

MSE Share Index 4,304.059 - 0.241%

<u> </u>
RìZZO FARRUGIA
YOUR INVESTMENT CONSULTANTS

Shares	Market	20	015	YTD			Opening	Day's	Day's	Closing	Change	%	No.		Div.	Gross	Gross	Net	Net	Div.	NAV/	Price	E.P.S	P/E Ratio	Notes
Issued	Сар	High	Low	%		Currency	Price	High	Low	Price	on previous	Change	of	Turnover	Date	Div.	Div.	Div.	Div.	Cover	Share	to	Hist.	Hist.	
000's	000's			Change							close		Trades				Yield (a)		Yield (b)	(c)	(d)	NAV	(e)	(f)	
					OFFICIAL LIST							%	#	No. of Shares		c	%	c	%	times			c		
					Financial Services																				
360,000	€828,000	2.500	2.030	12.0%	Bank of Valletta plc - EUR1.001	EUR	-	-	-	2.300	-		-	-	May/Dec	0.124	5.38	0.080	3.50	2.38	1.78	1.29	0.192	12.01	
360,306	€666,566	1.930	1.620	5.4%	HSBC Bank Malta plc - EUR0.30	EUR	1.851	1.851	1.850	1.850	0.001	0.05%	6	18,593	Apr/Aug	0.064	3.45	0.042	2.25	2.25	1.28	1.44	0.093	19.83	
43,772	€92,358	2.150	1.667	23.2%	Lombard Bank Malta plc - EUR0.25	EUR	-	-	-	2.110	-	-	-	-	April	0.038	1.81	0.025	1.17	3.10	1.95	1.08	0.077	27.47	
92,000	€207,000	2.250	0.950	126.4%	Mapfre Middlesea plc - EUR0.21	EUR	-	-	-	2.250	-		-	-	May	0.051	2.28	0.038	1.70	2.34	0.88	2.55	0.078	28.89	
13,208	€10,566	-	-	0.0%	GlobalCapital plc - EUR0.2912	EUR	-	-	-	0.800	-		-	-		-	-	_	-	-	0.28	2.90	(0.277)	-	Annual General Meeting - 16 September 201
298,537	\$137,327	0.545	0.391	-15.7%	FIMBank plc - USD0.50	USD	-	-	-	0.460		-	-	-	-	-	-	-	-	-	0.50	0.91	(0.134)	-	
					Telecommunications																				
101,310	€351,546	3.600	2.560	36.1%	GO plc - EUR0.5823	EUR	-	-	-	3.470	-	-	-	-	May	0.108	3.10	0.070	2.02	2.06	1.12	3.11	0.144	24.04	Extraordinary General Meeting - 29 October 201
					Food / Beverages																				
30,000	€168,000	5.600	3.051	83.5%	Simonds Farsons Cisk plc - EUR0.30	EUR	5.600	5.600	5.600	5.600	0.050	0.90%	2	414	Oct/June	-	-	0.0999 ²	1.78	2.67	3.34	1.68	0.267	20.98	Interim Results - 30 September 2015
					Tourism																				
556,927	€434,403	0.930	0.560	34.7%	Int. Hotel Investments plc - EUR1.00	EUR	0.790	0.790	0.780	0.780	-0.020	-2.50%	2	2,555	-	-	-	-	-	-	1.08	0.72	(0.029)	-	
					Property																				
28,242	€28,242	1.050	0.650	53.8%	Plaza Centres plc - EUR0.20	EUR	-	-	-	1.000	-	-	-	-	June	0.041	4.12	0.027	2.68	1.25	0.85	1.17	0.034	29.82	
214,160	€77,098	0.360	0.210	50.0%	MIDI plc - EUR0.20	EUR	-	-	-	0.360	-		-	-	-	-	-	-	-	-	0.30	1.21	(0.010)	-	
148,108	€137,740	0.990	0.640	45.3%	Malita Investments plc - EUR0.50	EUR	-	-	-	0.930	-		-	-	Apr/Sep ³	0.036	3.87	0.023	2.52	3.96	0.71	1.32	0.093	10.04	
56,400	€52,396	0.930	0.600	54.8%	Tigné Mall plc - EUR0.50	EUR	-	-	-	0.929	-		-	-	Jun/Sep	0.029	3.11	0.019	2.02	1.22	0.51	1.82	0.023	40.41	
1,832	€3,663	2.050	1.950	0.0%	Santumas Shareholdings plc - EUR0.55	EUR	-	-	-	2.000	-	-	-	-	-	-	-	-	-	-	4.23	0.47	0.252	7.93	Annual General Meeting - 11 December 201
ĺ					Transport																				
135,300	€527,670	4.000	2.355	66.0%	Malta Int. Airport plc - 'A' EUR0.25	EUR	-	-	-	3.900	-	-	-	-	Jun/Sep	0.169	4.34	0.110	2.82	1.13	0.52	7.54	0.124	31.36	
					Oil & Gas Services																				
25,000	€76,250	3.050	1.450	110.3%	Medserv plc - EUR0.10	EUR	-	-	-	3.050	-	-	-	-	Jun	-	-	0.056 4	1.84	1.38	0.42	7.30	0.077	39.37	
					Yacht Marina																				
20,000	€20,000	1.000	0.875	7.2%	Grand Harbour Marina plc - EUR0.12	EUR	-	-	-	1.000	-	-	-	-	-	-	-	-	-	-	0.14	7.30	0.008	-	
					IT Services																				
20,983	£14,688	0.760	0.637	2.0%	6pm Holdings plc - GBP0.20	GBP	-	-	-	0.700	-	-	-	-	Jun	0.0302	4.31	0.020	2.80	2.05	0.27	2.61	0.040	17.41	
90,000	€226,800	2.520	1.425	72.6%	RS2 Software plc - EUR0.10	EUR	2.520	2.520	2.520	2.520	0.000	0.00%	1	2,000	Jun	-	-	0.022 5	0.88	1.44	0.29	8.82	0.032	78.88	
					Postal Operator																				
36,307	€59,398	1.650	1.200	36.3%	MaltaPost plc - EUR0.25	EUR	-	-	-	1.636	-	-	-	-	Jan	0.062	3.76	0.040	2.44	1.29	0.54	3.01	0.052	31.77	
					ALTERNATIVE COMPANIES LIST																				
					Technology										1										
31,899	€3,860	0.149	0.120	-13.6%	Logus Holdings plc - EUR0.2329	EUR	-	-	-	0.121	-	-	-	-	-	-	-	-	-	-	0.03	4.21	(0.026)	-	

