RIZZO FARRUGIA YOUR INVESTMENT CONSULTANTS

MSE Share Index 3.163.039 - 0.485%

Shares	Market		12					Day's		Closing		- %	No.	_	Div.	Gross	Div.	Gross	NAV/	Price		P/E Ratio	Notes
Issued 000's	Cap 000's	High	Low			Currency	Price	High	Low	Price	on previous close	Change	of Trades	Turnover	Date	Div.	Cover (1)	Div. Yield (2)	Share (3)	to NAV	Hist. (4)	Hist. (5)	
				OFFICIAL LIST								0/		No. of Shares		_	*****	0/					
				OFFICIAL LIST								%	#	Silares		€	times	%			€		
270,000	€640,170	2.500	2.000	Financial Services  Bank of Valletta plc - EUR1.00 <sup>1</sup> X	Œ	EUR	2.405	2.405	2.370	2.371	-0.034	-1.41%	6	22,999	May/Dec	0.190	2.25	8.01	1.93	1.23	0.278	8.53	Annual General Meeting - 19 December 20:
291,840	€787,968	2.900	2.460	HSBC Bank Malta plc - EUR1.00	١,	EUR	2.670	2.700	2.670	2.700	-0.034	-0.74%	3	2,400	1 '	0.154	1.97	5.70	1.33	2.03	0.278	13.71	Allitual General Meeting - 19 December 20
36,093	€64,967	2.600	1.770	Lombard Bank Malta plc - EUR0.25		EUR	1.800	1.800	1.800	1.800	0.000	0.00%	3	34,160	Apr/Aug May	0.134	2.45	6.39	2.06	0.87	0.197	9.84	
92,000	€68,080	0.820	0.605	Middlesea Insurance plc - EUR0.21		EUR	1.000	1.600	1.600	0.740	0.000	0.00%		34,100	May	0.113	3.23	1.35	0.65	1.13	0.103	35.24	
13,208	€10,566	0.950	0.799	GlobalCapital plc - EUR0.2912		EUR	_	_	_	0.800		_	_	_	i-lay	0.01	5.25	1.33	0.59	1.36	(0.320)	-	
			0.715			USD	-	_	_	0.830	_	_	-	-	May	0.030	2 22	2 57				13.00	
142,944	\$118,643	0.913	0.715	FIMBank plc - USD0.50		USD	-	-	-	0.830	-	-	-	-	May	0.030	3.32	3.57	0.88	0.94	0.064	13.00	
				Telecommunications																			
101,310	€113,467	1.200	0.700	GO plc - EUR0.5823		EUR	1.110	1.120	1.110	1.120	0.010	0.90%	2	3,000	-	-	-	-	0.98	1.14	(0.50)	-	
				Food / Beverages																			
30,000	€75,000	2.500	1.720	Simonds Farsons Cisk plc - EUR0.30		EUR	-	-	-	2.500	-	-	-	-	Oct/June	0.070 <sup>2</sup>	2.25	2.80	3.01	0.83	0.157	15.88	
				Tourism																			
554,239	€460,018	0.950	0.740	Int. Hotel Investments plc - EUR1.00		EUR	-	-	-	0.830	-	-	-	-	-	-	-	-	1.07	0.77	(0.020)	-	
36,340	€28,709	0.850	0.790	Island Hotels Group Holdings plc - EUR1.00		EUR	-	-	-	0.790	-	-	-	-	-	-	-	-	1.00	0.79	(0.007)	-	
				Property																			
28,242	€15,251	0.900	0.510	Plaza Centres plc - EUR0.20		EUR	0.540	0.540	0.540	0.540	0.000	0.00%	1	3,300	May	0.039	1.18	7.16	0.71	0.76	0.030	18.26	
214,160	€53,540	0.390	0.250	MIDI plc - EUR0.20		EUR	-	-	-	0.250	-	-	_	-,	-	-	-	-	0.30	0.84	0.008	30.49	
148,108	€74,054	0.520	0.500	Malita Investments plc - EUR0.50		EUR	-	-	-	0.500	-	-	-	-	-	-	-	-	0.51 4	0.98	0.01 4	49.02	
·																							
125 200	6343.000	1 000	1.650	Transport		FUD	1 706	1 706	1 706	1 706	0.000	0.000/		F20	M/C	0.100	1.26	6.00	0.43	4.16	0.000	20.41	
135,300	€242,999	1.800	1.650	Malta Int. Airport plc - 'A' EUR0.25		EUR	1.796	1.796	1.796	1.796	0.000	0.00%	1	530	May/Sept	0.108	1.26	6.00	0.43	4.16	0.088	20.41	
				Oil & Gas Services																			
10,000	€39,500	4.000	3.850	Medserv plc - EUR0.2329		EUR	-	-	-	3.950	-	-	-	-	May	0.06 <sup>3</sup>	1.27	1.52	0.79	5.01	0.076	51.91	
				Yacht Marina																			
10,000	€18,100	2.000	1.650	Grand Harbour Marina plc - EUR0.2329		EUR	-	-	-	1.810	-	-	-	-	-	-	-	-	0.31	5.79	(0.066)	-	
				IT Services																			
19,020	£5,896	0.400	0.280	6pm Holdings plc - GBP0.20		GBP	_	_	_	0.310	_	_	_			_	_	_	0.25	1.26	(0.021)	_	
28,940	€13,312	0.460	0.160	Crimsonwing plc - EUR0.10		EUR	0.460	0.460	0.460	0.460	0.000	0.00%	1	9,250		_	_	_	0.13	3.60	(0.004)	_	
40,000	€28,800	0.720	0.478	RS2 Software plc - EUR0.20		EUR	0.720	0.720	0.720	0.720	0.020	2.86%	1	25,000	_	_	-	_	0.45	1.61	0.060	12.00	
,	/			·									_										
22.600	620,420	1 000	0.630	Postal Operator	Œ	FUD	_	_	_	0.900					3	0.063	1.00	6.04	0.40	1.00	0.040	22.50	Annual Consul Markins 10 January 2015
32,689	€29,420	1.000	0.630		U	EUR	-	_	_	0.900	_	_	-	-	Jan	0.062	1.00	6.84	0.48	1.89	0.040	22.30	Annual General Meeting - 10 January 2013
				ALTERNATIVE COMPANIES LIST																			
21 000	64 690	0.170	0.147	Technology		EUR				0.147									0.00	1.70	0.003	49.00	
31,899	€4,689	0.170	0.147	Loqus Holdings plc - EUR0.2329		EUK	-			0.14/	-	-	-	_					0.08	1.76	0.003	49.00	1
Shares		20	)12	CLOSE-ENDED COLLECTIVE	- 1	Currency	Ononina	Day's	Day's	Closing	Change	%	No.		Div.	Net	Div.	Net	NAV	Duice	EDC	P/E Ratio	Notes

