

MSE Share Index 4,201.941 - 0.429%

<u> </u>
Rizzo farrugia
YOUR INVESTMENT CONSULTANTS

Shares	hares Market 2015		YTD				Opening	Day's	Day's	Closing	Change	%	No.		Div.	Gross	Gross	Net	Net	Div.	NAV/	Price	E.P.S	P/E Ratio	Notes	
Issued	Cap	High	Low	%			Currency		High	Low	Price	on previous	Change	of	Turnover	Date	Div.	Div.	Div.	Div.	Cover	Share	to	Hist.	Hist.	
000's	000's			Change		+						close		Trades	No. of			Yield (a)		Yield (b)	(c)	(d)	NAV	(e)	(f)	
					OFFICIAL LIST								%	#	Shares		c	%	E	%	times			c		
					Financial Services	Ĭ																				
360,000	€820,800	2.500	2.030	11.0%	Bank of Valletta plc - EUR1.001		EUR	2.290	2.290	2.270	2.280	-0.019	-0.83%	18	48,524	May/Dec	0.124	5.43	0.080	3.53	2.38	1.78	1.28	0.192	11.91	
360,306	€632,337	1.930	1.620	0.0%	HSBC Bank Malta plc - EUR0.30	ХD	EUR	1.790	1.790	1.755	1.755	-0.045	-2.50%	5	8,359	Apr/Aug	0.064	3.64	0.042	2.37	2.25	1.28	1.37	0.093	18.81	Dividend Payment Date - 10 September 2015
43,772	€91,920	2.130	1.667	22.6%	Lombard Bank Malta plc - EUR0.25		EUR	2.115	2.115	2.100	2.100	-0.015	-0.71%	7	22,227	April	0.038	1.81	0.025	1.18	3.10	2.02	1.04	0.077	27.34	Interim Results - 25 August 2015
92,000	€202,400	2.200	0.950	121.3%	Mapfre Middlesea plc - EUR0.21		EUR	-	-	-	2.200	-		-	-	May	0.051	2.33	0.038	1.74	2.34	0.88	2.49	0.078	28.25	
13,208	€10,566	-	-	0.0%	GlobalCapital plc - EUR0.2912		EUR	-	-	-	0.800	-		-	-	-	-	-	-	-	-	0.15	5.38	(0.277)	-	Annual General Meeting - 4 September 2015
298,537	\$134,341	0.545	0.391	-17.5%	FIMBank plc - USD0.50		USD	-	-	-	0.450	-		-	-	-	-	-	-	-	-	0.50	0.89	(0.134)	-	
					T-1																					
101 210	6261 677	3.600	2.560	40.00/	Telecommunications GO plc - EUR0.5823		EUR	3.550	2.570	2.550	3.570	0.000	0.000/	-	2.050	Maria	0.100	2.02	0.070	1.00	2.00	1.13	2.20	0.144	24.73	
101,310	€361,677	3.000	2.500	40.0%	GO pic - E0R0.5823		EUK	3.550	3.570	3.550	3.570	0.000	0.00%	2	3,950	May	0.108	3.02	0.070	1.96	2.06	1.12	3.20	0.144	24.73	
					Food / Beverages																					
30,000	€158,700	5.300	3.051	73.4%	Simonds Farsons Cisk plc - EUR0.30		EUR	5.290	5.290	5.290	5.290	0.040	0.76%	1	288	Oct/June	-	-	0.0999 2	1.89	2.67	3.34	1.58	0.267	19.82	
					Tourism																					
556,927	€434,960	0.930	0.560	34.9%	Int. Hotel Investments plc - EUR1.00		EUR	_	_	_	0.781			_	_	_	_	_	_	_	_	1.07	0.73	(0.029)	_	
38,584	€42,481	1.030		29.5%	Island Hotels Group Holdings plc - EUR1.00		EUR	_	_	_	1.101		_	_	_	_	_	_	_	_	_	1.02	1.08	0.040	27.76	
30,501	C12,101	1.050	0.050	25.5 /0	Diana Hotels Group Holalings pie Edition		Lon				2.202											1.02	2.00	0.010	27.70	
					Property																					
28,242	€27,395	0.990		49.2%	Plaza Centres plc - EUR0.20		EUR	0.990	0.990	0.970	0.970	0.010	1.04%	4	28,842	June	0.041	4.25	0.027	2.76	1.25	0.85	1.14	0.034	28.93	
214,160	€73,885	0.350	0.210	43.8%	MIDI plc - EUR0.20		EUR	0.340	0.345	0.340	0.345	0.005	1.47%	3	145,000	-	-	-	-	-	-	0.28	1.22	(0.010)	-	Interim Results - 31 August 2015
148,108	€140,703	0.990	0.640	48.4%	Malita Investments plc - EUR0.50	XD	EUR	-	-	-	0.950	-	-	-	-	Apr/Sep <sup>3</sup>	0.036	3.79	0.023	2.46	3.96	0.71	1.35	0.093	10.25	Dividend Payment Date - 11 September 2015
56,400	€50,196	0.890	0.600	48.3%		XD	EUR	0.880	0.890	0.860	0.890	0.035	4.09%	4	33,000	Jun/Sep	0.029	3.25	0.019	2.11	1.22	0.51	1.74	0.023	38.72	Dividend Payment Date - 10 September 2015
1,832	€3,663	2.050	1.950	0.0%	Santumas Shareholdings plc - EUR0.55		EUR	-	-	-	2.000	-	-	-	-	-	-	-	-	-	-	4.01	0.50	0.311	6.43	Full-Year Results - 24 August 2015
					Transport																					
135,300	€526,994	4.000	2.355	65.7%	Malta Int. Airport plc - 'A' EUR0.25	ХD	EUR	-	-	-	3.895	-	-	-	-	Jun/Sep	0.169	4.35	0.110	2.82	1.13	0.52	7.53	0.124	31.32	Dividend Payment Date - 4 September 2015
																										·
					Oil & Gas Services											_			0.0564							
25,000	€58,500	2.370	1.450	61.4%	Medserv plc - EUR0.10		EUR	-	-	-	2.340	-		-	-	Jun	-	-	0.056 4	2.39	1.38	0.37	6.35	0.077	30.21	Interim Results - 27 August 2015
					Yacht Marina																					
20,000	€18,900	0.950	0.875	1.3%	Grand Harbour Marina plc - EUR0.12		EUR	-	-	-	0.945	-	-	-	-	-	-	-	-	-	-	0.14	6.81	0.008	-	Interim Results - 28 August 2015
					IT Services																					
20,983	£15,926	0.760	0.637	10.6%	6pm Holdings plc - GBP0.20		GBP			_	0.759				-	lun	0.0302	3.97	0.020	2.58	2.05	0.27	2.84	0.040	18.88	
90,000	€207,000	2.300	1.425	57.5%	RS2 Software plc - EUR0.10		EUR	2.270	2.300	2.270	2.300	0.030	1.32%	8	20,237	Jun Jun	0.0302	3.97	0.020	0.97	1.44	0.29	8.05	0.040	71.99	
50,000	6207,000	2.300	1.423	37.3%	K32 301tWale pic - E0K0.10		LUK	2.270	2.300	2.270	2.300	0.030	1.3270	۰	20,237	Juli	-	-	0.022	0.57	1.44	0.29	0.03	0.032	71.55	
					Postal Operator																					
36,307	€59,180	1.650	1.200	35.8%	MaltaPost plc - EUR0.25		EUR	1.630	1.630	1.630	1.630	0.010	0.62%	4	34,110	Jan	0.062	3.78	0.040	2.45	1.29	0.54	3.00	0.052	31.65	
					ALTERNATIVE COMPANIES LIST	i i										l			1							
					Technology																					
31,899	€3,860	0.149	0.120	-13.6%	Loqus Holdings plc - EUR0.2329	Ш	EUR	-	-	-	0.121	-		-	-	-	-	-	-	-	-	0.03	4.21	(0.026)	-	

