MSE Share Index 3.295.832 + 0.731%

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RIZZO FARRUGIA
YOUR INVESTMENT CONSULTANTS

Second Cop Migh Low No. Currency Price Migh Low Price Migh Low Price Migh Corporation Price Migh Corporation Migh Mi	Shares	Market	20	14	YTD				Opening	Day's	Day's	Closing	Change	%	No.		Div.	Gross	Div.	Gross	NAV/	Price	E.P.S	P/E Ratio	Notes
Columber			High	Low				Currency	Price	High	Low	Price		Change		Turnover	Date	Div.							
130,000 17,12,100 2,500	000's	000's			Change		\dashv						close		Trades	No. of			(1)	Yield (2)	(3)	NAV	(4)	(5)	
33.00 21.2, all 2.00 2.00 10.3 30.00 2.00 10.3 4.6 2.0 2.00 2.						OFFICIAL LIST								%	#			c	times	%			c		
32-62-12 45-65-53 2.50 1.500 1.45-59 1.500 1.50-59 1.500 1.50-59 1.500 1.50-59 1.500 1.50-59 1.50-59 1.500 1.50-59 1.500 1.50-59 1.500 1.50-59 1.50-59 1.500 1.50-59 1.500 1.50-59 1.500 1.50-59 1.50-59 1.500 1.50-59 1.500 1.50-59 1.500 1.50-59 1.50-59 1.500 1.50-59 1.500 1.50-59 1.500 1.50-59 1.50-59 1.500 1.50-59 1.500 1.50-59 1.500 1.50-59 1.50-59 1.500 1.50-59 1.500 1						Financial Services																			
41,673 546,613 1.810 1.419 1.91.1% Lombard Bank Malay R - CURO .25 CUR	330,000	€712,800	2.500	2.010	-10.3%	Bank of Valletta plc - EUR1.001		EUR	2.151	2.160	2.151	2.160	0.010	0.47%	16	20,323	May/Dec	0.173	2.13	8.00	1.77	1.22	0.240	9.02	
92,000 635,500 1,000 0,070 0	324,271	€648,543	2.367	1.900	-14.5%	HSBC Bank Malta plc - EUR0.30	XD	EUR	2.000	2.000	2.000	2.000	0.000	0.00%	4	2,038	Apr/Aug	0.137	2.04	6.84	1.37	1.46	0.181	11.04	Gross Div of €0.045 (Div Pyt Date: 4 SEP)
1.72,00 1.75,00 0.05 0	41,687	€64,615	1.810	1.419	-10.1%	Lombard Bank Malta plc - EUR0.25		EUR	-	-	-	1.550	-	-	-	-	April	0.038	3.97	2.46	2.05	0.76	0.098	15.78	
271,377 51,777 57 58,785 0.650 36.14 Filedom (pr. USDD.59 USD 7 0.655 0.70 0.10 0	92,000	€85,560	1.000	0.870	3.3%	Middlesea Insurance plc - EUR0.21		EUR	0.930	0.930	0.930	0.930	0.000	0.00%	1	500	May	0.045	2.24	4.84	0.79	1.17	0.066	14.19	
Telecommunications Go pt = Full Display	13,208	€10,566	0.800	0.597	0.0%	GlobalCapital plc - EUR0.2912		EUR	-	-	-	0.800	-	-	-	-	-	-	-	-	0.23	3.43	(0.277)	-	
101,310 222,282 2.490 1.800 36.4% GO C - URIO, 5223 Food Beverages Smooth 5 response (below Level 20.30	271,397	\$177,765	0.895	0.650	-26.1%	FIMBank plc - USD0.50		USD	-	-	-	0.655	-	-	-	-	-	-	-	-	0.75	0.88	(0.024)	-	
Food Revariages Set Sign Si						Telecommunications																			
30,000 81,000 3,000 2,70 -5.3% Simonds Fansons Calc pic - EURO,30 554,239 (354,713 0.920 0.620 -32.6%) 36,544 (29,999 0.500 0.770 -4.5% 62,242 (16,945 0.625 0.500 0.500 0.770 -4.5%) 1nt. Hotel Investments pic - EURL,00 EUR 0.640 0.6	101,310	€252,262	2.490	1.800	36.4%	GO plc - EUR0.5823		EUR	2.450	2.490	2.450	2.490	0.020	0.81%	5	8,100	May	0.108	1.66	4.32	1.01	2.47	0.116	21.47	
30,000 81,000 3,000 2,70 -5.3% Simonds Fansons Calc pic - EURO,30 554,239 (354,713 0.920 0.620 -32.6%) 36,544 (29,999 0.500 0.770 -4.5% 62,242 (16,945 0.625 0.500 0.500 0.770 -4.5%) 1nt. Hotel Investments pic - EURL,00 EUR 0.640 0.6						Food / Beverages																			
SS4239 C35,9713 O320 O.620 O.720 O	30,000	€81,000	3.000	2.700	-5.3%			EUR	-	-	-	2.700		-	-	-	Oct/June	0.083 ²	2.53	3.09	3.18	0.85	0.211	12.80	
SS4239 C35,9713 O320 O.620 O.720 O						Tourism																			
36,584 C29,999 0,050 0,770 -8.9% Island Hotels Group Holdings pic - EURI.00 Property 28,242 C16,945 0,625 0,560 4.3% Pizza Centres pic - EURO.20 MID jul c - EURO.20	554.239	€354.713	0.920	0.620	-32.6%			FUR	0.640	0.640	0.640	0.640	0.020	3.23%	1	11.262	_	-	_	-	1.09	0.59	0.000	_	
28,424 C16,045 0.625 0.50 0.4.3% MID pic - EURO.20 HID pic - EURO.						*			-	-	-				-	,	_	-	-	-				53.95	
28,424 C16,045 0.625 0.50 0.4.3% MID pic - EURO.20 HID pic - EURO.																									
