RIZZO FARRUGIA
YOUR INVESTMENT CONSULTANTS

Malta Stock Exchange Equity Market Summary - 27 June 2017
Trading Hours - 09.30 a.m. to 15.30 p.m.

MSE Share Index 4,680.762 + 0.285%

Shares Issued 000's	Market Cap 000's	2017 High	2017 Low	YTD % Change			Currency	Opening Price	Day's High	Day's Low	Closing Price	Change on previous close	% Change	No. of Trades	Turnover	Div. Payment Date	Gross Div.	Gross Div. Yield (a)	Net Div.	Net Div. Yield (b)	Div. Cover (c)	NAV/ Share (d)	Price to NAV	E.P.S Hist. (e)	P/E Ratio Hist. (f)	Notes
					OFFICIAL LIST								%	#	*No. of Shares*		€	%	€	%	*times*			€		
					Financial Services																					
420,000	€915,600	2.270	2.080	**4.3%**	Bank of Valletta plc - EUR1.00		EUR	2.195	2.195	2.180	**2.180**	**-0.005**	**-0.23%**	**18**	**43,290**	May/Dec	0.115	5.29	0.075	3.44	3.01	1.79	1.22	0.226	9.66	
360,306	€747,635	2.099	1.900	**9.2%**	HSBC Bank Malta plc - EUR0.30		EUR	2.080	2.080	2.075	**2.075**	**0.023**	**1.12%**	**3**	**6,275**	Apr/Aug	0.112	5.40	0.073	3.51	1.53	1.31	1.58	0.112	18.59	Board Meeting - 31 July 2017
44,178	€101,609	2.499	2.240	0.0%	Lombard Bank Malta plc - EUR0.25		EUR	-	-	-	**2.300**	-	-	-	-	April	0.040	1.74	0.026	1.13	4.13	2.12	1.08	0.107	21.50	Board Meeting - 24 August 2017
92,000	€174,800	2.250	1.900	**-15.5%**	Mapfre Middlesea plc - EUR0.21		EUR	-	-	-	**1.900**	-	-	-	-	May	-	-	0.038 [1]	2.01	1.32	0.94	2.01	0.050	37.75	Board Meeting - 21 July 2017
30,000	€10,200	0.410	0.300	**-17.1%**	GlobalCapital plc - EUR0.2912		EUR	-	-	-	**0.340**	-	-	-	-	-	-	-	-	-	-	0.50	0.67	0.071	4.79	
314,479	$242,149	0.899	0.700	**-14.4%**	FIMBank plc - USD0.50		USD	-	-	-	**0.770**	-	-	-	-	-	-	-	-	-	-	0.48	1.60	0.016	48.50	
					Telecommunications																					
101,310	€352,459	3.599	3.060	**6.4%**	GO plc - EUR0.5823		EUR	-	-	-	**3.479**	-	-	-	-	May	0.169	4.86	0.110	3.16	1.66	1.00	3.49	0.182	19.11	
					Food / Beverages																					
30,000	€228,000	7.600	7.000	**8.6%**	Simonds Farsons Cisk plc - EUR0.30	**XD**	EUR	-	-	-	**7.600**	-	-	-	-	Oct/June	-	-	0.113 [2]	1.49	3.57	4.11	1.85	0.404	18.79	Annual General Meeting - 27 June 2017
					Tourism																					
597,751	€370,605	0.679	0.602	**-3.9%**	Int. Hotel Investments plc - EUR1.00		EUR	-	-	-	**0.620**	-	-	-	-	-	-	-	-	-	-	1.08	0.57	(0.013)	-	Bonus Issue Cut-Off Date - 27 June 2017
					Property																					
28,242	€28,242	1.150	1.000	**-8.3%**	Plaza Centres plc - EUR0.20		EUR	-	-	-	**1.000**	-	-	-	-	June	0.045	4.52	0.029	2.94	1.53	0.93	1.08	0.045	22.29	Board Meeting - 19 July 2017
214,160	€66,390	0.351	0.300	**-11.7%**	MIDI plc - EUR0.20	**XD**	EUR	-	-	-	**0.310**	-	-	-	-	July	0.011	3.47	0.007	2.26	-	0.31	0.99	(0.012)	-	Dividend Payment Date - 6 July 2017
148,108	€109,600	0.858	0.718	**-13.7%**	Malita Investments plc - EUR0.50		EUR	0.740	0.740	0.740	**0.740**	**0.000**	**0.00%**	**1**	**16,666**	Apr/Sep	0.036	4.81	0.023	3.13	1.87	0.75	0.98	0.043	17.06	
56,400	€50,816	1.180	0.901	**-24.3%**	Tigné Mall plc - EUR0.50	**XD**	EUR	-	-	-	**0.901**	-	-	-	-	Jun/Sep	0.038	4.27	0.025	2.77	1.45	0.63	1.42	0.036	24.83	Dividend Payment Date - 28 June 2017
4,433	€8,866	2.000	1.400	**58.7%**	Santumas Shareholdings plc - EUR0.275		EUR	2.000	2.000	2.000	**2.000**	**0.080**	**4.17%**	**1**	**3,000**	-	-	-	-	-	-	2.28	0.88	0.479	4.17	
101,310	€53,593	0.595	0.502	**-10.3%**	Malta Properties Company plc - EUR0.32		EUR	-	-	-	**0.529**	-	-	-	-	-	-	-	-	-	-	0.36	1.49	0.025	20.99	
					Retail																					
108,000	€139,860	1.310	1.200	**29.5%**	PG plc - EUR0.25		EUR	1.299	1.299	1.295	**1.295**	**-0.004**	**-0.31%**	**2**	**10,300**	-	-	-	-	-	-	0.20	6.39	0.043	29.93	
					Transport																					
135,300	€554,730	4.250	4.026	**1.2%**	Malta Int. Airport plc - 'A' EUR0.25		EUR	4.110	4.110	4.100	**4.100**	**-0.035**	**-0.85%**	**2**	**927**	Jun/Sep	0.154	3.75	0.100	2.44	1.55	0.63	6.52	0.155	26.44	
					Oil & Gas Services																					
53,744	€69,868	1.660	1.190	**-18.7%**	Medserv plc - EUR0.10		EUR	1.300	1.300	1.300	**1.300**	**0.025**	**1.96%**	**3**	**9,500**	Dec	-	-	-	-	-	0.49	2.65	0.059	21.91	
					Yacht Marina																					
20,000	€17,920	0.901	0.870	**3.1%**	Grand Harbour Marina plc - EUR0.12		EUR	-	-	-	**0.896**	-	-	-	-	Sep	0.037	4.12	0.024	2.68	0.78	0.14	6.33	0.019	47.16	
					IT Services																					
171,528	€289,882	1.698	1.348	**0.6%**	RS2 Software plc - EUR0.06		EUR	1.645	1.690	1.645	**1.690**	**0.045**	**2.74%**	**16**	**123,635**	Jun	-	-	0.009	0.55	0.36	0.13	13.17	0.003	502.48	
					Postal Operator																					
37,655	€76,439	2.080	1.901	0.0%	MaltaPost plc - EUR0.25		EUR	-	-	-	**2.030**	-	-	-	-	Jan	0.062	3.03	0.040	1.97	1.40	0.60	3.38	0.056	36.15	
					ALTERNATIVE COMPANIES LIST																					
					Technology																					
31,899	€5,582	0.175	0.165	**6.1%**	Loqus Holdings plc - EUR0.2329		EUR	-	-	-	**0.175**	-	-	-	-	-	-	-	-	-	-	0.03	5.12	0.002	-	