Shares		20	12	CLOSE-ENDED COLLECTIVE	Currenc	y Opening	Day's	Day's	Closing	Change	%	No.		Div.	Net	Div.	Net	NAV	Price	E.P.S	P/E Ratio	Notes
Issued		High	Low	INVESTMENT SCHEME		Price	High	Low	Price	on previous	Change	of	Turnover	Date	Div.	Cover	Div.	per	to	Hist.	Hist.	
000's		_								close	_	Trades				(1)	Yield (2)	Share	NAV	(3)	(4)	
													No. of									
											%	#	Shares		€	times	%			€		
1,665	€2,831	2.100	1.700	Santumas Shareholdings plc - EUR0.5823	EUR	-	-	-	1.700	-	-	-	-	Sep	0.020	20.30	0.77	3.870	0.44	0.406	-	

- 1) BOV's 2012 High and Low have been adjusted to take account of the Bonus Share Issue of 1 new share for every 8 held in January 2012.
- 2) The dividend distributed by Simonds Farsons Cisk of a total of EURO.07 per share for the year ended 31 January 2012 represents a net dividend to shareholders.
- 3) The dividend distributed by Medserv plc of a total of EUR0.06 per share for the year ended 31 December 2011 represents a net dividend to shareholders.

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- (1) Dividend Cover: the number of times that a company's earnings per share cover the net dividend payment.
- (2) Gross Dividend Yield: this shows the return offered to the investor before income tax is deducted. The dividend yield is calculated by expressing the gross dividend as a percentage of the current market price.
- (3) Net Asset Value per Share: The NAV per Share is calculated by dividing the value of shareholders' funds with the number of shares in issue.

  (4) Earnings per Share: this is arrived at by dividing the company's profit after tax (in the latest 12-month period) by the number of shares in issue.

  (5) Price Earnings Ratio: this is calculated by dividing the current market price by the company's earnings per share achieved in its latest 12-month period.

Past performance is not a guide to future returns. The investments mentioned above may not be suitable for all investors and professional advice should be sought if in doubt.