

MSE Share Index 4,327.589 - 0.351%

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Rizzo Farrugia
YOUR INVESTMENT CONSULTANTS

Shares	Market	20	)15	YTD		Т		Opening	Dav's	Day's	Closing	Change	%	No.		Div.	Gross	Gross	Net	Net	Div.	NAV/	Price	E.P.S	P/E Ratio	Notes
Issued	Cap	High	Low	%		c	Currency		High	Low	Price	on previous	Change	of	Turnover	Date	Div.	Div.	Div.	Div.	Cover	Share	to	Hist.	Hist.	
000's	000's			Change		_						close		Trades	No. of			Yield (a)		Yield (b)	(c)	(d)	NAV	(e)	(f)	
					OFFICIAL LIST								%	#	Shares		E	%	$\epsilon$	%	times			c		
					Financial Services																					
360,000	€842,400	2.500	2.030	14.0%	Bank of Valletta plc - EUR1.00 <sup>1</sup>		EUR	2.360	2.360	2.340	2.340	-0.024	-1.02%	9	19,300	May/Dec	0.124	5.29	0.080	3.44	2.38	1.78	1.32	0.192	12.22	Annual General Meeting - 17 December 2015
360,306	€648,551	1.930		2.6%	HSBC Bank Malta plc - EUR0.30		EUR	1.801	1.801	1.800	1.800	-0.010	-0.55%	10	46,911	Apr/Aug		3.55	0.042	2.31	2.25	1.28	1.41	0.093	19.29	
43,772	€97,173	2.250	1.667	29.6%	Lombard Bank Malta plc - EUR0.25		EUR	2.220	2.220	2.220	2.220	-0.030	-1.33%	2	1,153	April	0.038	1.72	0.025	1.12	3.10	1.95	1.14	0.077	28.90	
92,000	€199,640	2.280	0.950	118.3%	Mapfre Middlesea plc - EUR0.21		EUR	-	-	-	2.170	-		-	-	May	0.051	2.36	0.038	1.76	2.34	0.88	2.46	0.078	27.86	
13,208	€9,906	0.750	0.745	-6.3%	GlobalCapital plc - EUR0.2912		EUR	-	-	-	0.750	-		-	-	-	-	-	-	-	-	0.28	2.71	(0.277)	-	
298,537	\$134,640	0.545	0.391	-17.3%	FIMBank plc - USD0.50		USD	-	-	-	0.451	-		-	-	-	-	-	-	-	-	0.50	0.90	(0.134)	-	
					T-1iti																					
101 310	C2E0 421	2.000	2.560	25 60/	Telecommunications		FUD	2.420	3.450	2 420	2 450	0.000	0.000/	-	2 000	Mari	0.100	2.11	0.070	2.02	2.06	1.12	2.10	0.144	22.06	E transfer of Control Market 20 October 2015
101,310	€350,431	3.600	2.560	35.6%	GO plc - EUR0.5823		EUR	3.430	3.459	3.430	3.459	0.000	0.00%	3	2,000	May	0.108	3.11	0.070	2.02	2.06	1.12	3.10	0.144	23.96	Extraordinary General Meeting - 29 October 2015
					Food / Beverages																					
30,000	€180,000	6.000	3.051	96.7%	Simonds Farsons Cisk plc - EUR0.30	(D	EUR	-	-	-	6.000	-	-	-	-	Oct/June	-	-	0.0999 2	1.67	2.67	3.52	1.70	0.267	22.47	Dividend Payment Date - 20 October 2015
					Tourism																					
573,634	€453,171	0.903	0.544	36.4%	Int. Hotel Investments plc - EUR1.00	(B	EUR	_	_	_	0.790	_		_	_	_	_	_	_	_	_	1.05	0.75	(0.028)	_	
					·																			(=:===)		
					Property																					
28,242	€27,677	1.050		50.8%	Plaza Centres plc - EUR0.20		EUR	-	-	-	0.980	-	-	-	-	June	0.041	4.20	0.027	2.73	1.25	0.85	1.15	0.034	29.22	
214,160	€77,098	0.360	0.210	50.0%	MIDI plc - EUR0.20		EUR	-	-	-	0.360	-	-	-	-			-	-	-	-	0.30	1.21	(0.010)	-	
148,108	€130,483	0.990		37.7%	Malita Investments plc - EUR0.50		EUR	-	-	-	0.881	-	-	-	-	Apr/Sep <sup>3</sup>	0.036	4.09	0.023	2.66	3.96	0.71	1.25	0.093	9.51	
56,400	€51,324	0.930	0.600	51.7%	Tigné Mall plc - EUR0.50		EUR	-	-	-	0.910	-	-	-	-	Jun/Sep	0.029	3.18	0.019	2.07	1.22	0.51	1.78	0.023	39.59	l
1,832	€3,663	2.050	1.950	0.0%	Santumas Shareholdings plc - EUR0.55		EUR	-	-	-	2.000	-	-	-	-	-	-	-	-	-	-	4.23	0.47	0.252	7.93	Annual General Meeting - 11 December 2015
					Transport																					
135,300	€526,317	4.000	2.355	65.5%	Malta Int. Airport plc - 'A' EUR0.25		EUR	3.880	3.890	3.880	3.890	0.000	0.00%	4	11,000	Jun/Sep	0.169	4.35	0.110	2.83	1.13	0.52	7.52	0.124	31.27	
					Oil & Gas Services																					
25,000	€77,375	3.100	1.450	113.4%			EUR	_	_	_	3.095				_	Jun	_	_	0.056 4	1.81	1.38	0.42	7.41	0.077	39.95	
23,000	C/7,5/5	3.100	1.450	113.470	Hedsel V pic - Loko.10		LOIC				3.033	-	-	-		Juli			0.050	1.01	1.50	0.42	7.71	0.077	33.33	
					Yacht Marina																					
20,000	€20,000	1.000	0.875	7.2%	Grand Harbour Marina plc - EUR0.12		EUR	-	-	-	1.000	-	-	-	-	-	-	-	-	-	-	0.14	7.30	0.008	-	
					IT Services																					
20,983	£14,688	0.760	0.637	2.0%	6pm Holdings plc - GBP0.20		GBP	-	-	_	0.700	-		-	-	Jun	0.0302	4.31	0.020	2.80	2.05	0.27	2.61	0.040	17.41	
90,000	€224,100	2.520		70.5%	RS2 Software plc - EUR0.10		EUR	-	-	-	2.490	-		-	-	Jun	-	-	0.022 5	0.89	1.44	0.29	8.72	0.032	77.94	
26.26-	665.055	4 00-	4 20-		Postal Operator		EUD.				4					,	0.055	2.42	0.046	2.22	4.00	0.54	2.24	0.055	24.05	5 11 12 13 13 13 13 13 13 13 13 13 13 13 13 13
36,307	€65,352	1.800	1.200	50.0%	MaltaPost plc - EUR0.25		EUR	-	-	-	1.800	-	-	-	-	Jan	0.062	3.42	0.040	2.22	1.29	0.54	3.31	0.052	34.95	Full-Year Results - 4 December 2015
					ALTERNATIVE COMPANIES LIST																					
					Technology																					
31,899	€3,860	0.149	0.120	-13.6%	Loqus Holdings plc - EUR0.2329		EUR	-	-	-	0.121	-	-	-	-	-	-	-	-	-	-	0.03	3.54	0.002	-	