- 1) BOV's 2015 High and Low have been adjusted to take account of the Bonus Share Issue of 1 new share for every 11 held in January 2015.
- 2) The dividend distributed by Simonds Farsons Cisk plc of a total of EURO.0833 per share for the year ended 31 January 2014 represents a net dividend to shareholders.
- 3) The interim gross dividend of €0.015 per share of Malita Investments pic is payable to the Ordinary 'B' shareholders whilst the final gross dividend of €0.021 per share is payable to both 'A' and 'B' Ordinary shareholders.
- 4) The dividend distributed by Medserv plc of a total of EUR0.056 per share for the year ended 31 December 2014 represents a net dividend to shareholders.
- 5) The dividend distributed by RS2 Software plc of a total of EUR0.022 per share (post 2 for 1 share split) for the year ended 31 December 2014 represents a net dividend to shareholders.

## Rizzo, Farrugia & Co. (Stockbrokers) Ltd.

Airways House, Third Floor, High Street, Sliema SLM 1549

- Telephone: +356 2258 3000; Fax: +356 2258 3001 Email: info@rizzofarrugia.com; Website: www.rizzofarrugia.com
- (a) Gross Dividend Yield: this shows the return offered to the investor before income tax is deducted. The dividend yield is calculated by expressing the gross dividend as a percentage of the current market price.
- (a) Gross Univalent Yeal: It his shows the return oriered to the investor <u>Berose</u>, income tax is educated. In envised year is calculated by expressing the gross anvisend as a percentage of the current market price.

  (b) Net Dividend Yield: this shows the return offered to the investor <u>Berose</u>, income tax is educated, if an investor <u>Berose</u>, income tax is educated, if an investor <u>Berose</u>, income tax is educated, if an investor <u>Berose</u>, income tax is educated, in an investor <u>Berose</u>, income tax is educated to give expressing the education of the education of the Company of the current market price.

  (c) Dividend every the number of times that a company's earnings per share contained to the company of the current market price.

  (d) Net Asset Value per Share: The INAV per Share is calculated by dividing the current market price by the company searings per share achieved of shares in issue.

  (d) Price/Eranings Ratio: this is calculated by dividing the current market price by the company's earnings per share achieved it is latest 12-month period.

Past performance is not a guide to future returns. The investments mentioned above may not be suitable for all investors and professional advice should be sought if in doubt.