RIZZO FARRUGIA
YOUR INVESTMENT CONSULTANTS

Malta Stock Exchange Equity Market Summary - 14 June 2017
Trading Hours - 09.30 a.m. to 15.30 p.m.

MSE Share Index 4,639.422 - 0.627%

Shares Issued 000's	Market Cap 000's	2017 High	2017 Low	YTD % Change			Currency	Opening Price	Day's High	Day's Low	Closing Price	Change on previous close	% Change	No. of Trades	Turnover	Div. Payment Date	Gross Div.	Gross Div. Yield (a)	Net Div.	Net Div. Yield (b)	Div. Cover (c)	NAV/ Share (d)	Price to NAV	E.P.S Hist. (e)	P/E Ratio Hist. (f)	Notes
					OFFICIAL LIST								%	#	*No. of Shares*		€	%	€	%	*times*			€		
					Financial Services																					
420,000	€919,380	2.270	2.080	**4.7%**	Bank of Valletta plc - EUR1.00		EUR	2.185	2.189	2.185	**2.189**	**0.000**	**0.00%**	**8**	**40,198**	May/Dec	0.115	5.27	0.075	3.43	3.01	1.79	1.22	0.226	9.70	
360,306	€738,628	2.099	1.900	**7.9%**	HSBC Bank Malta plc - EUR0.30		EUR	2.080	2.080	2.050	**2.050**	**-0.030**	**-1.44%**	**5**	**15,900**	Apr/Aug	0.112	5.46	0.073	3.55	1.53	1.31	1.56	0.112	18.37	Board Meeting - 31 July 2017
44,178	€101,609	2.499	2.240	0.0%	Lombard Bank Malta plc - EUR0.25		EUR	-	-	-	**2.300**	-	-	-	-	April	0.040	1.74	0.026	1.13	4.13	2.12	1.08	0.107	21.50	
92,000	€179,400	2.250	1.950	**-13.3%**	Mapfre Middlesea plc - EUR0.21		EUR	-	-	-	**1.950**	-	-	-	-	May	-	-	0.038 [1]	1.96	1.32	0.94	2.07	0.050	38.75	
30,000	€10,200	0.410	0.300	**-17.1%**	GlobalCapital plc - EUR0.2912		EUR	-	-	-	**0.340**	-	-	-	-	-	-	-	-	-	-	0.50	0.67	0.071	4.79	Annual General Meeting - 23 June 2017
314,479	$242,149	0.899	0.700	**-14.4%**	FIMBank plc - USD0.50		USD	0.770	0.770	0.700	**0.770**	**-0.005**	**-0.65%**	**5**	**45,821**	-	-	-	-	-	-	0.48	1.60	0.016	48.50	
					Telecommunications																					
101,310	€353,574	3.599	3.060	**6.7%**	GO plc - EUR0.5823		EUR	-	-	-	**3.490**	-	-	-	-	May	0.169	4.85	0.110	3.15	1.66	1.00	3.50	0.182	19.17	
					Food / Beverages																					
30,000	€228,000	7.600	7.000	**8.6%**	Simonds Farsons Cisk plc - EUR0.30	XD	EUR	7.600	7.600	7.600	**7.600**	**0.000**	**0.00%**	**6**	**7,992**	Oct/June	-	-	0.113 [2]	1.49	3.57	4.11	1.85	0.404	18.79	Annual General Meeting - 27 June 2017
					Tourism																					
597,751	€359,846	0.679	0.602	**-6.7%**	Int. Hotel Investments plc - EUR1.00		EUR	0.606	0.606	0.602	**0.602**	**-0.018**	**-2.90%**	**3**	**48,000**	-	-	-	-	-	-	1.08	0.56	(0.013)	-	Bonus Issue Cut-Off Date - 27 June 2017
					Property																					
28,242	€29,372	1.150	1.010	**-4.6%**	Plaza Centres plc - EUR0.20		EUR	1.010	1.040	1.010	**1.040**	**0.000**	**0.00%**	**2**	**50,000**	June	0.045	4.35	0.029	2.83	1.53	0.93	1.12	0.045	23.19	
214,160	€66,390	0.351	0.300	**-11.7%**	MIDI plc - EUR0.20	XD	EUR	0.310	0.310	0.310	**0.310**	**-0.010**	**-3.13%**	**2**	**7,500**	July	0.011	3.47	0.007	2.26	-	0.31	0.99	(0.012)	-	Annual General Meeting - 20 June 2017
148,108	€109,600	0.858	0.718	**-13.7%**	Malita Investments plc - EUR0.50		EUR	-	-	-	**0.740**	-	-	-	-	Apr/Sep	0.036	4.81	0.023	3.13	1.87	0.75	0.98	0.043	17.06	
56,400	€57,528	1.180	0.980	**-14.3%**	Tigné Mall plc - EUR0.50	XD	EUR	-	-	-	**1.020**	-	-	-	-	Jun/Sep	0.038	3.77	0.025	2.45	1.45	0.63	1.61	0.036	28.11	Dividend Payment Date - 28 June 2017
4,433	€7,757	1.750	1.400	**38.9%**	Santumas Shareholdings plc - EUR0.275		EUR	-	-	-	**1.750**	-	-	-	-	-	-	-	-	-	-	2.28	0.77	0.479	3.65	
101,310	€50,959	0.595	0.502	**-14.7%**	Malta Properties Company plc - EUR0.32		EUR	-	-	-	**0.503**	-	-	-	-	-	-	-	-	-	-	0.36	1.41	0.025	19.96	
					Retail																					
108,000	€138,240	1.310	1.200	**28.0%**	PG plc - EUR0.25		EUR	1.280	1.280	1.280	**1.280**	**0.000**	**0.00%**	**6**	**55,800**	-	-	-	-	-	-	0.20	6.32	0.043	29.58	
					Transport																					
135,300	€556,083	4.250	4.026	**1.5%**	Malta Int. Airport plc - 'A' EUR0.25		EUR	4.110	4.110	4.110	**4.110**	**0.000**	**0.00%**	**2**	**3,488**	Jun/Sep	0.154	3.74	0.100	2.43	1.55	0.63	6.53	0.155	26.50	
					Oil & Gas Services																					
53,744	€65,568	1.660	1.190	**-23.7%**	Medserv plc - EUR0.10		EUR	1.220	1.220	1.220	**1.220**	**0.020**	**1.67%**	**2**	**9,500**	Dec	-	-	-	-	-	0.49	2.49	0.059	20.56	
					Yacht Marina																					
20,000	€17,400	0.901	0.870	**0.1%**	Grand Harbour Marina plc - EUR0.12		EUR	0.870	0.870	0.870	**0.870**	**-0.027**	**-3.01%**	**1**	**1,000**	Sep	0.037	4.24	0.024	2.76	0.78	0.14	6.15	0.019	45.79	
					IT Services																					
171,528	€263,295	1.698	1.348	**-8.6%**	RS2 Software plc - EUR0.06	XD XR	EUR	1.550	1.550	1.535	**1.535**	**-0.015**	**-0.97%**	**2**	**4,650**	Jun	-	-	0.009	0.60	0.36	0.13	11.96	0.003	456.39	Annual General Meeting - 20 June 2017
					Postal Operator																					
37,655	€76,439	2.080	1.901	0.0%	MaltaPost plc - EUR0.25		EUR	-	-	-	**2.030**	-	-	-	-	Jan	0.062	3.03	0.040	1.97	1.40	0.60	3.38	0.056	36.15	
					ALTERNATIVE COMPANIES LIST																					
					Technology																					
31,899	€5,423	0.170	0.165	**3.0%**	Loqus Holdings plc - EUR0.2329		EUR	-	-	-	**0.170**	-	-	-	-	-	-	-	-	-	-	0.03	4.98	0.002	-	

