

MSE Share Index 4,064.927 + 0.181%

<u> </u>
Rizzo farrugia
YOUR INVESTMENT CONSULTANTS

Currency Price High Low One Change	0.080 3 0.042 2 0.025 1 0.038 2 0.070 2	% ti 3.51 : 2.28 : 1.36 : 2.06 : - 2.20 : 2.53 :	Cover (c) (d) times 2.38 1.78 2.25 1.24 3.10 2.02 2.34 0.87 - 0.15 - 0.54 2.06 1.09 2.67 3.34 - 1.07 - 1.10	8 1.29 4 1.47 2 0.90 7 2.14 6 5.38 6 0.86 9 2.93 4 1.18	Hist. (e) C 0.192 0.093 0.077 0.078 (0.277) (0.134) 0.144 0.267	19.51 23.76 23.88	Interim Results - 03 August 2015 Interim Results - 22 July 2015 Annual General Meeting - 25 June 2015
OFFICIAL LIST Single Sin	0.080 3 0.042 2 0.025 0.038 2 0.070 2 0.0999 2 2	% ti 3.51	times 2.38 1.78 2.25 1.24 2.02 2.34 0.87 - 0.15 - 0.54 2.06 1.09 2.67 3.34 - 1.07	3 1.29 4 1.47 2 0.90 5 5.38 4 0.86 0 2.93	0.192 0.093 0.077 0.078 (0.277) (0.134) 0.144	11.97 19.51 23.76 23.88) -	Interim Results - 22 July 2015
Financial Services Bank of Valletta pic - EURI.00¹ EUR 2.293 2.293 2.293 0.003 0.13% 6 11,600 May/Dec 0.124 5.40 3.51 43,772 79,883 1.886 1.667 6.5% Lombard Bank Malta pic - EURO.25 EUR 1.825 1.825 1.825 1.825 0.004 0.22% 1 5,821 April 0.038 2.09 2.98,537 5138,820 0.545 0.391 -14.8% Financial Services FiMBank pic - EURO.2912 EUR 1.825 1.825 1.825 1.825 0.004 0.22% 1 5,821 April 0.038 2.09 2.293 2.293 2.293 2.293 2.293 2.293 0.003 0.13% 6 11,600 May/Dec 0.124 5.40 3.51 43,772 79,883 1.866 0.950 7.5	0.080 3 0.042 0.025 1 0.038 2 	3.51 2.28 1.36 2.06 2.06 2.20 2.20 2.53 2.53	2.38 1.78 2.25 1.24 2.34 0.87 - 0.15 - 0.54 2.06 1.09 2.67 3.34 - 1.07	4 1.47 2 0.90 7 2.14 5 5.38 4 0.86 2.93 4 1.18	0.192 0.093 0.077 0.078 (0.277) (0.134) 0.144	19.51 23.76 23.88) -) -	Interim Results - 22 July 2015
360,000 C825,480 2.500 2.030 11.7% Bank of Valletta plc - EUR1.00¹ HSBC Bank Malta plc - EUR0.30 HSBC Bank Malta plc - EUR0.30 HSBC Bank Malta plc - EUR0.35 HSBC Bank Malta plc - EUR0.25 HSBC Bank Malta plc - EUR0.20 HSBC Bank Malta plc - EUR0.25 HSBC Bank Mal	0.042 2 0.025 1 0.038 2 0.070 2 0.0999 2 2	2.28 1.36 2.06 2.20 2.20 2.53 2	2.25 1.24 3.10 2.02 2.34 0.87 0.15 - 0.54 2.06 1.09 2.67 3.34	4 1.47 2 0.90 7 2.14 5 5.38 4 0.86 2.93 4 1.18	0.093 0.077 0.078 (0.277) (0.134) 0.144	19.51 23.76 23.88) -) -	Interim Results - 22 July 2015
360,306 C655,757 1,930 1,620 3.7% HSBC Bank Malta pic - EUR0.30 Lombard Bank Malta pic - EUR0.25 EUR 1,825 1,825 1,825 1,825 0.004 0.22% 1 5,821 April 0.038 2.09 2.090 2.17% 2.000 2.17% 2.000 2.00	0.042 2 0.025 1 0.038 2 0.070 2 0.0999 2 2	2.28 1.36 2.06 2.20 2.20 2.53 2	2.25 1.24 3.10 2.02 2.34 0.87 0.15 - 0.54 2.06 1.09 2.67 3.34	4 1.47 2 0.90 7 2.14 5 5.38 4 0.86 2.93 4 1.18	0.093 0.077 0.078 (0.277) (0.134) 0.144	19.51 23.76 23.88) -) -	Interim Results - 22 July 2015
