

MSE Share Index 3,309.690 - 0.414%

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RIZZO FARRUGIA

Shares	Market		2014	YTD				Opening		Day's	Closing	Change	%	No.		Div.	Gross	Div.	Gross	NAV/	Price		P/E Ratio	Notes
Issued 000's	Cap 000's	High	Low	% Change		Cu	irrency	Price	High	Low	Price	on previous close	Change	of Trades	Turnover	Date	Div.	Cover (1)	Div. Yield (2)	Share (3)	to NAV	Hist. (4)	Hist. (5)	
000 5	000 \$			Change		1						ciose		iraues	No. of			(1)	rieia (2)	(3)	IVAV	(4)	(3)	
					OFFICIAL LIST								%	#	Shares		c	times	%			c		
					Financial Services																			
330,000	€676,500	2.500	2.050	-14.9%	Bank of Valletta plc - EUR1.001		EUR	2.082	2.090	2.050	2.050	-0.040	-1.91%	17	91,001	May/Dec	0.173	2.13	8.43	1.77	1.16	0.240	8.56	
324,271	€652,110	2.367	2.001	-14.1%	HSBC Bank Malta plc - EUR0.30		EUR	2.020	2.020	2.011	2.011	0.010	0.50%	2	1,600	Apr/Aug	0.137	2.04	6.80	1.30	1.54	0.181	11.11	Interim Results - 4 August 2014
41,687	€61,072	1.810	1.419	-15.0%	Lombard Bank Malta plc - EUR0.25		EUR	1.465	1.465	1.465	1.465	0.005	0.34%	1	7,387	April	0.038	3.97	2.60	1.90	0.77	0.098	14.92	
92,000	€80,960	1.000		-2.2%	Middlesea Insurance plc - EUR0.21		EUR	-	-	-	0.880	-	-	-	-	May	0.045	2.24	5.11	0.79	1.11	0.066	13.43	
13,208	€8,704	0.750		-17.6%	GlobalCapital plc - EUR0.2912		EUR	-	-	-	0.659	-	-	-	-	-	-	-	-	0.23	2.83	(0.277)	-	
197,336	\$138,135	0.895	0.700	-21.0%	FIMBank plc - USD0.50		USD	-	-	-	0.700	-	-	-	-	-	-	-	-	0.75	0.93	(0.024)	-	
					Telecommunications																			
101,310	€206,672	2.110	1.800	11.8%	GO plc - EUR0.5823		EUR	-	-	-	2.040	-	-	-	-	May	0.108	1.66	5.28	1.02	2.00	0.116	17.59	
					Food / Beverages																			
30,000	€88,500	3.000	2.890	3.5%	Simonds Farsons Cisk plc - EUR0.30		EUR	-	-	-	2.950	-	-	-	-	Oct/June	0.083 ²	2.53	2.82	3.18	0.93	0.211	13.98	
					Tourism																			
554,239	€421,222	0.920	0.760	-20.0%	Int. Hotel Investments plc - EUR1.00		EUR	-	-	-	0.760	-	-	-	-	-	-	-	-	1.13	0.67	0.000	-	
36,584	€29,999	0.950	0.770	-8.9%	Island Hotels Group Holdings plc - EUR1.00		EUR	-	-	-	0.820	-	-	-	-	-	-	-	-	0.96	0.86	0.015	53.95	
					Property																			
28,242	€16,663	0.625	0.560	2.6%	Plaza Centres plc - EUR0.20		EUR	-	-	-	0.590	-	-	-	-	June	0.037	1.18	6.20	0.73	0.81	0.028	21.00	
214,160	€51,398	0.310	0.240	-17.2%	MIDI plc - EUR0.20		EUR	-	-	-	0.240	-	-	-	-	-	-	-	-	0.29	0.82	(0.007)	-	
148,108	€81,459	0.550	0.530	3.8%	Malita Investments plc - EUR0.50		EUR	0.550	0.550	0.550	0.550	0.000	0.00%	2	21,000	Apr / Sep 3	0.035	2.39	6.35	0.55	0.99	0.054	10.15	
56,400	€29,328	0.550	0.511	1.0%	Tigné Mall plc - EUR0.50		EUR	0.520	0.520	0.520	0.520	0.000	0.00%	1	10,000	June	0.019	1.57	3.70	0.51	1.02	0.020	26.52	
					Transport																			
135,300	€309,837	2.350	2.150	6.0%	Malta Int. Airport plc - 'A' EUR0.25		EUR	2.300	2.300	2.290	2.290	-0.010	-0.43%	3	4,618	Jun / Sept	0.115	1.44	5.04	0.50	4.63	0.108	21.24	
					Oil & Gas Services																			
25,000	€30,500	1.330	1.200	-4.7%	Medserv plc - EUR0.10		EUR	1.220	1.220	1.220	1.220	-0.020	-1.61%	1	2,000	Jun	0.024 4	0.65	1.97	0.32	3.87	0.016	78.71	
					Yacht Marina																			
10,000	€18,200	1.850	1.815	0.0%	Grand Harbour Marina plc - EUR0.2329		EUR	-	-	-	1.820	-	-	-	-	Mar	0.095	-	5.22	0.35	5.22	(0.010)	-	
					IT Services																			
20,572	£15,429	0.726	0.644	11.4%	6pm Holdings plc - GBP0.20	(D	GBP	-	-	-	0.750	-	-	-	-	Jun	0.030	1.90	3.94	0.27	2.80	0.037	20.53	Dividend Payment Date - 30 June 2014
29,582	€24,849	0.870	0.800	-1.2%	Crimsonwing plc - EUR0.10		EUR	0.840	0.840	0.840	0.840	0.029	3.58%	1	5,000	Oct	0.010	4.35	1.19	0.14	6.07	0.028	29.68	
45,000	€119,250	2.730	2.125	23.1%	RS2 Software plc - EUR0.20		EUR	2.570	2.650	2.570	2.650	-0.039	-1.45%	4	6,800	Jun	0.0222 5	2.93	0.84	0.48	5.55	0.065	40.72	
					Postal Operator																			
35,280	€40,572	1.150	1.020	0.0%	MaltaPost plc - EUR0.25		EUR	-	-	-	1.150	-	-	-	=	Jan	0.059	0.97	5.15	0.49	2.36	0.037	30.83	
					ALTERNATIVE COMPANIES LIST																			
					Technology																			
31,899	€3,349	0.105	0.082	23.5%	Loqus Holdings plc - EUR0.2329		EUR	-	-	-	0.105	-	-	-	-	-	-	-	-	0.04	2.92	(0.026)	-	

