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YOUR INVESTMENT CONSULTANTS

Malta Stock Exchange Equity Market Summary - 12 February 2020
Trading Hours - 09.30 a.m. to 15.30 p.m.

MSE Equity Price Index 4,639.046 - 0.148%

Shares Issued 000's	Market Cap 000's	2020 High	2020 Low	YTD % Change		Currency	Opening Price	Day's High	Day's Low	Closing Price	Change on previous close	% Change	No. of Trades	Turnover	Div. Payment Date	Net Div.	Net Div. Yield (a)	Div. Cover (b)	NAV/ Share (c)	Price to NAV	E.P.S Hist. (d)	P/E Ratio Hist. (e)	Notes
					OFFICIAL LIST							%	#	*No. of Shares*		€	%	*times*			€		
					Financial Services																		
583,849	€613,042	1.120	1.050	-0.9%	Bank of Valletta plc - EUR1.00	EUR	1.050	1.050	1.050	**1.050**	**0.000**	**0.00%**	**5**	**14,171**	-	-	-	-	1.77	0.59	0.088	11.92	
360,306	€381,924	1.250	1.040	-18.5%	HSBC Bank Malta plc - EUR0.30	EUR	1.060	1.060	1.060	**1.060**	**0.010**	**0.95%**	**13**	**119,000**	Apr/Aug	0.038	3.56	2.11	1.31	0.81	0.080	13.31	Full-Year Results - 18 February 2020
44,178	€100,726	2.280	2.180	**0.0%**	Lombard Bank Malta plc - EUR0.25	EUR	-	-	-	**2.280**	-	-	-	-	April	0.033	1.43	5.88	2.52	0.90	0.191	11.94	Full-Year Results - 23 March 2020
92,000	€215,280	2.360	2.180	**8.3%**	Mapfre Middlesea plc - EUR0.21	EUR	-	-	-	**2.340**	-	-	-	-	May	0.098 [1]	4.18	0.96	0.90	2.59	0.093	25.05	Full-Year Results - 12 March 2020
30,000	€8,700	0.320	0.270	**3.6%**	GlobalCapital plc - EUR0.2912	EUR	0.310	0.320	0.290	**0.290**	**-0.010**	**-3.33%**	**8**	**920,700**	-	-	-	-	0.66	0.44	0.013	22.73	
522,444	$303,017	0.630	0.580	-3.3%	FIMBank plc - USD0.50	USD	0.580	0.580	0.580	**0.580**	**0.000**	**0.00%**	**1**	**4,065**	-	-	-	-	0.55	1.05	0.022	26.06	Full-Year Results - 10 March 2020
					Telecommunications																		
101,310	€417,399	4.280	4.120	-3.3%	GO plc - EUR0.5823	EUR	4.120	4.120	4.120	**4.120**	**0.000**	**0.00%**	**3**	**21,060**	May	0.14 [2]	3.40	1.34	1.07	3.85	0.187	22.00	
					Food / Beverages																		
30,000	€330,000	11.500	10.800	-4.3%	Simonds Farsons Cisk plc - EUR0.30	EUR	-	-	-	**11.000**	-	-	-	-	Oct/June	0.133	1.21	3.78	3.72	2.96	0.504	21.81	
					Tourism																		
615,685	€492,548	0.820	0.770	-3.6%	Int. Hotel Investments plc - EUR1.00	EUR	-	-	-	**0.800**	-	-	-	-	July	0.02	2.50	0.92	1.11	0.72	0.018	43.40	
					Property																		
28,242	€28,524	1.010	1.010	**0.0%**	Plaza Centres plc - EUR0.20	EUR	-	-	-	**1.010**	-	-	-	-	June	0.029	2.91	1.32	0.99	1.02	0.039	26.03	
214,160	€100,655	0.500	0.460	-13.0%	MIDI plc - EUR0.20	EUR	-	-	-	**0.470**	-	-	-	-	July	0.008	1.70	6.79	0.46	1.02	0.054	8.66	
148,108	€131,816	0.940	0.890	-1.1%	Malita Investments plc - EUR0.50	EUR	-	-	-	**0.890**	-	-	-	-	Apr/Sep	0.023	2.56	3.46	1.02	0.87	0.079	11.29	Full-Year Results - 11 March 2020
56,400	€50,760	0.900	0.900	**0.0%**	Tigné Mall plc - EUR0.50	EUR	-	-	-	**0.900**	-	-	-	-	Jun/Sep	0.026	2.89	1.68	0.83	1.08	0.044	20.63	
7,314	€10,240	1.400	1.400	-0.7%	Santumas Shareholdings plc - EUR0.275	EUR	-	-	-	**1.400**	-	-	-	-	-	-	-	-	1.63	0.86	0.080	17.53	
101,310	€67,878	0.680	0.610	**6.3%**	Malta Properties Company plc - EUR0.32	EUR	0.670	0.670	0.670	**0.670**	**0.015**	**2.29%**	**1**	**1,060**	June	0.010	1.49	10.44	0.51	1.32	0.104	6.42	Full-Year Results - 19 February 2020