43,772 C79,883 1.886 1.667 6.5% Lombard Bank Malta pic - EUR0.25 92,000 c171,120 1.860 0.950 87.1% Mapfre Middlesea pic - EUR0.21 EUR 1.855 1.860 1.859 1.860 0.000 0.00% 3 1,918 May 0.051 2.76	0.025 1 0.038 2 	1.36 2.06 2.06 2.20 2.53 2.53	3.10 2.02 2.34 0.87 - 0.15 - 0.54 2.06 1.09 2.67 3.34	2 0.90 7 2.14 5 5.38 4 0.86 9 2.93 4 1.18	0.077 0.078 (0.277) (0.134) 0.144	23.76 23.88) -) - 22.03	Interim Results - 22 July 2015
92,000 C171,120 1.860 0.950 87.1% Mapfre Middlesea plc - EUR0.21 (slobalCapital plc - EUR0.2912 EUR 0.800	0.038 2 	2.20 2.53	2.34	7 2.14 5.38 0.86 2.93 1.18 7 0.86	0.078 (0.277) (0.134) 0.144 0.267	23.88	
13,208 C10,566 C298,537 \$138,820 C.545 C.391 C.546 C.391 C.72,814 C.391 C.72,814 C.391 C.72,814 C.391 C.72,814 C.391 C.72,814 C.391 C.39	0.070 2	2.20 2	- 0.15 - 0.54 2.06 1.09 2.67 3.34 - 1.07	5.38 0.86 2.93 1.18 7 0.86	(0.277) (0.134) 0.144 0.267	22.03	
298,537 \$138,820 0.545 0.391 -14.8% FIMBank pic - USD0.50 Telecommunications GO pic - EUR0.5823 EUR 3.150 3.180 3.150 3.180 0.030 0.95% 3 8,317 May 0.108 3.39	0.0999 2 2	2.53	- 0.54 2.06 1.09 2.67 3.34 - 1.07	0.86 2.93 1.18 7 0.86	(0.134) 0.144 0.267	22.03	Annual General Meeting - 25 June 2015
Telecommunications Go pic - EUR0.5823 EUR 3.150 3.180 0.030 0.95% 3 8,317 May 0.108 3.39	0.0999 2 2	2.53	2.06 1.09 2.67 3.34 - 1.07	2.93 1 1.18 7 0.86	0.144	22.03	Annual General Meeting - 25 June 2015
101,310 C322,166 3.180 2.560 24.7% GO plc - EUR0.5823 Food / Beverages Simonds Farsons Cisk plc - EUR0.30 XD	0.0999 2 2	2.53	2.67 3.34	1.18	0.267		Annual General Meeting - 25 June 2015
Food / Beverages Simonds Farsons Cisk pic - EUR1.00 Tourism Int. Hotel Investments pic - EUR0.20 Say, 422 C27,960 0.990 0.950 0.560 52.3% Plaza Centres pic - EUR0.20 MilDl pic - EUR0.20 MilDl pic - EUR0.20 Mildl investments pic - EUR0.50 S6,400 C47,940 0.850 0.850 0.850 0.640 46.9% Mildl pic - EUR0.50 Tignish Mildl pic - EUR0.50 Santumas Shareholdings pic - EUR0.55 EUR C. C. C. C. C. C. C. C	0.0999 2 2	2.53	2.67 3.34	1.18	0.267		Annual General Meeting - 25 June 2015
30,000 C118,500 3,950 3.051 29.5% Simonds Farsons Cisk pic - EUR0.30 XD EUR Simonds Farsons Cisk pic - EUR0.30 XD EUR Simonds Farsons Cisk pic - EUR0.30 Simonds Farsons Cisk pic - EUR0.30 EUR Simonds Farsons Cisk pic - EUR0.30 Simonds Farsons Cisk pic - EUR0.30 EUR Simonds Farsons Cisk pic - EUR0.30 Simonds Farsons Cisk pic - EUR0.30 EUR Simonds Farsons Cisk pic - EUR0.30 Simonds Farsons Cisk pic - EUR0.30 EUR Simonds Farsons Cisk pic - EUR0.30 Simonds Farsons Cisk p	-	-	- 1.07	0.86		14.80	Annual General Meeting - 25 June 2015
