MSE Share Index 3,319.242 - 0.687%

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RIZZO FARRUGIA YOUR INVESTMENT CONSULTANTS

Column C	Shares	Market	20		YTD			Opening		Day's		Change	%	No.		Div.	Gross	Div.	Gross	NAV/	Price	E.P.S	P/E Ratio	Notes
Second Services Second Se	Issued 000's	Cap 000's	High	Low	% Change		Currency	Price	High	Low	Price	on previous	Change	of Trades	Turnover	Date	Div.	Cover (1)	Div.	Share (3)	to NAV	Hist.	Hist.	
State Stat	0003	0003			Change							Close		Traucs	No. of			(1)	ricia (2)	(3)	IVA V	(-)	(3)	
30,000 676,500 2.500 2.00 3.49% Bask of Valeriary is: Full 1.00 EUR 2.200 2.000 2.						OFFICIAL LIST							%	#	Shares		c	times	%			c		
23.72 C55.778 23.77 C55.778 23.77 C55.778 23.77 C55.778 C5						Financial Services																		
A 1.67 C C C C C C C C C	330,000	€676,500		2.010	-14.9%	Bank of Valletta plc - EUR1.001	EUR				2.050	-0.050	-2.38%		104,010	May/Dec	0.173	2.13	8.43			0.240	8.56	
Page	324,271	-		2.000		HSBC Bank Malta plc - EUR0.30	EUR	2.020	2.020	2.000	2.010	-0.010	-0.50%	10	44,018	Apr/Aug				1.30			11.10	Interim Results - 4 August 2014
133,08	41,687	€61,072			-15.0%	Lombard Bank Malta plc - EUR0.25	EUR	-	-	-	1.465	-	-	-	-	April	0.038	3.97	2.60	1.90	0.77		14.92	
263,447 818,413 0.895 0.700 -21.0% Fibbank pic - USDD 5.5	92,000	€80,960		0.880	-2.2%	Middlesea Insurance plc - EUR0.21	EUR	-	-	-	0.880	-	-	-	-	May	0.045	2.24	5.11	0.79	1.11		13.43	Interim Results - 17 July 2014
Talecommunications GO pt. = EUR 0.225 2.225 2.225 2.220 -0.005 -0.22% 3 35,152 May 0.108 1.66 4.85 1.02 2.17 0.116 19.14	13,208	€8,704	0.750	0.597	-17.6%		EUR	-	-	-	0.659	-	-	-	-	-	-	-	-	0.23	2.83		-	
10,310 C24,908 2,26 1,800 21,6%	263,447	\$184,413	0.895	0.700	-21.0%	FIMBank plc - USD0.50	USD	-	-	-	0.700	-	-	-	-	-	-	-	-	0.75	0.93	(0.024)	-	Interim Results - 5 August 2014
Food Beverages Simonts Fanoran Cask pt: - EURO.30 EUR - - - - - - - - -						Telecommunications																		
Food Beverages Simonts Fanoran Cask pt: - EURO.30 EUR - - - - - - - - -	101,310	€224,908	2,226	1.800	21.6%	GO plc - EUR0.5823	EUR	2,225	2.225	2,220	2.220	-0.005	-0.22%	3	35.152	Mav	0.108	1.66	4.85	1.02	2.17	0.116	19.14	
30,000 C88,500 3.000 2.850 3.5% Simonds Farsons Cisk plc = EUR.0.30 Tourism Int. Hotel Humster let plc = EUR.1.00 EUR.																								
Tourism 1st. Hotel Investments pic - EUR.1.00 EUR							5110									0.40							40.00	
Section Sect	30,000	€88,500	3.000	2.850	3.5%	Simonds Farsons Cisk pic - EURU.30	EUR	-	-	-	2.950	-	-	-	-	Oct/June	0.083	2.53	2.82	3.18	0.93	0.211	13.98	
36,584 C29,999 0.950 0.770 -8.9% Island Hotels Group Holdings pic - EUR1.00 Property 28,242 C16,663 0.625 0.560 0.50 0.50 0.50 0.50 0.50 0.50 0.						Tourism																		
Property Pizza Centres pic - EURO 20 EUR -	554,239	€421,222	0.920	0.755	-20.0%	Int. Hotel Investments plc - EUR1.00	EUR	-	-	-	0.760	-	-	-	-	-	-	-	-	1.13	0.67	0.000	-	
28,242 C16,663 0.625 0.560 0.550 0.560 0	36,584	€29,999	0.950	0.770	-8.9%	Island Hotels Group Holdings plc - EUR1.00	EUR	-	-	-	0.820	-	-	-	-	-	-	-	-	0.96	0.86	0.015	53.95	
28,242 C16,663 0.625 0.550 0.550 0.550 0.501 0.020 EUR 0.020 Milb pic - EUR0.20 Milb pic - EUR0.20 EUR 0.240 EUR 0.245 EUR 0.2450 EUR					i	Property																		
214,160	28 242	€16 663	0.625	0.560	2.6%	• •	FUR	_	_	_	0.590	_	_	_	_	lune	0.037	1 18	6.20	0.73	0.81	0.028	21.00	Interim Results - 23 July 2014
148,108 C81,459 0.560 0.530 3.8% Malita Investments pic - EUR0.50 Tigné Mal pic - EUR0.50 Tigné Mal pic - EUR0.50 Tigné Mall pic - EUR0.50 EUR 0.550 Jun / Sept 0.115 1.44 5.07 0.50 4.60 0.108 21.10 Oli & Gas Services Mediservices Mediservices Mediservices Transport Mediservices Mediservices Grand Harbour Marina pic - EUR0.10 Tiservices 25,952 £15,223 0.740 0.644 9.9% Gpm Holdings pic - GBP0.20 29,582 (23,962 0.870 0.800 4.7% 6.80 0.800 4						*	-	_	-	-		_	_		_	-	-	-	-					· · · · · · · · · · · · · · · · · · ·
Tigné Mall plc - EURO, 50 EUR - - - - - - - - -						·		_	-	-		_	_	-	_	Apr / Sep 3	0.035	2.39	6.35				10.15	
