

## Malta Stock Exchange Equity Market Summary - 25 November 2015 Trading Hours - 09.30 a.m. to 12.30 p.m.

MSE Share Index 4,475.996 + 0.657%

Shares	Market	20	15	YTD		I		Opening	Dav's	Day's	Closing	Change	%	No.	1	Div.	Gross	Gross	Net	Net	Div.	NAV/	Price	E.P.S	P/E Ratio	Notes
Issued	Cap	High	Low	%			Currency		High	Low	Price	on previous	Change	of	Turnover	Date	Div.	Div.	Div.	Div.	Cover	Share	to	Hist.	Hist.	
000's	000's	_		Change		-			_			close	-	Trades				Yield (a)		Yield (b)	(c)	(d)	NAV	(e)	(f)	
					OFFICIAL LIST								%	#	No. of Shares		c	%	c	%	times			c		
					Financial Services												č				chines					
360,000	€810,000	2.500	2.030	9.6%	Bank of Valletta plc - EUR1.00 <sup>1</sup>	хD	EUR	2.280	2.290	2.250	2.250	0.000	0.00%	23	77,377	May/Dec	0.124	5.51	0.081	3.58	2.74	1.86	1.21	0.220	10.20	Annual General Meeting - 17 December 2015
360,306	€641,345	1.930	1.620	1.4%	HSBC Bank Malta plc - EUR0.30	~	EUR	1.810	1.820	1.750	1.780	-0.010	-0.56%	12	18,187	Apr/Aug		3.59	0.042	2.34	2.25	1.28	1.39	0.093	19.08	Annual General Needing - 17 December 2015
43,772	€96,779	2.300	1.667	29.0%	Lombard Bank Malta plc - EUR0.25		EUR	2.211	2.211	2.211	2.211	0.031	1.42%	1	1,103	April April	0.038	1.72	0.042	1.12	3.10	1.95	1.13	0.077	28.79	
92,000	€210,680	2.320	0.950	130.4%	Mapfre Middlesea plc - EUR0.21		EUR	2.211	2.211	2.211	2.290	0.051	1.42 /0	-	1,105	May	0.051	2.24	0.025	1.67	2.34	0.88	2.59	0.078	29.40	
13,208	€9,906	0.750	0.745	-6.3%	GlobalCapital plc - EUR0.2912		EUR				0.750					indy	0.051	2.24	-	1.07	2.54	0.28	2.71	(0.277)	25.40	
298,537	\$178,823	0.599	0.391	9.8%	FIMBank plc - USD0.50		USD	0.550	0.599	0.540	0.599	0.049	8.91%	10	121,184							0.50	1.19	(0.134)		
250,557	\$170,025	0.555	0.551	5.0 /0	Планк рс 0500.50		050	0.550	0.555	0.540	0.335	0.045	0.91 /0	10	121,104							0.50	1.15	(0.134)		
					Telecommunications																					
101,310	€314,063	3.600	2.560	21.6%	GO plc - EUR0.5823		EUR	3.025	3.100	3.025	3.100	0.000	0.00%	6	5,300	May	0.108	3.47	0.070	2.26	2.06	1.10	2.81	0.144	21.47	
					Food / Beverages																					
30,000	€186,000	6.200	3.051	103.2%	Simonds Farsons Cisk plc - EUR0.30		EUR	6.200	6.200	6.200	6.200	0.100	1.64%	1	16,500	Oct/June	_	-	0.0999 2	1.61	2.67	3.52	1.76	0.267	23.22	
50,000	0100,000	0.200	5.051	10012 /0	Simonas Parsons clok pic 2010150		2010	0.200	0.200	0.200	0.200	0.100	2.0170	-	10,000	ocy sunc			0.0555	1.01	2.07	5.52	1.70	0.207	23.22	
					Tourism																					
573,636	€487,017	0.903	0.544	51.0%	Int. Hotel Investments plc - EUR1.00		EUR	0.845	0.849	0.845	0.849	0.000	0.00%	2	57,800	-	-	-	-	-	-	1.05	0.81	(0.028)	-	
					Property	1																				
28,242	€27,395	1.050	0.650	49.2%	Plaza Centres plc - EUR0.20		EUR	-	-	-	0.970			-	-	June	0.041	4.25	0.027	2.76	1.25	0.85	1.14	0.034	28.93	
214,160	€78,168		0.210	52.1%	MIDI plc - EUR0.20		EUR	0.370	0.370	0.365	0.365	-0.005	-1.35%	3	17,600	-	-	-	-	-	-	0.30	1.23	(0.010)	-	
148,108	€137,740	0.990	0.640	45.3%	Malita Investments plc - EUR0.50		EUR	-	-	-	0.930			_	-	Apr/Sep <sup>3</sup>	0.036	3.87	0.023	2.52	3.96	0.71	1.32	0.093	10.04	
56,400	€54,144		0.600	60.0%	Tigné Mall plc - EUR0.50		EUR		-		0.960	-		-	-	Jun/Sep	0.029	3.01	0.019	1.96	1.22	0.51	1.88	0.023	41.76	
1,832	€3,663	2.050	1.950	0.0%	Santumas Shareholdings plc - EUR0.55		EUR	-	-	-	2.000			-	-	-	-	-	-	-	-	4.23	0.47	0.252	7.93	Annual General Meeting - 11 December 2015
101,310	€73,957				Malta Properties Company plc - EUR0.32		EUR	0.650	0.730	0.650	0.730	0.130	21.67%	59	618,369		-	-	-	-	-	0.33	2.20	0.007	105.35	
					Transport																					
135,300	€539,847	4.050	2.355	69.8%	Malta Int. Airport plc - 'A' EUR0.25		EUR	3.990	3.990	3.970	3.990	0.000	0.00%	6	5,980	Jun/Sep	0.169	4.24	0.110	2.76	1.13	0.52	7.71	0.124	32.08	
					Oil & Gas Services																					
45,000	€96,300	2.170	0.806	165.7%	Medserv plc - EUR0.10	XD XB	EUR	-	-	-	2.140			-	-	Jun	-	-	0.0311 4	1.45	1.38	0.23	9.22	0.043	49.73	Extraordinary General Meeting - 3 December 2015
					Yacht Marina																					
20,000	€20,800	1.040	0.875	11.5%	Grand Harbour Marina plc - EUR0.12		EUR	-	-	-	1.040	-		-	-	-	-	-	-	-	-	0.14	7.59	0.008	-	
					IT Services																					
20,983	£14,268	0.760	0.637	-0.9%	6pm Holdings plc - GBP0.20		GBP	0.690	0.690	0.680	0.680	0.000	0.00%	3	12,764	Jun	0.0302	4.44	0.020	2.88	2.05	0.27	2.54	0.040	16.92	
90,000	€270,900	3.050	1.425	106.2%	RS2 Software plc - EUR0.10		EUR	3.020	3.020	3.010	3.010	0.005	0.17%	4	7,660	Jun	-	-	0.022 5	0.74	1.44	0.29	10.54	0.032	94.21	
					De stal Oursestan																					
26 207	672.250	1 000	4 200		Postal Operator		5110										0.050	2.00		2.04	4.20		2.66	0.050	20.64	
36,307	€72,250	1.990	1.200	65.8%	MaltaPost plc - EUR0.25	11	EUR	-	-	-	1.990	-		-	-	Jan	0.062	3.09	0.040	2.01	1.29	0.54	3.66	0.052	38.64	Full-Year Results - 4 December 2015
		1			ALTERNATIVE COMPANIES LIST														1							
		1		1	Technology										]				1							
31,899	€3,860	0.149	0.120	-13.6%	Logus Holdings plc - EUR0.2329		EUR	-	-	-	0.121	-	-	-	-	-	-	-	-	-	-	0.03	3.54	0.002	-	