Tourism Int. Hotel Investments pic - EUR1.00 Island Hotels Group Holdings pic - EUR2.00 Island Hotels Group Holdings pic - EUR0.20 EUR 0.990 0.990 0.990 0.990 0.090 0.000 0.000% 1 1,658 June 0.041 4.16 0.990	-	-	- 1.07	0.86		14.80	Annual General Meeting - 25 June 2015
S54,239 C509,900 0.930 0.560 S8.9% Int. Hotel Investments plc - EUR1.00 Island Hotels Group Holdings plc - EUR1.00 Island Hotels Group Holdi					/a aa		
36,584 C37,315 1.030 0.850 20.0% Island Hotels Group Holdings plc - EUR1.00 Property 28,242 C27,960 0.990 0.650 52.3% Plaza Centres plc - EUR0.20 MDI plc - EUR0.20 EUR 0.340 0.340 0.340 0.340 0.340 0.000 0.00% 1 5,000 148,108 C139,222 0.990 0.850 0.650 41.7% Millian Investments plc - EUR0.50 EUR 0.940 0							
Property Plaza Centres pic - EUR0.20 MiDI pic - EUR0.20 Midi Investments pic - EUR0.50 EUR 0.990 0.990 0.990 0.990 0.090 0.000 1 1,658 June 0.041 4.16 0.041 1.000 0.000 0.000 0.000 1 0.000 0	-	-	- 1.10		(0.029)		
28,242 C27,960 0.99 0.650 52.3% Plaza Centres pic - EUR0.20 MIDI pic - EUR0.20 MIDI pic - EUR0.20 MIDI pic - EUR0.20 C47,960 0.850 0				0.92	0.042	24.39	
214,160 C72,814 0.340 0.210 41.7% MIDI pic - EUR0.20 Malita Investments pic - EUR0.50 Sch,400 C47,940 0.850 0.600 41.7% Malita Investments pic - EUR0.50 Sh,400 C47,940 0.850 0.600 0.850	0.027 2	2.71	1.25 0.84	1.18	0.034	29.52	
148,108 €139,222 0.990 0.640 46.9% Malita Investments pic - EUR0.50	0.027	2./1	- 0.28		(0.010)		
56,400 €47,940 0.850 0.600 41.7% Tigné Mall plc - EUR0.50 XD EUR 0.850 0	0.023 2	2.49	3.96 0.64		0.010)		
1,832			1.22 0.51		0.023	36.98	Dividend Payment Date - 16 June 2015
Transport	0.019	2.21	- 4.01		0.023	6.59	Dividend Payment Date - 10 June 2013
		-	4.01	0.51	0.311	0.39	
	0.110 3	3.27	1.13 0.54	6.19	0.124	27.09	
Oil & Gas Services							
25,000 C56,250 2.250 1.450 55.2% Medserv pic - EUR0.10 XD EUR 2.225 2.250 2.225 2.250 0.025 1.12% 3 7,265 Jun -	0.056 4 2	2.49	1.38 0.37	6.10	0.077	29.05	Dividend Payment Date - 23 June 2015
Yacht Marina							
10,000 C19,000 1.900 1.750 1.9% Grand Harbour Marina pic - EURO.2329 EUR 1.900 1.900 1.900 1.900 0.010 0.53% 1 220	-	-	- 0.28	6.84	0.017	-	Re-nom & Share Split Cut-Off Date - 08 July 2015
IT Services							
20,983 £15,223 0.745 0.637 5.7% 6pm Holdings plc - GBP0.20 xB GBP 0.725 Jun 0.0302 4.16	0.020 2	2.70	2.05 0.27	2.69	0.040	18.05	Annual General Meeting - 25 June 2015
90,000 C155,790 1.735 1.425 18.6% RS2 Software pic - EUR0.10 EUR 1.720 1.735 1.720 1.731 0.011 0.64% 17 53,370 Jun -	0.022 5 1	1.28	1.44 0.25	6.79	0.032	54.18	
Postal Operator Postal Operator							
36,307 C56,275 1.550 1.200 29.2% MaltaPost plc - EURO.25 EUR 1.550 · · Jan 0.062 3.97	0.040 2	2.58	1.29 0.54	2.85	0.052	30.10	
ALTERNATIVE COMPANIES LIST Technology							
31,899 €4,147 0.149 0.120 •7.1% Logus Holdings pt. = EUR0.2329 EUR 0.130		1	- 0.03	4.53	(0.026)		

