



Press Conference

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Traffic Results

Highlights || 2013

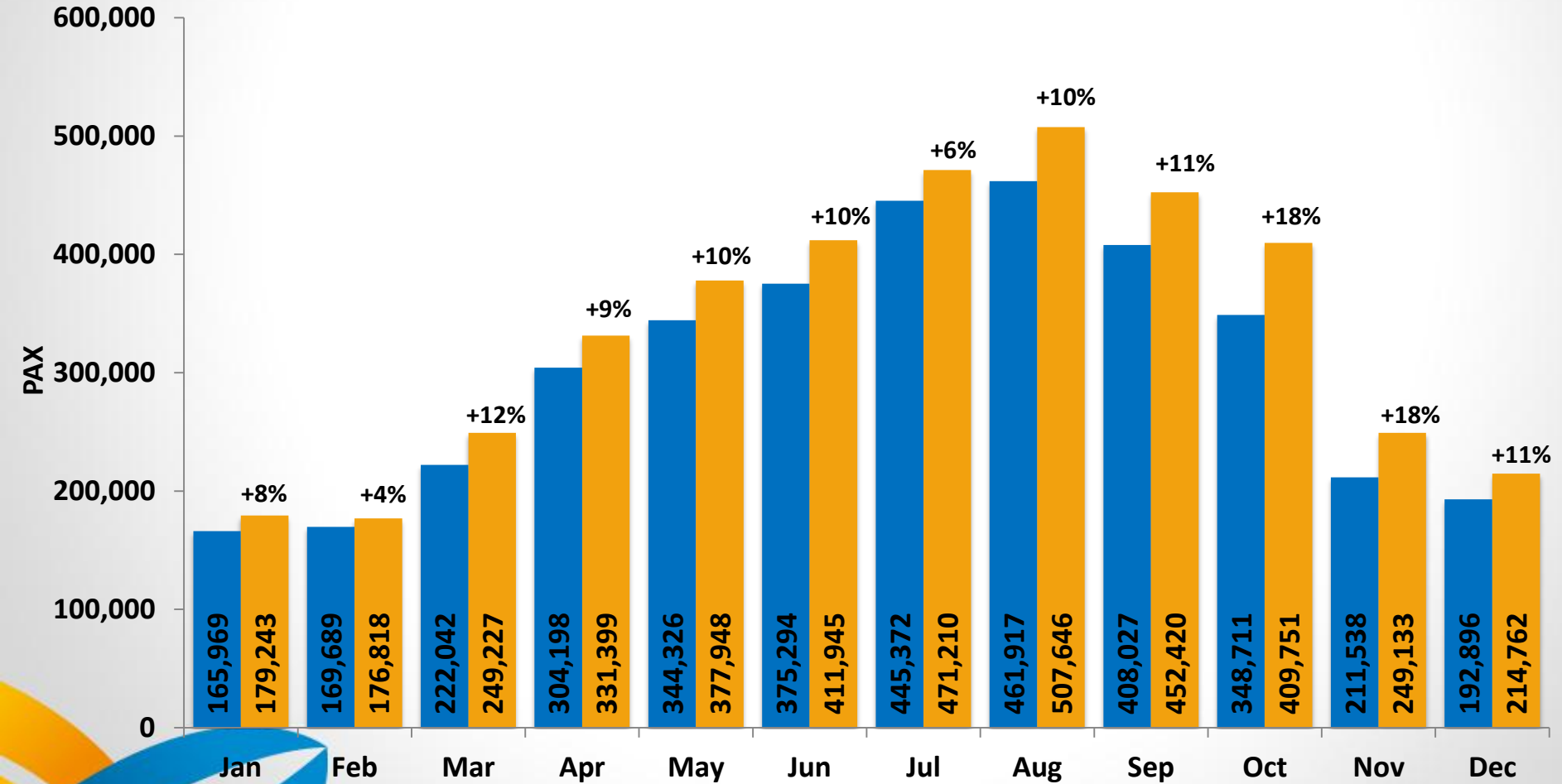


	2013	2012	+ / -	% Change
Passenger Movements	4,031,502	3,649,979	381,523	10.5%
Aircraft Movements	30,759	28,200	2,559	9.1%
Seat Capacity	5,137,311	4,660,959	476,352	10.2%
Seat Load Factor	78.5%	78.3%	-	0.2PPD
MTOW <i>(in tonnes)</i>	2,571,178	2,360,967	210,211	8.9%
Cargo and Mail <i>(in tonnes)</i>	16,038	16,489	-451	-2.7%
General Aviation Aircraft Movement	2,806	2,821	-15	-0.5%



