



### – Assessment & Confirmation Form –

To accompany the Application Form in respect of the offer for sale of 8,201,032 shares by 1923 Investments plc and 911,224 shares by Prof. Juanito Camilleri, of a nominal value of €0.50 each in Harvest Technology plc at an Offer Price of €1.50 per share (the “Shares”).

<b>Client Name:</b>	<b>ID Card / Company Reg No:</b>
This form is applicable in respect of processing of application forms in respect of the offer for sale of Shares as part of: a) A non-advisory service (Section A.1 applies); or b) An investment advisory service (Section A.2 applies)	

#### SECTION A – ASSESSMENT OF APPROPRIATENESS / SUITABILITY

Rizzo, Farrugia & Co. (Stockbrokers) Limited (“Rizzo Farrugia” or “RFC”) is licenced by the MFSA and is required to perform the following procedures in terms of its regulatory obligations under the MFSA Rules.

Clients are to tick one of either Section A.1 or Section A.2 depending on whether the order is being made on an Execution-Only (Non-Advisory) basis or as part of an Investment Advisory service.

##### ☐ SECTION A.1 – FOR NON-ADVISORY CLIENTS

Where an application for the Shares is submitted by a Client on a non-advisory basis, Rizzo Farrugia declares (and the Client understands and confirms) that it has not provided personal recommendations to the Client vis-à-vis the Shares under consideration and that consequently, Rizzo Farrugia has not provided investment advice / portfolio management services in relation to the Shares. Rizzo Farrugia shall assume that Professional Clients (as defined in the MFSA Conduct of Business Rules), possess the necessary knowledge and experience to invest in these Shares.

##### INVESTMENT APPROPRIATENESS AND WARNINGS (for internal use):

YES ☐ This investment is appropriate for the Client. The Client possesses the necessary knowledge and experience to invest in these Shares.

NO ☐ The investment is NOT appropriate for the Client, or the Client did not provide the information necessary for Rizzo Farrugia to be in a position to assess whether the Client possesses the knowledge and experience required to invest in these Shares. **A letter of warning is to be provided to the Client in respect of this application.**

The above assessment is based, among other considerations, on the information contained in the Client Agreement. The Rizzo Farrugia Representative declares not having given any personal recommendation to the Client.

Rizzo Farrugia Representative additional notes (as may be applicable): \_\_\_\_\_

\_\_\_\_\_  
Rizzo Farrugia Representative signature

##### ☐ SECTION A.2 – FOR INVESTMENT ADVICE

##### ☐ For Investment Advisory Clients

A separate ‘Suitability Report – Investment Advisory Service’ is to be prepared by Rizzo Farrugia and provided to the Client.

## SECTION B – SETTLEMENT INFORMATION

### SECTION B.1 – SETTLEMENT FOR THIS APPLICATION has been effected as follows:

- ☐ By **Cheque** in favour of '**Rizzo, Farrugia & Co (Stockbrokers) Ltd**' (attached herewith).
- ☐ By **Direct Credit** to Rizzo Farrugia's **EUR** Clients A/C at **HSBC** (Evidence of transfer attached herewith)  
Account number: 006 050041 004 IBAN: MT46 MMEB 4406 0000 0000 0605 0041 004
- ☐ By **Direct Credit** to Rizzo Farrugia's **EUR** Clients A/C at **Bank of Valletta** (Evidence of transfer attached herewith)  
Account number: 400 1356 2906 IBAN: MT18 VALL 2201 3000 0000 4001 3562 906
- ☐ Please use **Funds on Account** held in Rizzo Farrugia's clients' account on my behalf

### SECTION B.2 – SOURCE OF FUNDS

**SOURCE OF FUNDS:**  
(Employment/Investment income/Inheritance/ etc). Please provide additional information where relevant.

