

MSE Share Index 4,320.804 + 0.048%

<u> </u>
RIZZO FARRUGIA YOUR INVESTMENT CONSULTANTS

Shares	Market	20	15	YTD		1		Opening	Dav's	Day's	Closing	Change	%	No.	1	Div.	Gross	Gross	Net	Net	Div.	NAV/	Price	E.P.S	P/E Ratio	Notes
Issued	Сар	High	1	%		Cu	rrency	Price	High	Low	Price	on previous	Change	of	Turnover	Date	Div.	Div.	Div.	Div.	Cover	Share	to	Hist.	Hist.	1
000's	000's	_		Change								close		Trades				Yield (a)		Yield (b)	(c)	(d)	NAV	(e)	(f)	
					OFFICIAL LIST								%	#	No. of Shares		ϵ	%	c	%	times			c		
					Financial Services																					
360,000	€856,800	2.500	2.030	15.9%	Bank of Valletta plc - EUR1.001		EUR	2.380	2.380	2.375	2.380	0.000	0.00%	8	15,300	May/Dec	0.124	5.20	0.080	3.38	2.38	1.78	1.34	0.192	12.43	Annual General Meeting - 17 December 2015
360,306	€652,154	1.930	1.620	3.1%	HSBC Bank Malta plc - EUR0.30		EUR	1.825	1.825	1.810	1.810	-0.020	-1.09%	3	5,160	Apr/Aug	0.064	3.53	0.042	2.30	2.25	1.28	1.41	0.093	19.40	-
43,772	€97,173	2.220	1.667	29.6%	Lombard Bank Malta plc - EUR0.25		EUR	-	-	-	2.220	-		-	-	April	0.038	1.72	0.025	1.12	3.10	1.95	1.14	0.077	28.90	
92,000	€199,640	2.280	0.950	118.3%	Mapfre Middlesea plc - EUR0.21		EUR	2.170	2.170	2.170	2.170	0.050	2.36%	1	2,000	May	0.051	2.36	0.038	1.76	2.34	0.88	2.46	0.078	27.86	
13,208	€9,906	0.750	0.745	-6.3%	GlobalCapital plc - EUR0.2912		EUR	-	-	-	0.750	-	-	-	-	-	-	-	-	-	-	0.28	2.71	(0.277)	-	
298,537	\$134,640	0.545	0.391	-17.3%	FIMBank plc - USD0.50	-	USD	-	-	-	0.451	-	-	-	-	-	-	-	-	-	-	0.50	0.90	(0.134)	-	
					Telecommunications																					
101,310	€349,520	3.600	2.560	35.3%	GO plc - EUR0.5823	-	EUR	3.410	3.450	3.400	3.450	0.020	0.58%	6	20,440	May	0.108	3.12	0.070	2.03	2.06	1.12	3.09	0.144	23.90	Extraordinary General Meeting - 29 October 2015
					Food / Beverages																					
30,000	€174,000	5.800	3.051	90.1%	Simonds Farsons Cisk plc - EUR0.30	(D	EUR	-	-	-	5.800	-	-	-	-	Oct/June	-	-	0.0999 2	1.72	2.67	3.52	1.65	0.267	21.73	Dividend Payment Date - 20 October 2015
555 007	6440.757		0.500		Tourism		FUE															4.00	0.70	(0.000)		a
556,927	€442,757	0.930	0.560	37.3%	Int. Hotel Investments plc - EUR1.00		EUR	-	-	-	0.795	-	-	-	-	-	-	-	-	-	-	1.08	0.73	(0.029)	-	hus Share Issue Cut-Off Date - 13 October 20
28,242	€27,677	1.050	0.650	50.8%	Property Plaza Centres plc - EUR0.20		EUR		_	_	0.980			_	_	June	0.041	4.20	0.027	2.73	1.25	0.85	1.15	0.034	29.22	
214,160	€77,098	0.360		50.0%	MIDI plc - EURO.20		EUR			_	0.360	-	-	-		Julie	0.041	4.20	0.027	2.73	1.23	0.30	1.21	(0.010)	25.22	
148,108	€130,335	0.990		37.5%	Malita Investments plc - EUR0.50		EUR	-	-	_	0.880	-		_	-	Apr/Sep ³	0.036	4.09	0.023	2.66	3.96	0.71	1.25	0.093	9.50	
56,400	€51,324	0.930	0.600	51.7%	Tigné Mall plc - EUR0.50		EUR		-	_	0.910	-			_	Jun/Sep	0.030	3.18	0.023	2.07	1.22	0.51	1.78	0.023	39.59	
1,832	€3,663	2.050	1.950	0.0%	Santumas Shareholdings plc - EUR0.55		EUR	-	-	-	2.000		-	-	-	- -	0.029	-	0.019	-	-	4.23	0.47	0.023	7.93	Annual General Meeting - 11 December 2015
					Transport																					_
135,300	€518,199	4.000	2.355	63.0%	Malta Int. Airport plc - 'A' EUR0.25		EUR	3.800	3.830	3.800	3.830	0.030	0.79%	3	4,000	Jun/Sep	0.169	4.42	0.110	2.87	1.13	0.52	7.40	0.124	30.79	
					Oil & Gas Services																					
25,000	€77,375	3.100	1.450	113.4%	Medserv plc - EUR0.10		EUR	3.090	3.095	3.090	3.095	0.000	0.00%	2	1,500	Jun	-	-	0.056 4	1.81	1.38	0.42	7.41	0.077	39.95	
					Yacht Marina																					
20,000	€20,000	1.000	0.875	7.2%	Grand Harbour Marina plc - EUR0.12		EUR	-	-	-	1.000	-	-	-	-	-	-	-	-	-	-	0.14	7.30	0.008	-	
					IT Services																					
20,983	£14,688	0.760		2.0%	6pm Holdings plc - GBP0.20		GBP	-	-	-	0.700	-	-	-	-	Jun	0.0302	4.31	0.020	2.80	2.05	0.27	2.61	0.040	17.41	
90,000	€224,100	2.520	1.425	70.5%	RS2 Software plc - EUR0.10		EUR	-	-	-	2.490	-	-	-	-	Jun	-	-	0.022 5	0.89	1.44	0.29	8.72	0.032	77.94	
36,307	€63,537	1.750	1.200	45.8%	Postal Operator MaltaPost plc - EUR0.25		EUR	_	_	_	1.750				_	Jan	0.062	3.52	0.040	2.29	1.29	0.54	3.22	0.052	33.98	Full-Year Results - 4 December 2015
30,307	C03,337	1./30	1.200	73.070	·		LUK		-	-	1.750	-	•	_	-	Jali	0.002	3.32	0.040	2.29	1.29	0.34	3.22	0.032	33.90	Tull Teal Results - 4 December 2013
					ALTERNATIVE COMPANIES LIST Technology																					
31,899	€3.860	0 149	0.120	-13.6%	Logus Holdings plc - EUR0.2329		EUR	_	_	_	0.121					l _	_	1 -	l -	1 -	_	0.03	3.54	0.002	_	

