR	3.460	3.470	3.460	**3.470**	0.000	0.00%	**2**	**6,000**	May	0.169	4.88	0.110	3.17	1.66	1.00	3.48	0.182	19.06	
					Food / Beverages																				
30,000	€231,000	7.730	7.000	10.0%	Simonds Farsons Cisk plc - EUR0.30	EUR	7.700	7.700	7.700	**7.700**	-0.030	-0.39%	**2**	**2,762**	Oct/June	-	-	0.113 [2]	1.47	3.57	4.11	1.87	0.404	19.04	
					Tourism																				
615,685	€369,411	0.659	0.584	-7.0%	Int. Hotel Investments plc - EUR1.00	EUR	0.600	0.600	0.600	**0.600**	-0.010	-1.64%	**1**	**2,000**	-	-	-	-	-	-	1.02	0.59	(0.012)	-	
					Property																				
28,242	€28,242	1.150	1.000	-8.3%	Plaza Centres plc - EUR0.20	EUR	-	-	-	**1.000**	-	-	-	-	June	0.045	4.52	0.029	2.94	1.53	0.93	1.08	0.045	22.29	Half-Year Results - 19 July 2017
214,160	€66,390	0.351	0.300	-11.7%	MIDI plc - EUR0.20	EUR	-	-	-	**0.310**	-	-	-	-	July	0.011	3.47	0.007	2.26	-	0.31	0.99	(0.012)	-	
148,108	€109,600	0.858	0.718	-13.7%	Malita Investments plc - EUR0.50	EUR	-	-	-	**0.740**	-	-	-	-	Apr/Sep	0.036	4.81	0.023	3.13	1.87	0.75	0.98	0.043	17.06	
56,400	€55,272	1.180	0.901	-17.6%	Tigné Mall plc - EUR0.50	EUR	-	-	-	**0.980**	-	-	-	-	Jun/Sep	0.038	3.92	0.025	2.55	1.45	0.63	1.55	0.036	27.01	
4,433	€8,866	2.000	1.400	58.7%	Santumas Shareholdings plc - EUR0.275	EUR	-	-	-	**2.000**	-	-	-	-	-	-	-	-	-	-	2.28	0.88	0.479	4.17	
101,310	€54,100	0.595	0.502	-9.5%	Malta Properties Company plc - EUR0.32	EUR	0.520	0.534	0.520	**0.534**	0.014	2.69%	**3**	**580**	-	-	-	-	-	-	0.36	1.50	0.025	21.19	
					Retail																				
108,000	€140,400	1.320	1.200	30.0%	PG plc - EUR0.25	EUR	1.300	1.300	1.300	**1.300**	0.000	0.00%	**3**	**5,740**	-	-	-	-	-	-	0.20	6.42	0.043	30.04	
					Transport																				
135,300	€561,495	4.250	4.026	2.5%	Malta Int. Airport plc - 'A' EUR0.25	EUR	4.150	4.150	4.150	**4.150**	0.000	0.00%	**2**	**10,251**	Jun/Sep	0.154	3.71	0.100	2.41	1.55	0.63	6.60	0.155	26.76	Half-Year Results - 26 July 2017
					Oil & Gas Services																				
53,744	€69,868	1.660	1.190	-18.7%	Medserv plc - EUR0.10	EUR	-	-	-	**1.300**	-	-	-	-	Dec	-	-	-	-	-	0.49	2.65	0.059	21.91	
					Yacht Marina																				
20,000	€17,900	0.901	0.870	3.0%	Grand Harbour Marina plc - EUR0.12	EUR	-	-	-	**0.895**	-	-	-	-	Sep	0.037	4.13	0.024	2.68	0.78	0.14	6.33	0.019	47.11	
					IT Services																				
171,528	€317,326	1.860	1.348	10.1%	RS2 Software plc - EUR0.06	EUR	1.849	1.860	1.849	**1.850**	0.020	1.09%	**10**	**70,205**	Jun	-	-	0.009	0.50	0.36	0.13	14.42	0.003	550.05	
					Postal Operator																				
37,655	€76,439	2.080	1.901	0.0%	MaltaPost plc - EUR0.25	EUR	-	-	-	**2.030**	-	-	-	-	Jan	0.062	3.03	0.040	1.97	1.40	0.60	3.38	0.056	36.15	
					ALTERNATIVE COMPANIES LIST																				
					Technology																				
31,899	€5,582	0.175	0.165	6.1%	Loqus Holdings plc - EUR0.2329	EUR	-	-	-	**0.175**	-	-	-	-	-	-	-	-	-	-	0.03	5.12	0.002	-	

1) *The dividend distributed by Mapfre Middlesea plc of EUR0.038 per share for the year ended 31 December 2016 represents a net dividend to shareholders.*

2) *The dividend distributed by Simonds Farsons Cisk plc of a total of EUR0.1133 per share for the year ended 31 January 2017 represents a net dividend to shareholders.*

3) *The dividend distributed by RS2 Software plc of a total of EUR0.01 per share for the year ended 31 December 2016 represents a net dividend to shareholders.*

(a) ***Gross Dividend Yield****: this shows the return offered to the investor before income tax is deducted. The dividend yield is calculated by expressing the gross dividend as a percentage of the current market price.*
(b) ***Net Dividend Yield****: this shows the return offered to the investor after income tax is deducted, if any. The dividend yield is calculated by expressing the net dividend as a percentage of the current market price.*
(c) ***Dividend Cover****: the number of times that a company's earnings per share cover the net dividend payment.*
(d) ***Net Asset Value per Share****: The NAV per Share is calculated by dividing the value of shareholders' funds with the number of shares in issue.*
(e) ***Earnings per Share****: this is arrived at by dividing the company's profit after tax (in the latest 12-month period) by the number of shares in issue.*
(f) ***Price/Earnings Ratio****: this is calculated by dividing the current market price by the company's earnings per share achieved in its latest 12-month period.*

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