- 1) BOV's 2015 High and Low have been adjusted to take account of the Bonus Share Issue of 1 new share for every 11 held in January 2015.
- 2) The dividend distributed by Simonds Farsons Cisk plc of a total of EURO.0833 per share for the year ended 31 January 2014 represents a net dividend to shareholders.
- 3) The interim gross dividend of €0.015 per share of Malita Investments plc is payable to the Ordinary 'B' shareholders whilst the final gross dividend of €0.021 per share is payable to both 'A' and 'B' Ordinary shareholders.
- 4) The dividend distributed by Medserv plc of a total of EUR0.056 per share for the year ended 31 December 2014 represents a net dividend to shareholders.
- 5) The dividend distributed by RS2 Software plc of a total of EUR0.022 per share (post 2 for 1 share split) for the year ended 31 December 2014 represents a net dividend to shareholders.

Rizzo, Farrugia & Co. (Stockbrokers) Ltd. Airways House, Third Floor, High Street, Sliema SLM 1549 Telephone: +356 2258 3000; Fax: +356 2258 3001 Email: info@rizzofarrugia.com; Website: www.rizzofarrugia.com

- (a) Gross Dividend Yield: this shows the return offered to the investor <u>before</u> income tax is deducted. The dividend yield is calculated by expressing the gross dividend as a percentage of the current market price.
 (b) Net Dividend Yield: this shows the return offered to the investor <u>after</u> income tax is deducted, if any. The dividend yield is calculated by expressing the net dividend as a percentage of the current market price.
 (c) Dividend Cover: the number of times that a company's earnings per share cover the net dividend payment.
 (d) Net Asset Value per Share: The NAV per Share is calculated by dividing the value of shareholders' funds with the number of shares in issue.
 (e) Earnings per Share: It his is arrived at by dividing the company's profit after tax (in the latest 12-month period) by the number of shares in issue.
 (f) Price/Earnings Ratio: this is calculated by dividing the current market price by the company's earnings per share achieved in its latest 12-month period).

Past performance is not a guide to future returns. The investments mentioned above may not be suitable for all investors and professional advice should be sought if in doubt.