Traffic Results

Passenger Movements || 2013



Traffic Results

Top Airlines || 2013

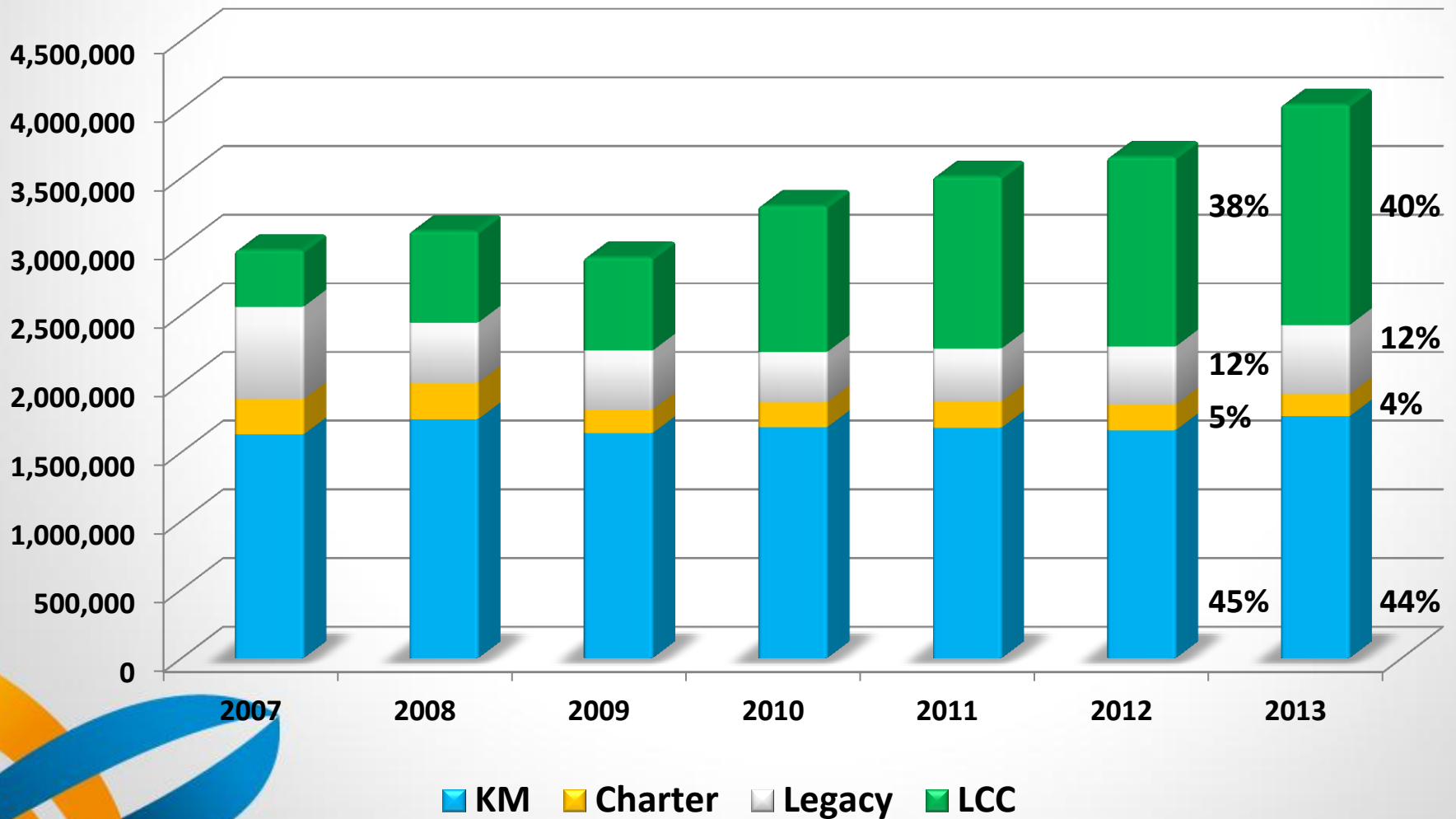


Carrier	Pax 2013	Pax 2012	Difference	% Change
Air Malta	1,760,471	1,660,586	99,885	6.0%
Ryanair	1,104,510	925,880	178,630	19.3%
Easyjet	313,617	319,601	-5,984	-1.9%
Lufthansa	190,416	149,727	40,689	27.2%
Alitalia	93,449	98,573	-5,124	-5.2%
Emirates	87,048	93,215	-6,167	-6.6%
<i>Others</i>	481,991	402,397	79,594	19.8%
TOTAL	4,031,502	3,649,979	381,523	10.5%