- 1) BOV's 2015 High and Low have been adjusted to take account of the Bonus Share Issue of 1 new share for every 11 held in January 2015.
- 2) The dividend distributed by Simonds Farsons Cisk plc of a total of EUR0.0999 per share for the year ended 31 January 2015 represents a net dividend to shareholders.
- 3) The interim gross dividend of £0.015 per share of Malita Investments plc is payable to the Ordinary 'B' shareholders whilst the final gross dividend of £0.021 per share is payable to both 'A' and 'B' Ordinary shareholders.
- 4) The dividend distributed by Medserv plc of a total of EUR0.056 per share for the year ended 31 December 2014 represents a net dividend to shareholders.
- 5) The dividend distributed by RS2 Software plc of a total of EUR0.022 per share (post 2 for 1 share split) for the year ended 31 December 2014 represents a net dividend to shareholders.

## Rizzo, Farrugia & Co. (Stockbrokers) Ltd.

Airways House, Third Floor, High Street, Sliema SLM 1549 Telephone: +356 2258 3000; Fax: +356 2258 3001

- (a) Gross Dividend Yield: this shows the return offered to the investor <u>before</u> income tax is deducted. The dividend yield is calculated by expressing the gross dividend as a percentage of the current market price.

  (b) Net Dividend Yield: this shows the return offered to the investor <u>after</u> income tax is deducted, if any. The dividend yield is calculated by expressing the net dividend as a percentage of the current market price.
- (c) Dividend Cover: the number of times that a company's earnings per share cover the net dividend payment.
  (d) Net Asset Value per Share: The NAV per Share is calculated by dividing the value of shareholders' funds with the number of shares in issue.
- (e) Earnings per Share: this is arrived at by dividing the company's profit after tax (in the latest 12-month period) by the number of shares in issue.

  (f) Price/Earnings Ratio: this is calculated by dividing the current market price by the company's earnings per share achieved in its latest 12-month period.

Past performance is not a guide to future returns. The investments mentioned above may not be suitable for all investors and professional advice should be sought if in doubt.