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YOUR INVESTMENT CONSULTANTS

Malta Stock Exchange Equity Market Summary - 28 January 2022
Trading Hours - 09.30 a.m. to 15.30 p.m.

MSE Equity Price Index **3,781.636** **- 0.247%**

Shares Issued 000's	Market Cap 000's	2021 / 2022 High	2021 / 2022 Low	YTD % Change			Currency	Opening Price	Day's High	Day's Low	Closing Price	Change on previous close	% Change	No. of Trades	Turnover	Div. Payment Date	Net Div.	Net Div. Yield (a)	Div. Cover (b)	NAV/ Share (c)	Price to NAV	E.P.S Hist. (d)	P/E Ratio Hist. (e)	Notes
					OFFICIAL LIST								%	#	*No. or Shares*		€	%	*times*			€		
					Financial Services																			
583,849	€484,595	0.970	0.800	**-7.8%**	Bank of Valletta plc - EUR1.00		EUR	0.825	0.830	0.825	**0.830**	**0.000**	**0.00%**	**3**	**9,108**	Jan	-	-	-	1.88	0.44	0.024	35.11	
360,306	€324,275	0.950	0.760	**-2.2%**	HSBC Bank Malta plc - EUR0.30		EUR	0.900	0.900	0.900	**0.900**	**0.000**	**0.00%**	**3**	**7,352**	April	0.008	0.83	2.80	1.35	0.67	0.021	42.83	Full-Year Results - 22 February 2022
44,767	€88,191	2.230	1.800	**1.0%**	Lombard Bank Malta plc - EUR0.25		EUR	-	-	-	**1.970**	-	-	-	-	June	0.019	0.98	7.71	3.13	0.63	0.148	13.28	Full-Year Results - 20 April 2022
92,000	€211,600	2.460	1.910	**0.0%**	Mapfre Middlesea plc - EUR0.21		EUR	-	-	-	**2.300**	-	-	-	-	May	0.035	1.51	2.85	1.14	2.02	0.099	23.19	Full-Year Results - 23 March 2022
30,000	€30,000	1.000	0.100	**0.0%**	LifeStar Holding plc - EUR0.2912		EUR	-	-	-	**1.000**	-	-	-	-	-	-	-	-	0.53	1.87	(0.027)	n/a	
64,815	€29,167	0.540	0.440	**-10.0%**	LifeStar Insurance plc - EUR0.1415		EUR	-	-	-	**0.450**	-	-	-	-	-	-	-	-	0.44	1.01	0.014	31.67	
522,444	$141,060	0.500	0.254	**-20.6%**	FIMBank plc - USD0.50		USD	0.270	0.270	0.270	**0.270**	**0.000**	**0.00%**	**3**	**58,292**	-	-	-	-	0.44	0.61	(0.091)	n/a	
					Telecommunications																			
101,310	€326,220	3.720	3.200	**-4.2%**	GO plc - EUR0.5823		EUR	-	-	-	**3.220**	-	-	-	-	May	0.160	4.97	0.82	1.00	3.24	0.131	24.53	
					Food / Beverages																			
30,000	€244,500	10.000	7.550	**-15.5%**	Simonds Farsons Cisk plc - EUR0.30		EUR	-	-	-	**8.150**	-	-	-	-	Oct/Dec	-	-	-	4.15	1.96	0.111	73.36	
					Tourism																			
615,685	€381,725	0.700	0.525	**0.0%**	Int. Hotel Investments plc - EUR1.00		EUR	0.620	0.620	0.620	**0.620**	**0.000**	**0.00%**	**2**	**8,500**	-	-	-	-	0.95	0.65	(0.102)	n/a	
					Property																			
25,492	€23,708	1.000	0.530	**0.0%**	Plaza Centres plc - EUR0.20		EUR	-	-	-	**0.930**	-	-	-	-	July	0.05	5.49	0.33	1.04	0.89	0.017	55.37	
214,160	€92,089	0.434	0.314	**0.0%**	MIDI plc - EUR0.20		EUR	-	-	-	**0.430**	-	-	-	-	-	-	-	-	0.48	0.90	(0.010)	n/a	
148,108	€118,486	0.905	0.780	**0.0%**	Malita Investments plc - EUR0.50		EUR	-	-	-	**0.800**	-	-	-	-	May/Sep	0.023	2.85	2.83	1.00	0.80	0.064	12.42	
56,400	€42,300	0.850	0.605	**0.0%**	Tigné Mall plc - EUR0.50		EUR	-	-	-	**0.750**	-	-	-	-	Sept	-	-	-	0.88	0.85	0.023	31.95	
7,314	€7,314	1.390	0.750	**-15.3%**	Santumas Shareholdings plc - EUR0.275		EUR	-	-	-	**1.000**	-	-	-	-	-	-	-	-	1.52	0.66	(0.019)	n/a	
101,310	€50,655	0.580	0.490	**-9.1%**	Malta Properties Company plc - EUR0.32		EUR	0.530	0.530	0.500	**0.500**	**-0.030**	**-5.66%**	**15**	**503,532**	July	0.012	2.40	2.45	0.57	0.88	0.029	17.00	