**BANK FROM WHICH PAYMENT IS BEING MADE:**

## SECTION C – CLIENT CONFIRMATIONS AND TERMS AND CONDITIONS

### SECTION C.1 – TERMS AND CONDITIONS

- The following Terms and Conditions regulate the application being submitted to Rizzo Farrugia. General terms and conditions regulating the relationship between Rizzo Farrugia and the Client as amended from time to time are also applicable.
- The minimum application amount is 1,000 ordinary shares (i.e. €1,500 worth) and multiples of 100 ordinary shares thereafter.
- In case of joint MSE account holders, all such joint holders should sign this form. Where the Client is a minor, both parents or legal guardian/s should sign, each providing the following details: name and surname, address, ID card/passport number, Country of Issue of Document, Date of Birth, Nationality and telephone number. In the case of corporate clients, this form should be signed by the legal representative/s of the company as established by the company's Memorandum and Articles of Association. The person/s signing this form hereby accepts that he is nonetheless binding the corporate for such application and form.
- In the case of joint applications, minors and corporate clients, it is hereby agreed that when undertaking the assessment of Appropriateness or Suitability, Rizzo Farrugia shall assess the knowledge and experience of the primary decision maker in respect of the Client's portfolio, as elected by the Client.
- Any application or payment made by post is made at the risk of the Client and Rizzo Farrugia disclaims all responsibility for any such remittances not being received by the closing date indicated below. Any late receipt of funds and/or Applications will be returned in accordance with the details in the application form received. No interest shall be due to the Client on such monies.
- Rizzo Farrugia reserves the right to refuse any application which appears to be in breach of the terms and conditions of this form or of the Issuer as contained in the Prospectus dated 18 November 2019 published by the Issuer (the "Prospectus").
- Where the Client elects for Rizzo Farrugia to hold the security to which the Application Form relates on his/her behalf (on nominee basis), the respective terms and conditions listed in the Client Agreement will apply.
- Completed application forms together with this Assessment & Confirmation Form and the respective payment (in cleared funds) must reach Rizzo Farrugia's office before the close of the Offer Period. In terms of the Prospectus, the Offer Period should close at 16:00 hours on 12 December 2019, however, the Selling Shareholders reserve the right to close the Offer Period before 12 December 2019. Therefore, Clients who are interested in applying for the Shares are advised to submit their application as soon as possible.**
- Rizzo Farrugia shall be entitled to receive a commission of 1.5% on the value of Shares allocated. It is hereby agreed between Rizzo Farrugia and the Client that Rizzo Farrugia shall rebate this commission to the Client. In addition, it is also agreed between Rizzo Farrugia and the Client that the processing of this application shall attract a brokerage of 1.5% payable by the Client to Rizzo Farrugia based on the value of Shares allocated to the Client. Rizzo Farrugia and the Client further agree that the settlement of these payments shall be set off to avoid the physical movement of cash for the rebate and the brokerage.

### SECTION C.2 – CLIENT CONFIRMATIONS

The Client confirms that:

- He/she has completed this form in its entirety and/or the information provided above is truthful and accurate. Any material changes to the information provided which may occur from time to time will be promptly advised to Rizzo Farrugia.
- He/she is fully comfortable with completing this form in English and does not require a Maltese version to understand this form in its entirety.
- The Prospectus has been made available to him/her or he/she has been made aware as to where he/she may find the document.
- He/she has understood the nature of this investment and the risks associated with this investment as detailed in the Prospectus.**
- He/she has been informed that the value of investments and the income from them can fluctuate and the Client may not get back the amount invested.
- He/she confirms that the funds being used in this transaction have not been derived from the any criminal activity.
- In the case of joint or corporate accounts, we agree with, and confirm our understanding that, the assessment of Appropriateness or Suitability (as applicable) has been made on the basis described in Section C.1 above.
- It is understood that Rizzo Farrugia shall not be liable for any depreciation in value of the Shares or any other losses suffered unless due to wilful default or fraud on its part. Except in cases of fraud or gross negligence, Rizzo Farrugia shall not have any obligation to compensate, based on contractual or non-contractual responsibility, any direct or indirect damages for any amount exceeding the total amount of the fees paid for any portion of the service provided by Rizzo Farrugia that may result in Rizzo Farrugia's responsibility. Rizzo Farrugia shall not be liable to pay compensation for unforeseeable damages or for consequent or incidental damages, or damages related to losses, including loss of profits, savings or investment opportunities.
- He/she accepts that Rizzo Farrugia may request additional accompanying documentation in terms of its regulatory obligations and he/she accepts that Rizzo Farrugia may not accept the application if he/she does not promptly provide all the documentation so requested.
- He/she understands and accepts that certain information, including personal information held by Rizzo Farrugia about the Client and any attorneys of the Client (where applicable), including the address, date of birth, nationality, ID card number, etc, must be shared with the Issuer, the Malta Stock Exchange and/or the MFSA for the processing of this application and ancillary regulatory requirements thereto.

