

MSE Share Index 4,318.720 + 0.146%

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RIZZO FARRUGIA YOUR INVESTMENT CONSULTANTS

Shares	Market	20	15	YTD			01	pening	Dav's	Day's	Closing	Change	%	No.		Div.	Gross	Gross	Net	Net	Div.	NAV/	Price	E.P.S	P/E Ratio	Notes
Issued	Сар	High		%		Curi		Price	High	Low	Price	on previous	Change	of	Turnover	Date	Div.	Div.	Div.	Div.	Cover	Share	to	Hist.	Hist.	
000's	000's			Change			·		_			close	_	Trades				Yield (a)		Yield (b)	(c)	(d)	NAV	(e)	(f)	
					OFFICIAL LIST								%	#	No. of Shares		c	%	E	%	times			c		
					Financial Services																					
360,000	€856,800	2.500	2.030	15.9%	Bank of Valletta plc - EUR1.001	Е	UR :	2.380	2.380	2.380	2.380	0.020	0.85%	2	14,738	May/Dec	0.124	5.20	0.080	3.38	2.38	1.78	1.34	0.192	12.43	Annual General Meeting - 17 December 2015
360,306	€659,360	1.930	1.620	4.3%	HSBC Bank Malta plc - EUR0.30	Е	UR :	1.810	1.830	1.810	1.830	0.020	1.10%	8	11,404	Apr/Aug		3.49	0.042	2.27	2.25	1.28	1.43	0.093	19.61	-
43,772	€97,173	2.220	1.667	29.6%	Lombard Bank Malta plc - EUR0.25	Е	UR :	2.200	2.220	2.200	2.220	0.040	1.83%	5	20,086	April	0.038	1.72	0.025	1.12	3.10	1.95	1.14	0.077	28.90	
92,000	€195,040	2.280	0.950	113.3%	Mapfre Middlesea plc - EUR0.21	Е	UR	-	-	-	2.120	-		-	-	May	0.051	2.42	0.038	1.80	2.34	0.88	2.40	0.078	27.22	
13,208	€9,906	0.750	0.745	-6.3%	GlobalCapital plc - EUR0.2912	Е	UR	-	-	-	0.750	-		-	-	-	-	-	-	-	-	0.28	2.71	(0.277)	-	
298,537	\$134,640	0.545	0.391	-17.3%	FIMBank plc - USD0.50	U	SD (	0.452	0.452	0.451	0.451	-0.009	-1.96%	3	42,200	-	-	-	-	-	-	0.50	0.90	(0.134)	-	
					Telecommunications																					
101,310	€347,493	3.600	2.560	34.5%	GO plc - EUR0.5823	E	UR :	3.420	3.430	3.420	3.430	-0.020	-0.58%	5	10,000	May	0.108	3.14	0.070	2.04	2.06	1.12	3.07	0.144	23.76	Extraordinary General Meeting - 29 October 2015
					Food / Beverages																					
30,000	€174,000	5.800	3.051	90.1%	Simonds Farsons Cisk plc - EUR0.30	D E	UR	-	-	-	5.800	-	-	-	-	Oct/June	-	-	0.0999 <sup>2</sup>	1.72	2.67	3.52	1.65	0.267	21.73	Dividend Payment Date - 20 October 2015
556,927	€442,757	0.930	0.560	37.3%	Tourism  Int. Hotel Investments plc - EUR1.00	_	UR (	0.795	0.795	0.795	0.795	-0.005	-0.63%		5,049			_			_	1.08	0.73	(0.029)	_	nus Share Issue Cut-Off Date - 13 October 20
330,927	C442,/3/	0.930	0.300	37.370	·	"	UK I	0.793	0.793	0.793	0.795	-0.003	-0.03%	1	3,049	_	-	_	_	_	-	1.00	0.73	(0.029)	-	ilus Silare Issue Cut-Oli Date - 13 October 20
28,242	€27,677	1.050	0.650	50.8%	Property Plaza Centres plc - EUR0.20	E	UR	_	-	_	0.980		-		-	June	0.041	4.20	0.027	2.73	1.25	0.85	1.15	0.034	29.22	
214,160	€77,098	0.360	0.210	50.0%	MIDI plc - EUR0.20	E	UR	-	-	-	0.360	-	-	-	-	-	-	-	-	-	-	0.30	1.21	(0.010)	-	
148,108	€130,335	0.990		37.5%	Malita Investments plc - EUR0.50	E	UR	-	-	-	0.880	-	-	-	-	Apr/Sep <sup>3</sup>	0.036	4.09	0.023	2.66	3.96	0.71	1.25	0.093	9.50	
56,400	€51,324	0.930	0.600	51.7%	Tigné Mall plc - EUR0.50	E	UR	-	-	-	0.910	-	-	-	-	Jun/Sep	0.029	3.18	0.019	2.07	1.22	0.51	1.78	0.023	39.59	
1,832	€3,663	2.050	1.950	0.0%	Santumas Shareholdings plc - EUR0.55	E	UR	-	-	-	2.000	-	-	-	-	-	-	-	-	-	-	4.23	0.47	0.252	7.93	Annual General Meeting - 11 December 201
					Transport																					
135,300	€514,140	4.000	2.355	61.7%	Malta Int. Airport plc - 'A' EUR0.25	E	UR :	3.800	3.800	3.800	3.800	-0.030	-0.78%	4	13,320	Jun/Sep	0.169	4.46	0.110	2.89	1.13	0.52	7.34	0.124	30.55	
					Oil & Gas Services														0.056.4							
25,000	€77,375	3.100	1.450	113.4%	Medserv plc - EUR0.10	E	UR	-	-	-	3.095	-	-	-	-	Jun	-	-	0.056 4	1.81	1.38	0.42	7.41	0.077	39.95	
20,000	€20,000	1.000	0.875	7.2%	Yacht Marina Grand Harbour Marina plc - EUR0.12	E	UR			_	1.000	_	-	_	_	_	-		_	_	_	0.14	7.30	0.008	_	
•					IT Services																					
20,983	£14,688	0.760	0.637	2.0%	6pm Holdings plc - GBP0.20	G	BP	-	-	-	0.700	-	-	-	-	Jun	0.0302	4.31	0.020	2.80	2.05	0.27	2.61	0.040	17.41	
90,000	€224,100	2.520	1.425	70.5%	RS2 Software plc - EUR0.10	E	UR :	2.490	2.490	2.490	2.490	-0.010	-0.40%	1	796	Jun	-	-	0.022 5	0.89	1.44	0.29	8.72	0.032	77.94	
26.207	660 500	4 750	4 200		Postal Operator	_	up.									,	0.050	2.52	0.040	2.20	4.00	0.54	2.22	0.050	22.00	5 H.V. D. H. 4 D. J. 2045
36,307	€63,537	1.750	1.200	45.8%	MaltaPost plc - EUR0.25  ALTERNATIVE COMPANIES LIST	E	UR	-	-	-	1.750	-	-	-	-	Jan	0.062	3.52	0.040	2.29	1.29	0.54	3.22	0.052	33.98	Full-Year Results - 4 December 2015
					Technology																					
31,899	€3,860	0.149	0.120	-13.6%	Loqus Holdings plc - EUR0.2329	Е	UR	-	-	-	0.121	-	-	-	-	-	-	-	-	-	-	0.03	3.54	0.002	-	