Traffic Results

Business Mix || 2013



Traffic Results

Top Countries || 2013

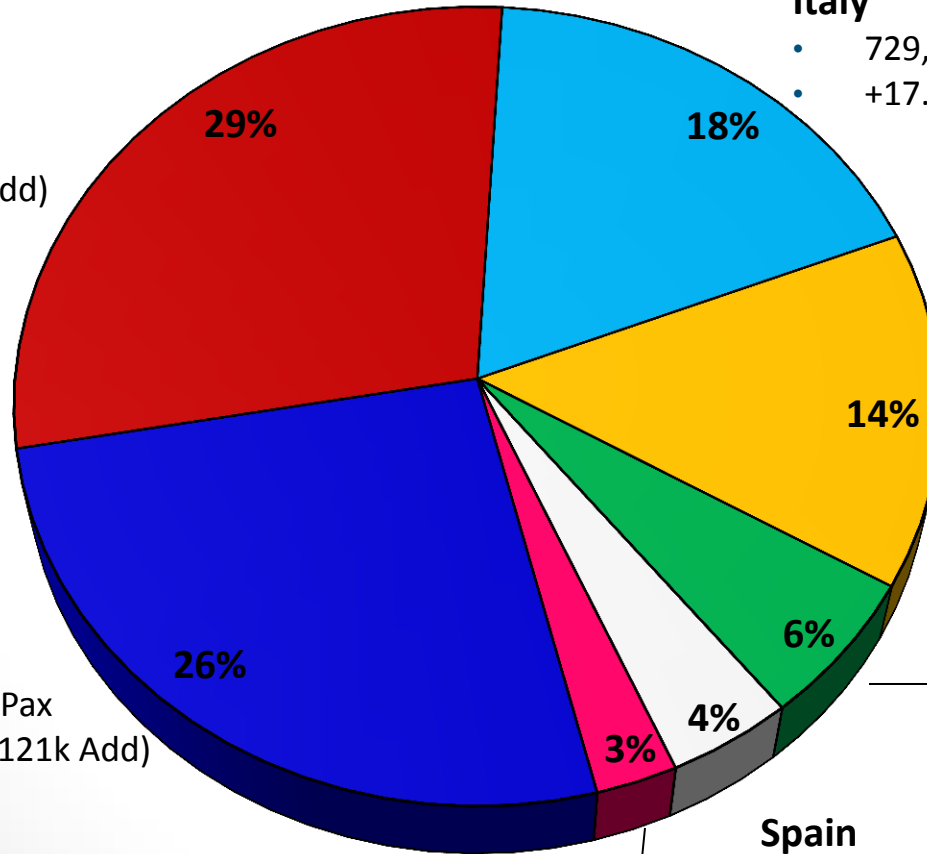


United Kingdom

- 1,156,942 Pax
- +4.6% (c.51k Add)

Italy

- 729,885 Pax
- +17.8% (c.110k Add)



Germany

- 579,946 Pax
- +7.6% (c.41k Add)

France

- 237,368 Pax
- +11.5% (c.24k Add)

Spain

- 166,323 Pax
- -1.7% (c.-3k Reduction)

Libya

- 108,437 Pax
- +51.9% (c.37k Add)

Others

- 1,052,601 Pax
- +13.0% (c.121k Add)