- In the case of corporate clients (non-individuals), the Client confirms that it has a valid and unexpired Legal Entity Identifier (LEI), details of which have been provided to Rizzo Farrugia.
- He/she understands and accepts that the submission of the application shall trigger a transaction report to the MFSA, in terms of EU regulatory requirements, wherein all details surrounding the application and the Client (together with any attorney) are submitted to the MFSA.
- The Client understands and accepts that in the case of over-subscription for the Shares, he/she will not receive the full amount of Shares applied for, but may receive a lower proportion as stipulated by the Issuer.
- In the case of any refunds due to the Client in respect of any unallocated amount, in terms of the Prospectus, the Issuer expects to process such refunds by 6 January 2020. Clients may incur bank transfer charges upon receipt of such refunds.

#### SECTION D – RECORD OF CLIENT CONTACT IN RESPECT OF THIS APPLICATION

☐ This Application has involved the following contact between Rizzo Farrugia and the Client:

Contact instance 1: ☐ Meeting / ☐ Telephone call / ☐ Email - held/received on \_\_\_ / \_\_\_ / \_\_\_\_\_ at \_\_\_ : \_\_\_ hours

Contact instance 2: ☐ Meeting / ☐ Telephone call / ☐ Email - held/received on \_\_\_ / \_\_\_ / \_\_\_\_\_ at \_\_\_ : \_\_\_ hours

☐ No client contact was made because: \_\_\_\_\_ (please specify)

**Notes** (please add further details as relevant. In the case of meetings please include attendees and a summary of the main contents):

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#### SECTION E – CLIENT SIGNATURE

I/We have fully understood the instructions for completing this form, and am/are making the application solely on the basis of the Prospectus and subject to the terms and conditions as contained therein, the application, and this form, which I/we fully accept.

\_\_\_\_\_  
Client Signature (1)

\_\_\_\_\_  
Client Signature (2)

\_\_\_\_\_  
Date

Rizzo, Farrugia & Co. (Stockbrokers) Ltd ("Rizzo Farrugia") is licensed to conduct investment services business by the Malta Financial Services Authority and is a member of the Malta Stock Exchange. All information provided in this form will be treated in accordance with Rizzo Farrugia's Privacy Policy which is found on the company's website. Rizzo Farrugia accepts no responsibility or liability whatsoever for any expense, loss or damage arising out of, or in any way connected with, the use of this document. Rizzo Farrugia shall not be liable for any depreciation in value of the Investment or any other losses suffered unless due to negligence, wilful default or fraud on its part. Rizzo Farrugia shall not be liable to pay compensation for unforeseeable damages or for consequent or incidental damages, or damages related to losses, including loss of profits, savings or investment opportunities. Past performance is not necessarily a guide to future returns. The value of investments and the income derived therefrom may go down and investors may not get back the amount originally invested. Rizzo Farrugia shall be entitled to a commission on the value of Shares allotted pursuant to this application. **For further information, Clients should read the Prospectus prepared by the Issuer which is available on online and can also be made available upon request.**

#### SECTION F – FOR INTERNAL USE ONLY

<b>REGULATORY REQUIREMENTS:</b> <input type="checkbox"/> Client Agreement <input type="checkbox"/> ID Card / Passport <input type="checkbox"/> Proof of residential address		<b>RFC SIGNATURE:</b>
<b>RFC CLIENT CODE:</b>	COPY OF APPLICATION FORMS PROVIDED TO CLIENT <input type="checkbox"/>	