214,160 C51,298 0.310 0.24 0.550 0	20 242	616 045	0.625	0.560	4 20/-	•		ELID				0.600					luno	0.027	1 10	6 10	0.72	0.02	0.020	21.25	
148,108						·			_	_							Julie	0.037	1.10					21.33	
Solution						· ·	VD		0.550	0.550				2 900%	•	2 000	Apr/Cop ³	0.035	2 20				, ,	10.15	Groce Div of 60 015 (Div But Date: 13 SER)
Transport Malta Int. Airport pic - 'A' EURO.25 XD EUR 2.250						'																			
135,300 €304,425 €2.350 €304,425 €2.350 €304,425 €2.350 €304,425 €3050 €3050 €304,425 €3050 €304,425 €3050 €304,425 €3050 €304,425 €3050 €304,425 €3050 €3050 €304,425 €3050 €304,425 €3050 €304,425 €3050 €304,425 €3050 €304,425 €3050 €304,425 €3050 €304,425 €3050 €304,425 €3050 €304,425 €3050 €304,425 €3050 €304,425 €3050 €304,425 €3050 €304,425 €3050 €3050 €304,425 €3050 €304,425 €3050 €304,425 €3050 €304,425 €3050 €3050 €304,425 €3050	30,400	C23,010	0.550	0.511	1.5 /0		^_	LOIK	0.323	0.525	0.525	0.525	0.003	0.50 /0	-	3,000	June	0.013	1.57	5.00	0.50	1.04	0.020	20.77	Gloss biv or co.oosy (biv 1 ye bate. 20 SE1)
25,000 C31,875 1.330 1.200 -0.4% Medsery plc - EUR0.10 EUR - - 1.275 						-																			
25,000 C31,875 1.330 1.200 -0.4% Medserv pic - EUR0.10 10,000 C18,600 1.870 1.815 2.2% Grand Harbour Marina pic - EUR0.2329	135,300	€304,425	2.350	2.150	4.2%	Malta Int. Airport plc - 'A' EUR0.25	XD	EUR	2.250	2.250	2.250	2.250	0.050	2.27%	1	2,000	Jun/Sep	0.115	1.44	5.13	0.50	4.51	0.108	20.87	Gross Div of €0.0462 (Div Pyt Date: 12 SEP)
10,000 C18,600 1.870 1.815 2.2%						Oil & Gas Services																			
10,000 C18,600 1.870 1.815 2.2% Grand Harbour Marina plc - EUR0.2329 EUR - - - 1.860 - - - Mar 0.095 - 5.11 0.35 5.33 (0.010) - Interim Results - 29 August 2014	25,000	€31,875	1.330	1.200	-0.4%	Medserv plc - EUR0.10		EUR	-	-	-	1.275		-	-	-	Jun	0.024 4	0.65	1.88	0.32	4.05	0.016	82.26	Interim Results - 28 August 2014
TI Services GBP Componing pic - GBP0.20 GBP Componin						Yacht Marina																			
20,572 £14,811 0.740 0.644 7.0% 6pm Holdings plc - GBP0.20 GBP 0.720 Jun 0.030 1.90 4.11 0.26 2.80 0.037 19.71 29,604 623,979 0.870 0.800 -4.7% Crimsonwing plc - EUR0.10 EUR 0.810 Jun 0.030 1.90 4.11 0.26 2.80 0.037 19.71 2.70 2.70 2.70 2.70 2.70 2.70 2.70 2.70	10,000	€18,600	1.870	1.815	2.2%	Grand Harbour Marina plc - EUR0.2329		EUR	-	-	-	1.860		-	-	-	Mar	0.095	-	5.11	0.35	5.33	(0.010)	-	Interim Results - 29 August 2014
20,572 £14,811 0.740 0.644 7.0% 6pm Holdings plc - GBP0.20 GBP 0.720 Jun 0.030 1.90 4.11 0.26 2.80 0.037 19.71 29,604 623,979 0.870 0.800 -4.7% Crimsonwing plc - EUR0.10 EUR 0.810 Jun 0.030 1.90 4.11 0.26 2.80 0.037 19.71 2.70 2.70 2.70 2.70 2.70 2.70 2.70 2.70						IT Services																			
29,604 C23,979 0.870 0.800 -4.7% Crimsonwing plc - EUR0.10 EUR 0.810	20,572	£14.811	0.740	0.644	7.0%			GBP	_	_	_	0.720		_	_	_	Jun	0.030	1.90	4.11	0.26	2.80	0.037	19.71	
45,000 €122,400 2.730 2.125 26.3% RS2 Software pic - EUR0.20 EUR 2.720 Jun 0.022 5 2.93 0.82 0.48 5.70 0.065 41.79 Postal Operator								EUR	-	-	-		-	-	-	-	-	-	-						
35,280 C39,514 1.150 1.020 -2.6% MaltaPost pic - EUR0.25 EUR 1.120 · · · - Jan 0.059 0.97 5.28 0.49 2.29 0.037 30.03 ALTERNATIVE COMPANIES LIST Technology									-	-	-			-	-	-	Jun	0.0222 5	2.93	0.82					
35,280 C39,514 1.150 1.020 -2.6% MaltaPost pic - EUR0.25 EUR 1.120 · · · - Jan 0.059 0.97 5.28 0.49 2.29 0.037 30.03 ALTERNATIVE COMPANIES LIST Technology						Postal Operator																			
ALTERNATIVE COMPANIES LIST Technology	35,280	€39.514	1.150	1.020	-2.6%	•		FUR	_	-	-	1.120	_		_	_	lan	0.059	0.97	5.28	0.49	2.29	0.037	30.03	
Technology Technology	11,200					•	ıl											1	1			1			
							1																		
	31,899	€2,711	0.105	0.082	0.0%	= -		EUR	_	-	-	0.085		-	-	-	-	-	_	-	0.04	2.37	(0.026)	-	