Traffic Results

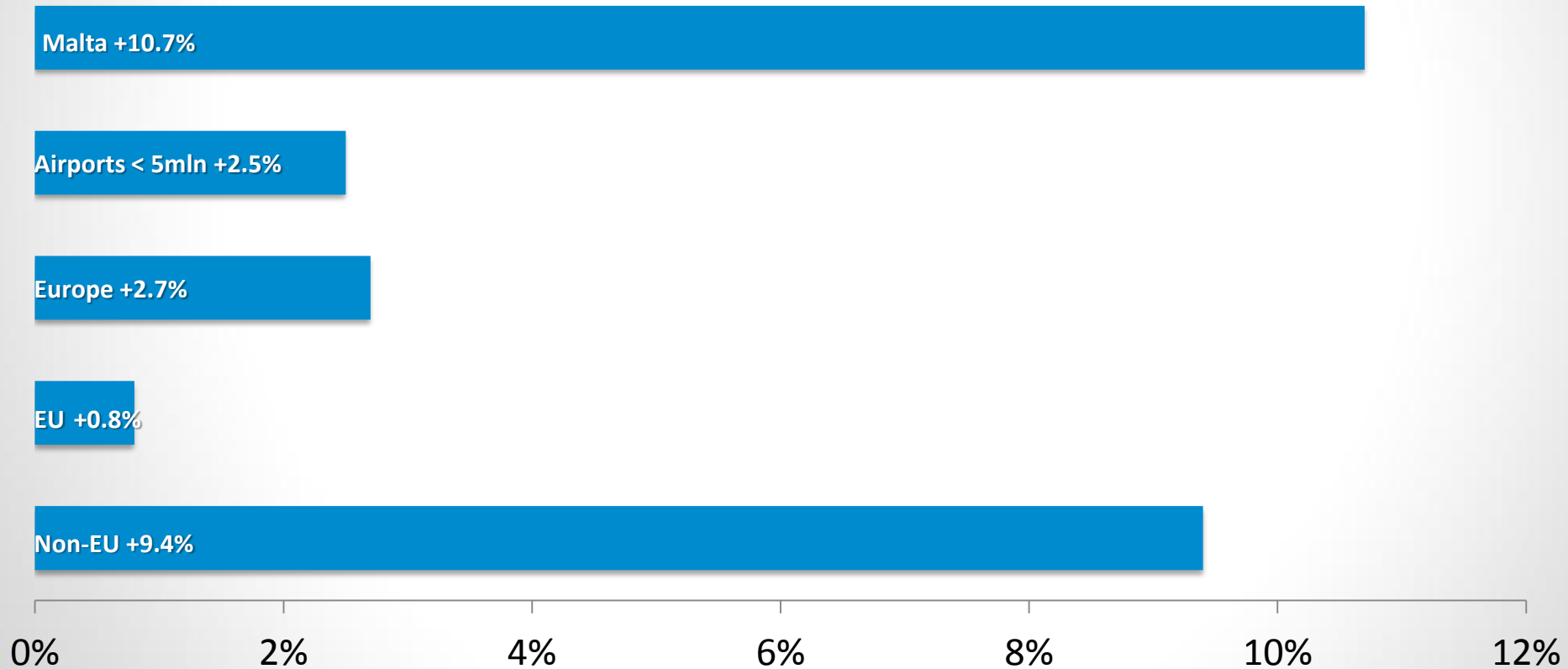
Top Destinations || 2013



	2013	2012	+ / -	% Change
London - Gatwick	268,060	257,405	10,655	4.1%
Frankfurt	251,719	217,978	33,741	15.5%
Rome - Fiumicino	207,726	199,966	7,760	3.9%
London - Heathrow	191,706	191,802	-96	-0.1%
Manchester	166,923	169,201	-2,278	-1.3%
Munich - Franz J Strauss	141,415	143,100	-1,685	-1.2%
Catania - Fontanarossa	108,844	90,556	18,288	20.2%
London - Luton	100,100	94,336	5,764	6.1%
Tripoli	98,870	66,791	32,079	48.0%
Paris - Orly	94,158	80,557	13,601	16.9%
<i>Others</i>	<i>2,401,981</i>	<i>2,138,287</i>	<i>263,694</i>	<i>12.3%</i>
TOTAL	4,031,502	3,649,979	381,523	10.5%