- 1) BOV's 2015 High and Low have been adjusted to take account of the Bonus Share Issue of 1 new share for every 11 held in January 2015.
- 2) The dividend distributed by Simonds Farsons Cisk plc of a total of EUR0.0999 per share for the year ended 31 January 2015 represents a net dividend to shareholders.
- 3) The interim gross dividend of £0.015 per share of Malita Investments plc is payable to the Ordinary 'B' shareholders whilst the final gross dividend of £0.021 per share is payable to both 'A' and 'B' Ordinary shareholders.
- 4) The dividend distributed by Medserv plc of a total of EUR0.056 per share for the year ended 31 December 2014 represents a net dividend to shareholders.
- 5) The dividend distributed by RS2 Software plc of a total of EUR0.022 per share (post 2 for 1 share split) for the year ended 31 December 2014 represents a net dividend to shareholders.

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- (a) Gross Dividend Yield: this shows the return offered to the investor <u>before</u> income tax is deducted. The dividend yield is calculated by expressing the gross dividend as a percentage of the current market price.

  (b) Net Dividend Yield: this shows the return offered to the investor <u>after</u> income tax is deducted, if any. The dividend yield is calculated by expressing the net dividend as a percentage of the current market price.

- (c) Dividend Cover: the number of times that a company's earnings per share cover the net dividend payment.
  (d) Net Asset Value per Share: The NAV per Share is calculated by dividing the value of shareholders' funds with the number of shares in issue.
- (e) Earnings per Share: this is arrived at by dividing the company's profit after tax (in the latest 12-month period) by the number of shares in issue.

  (f) Price/Earnings Ratio: this is calculated by dividing the current market price by the company's earnings per share achieved in its latest 12-month period.

Past performance is not a guide to future returns. The investments mentioned above may not be suitable for all investors and professional advice should be sought if in doubt.