42,000	€71,400	1.770	1.480	**9.7%**	Trident Estates plc - EUR1.00	EUR	-	-	-	**1.700**	-	-	-	-	June	0.005	0.28	3.87	0.90	1.90	0.018	92.25	
19,385	€11,243	0.580	0.550	-3.3%	Main Street Complex plc - EUR0.10	EUR	-	-	-	**0.580**	-	-	-	-	May/Sep	0.016	2.77	1.12	0.60	0.97	0.018	32.05	
					Retail																		
108,000	€216,000	2.060	1.800	**8.7%**	PG plc - EUR0.25	EUR	1.980	2.000	1.980	**2.000**	**0.000**	**0.00%**	**4**	**4,991**	Sep/Dec	0.042	2.08	1.99	0.38	5.27	0.083	24.17	
					Transport																		
135,300	€933,570	6.950	6.750	**0.0%**	Malta Int. Airport plc - 'A' EUR0.25	EUR	6.900	6.900	6.900	**6.900**	**-0.050**	**-0.72%**	**7**	**18,400**	Jun/Sep	0.120	1.74	1.87	0.85	8.16	0.224	30.77	Full-Year Results - 26 February 2020
					Oil & Gas Services																		
53,744	€58,581	1.100	1.090	-0.9%	Medserv plc - EUR0.10	EUR	-	-	-	**1.090**	-	-	-	-	Dec	-	-	-	0.34	3.17	(0.168)	n/a	
					Yacht Marina																		
20,000	€11,000	0.550	0.540	**0.0%**	Grand Harbour Marina plc - EUR0.12	EUR	0.540	0.550	0.540	**0.550**	**0.000**	**0.00%**	**3**	**10,454**	Sep	-	-	-	0.17	3.28	0.021	26.25	
					IT Services																		
192,969	€459,265	2.420	2.100	**11.2%**	RS2 Software plc - EUR0.06	EUR	2.380	2.380	2.380	**2.380**	**-0.040**	**-1.65%**	**6**	**71,000**	-	-	-	-	0.10	24.63	0.022	107.96	
203,595	€103,834	0.525	0.510	-1.9%	BMIT Technologies plc - EUR0.10	EUR	0.510	0.510	0.510	**0.510**	**0.000**	**0.00%**	**1**	**5,300**	-	-	-	-	0.05	11.27	0.022	23.18	
22,781	€33,715	1.500	1.480	-1.3%	Harvest Technology plc - EUR0.50	EUR	-	-	-	**1.480**	-	-	-	-	-	-	-	-	0.40	3.66	0.026	58.03	
					Postal Operator																		
37,655	€50,457	1.350	1.270	**2.3%**	MaltaPost plc - EUR0.25	EUR	-	-	-	**1.340**	-	-	-	-	Jan	0.040	2.99	1.15	0.69	1.95	0.046	29.19	Annual General Meeting - 26 February 2020
					ALTERNATIVE COMPANIES LIST																		
					Technology																		
31,899	€2,456	0.077	0.066	**19.4%**	Logus Holdings plc - EUR0.2329	EUR	0.077	0.077	0.077	**0.077**	**0.002**	**2.67%**	**1**	**14,918**	-	-	-	-	0.09	0.90	0.008	9.53	

1) *Excludes a special net dividend of €0.08696 per share for the 2018 financial year.*

2) *Excludes a special net interim dividend of €0.41 per share for the 2019 financial year.*

(a) **Net Dividend Yield**: this shows the return offered to the investor after income tax is deducted, if any. The dividend yield is calculated by expressing the net dividend as a percentage of the current market price.
(b) **Dividend Cover**: the number of times that a company's earnings per share cover the net dividend payment.
(c) **Net Asset Value per Share**: The NAV per Share is calculated by dividing the value of shareholders' funds with the number of shares in issue.
(d) **Earnings per Share**: this is arrived at by dividing the company's profit after tax (in the latest 12-month period) by the number of shares in issue.
(e) **Price/Earnings Ratio**: this is calculated by dividing the current market price by the company's earnings per share achieved in its latest 12-month period.

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