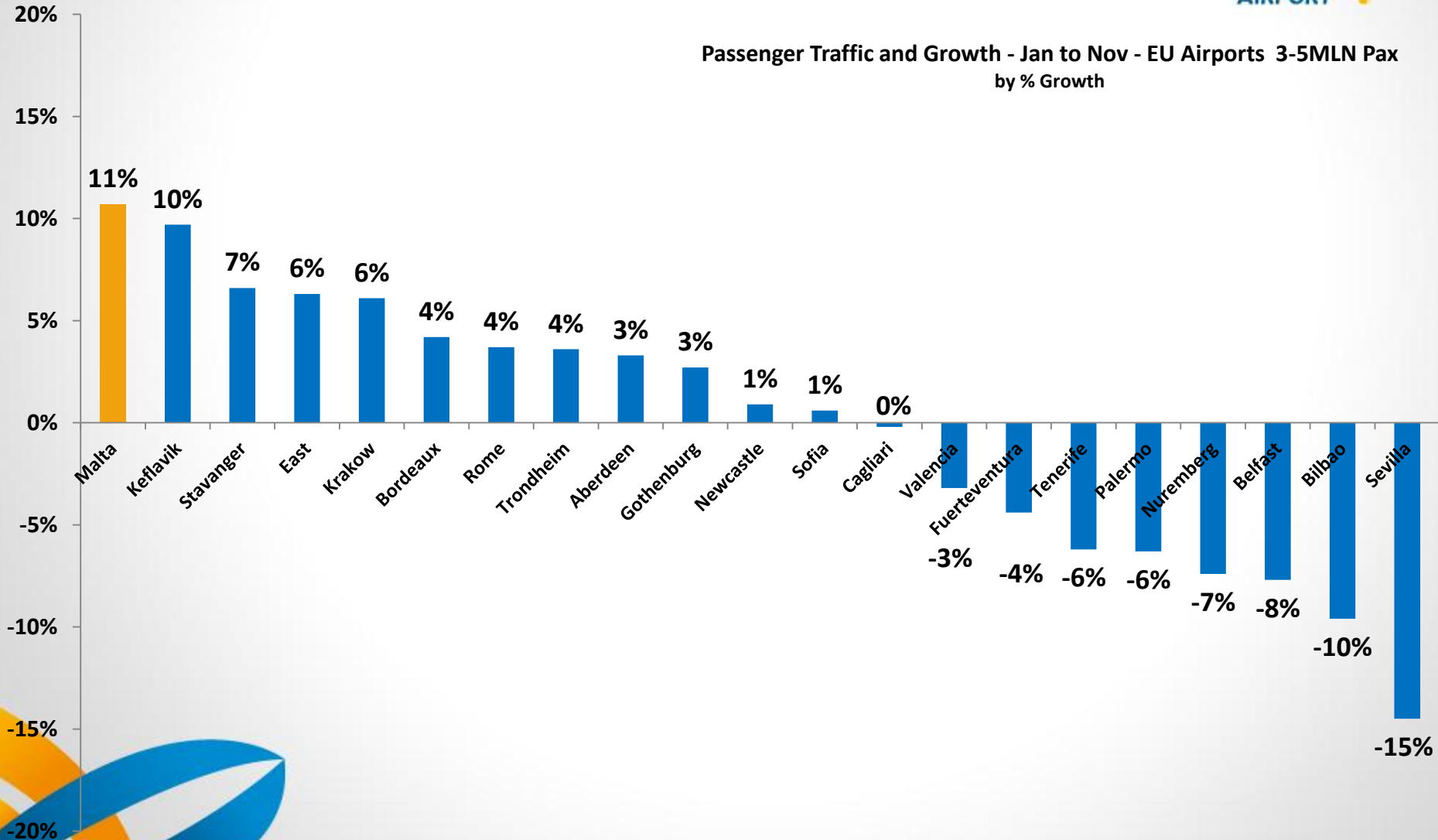
Traffic Results

Passenger Growth || ACI Results Jan to Nov



Traffic Results

Passenger Growth || ACI Results Jan to Nov



Forecast || 2014



Forecast 2014

New Airlines || Summer 2014

British Airways returning to Malta from LGW



Forecast 2014

New Airlines || Summer 2014

flyNiki to operate from Vienna



Forecast 2014

New Routes || Summer 2014

Transavia to operate from Nantes



Forecast 2014

New Routes || Summer 2014

Vueling to operate from Rome



Forecast 2014

Growth || 2014

- Increase in Capacity of **2.6%** (c. **5.3MLN** Seats)
- Increase in Traffic of **2.0%** (c. **4.1MLN** Pax)



Airport Investments || 2014



Airport Investments || 2014

Planned CAPEX || € 3.6 million



- **Apron and Taxi way expansion** – Additional capacity and efficiency of flow of aircrafts.
- **Baggage Handling extension in Check-in area** – Increasing capacity and reducing queuing time during peaks.
- **Expanding Non-Schengen Area** – An increase of 650sqm, reducing congestion in the area and improve passenger flows within the Schengen area
- **Security improvements** – Investing in new technology in line with EU regulations (to be effected 31st January)

Airport Investments || 2014

Airline Incentives || € 5.4million



- Free Landing in Winter
- Reductions on Parking
- Rebate on Night Surcharge
- Incentives for New and Strategic Routes
- Incentives for Non-EU Markets
- Marketing Support



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