Transport Malta Int. Airport pic - 'A' EURO.25 DI & Gas Services 10,000 €18,700 1.870 1.815 2.7% Transport Malta Int. Airport pic - 'A' EURO.25 Medserv pic - EURO.10 EUR 1.270 Jun 0.024 0.65 1.89 0.32 4.03 0.016 81.94 Transport Malta Int. Airport pic - 'A' EURO.25 Medserv pic - EURO.10 EUR 1.870 Jun 0.024 0.65 1.89 0.32 4.03 0.016 81.94 Transport Malta Int. Airport pic - 'A' EURO.25 Medserv pic - EURO.10 EUR 1.870 Jun 0.024 0.65 1.89 0.35 5.36 (0.010) - Transport Malta Int. Airport pic - 'A' EURO.25 Medserv pic - EURO.10 EUR 1.870 Jun 0.024 0.65 1.89 0.32 4.03 0.016 81.94 Transport Malta Int. Airport pic - 'A' EURO.25 EUR 1.870 Mar 0.095 - 5.08 0.35 5.36 (0.010) - Transport Malta Int. Airport pic - 'A' EURO.2329 EUR 1.870 Mar 0.095 - 5.08 0.35 5.36 (0.010) - Transport Malta Int. Airport pic - 'A' EURO.2329 EUR 1.870 Mar 0.095 - 5.08 0.35 5.36 (0.010) - Transport Malta Int. Airport pic - 'A' EURO.2329 EUR 1.870 Mar 0.095 - 5.08 0.35 5.36 (0.010) - Transport Malta Int. Airport pic - 'A' EURO.2329 EUR Mar 0.095 - 5.08 0.35 5.36 (0.010) - Transport Malta Int. Airport pic - 'A' EURO.2329 EUR Mar 0.095 - 5.08 0.35 5.36 (0.010) - Transport Malta Int. Airport pic - 'A' EURO.2329 EUR Mar 0.095 - 5.08 0.35 5.36 (0.010) - Transport Malta Int. Airport pic - 'A' EURO.2329 EUR Mar 0.095 - 5.08 0.35 5.36 (0.010) - Transport Malta Int. Airport pic - 'A' EURO.2329 EUR Mar 0.095 - 5.08 0.35 5.36 (0.010) - Transport Malta Int. Airport pic - 'A' EURO.2329 EUR						-		-	-	-		_	-	-	-									
135,300 C307,808 2.350 2.150 5.3% Malta Int. Airport pic - 'A' EURO.25 EUR - - - 2.275 - - - - Jun / Sept 0.115 1.44 5.07 0.50 4.60 0.108 21.10																								
Column C						•																		
25,000 € 31,750 1.330 1.200 -0.8% Medserv pic - EUR0.10 EUR 1.270 Jun 0.024 d 0.65 1.89 0.32 d 0.016 81.94 10,000 € 18,700 1.870 1.815 2.7% Grand Harbour Marina pic - EUR0.2329 EUR 1.870 Mar 0.095 - 5.08 0.35 5.36 (0.010)	135,300	€307,808	2.350	2.150	5.3%	Malta Int. Airport plc - 'A' EUR0.25	EUR	-	-	-	2.275	-	-	-	-	Jun / Sept	0.115	1.44	5.07	0.50	4.60	0.108	21.10	
10,000 1.870 1.870 1.870 1.870 1.815 2.7%						Oil & Gas Services																		
10,000 C18,700 1.870 1.815 2.7% Grand Harbour Marina plc - EUR0.2329 20,572	25,000	€31,750	1.330	1.200	-0.8%	Medserv plc - EUR0.10	EUR	-	-	-	1.270	-	-	-	-	Jun	0.024 4	0.65	1.89	0.32	4.03	0.016	81.94	
10,000 C18,700 1.870 1.815 2.7% Grand Harbour Marina plc - EUR0.2329 20,572						Vacht Marina																		
Total Part Tot	10.000	€18 700	1 870	1 815	2 7%		FLID	_	_	_	1 870	_	_	_	_	Mar	0.005	_	5.08	0.35	5 36	(0.010)	_	
20,572 £15,223 0.740 0.644 9.9% 6pm Holdings plc - GBP0.20 GBP - C - C - 0.740 - C - C - Jun 0.030 1.90 4.00 0.27 2.76 0.037 20.25 29,582 €23,962 0.870 0.800 -4.7% Crimsonwing plc - EUR0.10 EUR - C - C - 0.810 - C - C - C - 0.810 - C - C - C - C - C - C - C - C - C -	10,000	C10,700	1.070	1.015	2.7 70	· .	LOIC				1.070					Hai	0.055		3.00	0.55	3.30	(0.010)		
29,582 C23,962 0.870 0.800 -4.7% Crimsonwing plc - EUR0.10 EUR Oct 0.010 4.35 1.23 0.14 5.85 0.028 28.62 45,000 C110,250 2.730 2.125 13.8% RS2 Software plc - EUR0.20 EUR 2.450 2.450 2.450 2.450 0.000 0.00% 2 105,030 Jun 0.0222 2 2.93 0.91 0.48 5.13 0.065 37.65																								
45,000 €110,250 2.730 2.125 13.8% RS2 Software plc - EUR0.20 EUR 2.450 2.450 2.450 2.450 0.000 0.00% 2 105,030 Jun 0.0222 2.93 0.91 0.48 5.13 0.065 37.65								-	-	-		-	-	-	-									
Postal Operator Postal Operator								-	-	-			-		-									
	45,000	€110,250	2.730	2.125	13.8%	RS2 Software plc - EUR0.20	EUR	2.450	2.450	2.450	2.450	0.000	0.00%	2	105,030	Jun	0.0222	2.93	0.91	0.48	5.13	0.065	37.65	
					Ì	Postal Operator																		
35,280 €40,572 1.150 1.020 0.0% MaltaPost pic - EURO.25 EUR - - 1.150 - - - Jan 0.059 0.97 5.15 0.49 2.36 0.037 30.83	35,280	€40,572	1.150	1.020	0.0%	MaltaPost plc - EUR0.25	EUR	-	-	-	1.150	-	-	-	-	Jan	0.059	0.97	5.15	0.49	2.36	0.037	30.83	
ALTERNATIVE COMPANIES LIST						ALTERNATIVE COMPANIES LIST																		
Technology Technology					ļ																			
31,899 €3,349 0.105 0.082 23.5 % Logus Holdings pic - EUR0.2329 EUR 0.105 0.04 2.92 (0.026) -	31,899	€3,349	0.105	0.082	23.5%		EUR	_	-	-	0.105	_	_	-	-	-	-	-	-	0.04	2.92	(0.026)	-	