- 1) BOV's 2015 High and Low have been adjusted to take account of the Bonus Share Issue of 1 new share for every 11 held in January 2015.
- 2) The dividend distributed by Simonds Farsons Cisk plc of a total of EUR0.0999 per share for the year ended 31 January 2015 represents a net dividend to shareholders.
- 3) The interim gross dividend of £0.015 per share of Malita Investments plc is payable to the Ordinary 'B' shareholders whilst the final gross dividend of £0.021 per share is payable to both 'A' and 'B' Ordinary shareholders.
- 4) The dividend distributed by Medserv plc of a total of EUR0.056 per share for the year ended 31 December 2014 represents a net dividend to shareholders.
- 5) The dividend distributed by RS2 Software plc of a total of EUR0.022 per share (post 2 for 1 share split) for the year ended 31 December 2014 represents a net dividend to shareholders.

Rizzo, Farrugia & Co. (Stockbrokers) Ltd.

Airways House, Third Floor, High Street, Sliema SLM 1549 Telephone: +356 2258 3000; Fax: +356 2258 3001

- (a) Gross Dividend Yield: this shows the return offered to the investor <u>before</u> income tax is deducted. The dividend yield is calculated by expressing the gross dividend as a percentage of the current market price.

 (b) Net Dividend Yield: this shows the return offered to the investor <u>after</u> income tax is deducted, if any. The dividend yield is calculated by expressing the net dividend as a percentage of the current market price.
- (c) Dividend Cover: the number of times that a company's earnings per share cover the net dividend payment.
 (d) Net Asset Value per Share: The NAV per Share is calculated by dividing the value of shareholders' funds with the number of shares in issue.
- (e) Earnings per Share: this is arrived at by dividing the company's profit after tax (in the latest 12-month period) by the number of shares in issue.

 (f) Price/Earnings Ratio: this is calculated by dividing the current market price by the company's earnings per share achieved in its latest 12-month period.

Past performance is not a guide to future returns. The investments mentioned above may not be suitable for all investors and professional advice should be sought if in doubt.