Shares			20	14		CLOSE-ENDED COLLECTIVE	Curre	ncy Opening	Day's	Day's	Closing	Change	%	No.		Div.	Net	Div.	Net	NAV	Price	E.P.S	P/E Ratio	Notes
Issued			High	Low		INVESTMENT SCHEME		Price	High	Low	Price	on previous	Change	of	Turnover	Date	Div.	Cover	Div.	per	to	Hist.	Hist.	
000's												close		Trades				(1)	Yield (2)	Share	NAV	(3)	(4)	
															No. of									
													%	#	Shares		C	times	%			c		
1,66	5 €3,	,330	2.200	2.000	0.0%	Santumas Shareholdings plc - EUR0.5823	EUF		-	-	2.000	-	-	-	-	Oct	0.060	5.15	3.00	4.097	0.49	0.309	6.47	

1) BOV's 2014 High and Low have been adjusted to take account of the Bonus Share Issue of 1 new share for every 10 held in January 2014.

2) The dividend distributed by Simonds Farsons Cisk plc of a total of EURO.0833 per share for the year ended 31 January 2014 represents a net dividend to shareholders.

3) The gross dividend of €0.0349 of Malita Investments plc is payable to the Ordinary 'B' shareholders.

4) The dividend distributed by Medserv plc of a total of EURO.024 per share for the year ended 31 December 2013 represents a net dividend to shareholders.

5) The dividend distributed by RS2 Software plc of a total of EUR0.0222 per share for the year ended 31 December 2013 represents a net dividend to shareholders.

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- $(1) \ \textbf{\textit{Dividend Cover}}: the \ \textit{number of times that a company's earnings per share cover the net \ \textit{dividend payment}}.$
- (2) Gross Dividend Yield: this shows the return offered to the investor <u>before</u> income tax is deducted. The dividend yield is calculated by expressing the gross dividend as a percentage of the current market price.

 (3) Net Asset Value per Share: The NAV per Share is calculated by dividing the value of shareholders' funds with the number of shares in issue.
- (4) Earnings per Share: this is arrived at by dividing the company's profit after tax (in the latest 12-month period) by the number of shares in issue.
- (5) Price/Earnings Ratio: this is calculated by dividing the current market price by the company's earnings per share achieved in its latest 12-month period.