1) BOV's 2015 High and Low have been adjusted to take account of the Bonus Share Issue of 1 new share for every 11 held in January 2015.

2) The dividend distributed by Simonds Farsons Cisk plc of a total of EUR0.0999 per share for the year ended 31 January 2015 represents a net dividend to shareholders.

3) The interim gross dividend of €0.015 per share of Malita Investments plc is payable to the Ordinary 'B' shareholders whilst the final gross dividend of €0.021 per share is payable to both 'A' and 'B' Ordinary shareholders.

4) The dividend distributed by Medserv plc of a total of EUR0.056 per share for the year ended 31 December 2014 represents a net dividend to shareholders.

5) The dividend distributed by RS2 Software plc of a total of EUR0.022 per share (post 2 for 1 share split) for the year ended 31 December 2014 represents a net dividend to shareholders.

## Rizzo, Farrugia & Co. (Stockbrokers) Ltd.

Airways House, Third Floor, High Street, Sliema SLM 1549

Telephone: +356 2258 3000; Fax: +356 2258 3001

Email: info@rizzofarrugia.com; Website: www.rizzofarrugia.com

(a) Gross Dividend Yield : this shows the return offered to the investor before income tax is deducted. The dividend yield is calculated by expressing the gross dividend as a percentage of the current market price.

(a) Gross Jovidend Treid: this shows the return offered to the investor <u>percer</u> income tax is deducted. If any, the dividend yield is calculated by expressing the gross dividend as a percentage of the current market price.
(b) Net Dividend Yield: this shows the return offered to the investor <u>percer</u> income tax is deducted, if any. The dividend yield is calculated by expressing the gross dividend as a percentage of the current market price.
(c) Dividend Cover: the number of times that a company's earnings per share cover the net dividend approxed.
(c) Bind Dividend Teid: this shows the return offered to the investor <u>percentage</u> per share shows the return market price.
(c) Bind Bind States: The NAM per Share is calculated by dividing the value of shares have holders' funds with the number of shares in issue.
(c) Binding Perfusate: The NAM per Share is calculated by dividing the value of shares have holders' funds with the number of shares in issue.
(c) Binding Perfusate: The NAM performance is a calculated by dividing the company's earning per share share holders' funds with the number of shares in issue.
(c) Binding Perfusate: The NAM performance is a calculated by dividing the company's profit after tax (in the latest 12-month period) by the number of shares in issue.
(c) Binding Perfusate at by dividing the company's profit after tax (in the latest 12-month period) in its latest 12-month period.

Past performance is not a guide to future returns. The investments mentioned above may not be suitable for all investors and professional advice should be sought if in doubt.