1) *The dividend distributed by Mapfre Middlesea plc of EUR0.038 per share for the year ended 31 December 2016 represents a net dividend to shareholders.*

2) *The dividend distributed by Simonds Farsons Cisk plc of a total of EUR0.1133 per share for the year ended 31 January 2017 represents a net dividend to shareholders.*

3) *The dividend distributed by RS2 Software plc of a total of EUR0.01 per share for the year ended 31 December 2016 represents a net dividend to shareholders.*

(a) ***Gross Dividend Yield*** *: this shows the return offered to the investor before income tax is deducted. The dividend yield is calculated by expressing the gross dividend as a percentage of the current market price.*
(b) ***Net Dividend Yield*** *: this shows the return offered to the investor after income tax is deducted, if any. The dividend yield is calculated by expressing the net dividend as a percentage of the current market price.*
(c) ***Dividend Cover*** *: the number of times that a company's earnings per share cover the net dividend payment.*
(d) ***Net Asset Value per Share*** *: The NAV per Share is calculated by dividing the value of shareholders' funds with the number of shares in issue.*
(e) ***Earnings per Share*** *: this is arrived at by dividing the company's profit after tax (in the latest 12-month period) by the number of shares in issue.*
(f) ***Price/Earnings Ratio*** *: this is calculated by dividing the current market price by the company's earnings per share achieved in its latest 12-month period.*

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