42,000	€62,160	1.650	1.400	**-3.9%**	Trident Estates plc - EUR1.00		EUR	1.470	1.480	1.470	**1.480**	**-0.020**	**-1.33%**	**2**	**3,000**	-	-	-	-	1.26	1.17	0.013	113.02	
19,385	€9,111	0.498	0.450	**-2.1%**	Main Street Complex plc - EUR0.10		EUR	-	-	-	**0.470**	-	-	-	-	-	-	-	-	0.60	0.78	0.007	63.09	
244,471	€69,919	0.300	0.280	**-4.7%**	VBL plc - EUR0.20		EUR	-	-	-	**0.286**	-	-	-	-	-	-	-	-	0.19	1.48	(0.001)	n/a	
400,893	€108,241	0.274	0.250	**0.0%**	Hili Properties plc - EUR0.20		EUR	-	-	-	**0.270**	-	-	-	-	-	-	-	-	0.16	1.71	0.010	26.43	
					Retail																			
108,000	€248,400	2.520	1.710	**-4.2%**	PG plc - EUR0.25		EUR	-	-	-	**2.300**	-	-	-	-	July/Dec	0.048	2.09	2.03	0.48	4.77	0.098	23.53	
					Transport																			
135,300	€784,740	6.500	5.600	**-3.3%**	Malta Int. Airport plc - 'A' EUR0.25		EUR	5.800	5.800	5.800	**5.800**	**0.000**	**0.00%**	**2**	**649**	-	-	-	-	0.90	6.43	(0.031)	n/a	Full-Year Results - 22 February 2022
					Oil & Gas Services																			
101,638	€75,212	0.830	0.500	**13.8%**	MedservRegis plc - EUR0.10		EUR	-	-	-	**0.740**	-	-	-	-	-	-	-	-	0.71	1.04	(0.082)	n/a	
					Yacht Marina																			
20,000	€13,400	0.800	0.204	**-1.5%**	Grand Harbour Marina plc - EUR0.12		EUR	-	-	-	**0.670**	-	-	-	-	-	-	-	-	0.12	5.48	(0.020)	n/a	
					IT Services																			
192,969	€345,169	2.120	1.640	**-1.7%**	RS2 Software plc - Ordinary - EUR0.06		EUR	1.710	1.710	1.710	**1.710**	**-0.030**	**-1.72%**	**1**	**850**	-	-	-	-	0.14	12.22	(0.020)	n/a	
8,990	€345,169	1.880	1.650	**2.4%**	RS2 Software plc - Preference - EUR0.06		EUR	1.690	1.690	1.690	**1.690**	**-0.050**	**-2.87%**	**1**	**1,000**	-	-	-	-	0.14	12.08	(0.020)	n/a	
203,595	€100,983	0.535	0.464	**3.3%**	BMIT Technologies plc - EUR0.10		EUR	-	-	-	**0.496**	-	-	-	-	May	0.029	5.89	0.80	0.04	11.92	0.023	21.30	
22,781	€34,627	1.590	1.400	**4.8%**	Harvest Technology plc - EUR0.50		EUR	-	-	-	**1.520**	-	-	-	-	Ap/Au/No	0.060	3.95	2.22	0.56	2.69	0.133	11.39	
					Postal Operator																			
37,655	€44,809	1.320	1.000	**-2.5%**	MaltaPost plc - EUR0.25	**XD**	EUR	1.190	1.190	1.190	**1.190**	**-0.010**	**-0.83%**	**1**	**1,000**	March	0.040	3.36	0.93	0.75	1.58	0.037	32.03	Annual General Meeting - 16 February 2022
					ALTERNATIVE COMPANIES LIST																			
					Technology																			
31,899	€6,699	0.210	0.050	**0.0%**	Logus Holdings plc - EUR0.2329		EUR	-	-	-	**0.210**	-	-	-	-	-	-	-	-	0.13	1.64	0.045	4.66	

(a) **Net Dividend Yield**: this shows the return offered to the investor after income tax is deducted, if any. The dividend yield is calculated by expressing the net dividend (of the previous financial year) as a percentage of the current market price.
(b) **Dividend Cover**: the number of times that a company's earnings per share cover the net dividend payment.
(c) **Net Asset Value per Share**: The NAV per Share is calculated by dividing the value of shareholders' funds with the number of shares in issue.
(d) **Earnings per Share**: this is arrived at by dividing the company's profit after tax (of the previous financial year) by the number of shares in issue.
(e) **Price/Earnings Ratio**: this is calculated by dividing the current market price by the company's earnings per share achieved in its latest 12-month period.

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