Shares		20	14		CLOSE-ENDED COLLECTIVE	Currency	Opening	Day's	Day's	Closing	Change	%	No.		Div.	Net	Div.	Net	NAV	Price	E.P.S	P/E Ratio	Notes
Issued		High	Low		INVESTMENT SCHEME	-	Price	High	Low	Price	on previous	Change	of	Turnover	Date	Div.	Cover	Div.	per	to	Hist.	Hist.	
000's		_						-			close	_	Trades				(1)	Yield (2)	Share	NAV	(3)	(4)	
														No. of									
												%	#	Shares		C	times	%			c		
1.665	€3.080	2.200	1.850	-7.5%	Santumas Shareholdings plc - FUR0.5823	FUR	_	_	_	1.850	_	_	_	_	Oct	0.060	5 15	3 24	4.097	0.45	0.309	5 99	

- 1) BOV's 2014 High and Low have been adjusted to take account of the Bonus Share Issue of 1 new share for every 10 held in January 2014.
- 2) The dividend distributed by Simonds Farsons Cisk plc of a total of EUR0.0833 per share for the year ended 31 January 2014 represents a net dividend to shareholders.
- 3) The gross dividend of $\\\in 0.0349$ of Malita Investments plc is payable to the Ordinary 'B' shareholders.
- 4) The dividend distributed by Medserv plc of a total of EUR0.024 per share for the year ended 31 December 2013 represents a net dividend to shareholders.
- 5) The dividend distributed by RS2 Software plc of a total of EUR0.0222 per share for the year ended 31 December 2013 represents a net dividend to shareholders.

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- (1) Dividend Cover: the number of times that a company's earnings per share cover the net dividend payment.
 (2) Gross Dividend Vield: this shows the return offered to the investor <u>before</u> income tax is deducted. The dividend yield is calculated by expressing the gross dividend as a percentage of the current market price.
 (3) Net Asset Value per Share: The NAV per Share is calculated by dividing the value of shareholders' funds with the number of shares in issue.
 (4) Earnings per Share: this is arrived at by dividing the company's profit after tax (in the latest 12-month period) by the number of shares in issue.
 (5) Price/Earnings Ratio: this is calculated by dividing the current market price by the company's earnings per share achieved in its latest 12-month period.

Past performance is not a guide to future returns. The investments mentioned above may not be suitable for all investors and professional advice should be sought if in doubt.