1) *The dividend distributed by Mapfre Middlesea plc of EUR0.038 per share for the year ended 31 December 2016 represents a net dividend to shareholders.*

2) *The dividend distributed by Simonds Farsons Cisk plc of a total of EUR0.1133 per share for the year ended 31 January 2017 represents a net dividend to shareholders.*

3) *The dividend distributed by RS2 Software plc of a total of EUR0.01 per share for the year ended 31 December 2016 represents a net dividend to shareholders.*

(a) ***Gross Dividend Yield*** *: this shows the return offered to the investor before income tax is deducted. The dividend yield is calculated by expressing the gross dividend as a percentage of the current market price.*
(b) ***Net Dividend Yield*** *: this shows the return offered to the investor after income tax is deducted, if any. The dividend yield is calculated by expressing the net dividend as a percentage of the current market price.*
(c) ***Dividend Cover*** *: the number of times that a company's earnings per share cover the net dividend payment.*
(d) ***Net Asset Value per Share*** *: The NAV per Share is calculated by dividing the value of shareholders' funds with the number of shares in issue.*
(e) ***Earnings per Share*** *: this is arrived at by dividing the company's profit after tax (in the latest 12-month period) by the number of shares in issue.*
(f) ***Price/Earnings Ratio*** *: this is calculated by dividing the current market price by the company's earnings per share achieved in its latest 12-month period.*

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