- 1) BOV's 2015 High and Low have been adjusted to take account of the Bonus Share Issue of 1 new share for every 11 held in January 2015.
- 2) The dividend distributed by Simonds Farsons Cisk plc of a total of EUR0.0999 per share for the year ended 31 January 2015 represents a net dividend to shareholders.
- 3) The interim gross dividend of £0.015 per share of Malita Investments plc is payable to the Ordinary 'B' shareholders whilst the final gross dividend of £0.021 per share is payable to both 'A' and 'B' Ordinary shareholders.
- 4) The dividend distributed by Medserv plc of a total of EURO.056 per share for the year ended 31 December 2014 represents a net dividend to shareholders.
- 5) The dividend distributed by RS2 Software plc of a total of EUR0.022 per share (post 2 for 1 share split) for the year ended 31 December 2014 represents a net dividend to shareholders.

Rizzo, Farrugia & Co. (Stockbrokers) Ltd.

Airways House, Third Floor, High Street, Sliema SLM 1549 Telephone: +356 2258 3000; Fax: +356 2258 3001

- (a) Gross Dividend Yield: this shows the return offered to the investor <u>before</u> income tax is deducted. The dividend yield is calculated by expressing the gross dividend as a percentage of the current market price.

 (b) Net Dividend Yield: this shows the return offered to the investor <u>after</u> income tax is deducted, if any. The dividend yield is calculated by expressing the net dividend as a percentage of the current market price.
- (c) Dividend Cover: the number of times that a company's earnings per share cover the net dividend payment.
 (d) Net Asset Value per Share: The NAV per Share is calculated by dividing the value of shareholders' funds with the number of shares in issue.
- (e) Earnings per Share: this is arrived at by dividing the company's profit after tax (in the latest 12-month period) by the number of shares in issue.

 (f) Price/Earnings Ratio: this is calculated by dividing the current market price by the company's earnings per share achieved in its latest 12-month period.

Past performance is not a guide to future returns. The investments mentioned above may not be suitable for all investors and professional advice should be sought if in doubt.