Shares			14			Cu	rrency	Opening		Day's	Closing	Change	%	No.		Div.	Net	Div.	Net	NAV	Price	E.P.S	P/E Ratio	Notes
Issued		High	Low		INVESTMENT SCHEME			Price	High	Low	Price	on previous	Change	of	Turnover	Date	Div.	Cover	Div.	per	to	Hist.	Hist.	
000's		_										close	_	Trades				(1)	Yield (2)	Share	NAV	(3)	(4)	
															No. of									
													%	#	Shares		c	times	%			c		
1,66	€3,663	2.200	1.850	10.0%	Santumas Shareholdings plc - EUR0.5823		EUR	2.200	2.200	2.200	2.200	0.200	10.00%	1	38	Oct	0.060	5.15	2.73	4.097	0.54	0.309	7.12	

- 1) BOV's 2014 High and Low have been adjusted to take account of the Bonus Share Issue of 1 new share for every 10 held in January 2014.
- 2) The dividend distributed by Simonds Farsons Cisk plc of a total of EURO.0833 per share for the year ended 31 January 2014 represents a net dividend to shareholders.
- 3) The gross dividend of €0.0349 of Malita Investments plc is payable to the Ordinary 'B' shareholders.
- 4) The dividend distributed by Medserv plc of a total of EUR0.024 per share for the year ended 31 December 2013 represents a net dividend to shareholders.
- 5) The dividend distributed by RS2 Software plc of a total of EUR0.0222 per share for the year ended 31 December 2013 represents a net dividend to shareholders.

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- (1) Dividend Cover: the number of times that a company's earnings per share cover the net dividend payment.
 (2) Gross Dividend Yield: this shows the return offered to the investor <u>before</u> income tax is deducted. The dividend yield is calculated by expressing the gross dividend as a percentage of the current market price.
 (3) Net Asset Value per Share: The NAV per Share is calculated by dividing the value of shareholders' funds with the number of shares in issue.
- (4) Earnings per Share: this is arrived at by dividing the company's profit after tax (in the latest 12-month period) by the number of shares in issue.

 (5) Price/Earnings Ratio: this is calculated by dividing the current market price by the company's earnings per share achieved in its latest 12-month period.

Past performance is not a guide to future returns. The investments mentioned above may not be suitable for all investors and professional advice should be sought if in doubt.